

GEOMETRIC LIMITED

(Formerly, GEOMETRIC SOFTWARE SOLUTIONS COMPANY LIMITED)

Regd. Office: Plant 6, Pirojshanagar, Vikhroli (West), Mumbai - 400 079.

Phone : (022) 67056500 Fax : (022) 67056891 e-mail: investor-relations@geometricglobal.com


STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2011

Sr. No.	Particulars	Rs in '000		
		Quarter Ended		Year Ended
		30-06-2011	30-06-2010	31-03-2011
		Audited	Audited	Audited
1	(a) Net Sales - Software Products and Services	603,999	520,104	2,349,923
	(b) Gain on Foreign Exchange Transactions (Net)	33,834	69,953	88,877
	Total Income	637,833	590,057	2,438,800
2	Expenditure:			
	(a) Employee Cost	476,100	378,127	1,598,797
	(b) Travelling Expenses	30,091	21,097	104,236
	(c) Depreciation	23,967	20,479	79,910
	(d) Other Expenses	125,436	136,426	586,368
	Total Expenditure	655,594	556,129	2,369,311
3	Profit / (Loss) from Operations before Other Income, Interest and Exceptional Items (1-2)	(17,761)	33,928	69,489
4	Other Income	100,133	12,299	169,749
5	Profit / (Loss) before Interest and Exceptional Items (3+4)	82,371	46,227	239,238
6	Interest	1,121	1,357	6,140
7	Profit / (Loss) after Interest but before Exceptional Items (5-6)	81,250	44,870	233,098
8	Exceptional items	-	-	-
9	Profit / (Loss) from Ordinary Activities before tax (7-8)	81,250	44,870	233,098
10	Tax Expense	2,760	(774)	10,029
11	Net Profit / (Loss) from Ordinary Activities after tax (9-10)	78,490	45,644	223,069
12	Extraordinary Items (net of tax expense)	-	-	-
13	Net Profit / (Loss) for the period (11-12-12a)	78,490	45,644	223,069
14	Paid-up Equity Share Capital (Face value Rs. 2/- per Share)	125,136	124,229	124,851
15	Reserves and Surplus (excluding Revaluation Reserves) as per Balance Sheet of previous accounting year			2,136,103
16	Earnings Per Share (Face value Rs. 2/- per Share)			
	- Basic	1.26	0.73	3.58
	- Diluted	1.25	0.73	3.55
17	Public Shareholding			
	- Number of Equity Shares	39,139,257	38,387,937	38,996,637
	- Percentage of shareholding	62.55	61.80	62.47
18	Promoters and promoter group shareholdings			
	a) Pledged / Encumbered			
	- Number of shares	Nil	Nil	Nil
	- Percentage of shares (as a % of the total shareholding of promoters & promoter group)	Nil	Nil	Nil
	- Percentage of shares (as a % of the total share capital of the company)	Nil	Nil	Nil
	b) Non-encumbered			
	- Number of shares	23,428,933	23,726,413	23,428,933
	- Percentage of shares (as a % of the total shareholding of promoters & promoter group)	100.00	100.00	100.00
	- Percentage of shares (as a % of the total share capital of the company)	37.45	38.20	37.53

CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2011

Rs in '000

Sr. No.	Particulars	Quarter Ended		Year Ended
		30-06-2011	30-06-2010	31-03-2011
		Unaudited	Unaudited	Audited
1	(a) Net Sales - Software Products and Services	1,726,886	1,354,497	6,206,123
	(b) Gain on Foreign Exchange Transactions (Net)	68,025	78,490	196,121
	Total Income	1,794,911	1,432,987	6,402,244
2	Expenditure:			
	(a) Employee Cost	1,222,358	950,129	4,164,353
	(b) Travelling Expenses	79,322	51,005	263,418
	(c) Depreciation	62,727	57,465	235,459
	(e) Other Expenses	260,846	238,295	1,050,937
	Total Expenditure	1,625,253	1,296,894	5,714,167
3	Profit/(Loss) from Operations before Other Income, Interest and Exceptional Items (1-2)	169,658	136,093	688,077
4	Other Income	9,168	3,143	22,989
5	Profit/(Loss) before Interest and Exceptional Items (3+4)	178,826	139,236	711,066
6	Interest	1,876	2,580	9,875
7	Profit/(Loss) after Interest but before Exceptional Items (5-6)	176,950	136,656	701,191
8	Exceptional Items	-	-	-
9	Profit/(Loss) from Ordinary Activities before tax (7+8)	176,950	136,656	701,191
10	Tax Expense	39,668	(474)	17,126
11	Net/(Loss) Profit from Ordinary Activities after tax (9-10)	137,282	137,130	684,065
12	Prior Period Adjustments	(2,567)	(2,297)	(530)
12a	Extraordinary Items (net of tax expense)	-	-	-
13	Net Profit/(Loss) for the period (11+12) before Minority Interest	134,715	134,833	683,535
13a	Minority Interest in Net Profit of the Subsidiary Companies	(17,300)	(28,982)	(108,327)
13b	Net Profit/(Loss)	117,415	105,851	575,208
14	Paid-up Equity Share Capital (Face value Rs. 2/- per Share)	125,136	124,229	124,851
15	Reserves and Surplus (excluding Revaluation Reserves) as per Balance Sheet of previous accounting year			2,052,868
16	Earnings Per Share (Face value Rs. 2/- per Share)			
	-Basic	1.88	1.70	9.24
	-Diluted	1.87	1.70	9.15

The above consolidated results include the results of the following subsidiary companies:

Company and Country of Incorporation	% Holding	Audited / Unaudited		
Geometric Americas Inc. USA and its Subsidiaries	100%	Reviewed	Reviewed	Audited
Geometric Asia Pacific Pte. Ltd., Singapore and its Subsidiary	100%	Unaudited	Unaudited	Audited
Geometric Europe GmbH, Germany	100%	Unaudited	Unaudited	Unaudited
3D PLM Software Solutions Ltd., India	70%	Audited	Audited	Audited

SEGMENT FINANCIAL RESULTS (CONSOLIDATED) FOR THE QUARTER ENDED JUNE 30, 2011

Rs in '000

	Particulars	Quarter Ended		Year Ended
		30-06-2011	30-06-2010	31-03-2011
		Unaudited	Unaudited	Audited
A	Segment Revenue			
	Products	93,536	85,563	404,912
	Software Services	941,075	821,305	3,575,489
	Engineering Services	692,275	447,629	2,225,722
	Total	1,726,886	1,354,497	6,206,123
	Less : Inter Segment Revenue	-	-	-
	Net Revenue from Operations	1,726,886	1,354,497	6,206,123
B	Segment Results			
	Products	23,451	14,148	134,003
	Software Services	96,977	265,394	999,429
	Engineering Services	125,570	87,069	483,248
	Total	245,998	366,611	1,616,680
	Less : (a) Interest	1,876	2,580	9,875
	(b) Other unallocable expense net of unallocable income	67,172	227,375	905,614
	Profit/(Loss) from Ordinary Activities before Tax	176,950	136,656	701,191
C	Capital Employed (Segment Assets - Segment Liabilities) (See Note below)			

Note:

Fixed assets and other assets used in the Company's operations or liabilities contracted have not been identified to any of the reportable segments, as the assets are used interchangeably between segments; hence, it is not practicable to provide segment disclosures relating to total assets and liabilities.

- 1 The above results of the Company were reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on July 25, 2011
- 2 Information on Investor complaints pursuant to Clause 41 of Listing Agreement for the quarter ended June 30, 2011:

Nature of compliants received	Opening Balance	Additions	Disposals	Closing Balance
Non Receipt of Annual Report	-	1	1	-
Non Receipt of Dividend	-	-	-	-

- 3 The Hon'ble High Court of Judicature at Bombay has, by its Order dated April 8, 2011, sanctioned the Scheme of Amalgamation of Somero Enterprises, Inc. with 3D PLM Software Solutions Ltd., ('3D PLM') ['Scheme'] a subsidiary of the Company. The Foreign Investment Promotion Board vide letter dated May 11, 2011 has approved the issue and allotment of Equity Shares of 3D PLM to the shareholders of Somero pursuant to merger. Since all the approvals of the Scheme have been received, the Effective Date and Appointed Date as defined in the Scheme is July 1, 2011. Moreover, Delmia Solutions Pvt. Ltd. has become a subsidiary of 3D PLM. Pursuant to this merger the shareholding of Geometric Limited in 3D PLM is now 58%.
- 4 Previous quarter / year's figures are regrouped wherever necessary.

For Geometric Limited



Manu Parpia
Managing Director & CEO

Place: Mumbai
Date : July 25, 2011