

Date: November 2, 2015

Mr. Hari K.
Listing Department
The National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor, Plot C/1, G Block
Bandra – Kurla Complex, Bandra (E)
Mumbai 400 051
Fax no.: 26598237/38

NSE Symbol: GEOMETRIC

The Manger
Listing Department
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Tower
Dalal Street
Mumbai – 400 001
Fax No.: 22723719/
22722037/39/41/61
BSE Scrip Code: 532312

Dear Sirs,

Sub: Clause 41 - Financial Results for the quarter and half year ended September 30, 2015

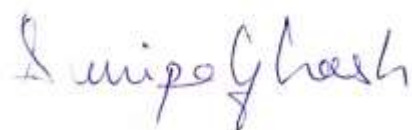
Pursuant to Clause 41 of the Listing Agreement, we have pleasure to enclose herewith the Consolidated financial results with Limited Review Report and Standalone financial results of the Company with Audit Report for the quarter and half year ended September 30, 2015.

The Board of Directors as its meeting held today approved the said results.

Kindly acknowledge receipt of the same.

Thanking you,

Yours Faithfully,
For Geometric Ltd.



Sunipa Ghosh
Company Secretary & Compliance Officer.

Encl.: a/a.

Geometric Limited

CIN: L72200MH1994PLC077342

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GEOMETRIC LIMITED

(CIN: L72200MH1994PLC077342)

Regd. Office: Plant 11, 3rd floor, Pirojshanagar, Vikhroli (West), Mumbai - 400 079.

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**Geometric**

Part I							Rupees in Lacs
STATEMENT OF CONSOLIDATED UNAUDITED RESULTS FOR THE QUARTER AND SIX MONTHS ENDED 30 SEPTEMBER 2015							
Sr. No.	Particulars	Quarter ended	Quarter ended	Quarter ended	Year to date figure for the period ended		Previous year ended
		30-Sep-15	30-Jun-15	30-Sep-14	30-Sep-15	30-Sep-14	31-Mar-15
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Income from operations						
	a) Net sales from operations	30,672	29,590	27,824	60,262	54,550	109,961
	b) Other operating income	163	166	143	329	301	569
	Total Income from operations	30,835	29,756	27,967	60,591	54,851	110,530
2	Expenses						
	(a) Employee benefits expense	20,945	20,929	18,279	41,874	36,054	75,517
	(b) Depreciation and amortisation expense	815	743	982	1,558	1,740	3,027
	(c) Other expenses	5,748	6,174	5,530	11,922	10,395	22,195
	Total expenses	27,508	27,846	24,791	55,354	48,189	100,739
3	Profit/ (loss) from operations before other income, finance costs and exceptional items (1-2)	3,327	1,910	3,176	5,237	6,662	9,791
4	Other income	1,209	1,504	167	2,713	530	2,137
5	Profit/ (loss) from ordinary activities before finance costs and exceptional items (3+4)	4,536	3,414	3,343	7,950	7,192	11,928
6	Finance costs	101	87	78	188	158	333
7	Profit/ (loss) from ordinary activities after finance costs but before exceptional items (5-6)	4,435	3,327	3,265	7,762	7,034	11,595
8	Exceptional items	-	-	-	-	-	-
9	Profit/ (loss) from ordinary activities before tax (7+8)	4,435	3,327	3,265	7,762	7,034	11,595
10	Tax expense	1,535	835	1,094	2,370	2,413	3,921
11	Net Profit/(Loss) for the period (9-10) before Minority Interest	2,900	2,492	2,171	5,392	4,621	7,674
12	Minority interest in net profit of Subsidiary company	598	579	542	1,177	1,071	2,158
13	Net Profit/ (loss) after taxes and Minority Interest (11-12)	2,302	1,913	1,629	4,215	3,550	5,516
14	Paid-up Equity share capital (Face value Rs. 2/- per share)	1,293	1,291	1,280	1,293	1,280	1,289
15	Reserves and surplus (excluding revaluation reserves) as per Balance Sheet of previous accounting year						39,493
16	Earnings Per Share (Face value Rs. 2/- per Share) (Not Annualised)						
	-Basic	3.57	2.97	2.56	6.53	5.57	8.62
	-Diluted	3.51	2.91	2.49	6.43	5.43	8.45
The above consolidated audited results include the results of the following subsidiary companies:							
Company and Country of Incorporation		% Holding	Audited / Unaudited				
Geometric Americas Inc. USA		100%	Audited	Audited	Audited	Audited	Audited
Geometric Asia Pacific Pte. Ltd., Singapore and its Subsidiaries		100%	Unaudited	Unaudited	Unaudited	Unaudited	Audited
Geometric Europe GmbH, Germany and its Subsidiaries		100%	Unaudited	Unaudited	Unaudited	Unaudited	Audited *
3D PLM Software Solutions Ltd., India and its Subsidiary		58%	Audited	Audited	Audited	Audited	Audited

* Consolidated Geometric Europe GmbH, Germany includes two subsidiaries Geometric SAS and Geometric SRL which are not audited.

Notes:

- Other income for the three months ended 30 June 2015 and six months ended 30 September 2015 includes exchange gain of prior period amounting to Rs. 148 lakhs.
- Tax expenses for the three months ended 30 June 2015 and six months ended 30 September 2015 includes current tax charge of prior period amounting to Rs. 298 lakhs.

Part I (Contd....)							
STATEMENT OF STANDALONE AUDITED RESULTS FOR THE QUARTER AND SIX MONTHS ENDED 30 SEPTEMBER 2015							
Sr. No.	Particulars	Quarter ended	Quarter ended	Quarter ended	Year to date figure for the period ended		Previous year ended
		30-Sep-15	30-Jun-15	30-Sep-14	30-Sep-15	30-Sep-14	31-Mar-15
		Audited	Audited	Audited	Audited	Audited	Audited
1	Income from operations						
	a) Net sales from operations	10,103	9,497	10,187	19,600	19,338	37,588
	b) Other operating income	192	122	182	314	301	561
	Total Income from operations	10,295	9,619	10,369	19,914	19,639	38,149
2	Expenses						
	(a) Employee benefits expense	5,400	5,725	5,281	11,125	10,270	21,377
	(b) Depreciation and amortisation expense	227	182	294	409	560	1,201
	(c) Other expenses	3,514	3,580	2,740	7,094	5,058	10,284
	Total expenses	9,141	9,487	8,315	18,628	15,888	32,862
3	Profit/ (loss) from operations before other income, finance costs and exceptional items (1-2)	1,154	132	2,054	1,286	3,751	5,287
4	Other income	2,839	641	2,919	3,480	3,161	3,531
5	Profit/ (loss) from ordinary activities before finance costs and exceptional items (3+4)	3,993	773	4,973	4,766	6,912	8,818
6	Finance costs	37	27	12	64	21	86
7	Profit/ (loss) from ordinary activities after finance costs but before exceptional items (5-6)	3,956	746	4,961	4,702	6,891	8,732
8	Exceptional items	-	-	-	-	-	-
9	Profit / (loss) from ordinary activities before tax (7+8)	3,956	746	4,961	4,702	6,891	8,732
10	Tax expense	507	137	716	644	1,321	1,294
11	Net Profit / (loss) from ordinary activities after tax (9-10)	3,449	609	4,245	4,058	5,570	7,438
12	Paid-up equity share capital (Face value Rs. 2/- per share)	1,293	1,291	1,280	1,293	1,280	1,289
13	Reserves and surplus (excluding revaluation reserves) as per Balance Sheet of previous accounting year						36,759
14	Earnings Per Share (Face value Rs. 2/- per share) (Not annualised)						
	-Basic	5.34	0.94	6.66	6.28	8.74	11.62
	-Diluted	5.26	0.93	6.50	6.19	8.52	11.40

Notes:

1. Other income for three months ended 30 June 2015 and six month ended 30 September 2015 includes exchange loss of prior period amounting to Rs. 148 lakhs.
2. Tax expenses for the three months ended 30 June 2015 and six months ended 30 September 2015 includes current tax charge of prior period amounting to Rs. 88 lakhs.

Part II							
SELECT INFORMATION FOR THE QUARTER AND SIX MONTHS ENDED 30 SEPTEMBER 2015							
A. PARTICULARS OF SHAREHOLDING:							
Sr. No.	Particulars	Quarter ended 30-Sep-15	Quarter ended 30-Jun-15	Quarter ended 30-Sep-14	Year to date figure for the period ended		Previous year ended 31-Mar-15
					30-Sep-15	30-Sep-14	
1	Public Shareholding						
	- Number of Equity Shares	40,073,713	39,938,685	39,281,892	40,073,713	39,281,892	39,784,034
	- Percentage of shareholding	61.97	61.89	61.40	61.97	61.40	61.75
2	Promoters and Promoter Group Shareholdings						
a)	Pledged / Encumbered						
	- Number of shares	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total shareholding of promoters & promoter group)	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total share capital of the company)	Nil	Nil	Nil	Nil	Nil	Nil
b)	Non-encumbered						
	- Number of shares	24,593,933	24,593,933	24,693,933	24,593,933	24,693,933	24,643,933
	- Percentage of shares (as a % of the total shareholding of promoters & promoter group)	100.00	100.00	100.00	100.00	100.00	100.00
	- Percentage of shares (as a % of the total share capital of the company)	38.03	38.11	38.60	38.03	38.60	38.25

B. INVESTOR COMPLAINTS

Sr. No	Particulars	Quarter ended 30-Sep-15
1	Pending at the beginning of the quarter	-
2	Received during the quarter	-
3	Disposed of during the quarter	-
4	Remaining unresolved at the end of the quarter	-

GEOMETRIC LIMITED

UNAUDITED CONSOLIDATED SEGMENT INFORMATION FOR THE QUARTER AND SIX MONTHS ENDED 30 SEPTEMBER 2015

Rupees in Lacs

	Particulars	Quarter ended 30-Sep-15	Quarter ended 30-Jun-15	Quarter ended 30-Sep-14	Year to date figure for the period ended		Previous year ended
		Unaudited	Unaudited	Unaudited	30-Sep-15 Unaudited	30-Sep-14 Unaudited	31-Mar-15 Audited
A	PRIMARY SEGMENTS REVENUE						
	Segment Revenue						
	Products	1,667	1,537	2,102	3,204	3,773	7,693
	Software Services	19,518	18,619	17,170	38,137	34,274	68,075
	Engineering Services	9,650	9,600	8,695	19,250	16,804	34,762
	Total	30,835	29,756	27,967	60,591	54,851	110,530
	Less : Inter Segment Revenue	-	-	-	-	-	-
B	Net Revenue from Operations	30,835	29,756	27,967	60,591	54,851	110,530
	Segment Results						
	Products	698	438	406	1,136	994	2,308
	Software Services	5,817	4,536	7,278	10,353	15,847	25,946
	Engineering Services	3,151	2,596	1,554	5,747	4,106	6,575
	Total	9,666	7,570	9,238	17,236	20,947	34,829
	(a) Finance Cost	101	87	78	188	158	333
C	(b) Other unallocable expense net of unallocable income	5,130	4,156	5,895	9,286	13,755	22,901
	Profit/(Loss) from Ordinary Activities before Tax	4,435	3,327	3,265	7,762	7,034	11,595
	Capital Employed						
	(Segment Assets - Segment Liabilities)						
	(See Note below)						
	SECONDARY GEOGRAPHICAL SEGMENTS REVENUE						
	USA	18,437	18,306	15,941	36,743	31,266	64,664
	Europe	8,834	7,579	8,670	16,413	17,541	32,766
	Asia Pacific	1,870	1,773	1,398	3,643	2,742	6,131
	India	1,694	2,098	1,958	3,792	3,302	6,969
	Total	30,835	29,756	27,967	60,591	54,851	110,530

Note: Assets and liabilities used in the Company's business are not identified to any of the reportable segments, as these are used interchangeably between segments. Hence, it is not practicable to provide segment disclosures relating to segment assets and liabilities.

GEOMETRIC LIMITED

Consolidated Statement of Assets and Liabilities

Rupees in Lacs

Particulars	As at September 30, 2015	As at March 31, 2015
EQUITY AND LIABILITIES		
1. Shareholders funds		
a) Share capital	1,293	1,289
b) Reserves and surplus	42,116	39,493
	43,409	40,782
2. Share Application money pending allotment	-	7
3. Minority Interest	7,651	9,445
4. Non-current liabilities		
a) Deferred tax liabilities (net)	181	284
b) Other long-term liabilities	762	606
c) Long-term provisions	203	182
	1,146	1,072
5) Current liabilities		
a) Short-term borrowings	7,450	5,873
b) Trade payables	1,080	1,297
c) Other current liabilities	12,429	9,938
d) Short-term provisions	2,980	5,373
	23,939	22,481
TOTAL EQUITY AND LIABILITIES	76,145	73,787
ASSETS		
1. Non-current assets		
a) Fixed assets		
i) Tangible assets	12,248	11,612
ii) Intangible assets	881	961
iii) Capital work in progress	90	217
	13,219	12,790
b) Goodwill on consolidation	5,387	4,905
c) Deferred tax Asset (net)	1,582	1,195
d) Long-term loans and advances	3,764	2,961
e) Other non-current assets	123	145
	24,075	21,996
2. Current assets		
a) Current investments	12,045	11,874
b) Trade receivables	17,246	15,131
c) Cash and Bank Balances	7,598	5,396
d) Short-term loans and advances	6,008	9,825
e) Other current assets	9,173	9,565
	52,070	51,791
TOTAL ASSETS	76,145	73,787

GEOMETRIC LIMITED

Standalone Statement of Assets and Liabilities

Rupees in Lacs

Particulars	As at September 30, 2015	As at March 31, 2015
EQUITY AND LIABILITIES		
1. Shareholders funds		
a) Share capital	1,293	1,289
b) Reserves and surplus	41,056	36,759
	42,349	38,048
2. Share Application money pending allotment	-	7
3. Non-current liabilities		
a) Other Long-term Liabilities	151	-
	151	-
5) Current liabilities		
a) Short-term borrowings	1,972	1,871
b) Trade payables	1,962	1,723
c) Other current liabilities	5,148	4,253
d) Short-term provisions	600	3,082
	9,682	10,929
TOTAL EQUITY AND LIABILITIES	52,182	48,984
ASSETS		
1. Non-current assets		
a) Fixed assets		
i) Tangible assets	4,187	4,203
ii) Intangible assets	825	934
iii) Capital work in progress	35	2
	5,047	5,139
b) Non-current investments	8,096	8,096
c) Deferred tax Asset (net)	659	572
d) Long-term loans and advances	6,919	9,095
e) Other non-current assets	49	48
	20,770	22,950
2. Current assets		
a) Current investments	8,596	5,901
b) Trade receivables	17,334	13,964
c) Cash and Bank Balances	1,007	369
d) Short-term loans and advances	1,505	2,185
e) Other current assets	2,970	3,615
	31,412	26,034
TOTAL ASSETS	52,182	48,984

Notes:

- 1 The above results of the Company were reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on November 2, 2015.
- 2 Figures for the previous periods have been regrouped wherever necessary to conform to current periods presentation

Place: Mumbai

Date : November 2, 2015

For Geometric Limited



Manu Parpia

Managing Director & CEO

B S R & Co. LLP

Chartered Accountants

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Auditors' Report on Quarterly Financial Results and Year to Date Financial Results of Geometric Limited Pursuant to Clause 41 of the Listing Agreement

To the Board of Directors
Geometric Limited

We have audited the financial results of Geometric Limited ('the Company') for the quarter ended 30 September 2015 and year to date financial results for the period from 1 April 2015 to 30 September 2015, attached herewith, being submitted by the Company pursuant to the requirement of Clause 41 of the Listing Agreement, except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from the disclosures made by the management and have not been audited by us. These quarterly financial results as well as year to date financial results have been prepared on the basis of the condensed standalone interim financial statements, which are the responsibility of the Company's management. Our responsibility is to express an opinion on these quarterly financial results and year to date financial results based on our audit of such condensed standalone interim financial statements, which have been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard (AS) 25, Interim Financial Reporting, specified under Section 133 of the Companies Act, 2013 read with rule 7 of the Companies (Accounts) Rules, 2014 and other accounting principles generally accepted in India.

We conducted our audit in accordance with the auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts disclosed as financial results. An audit also includes assessing the accounting principles used and significant estimates made by management. We believe that our audit provides a reasonable basis for our opinion.

In our opinion and to the best of our information and according to the explanations given to us, these quarterly financial results and year to date financial results:

- i. are presented in accordance with the requirements of Clause 41 of the Listing Agreement in this regard; and
- ii. give a true and fair view of the net profit and other financial information for the quarter ended 30 September 2015 as well as for the year to date financial results for the period from 1 April 2015 to 30 September 2015.



**Auditors' Report on Quarterly Financial Results and Year to Date
Financial Results of Geometric Limited Pursuant to Clause 41 of the
Listing Agreement (*Continued*)**

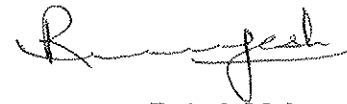
Geometric Limited

Further, we also report that we have, on the basis of the books of account and other records and information and explanations given to us by the management, also verified the number of shares as well as percentage of shareholdings in respect of aggregate amount of public shareholdings, as furnished by the Company in terms of Clause 35 of the Listing Agreement and found the same to be correct.

For **B S R & Co. LLP**

Chartered Accountants

Firm's Registration No: 101248W/W-100022



Rajesh Mehra

Partner

Membership No: 103145

Mumbai
2 November 2015

B S R & Co. LLP

Chartered Accountants

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India

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Review Report

To the Board of Directors Geometric Limited

- 1 We have reviewed the accompanying statement of unaudited consolidated financial results ('the Statement') of Geometric Limited ('the Company' or 'the Parent Company') and its subsidiaries [collectively referred to as 'the Group'] for the quarter ended 30 September 2015 and year to date Statement for the period from 1 April 2015 to 30 September 2015, attached herewith, being submitted by the Company pursuant to the requirement of Clause 41 of the Listing Agreement, except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from the disclosures made by the management and have not been reviewed by us. This Statement is the responsibility of the Company's management and has been approved by the Board of Directors in their meeting held on 2 November 2015. Our responsibility is to issue a report on the statement based on our review.
- 2 We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and, accordingly, we do not express an audit opinion.
- 3 In respect of the accompanying statement:
 - a) We did not audit/review the interim financial statements of two subsidiaries of the Group, whose financial statements reflect the total assets of Rs. 22,993 lakhs as at 30 September 2015, revenues from operations of Rs. 8,428 lakhs and Rs. 16,560 lakhs for the quarter and for the period from 1 April 2015 to 30 September 2015, respectively, as considered in the interim consolidated financial statements. These financial statements have been audited by other auditors whose reports have been furnished to us, and our opinion, in so far as it relates to the amounts included in respect of such subsidiaries in the interim consolidated financial statements, is based solely on the reports of the other auditors.



Review Report (*Continued*)

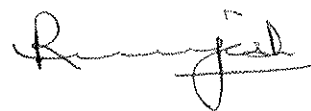
Geometric Limited

- 4 Subject to para 3 above and based on our review conducted as above, nothing has come to our attention that caused us to believe that the accompanying Statement for the quarter ended 30 September 2015 and the year to date Statement from 1 April 2015 to 30 September 2015 prepared in accordance with Accounting Standards notified under section 133 of the Companies Act, 2013 read with rule 7 of the Companies (Accounts) Rules, 2014, and other recognized accounting practices and policies, has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **B S R & Co. LLP**

Chartered Accountants

Firm's Registration No: 101248W/W-100022



Rajesh Mehra

Partner

Membership No: 103145

Mumbai

2 November 2015