

17.10.2024

To,
The Manager,
Listing Department,
National Stock Exchange of India Limited,
'Exchange Plaza', C-1, Block – G,
Bandra-Kurla Complex,
Bandra (E), Mumbai – 400 051
Ph. No. 022-26598100
Scrip Code : GEOJITFSL - EQ

To,
The Manager,
Listing Department,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001.
Ph. No.022 22721233
Scrip Code : 532285

Dear Sir/Madam,

Sub: Addendum dated 17.10.2024 - Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")

Pursuant to Regulation 30 of SEBI Listing Regulations, we hereby enclose the Addendum – Notice to Investors in relation to the ongoing rights issue of the Company.

This is for your information and records.

Thanking You,
For Geojit Financial Services Limited

Liju K Johnson
Company Secretary



Please scan this QR Code to view the Letter of Offer



GEOJIT

PEOPLE YOU PROSPER WITH

GEOJIT FINANCIAL SERVICES LIMITED

Our Company was incorporated as a public limited company under the name and style of 'Geojit Securities Limited' under the Companies Act, 1956 on November 24, 1994 and a certificate of commencement of business was granted dated January 25, 1995 by the Registrar of Companies, Kerala. Subsequently, our Company acquired the assets and liabilities of the business of the proprietorship firm, 'Geojit & Company' on February 6, 1995. The firm, Geojit & Company initially began as C J George & Co. on January 1, 1987, founded by C J George. On November 4, 1988, Ranajit Kanjilal joined C J George to form a partnership firm 'Geojit & Company', operating as stock and sharebrokers with membership in the Cochin Stock Exchange. The partnership was dissolved on February 15, 1994, and the firm became a sole proprietorship, continuing its brokerage business under the name Geojit & Company.

In Fiscal 2003, pursuant to a resolution passed by our Shareholders at the extraordinary general meeting held on September 27, 2003, the name of our Company was changed to 'Geojit Financial Services Limited' and a fresh certificate of incorporation consequent upon change of name was granted by the Assistant Registrar of Companies, Kerala on October 16, 2003. In Fiscal 2007, pursuant to investment by BNP Paribas S.A, and a resolution passed by our Shareholders at the extraordinary general meeting held on June 29, 2007, the name of our Company was changed to 'Geojit BNP Paribas Financial Services Limited'. Subsequently, a fresh certificate of incorporation consequent upon change of name was granted by the Registrar of Companies, Kerala and Lakshadweep on April 1, 2009. Thereafter, pursuant to a resolution passed by our Shareholders at the extraordinary general meeting held on January 25, 2017, the name of our Company changed to 'Geojit Financial Services Limited' and our Company was granted a fresh certificate of incorporation by the Registrar of Companies, Ernakulam at Kerala ("RoC") on February 9, 2017. For details in relation to the change in name of our Company and the address of our registered office of our Company, see "General Information" on page 48 of the Letter of Offer.

Registered Office and Corporate Office: 11th Floor, 34/659-P Civil Line Road, Padivattom, Kochi, Kerala, India, 682024; **Telephone:** +91 484-2901000,
Contact Person: Liju Kaitherathu Johnson, Company Secretary and Compliance Officer, **E-mail:** companysecretary@geojit.com; **Website:** www.geojit.com.
Corporate Identity Number: L67120KL1994PLC008403

OUR PROMOTERS: CHENAYAPPILLIL JOHN GEORGE, KERALA STATE INDUSTRIAL DEVELOPMENT CORPORATION AND BNP PARIBAS SA

FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF GEOJIT FINANCIAL SERVICES LIMITED ("THE COMPANY") ONLY

ISSUE OF UP TO 3,98,57,413 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 1 EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹50 PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 49 PER RIGHTS EQUITY SHARE) ("ISSUE PRICE") AGGREGATING UP TO ₹ 19,928.71 LAKHS* ON A RIGHTS BASIS TO THE HOLDERS OF THE EQUITY SHARES OF OUR COMPANY AS ON THE RECORD DATE ("ELIGIBLE EQUITY SHAREHOLDERS") IN THE RATIO OF 1 RIGHTS EQUITY SHARE FOR EVERY SIX FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS, ON OCTOBER 7, 2024 ("RECORD DATE") (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 267 OF THE LETTER OF OFFER.

*Assuming full subscription in the Issue. Subject to finalisation of Basis of Allotment.

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY ISSUE PROGRAMME

**ISSUE OPENS ON
OCTOBER 15, 2024**

**LAST DATE FOR ON MARKET RENUNCIATION*
OCTOBER 17, 2024**

**ISSUE CLOSSES ON#
OCTOBER 23, 2024**

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date.

Our Board or Rights Issue Committee will have the right to extend the Issue period as it may determine from time to time, but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

ADDENDUM – NOTICE TO INVESTORS

This addendum ("Addendum") is being issued pursuant to item (4) of Schedule IX of the SEBI ICDR Regulations. This Addendum should be read in conjunction with the letter of offer dated September 30, 2024 ("LOF") filed by our Company with SEBI, BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE" and together with BSE, the Stock Exchanges) along with the ALOF, the Application Form and other applicable issue Materials that have been dispatched to the Eligible Equity Shareholders of our Company. The Eligible Equity Shareholders are requested to please note the following:

i. Pursuant to Regulation 30 (read with Part A of Schedule III) and Regulation 33 of the SEBI Listing Regulations, our Board of Directors in its meeting held on October 17, 2024, has approved the statement of unaudited financial results of the Company for the quarter ended September 30, 2024, and year-to-date results for the period from April 1, 2024 to September 30, 2024, and the limited review report of our Statutory Auditor thereon for the quarter ended September 30, 2024, and year-to-date results for the period from April 1, 2024 to September 30, 2024, the details of which are available on the website of BSE at www.bseindia.com; NSE at www.nseindia.com and on the Company's website at www.geojit.com.

This Addendum shall be communicated to SEBI and the Stock Exchanges. Further, this Addendum can be accessed on the website of our Company at www.geojit.com; the Registrar at www.linkintime.co.in; and the Lead Manager at www.damcapital.in.

Investors should only rely on the information included in this Addendum, the LOF, the ALOF, the Application Form and other applicable Issue materials while making an investment decision in relation to the Issue. All capitalized terms used and not defined herein shall have the meaning assigned to them in the LOF.

LEAD MANAGER TO THE ISSUE



DAM CAPITAL ADVISORS LIMITED

One BKC, Tower C, 15th Floor, Unit No. 1511,
Bandra-Kurla Complex, Bandra (East),
Mumbai – 400051 Maharashtra, India
Telephone: +91 22 4202 2500

E-mail: geojit.rights@damcapital.in

Investor Grievance ID: complaint@damcapital.in

Website: www.damcapital.in

Contact person: Chandresh Sharma/ Puneet Agnihotri

SEBI Registration No.: MB/INM000011336

REGISTRAR TO THE ISSUE



LINK INTIME INDIA PRIVATE LIMITED

C- 101, 247 Park, L.B.S. Marg, Vikhroli (West),
Mumbai 400083, Maharashtra, India

Telephone.: +91 81081 14949

Fax: +91 22 49186060

E-mail: geojit.rights@linkintime.co.in

Investor grievance e-mail: geojit.rights@linkintime.co.in

Website: www.linkintime.co.in

Contact Person: Shanti Gopalkrishnan

SEBI Registration No.: INR000004058

COMPANY SECRETARY AND COMPLIANCE OFFICER

Liju Kaitherathu Johnson
11th Floor, 34/659-P, Civil Line Road, Padivattom, Kochi - 682 024,
Kerala, India **Telephone:** +91 484 290 1000
E-mail: companysecretary@geojit.com

Investors may contact the Registrar to the Issue or our Company Secretary and Compliance Officer for any pre-Issue or post-Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the Applicant, contact number(s), e-mail address of the sole/ first holder, folio number or demat account, number of Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the Application Forms, or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip. For details on the ASBA process, see "Terms of the Issue" on page 267 of the Letter of Offer.

For GEOJIT FINANCIAL SERVICES LIMITED

On behalf of the Board of Directors

Sd/-

Liju Kaitherathu Johnson

Company Secretary and Compliance Officer

Place : Kochi, Kerala

Date : October 17, 2024

Disclaimer: GEOJIT FINANCIAL SERVICES LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, a rights issue of its Equity Shares and has filed a Letter of Offer with SEBI and Stock Exchanges on September 30, 2024. The Letter of Offer will be available on the website of SEBI at www.sebi.gov.in, the Stock Exchanges, i.e., National Stock Exchange of India Limited at www.nseindia.com, BSE Limited at www.bseindia.com and the website of the Lead Manager to the Issue, i.e., DAM Capital Advisors Limited at www.damcapital.in. Investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see the section titled "Risk Factors" beginning on page 20 of the Letter of Offer. Potential investors should not rely on the Letter of Offer for making any investment decision.

This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of securities for sale in any jurisdiction, including the United States. The Rights Entitlements and the Rights Equity Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the "U.S. Securities Act") and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Rights Entitlements (including their credit) and the Rights Equity Shares are only being offered and sold outside the United States in "offshore transactions" as defined in and in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales occur.