

11.10.2024

To,
The Manager,
Listing Department,
National Stock Exchange of India Limited,
'Exchange Plaza', C-1, Block – G,
Bandra-Kurla Complex,
Bandra (E), Mumbai – 400 051
Ph. No. 022-26598100
Scrip Code: GEOJITFSL - EQ

To,
The Manager,
Listing Department,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001.
Ph. No.022 22721233
Scrip Code: 532285

Dear Sir/Madam,

Sub: Newspaper Advertisements dated 11.10.2024 - Disclosure under Regulation 47 of SEBI (Listing

Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")

Pursuant to Regulation 47 of SEBI Listing Regulations, we hereby enclose the copies of newspaper advertisements published in Financial Express (English), Mangalam (Malayalam) and Jansatta (Hindi) in relation to the upcoming rights issue of the Company.

This is for your information and records.

Thanking You,
For Geojit Financial Services Limited

Liju K Johnson Company Secretary



FRIDAY, OCTOBER 11, 2024 WWW.FINANCIALEXPRESS.COM

FINANCIAL EXPRESS

This is only an advertisement for information purposes and not for publication, distribution or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used and not defined with the Stock Exchanges, namely BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE" and together with BSE, "Stock Exchanges") and the Securities and Exchange Board of India ("SEBI").





GEOJIT FINANCIAL SERVICES LIMITED

business of the proprietorship firm, 'Geojit & Company' on February 6, 1995. The firm, Geojit & Company initially began as C J George & Co. on January 1, 1987, founded by C J George & Co. on January 1, 1987, founded by C J George & Co. on January 1, 1987, founded by C J George & Co. on January 1, 1987, founded by C J George & Co. on January 1, 1987, founded by C J George & Co. on January 1, 1987, founded by C J George & Co. on January 1, 1987, founded by C J George & Co. on January 1, 1987, founded by C J George & Co. on January 1, 1987, founded by C J George & Co. on January 1, 1987, founded by C J George & Co. on January 1, 1987, founded by C J George & Co. on January 1, 1988, Ranajit Kanjilal joined C J George & Co. on January 1, 1988, Ranajit Kanjilal joined C J George & Co. on January 1, 1987, founded by C J George & Co. on January 1, 1988, Ranajit Kanjilal joined C J George & Co. on January 1, 1987, founded by C J George & Co. on January 1, 1988, Ranajit Kanjilal joined C J George & Co. on January 1, 1988, Ranajit Kanjilal joined C J George & Co. on January 1, 1987, founded by C J George & Co. on January 1, 1988, Ranajit Kanjilal joined C J George & Co. on January 1, 1988, Ranajit Kanjilal joined C J George & Co. on January 1, 1988, Ranajit Kanjilal joined C J George & Co. on January 1, 1988, Ranajit Kanjilal joined C J George & Co. on January 1, 1988, Ranajit Kanjilal joined C J George & Co. on January 1, 1988, Ranajit Kanjilal joined C J George & Co. on January 1, 1988, Ranajit Kanjilal joined C J George & Co. on January 1, 1988, Ranajit Kanjilal joined C J George & Co. on January 1, 1988, Ranajit Kanjilal joined C J George & Co. on January 1, 1988, Ranajit Kanjilal joined C J George & Co. on January 1, 1988, Ranajit Kanjilal joined C J George & Co. on January 1, 1988, Ranajit Kanjilal joined C J George & Co. on January 1, 1988, Ranajit Kanjilal joined C J George & Co. on January 1, 1988, Ranajit Kanjilal joined C J George & Co. on January 1, 1988, Ranajit Kanjilal joined C J George & Co. on January 1, Exchange. The partnership was dissolved on February 15, 1994, and the firm became a sole proprietorship, continuing its brokerage business under the name Geojit & Company.

In Fiscal 2003, pursuant to a resolution passed by our Shareholders at the extraordinary general meeting held on September 27, 2003, the name of our Company was changed to 'Geojit Financial Services Limited' and a fresh certificate of incorporation consequent upon change of name was granted by the Assistant Registrar of Companies, Kerala on October 16, 2003. In Fiscal 2007, pursuant to investment by BNP Paribas S.A, and a resolution passed by our Shareholders at the extraordinary general meeting held on June 29, 2007, the name of our Company was changed to 'Geojit BNP Paribas Financial Services Limited'. Subsequently, a fresh certificate of incorporation consequent upon change of name was granted by the Registrar of Companies, Kerala and Lakshadweep on April 1, 2009. Thereafter, pursuant to a resolution passed by our Shareholders at the extraordinary general meeting held on January 25, 2017, the name of our Company was granted a fresh certificate of incorporation by the Registrar of Companies. Ernakulam at Kerala ("RoC") on February 9, 2017. For details in relation to the change in name of our Company and the address of our registered office of our Company, see "General Information" on page 48 of the Letter of Offer.

Registered Office and Corporate Office: 11th Floor, 34/659-P Civil Line Road, Padivattom, Kochi, Kerala, India, 682024; Telephone: +91 484-2901000, Contact Person: Liju Kaitherathu Johnson, Company Secretary and Compliance Officer, E-mail: companysecretary@geojit.com; Website: www.geojit.com. Corporate Identity Number: L67120KL1994PLC008403

OUR PROMOTERS: CHENAYAPPILLIL JOHN GEORGE, KERALA STATE INDUSTRIAL DEVELOPMENT CORPORATION AND BNP PARIBAS SA

FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF GEOJIT FINANCIAL SERVICES LIMITED ("THE COMPANY") ONLY

ISSUE OF UP TO 3,98,57,413 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 1 EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹50 PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 49 PER RIGHTS EQUITY SHARE) ("ISSUE PRICE") AGGREGATING UP TO ₹ 19,928.71 LAKHS* ON A RIGHTS BASIS TO THE HOLDERS OF THE EQUITY SHARES OF OUR COMPANY AS ON THE RECORD DATE ("ELIGIBLE EQUITY SHAREHOLDERS") IN THE RATIO OF 1 RIGHTS EQUITY SHARE FOR EVERY SIX FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS, ON OCTOBER 7, 2024 ("RECORD DATE") (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 267 OF THE LETTER OF OFFER.

*Assuming full subscription in the Issue. Subject to finalisation of Basis of Allotment.

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY **ISSUE PROGRAMME**

ISSUE OPENS ON OCTOBER 15, 2024 LAST DATE FOR ON MARKET RENUNCIATION* **OCTOBER 17, 2024**

ISSUE CLOSES ON" **OCTOBER 23, 2024**

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date. Our Board or Rights Issue Committee will have the right to extend the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

* | Simple, Safe, Smart way of making an application - Make use of it!!!

*Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check section on ASBA below.

PAYMENT SCHEDULE FOR THE RIGHTS EQUITY SHARES Amount Payable per Rights Equity Share Face Value (₹) Total (₹ On Application Total

For further details on Payment Schedule, see "The Issue - Terms of Payment" on page 47 of the Letter of Offer"

Facilities for Application in this Issue

facilitate the aforementioned transfer.

In accordance with Regulation 76 of the SEBI ICDR Regulations, the ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, see "Terms of the Issue - Making an Application through the ASBA process" on page 271 of the Letter of Offer.

ASBA facility: An Investor, wishing to participate in this Issue through the ASBA facility, is required to have an ASBA enabled bank account with SCSBs, prior to making the Application. Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branches of the SCSB or online/ electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBAAccounts

Investors applying through the ASBA facility should carefully read the provisions applicable before making their Application through the ASBA process. For details, see "Terms of the Issue - Making an Application through the ASBA process" on page 271 of the Letter of Offer.

Please note that subject to SCSBs complying with the requirements of SEBI Circular CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs.

Further, in terms of the SEBI Circular CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application in this Issue and clear demarcated funds should be available in such account for such an Application

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS: Pursuant to provisions of the SEBI ICDR Regulations and the SEBI ICDR Master Circular and in terms of the Letter of Offer, the Rights Entitlements of the Eligible Equity Shareholders will be credited in their respective demat account and shall be admitted for trading on the Stock Exchanges under the ISIN: INE007B20015 subject to requisite approvals. For details of credit of the Rights Entitlements, see "Terms of the Issue - Credit of Rights Entitlements in demat accounts of Eligible Equity Shareholders' on page 284 of the Letter of Offer. In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI

ICDR Master Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only.

Eligible Equity Shareholders are requested to provide relevant details (such as copies of self-attested PAN and client master sheet of demat account etc., details/records confirming the legal and beneficial ownership of their respective Equity Shares) to the Company or the Registrar not later than two clear Working Days prior to the Issue Closing Date, i.e., October 23, 2024 to enable the credit of their Rights Entitlements by way of transfer from the demat suspense escrow account to their demat account at least one day before the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in this Issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard. Such Eligible Equity Shareholders are also requested to ensure that their demat account is active, details of which have been provided to the Company or the Registrar, to

APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA): An Investor, wishing to participate in this Issue through the ASBA facility, is required to have an ASBA enabled bank account with SCSBs, prior to making the Application. Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branch of the SCSB or online / electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. For list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to https://www.sebi.gov.in/sebiweb/other/OtherAction.do? doRecognised Fpi=yes&intmld=34. Investors should ensure that they have correctly submitted the Application Form and have provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application. For details on Designated Branches of SCSBs collecting the Application Form, please refer the above-mentioned link.

ELIGIBLE EQUITY SHAREHOLDERS UNDER THE ASBA PROCESS MAY PLEASE NOTE THAT THE EQUITY SHARES UNDER THE ASBA PROCESS CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH THE EQUITY SHARES ARE HELD BY SUCH ASBA APPLICANT ON THE

2020, PRESS RELEASE DATED JUNE 25, 2021 AND SEPTEMBER 17, 2021, CBDT CIRCULAR NO. 7 OF 2022, DATED MARCH 30, 2022, READ WITH PRESS RELEASE DATED MARCH 28, 2023, READ WITH SUBSEQUENT CIRCULARS ISSUED IN RELATION THERETO.

APPLICATION ON PLAIN PAPER: An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to this issue on plain paper, in accordance with Regulation 78 of the SEBI ICDR Regulations in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through e-mail or physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an Application to subscribe to this Issue on plain paper with the same details as per the Application Form that is available on the website of the Registrar, Stock Exchanges or the Lead Manager. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any address outside India.

Please note that in terms of Regulation 78 of the SEBI ICDR Regulations, the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

The Application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars: 1. Name of our Company, being Geojit Financial Services Limited; 2. Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository); 3. Folio number (in case of Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date)/DP and Client ID: 4. Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Equity Shares applied for pursuant to this Issue 5. Number of Equity Shares held as on Record Date: 6. Allotment option - only dematerialised form; 7. Number of Rights Equity Shares entitled to; 8. Number of Rights Equity Shares applied for within the Rights Entitlements; 9. Number of additional Rights Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for); 10. Total number of Rights Equity Shares applied for; 11. Total amount paid at the rate of ₹ 50 per Rights Equity Share; 12. Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB; 13. In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO account such as the account number, name, address and branch of the SCSB with which the account is maintained; 14. Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account; 15. Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); 16. An approval obtained from any regulatory authority, if required, shall be obtained by the Eligible Equity Shareholders and a copy of such approval from any regulatory authority, as may be required, shall be sent to the Registrar to the Issue at: Link Intime India Private Limited: C-101, 247 Park, L B S Marg, Vikhroli West, Mumbai - 400 083, Maharashtra, India, Contact person: Ms. Shanti Gopalakrishnan, Tel: +91 810 811 4949, Fax: +91 22 4918 6195, E-mail ID: geojit.rights@linkintime.co.in, Website: www.linkintime.co.in, Investor Grievance Email pertaining to Rights Issue: geojit.rights@linkintime.co.in, CIN: U67190MH1999PTC118368; and 17. All such Eligible Equity Shareholders are deemed to have accepted the following: "Purchaser Representations and Transfer Restrictions Any person who acquires Rights Entitlements and / or Rights Equity Shares, by its acceptance of this Letter of Offer / Abridged Letter of Offer or of the Rights Entitlements or Rights Equity Shares, will be deemed to have declared, represented, warranted and agreed with our Company and the Lead Manager as follows: It will comply with all laws, regulations and restrictions (including the transfer restrictions contained herein) which may be applicable in your jurisdiction and it has obtained or will obtain any consent, approval or authorization required for it to purchase and accept delivery of Rights Entitlements and / or Rights Equity Shares, and it acknowledges and agrees that none of us or the Lead Manager and their respective affiliates shall have any responsibility in this regard; • It certifies that it is, or at the time the Rights Entitlements and / or Rights Equity

Shares are purchased will be, (a) the beneficial owner of such Rights Entitlements and / or Rights Equity Shares, it is located outside the United States, Canada, the People's Republic of China, South Africa and Australia, and it has not purchased the Rights Entitlements and / or Rights Equity Shares for the account or benefit of any person in the United States, Canada, the People's Republic of China, South Africa and Australia, or entered into any arrangement for the transfer of Rights Entitlements and / or Rights Equity Shares or an economic interest therein to any person in the United States, Canada, the People's Republic of China, South Africa and Australia,; or (b) it is a broker-dealer acting on behalf of a customer and its customer has confirmed to it that (i) such customer is, or at the time the Rights Entitlements and / or Rights Equity Shares are purchased will be, the beneficial owner of such Rights Entitlements and / or Rights Equity Shares, (ii) such customer is located outside the United States, Canada, the People's Republic of China, South Africa and Australia, and (iii) such customer has not purchased the Rights Entitlements and / or Rights Equity Shares for the account or benefit of any person in the United States, Canada, the People's Republic of China, South Africa and Australia, or entered into any arrangement for the transfer of the Rights Entitlements and / or Rights Equity Shares or an economic interest therein to any person in the United States, Canada, the People's Republic of China, South Africa and Australia. . • It understands and agrees (or if it is a broker-dealer acting on behalf of a customer, its customer has confirmed to it that such customer understands and agrees) that the Rights Entitlements and / or Rights Equity Shares are being offered in a transaction not involving any public offering within the meaning of the Securities Act, have not been and will not be registered under the Securities Act or any state securities laws in the United States; if, in the future, it decides to offer, resell, renounce, pledge or otherwise transfer such Rights Entitlements and / or Rights Equity Shares, or any economic interest therein, such Rights Entitlements and / or Rights Equity Shares or any economic interest therein may be offered, sold, renounced, pledged or otherwise transferred only (A) outside the United States in a transaction complying with Rule 903 or Rule 904 of Regulation S and in accordance with all applicable laws of any other jurisdiction, including India; or or (B) in the United States pursuant to an exemption from the registration requirement of the Securities Act and applicable state securities laws; • It is not an affiliate of our Company or a person acting on behalf of an affiliate; . It agrees (or if it is a broker-dealer acting on behalf of a customer, its customer has confirmed to it that such customer agrees) that neither it, nor any of its affiliates, nor any person

acting on its behalf, are purchasing the Rights Entitlements and / or Rights Equity Shares as a result of any "directed selling efforts" (as defined in Regulation S under the Securities Act); • It will base its investment decision on a copy of the Letter of Offer and the Abridged Letter of Offer. It acknowledges that neither the Company nor any of its affiliates nor any other person (including the Lead Manager) or any of their respective affiliates has made or will make any representations, express or implied, to it with respect to the Company, the Issue, the Rights Entitlements and / or Rights Equity Shares, the accuracy, completeness or adequacy of any financial or other information concerning the Company, the Issue or the Rights Entitlements and / or Rights Equity Shares, other than (in the case of the Company only) the information contained in the Letter of Offer and the Abridged Letter of Offer, as it may be supplemented; • It is a sophisticated investor and has such knowledge and experience in financial, business and investments as to be capable of evaluating the merits and risks of the investment in the Rights Entitlements and / or Rights Equity Shares. It is experienced in investing in private placement transactions of securities of companies in similar jurisdictions. It and any accounts for it is subscribing to the Rights Entitlements and / or Rights Equity Shares for (i) are each able to bear the economic risk of the investment in the Rights Entitlements and / or Rights Equity Shares, (ii) will not look to the Company or the Lead Manager or any of their respective shareholders, directors, officers, employees, counsels, advisors. representatives, agents or affiliates for all or part of any such loss or losses that may be suffered, (iii) are able to sustain a complete loss on the investment in the Rights Equity Shares. (iv) have no need for liquidity with respect to the investment in the Rights Equity Shares, and (v) have no reason to anticipate any change in its or their circumstances, financial or otherwise, which may cause or require any sale or distribution by it or them of all or any part of the Rights Entitlements and / or Rights Equity Shares. It acknowledges that an investment in the Rights Entitlements and / or Rights Equity Shares involves a high degree of risk and that the Rights Entitlements and / or Rights Equity Shares are, therefore, a speculative investment. It is seeking to subscribe to the Rights Entitlements and / or Rights Equity Shares in this Issue for its own investment and not with a view to distribution. • It will notify any transferee to whom it subsequently offers, sells, renounces, pledges or otherwise transfers and the executing broker and any other agent involved in any resale of the Rights Entitlements and / or Rights Equity Shares of the foregoing restrictions applicable to the Rights Entitlements and / or Rights Equity Shares and instruct such transferee, broker or agent to abide by such restrictions. • It acknowledges that our Company will not recognize any offer, sale, renunciation, pledge or other transfer of such Rights Entitlements and / or Rights Equity Shares made other than in compliance with the above-stated restrictions; and • It acknowledges that our Company, the Lead Manager, their respective affiliates and others will

rely upon the truth and accuracy of the foregoing acknowledgements, representations and agreements and agrees that, if any of such acknowledgements, representations and agreements deemed to have been made by virtue of its acquisition of Rights Entitlements and the Rights Equity Shares are no longer accurate, it will promptly notify our Company, and if it is acquiring any of such Rights Entitlements and / or Rights Equity Shares as a fiduciary or agent for one or more accounts, it represents that it has sole investment discretion with respect to each such account and that it has full power to make the foregoing acknowledgements, representations and agreements on behalf of such account.

In cases where Multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, as applicable, including cases where an Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected.

Investors are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company, the Lead Manager and the Registrar to the Issue not having any liability to the Investor. The plain paper Application format will be available on the website of the Registrar to the Issue at www.linkintime.co.in.

Our Company, the Lead Manager and the Registrar to the Issue shall not be responsible if the Applications are not uploaded by the SCSB or funds are not blocked in the Investors' ASBAAccounts on or before the Issue Closing Date

OVERSEAS SHAREHOLDERS: The distribution of this Letter of Offer, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter, any other offering material (collectively termed as, the "Issue Materials") and the issue of Rights Entitlement and the Rights Equity Shares to persons in certain jurisdictions outside India are restricted by legal requirements prevailing in those jurisdictions. Persons into whose possession the Issue Materials may come, are required to inform themselves about and observe such restrictions. Our Company is undertaking this Issue on a rights basis to the Eligible Equity Shareholders and the Issue Materials will be sent/ dispatched only to the Eligible Equity Shareholders who have a registered address in India or who have provided an Indian address to our Company. In case such Eligible Equity Shareholders have provided their valid e-mail address to our Company, the Issue Materials will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Issue Materials will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them. The overseas Eligible Equity Shareholders who have not updated their records with their Indian address or the address of their duly authorized representative in India, prior to the date on which we propose to dispatch the Issue Materials, shall not be sent to such overseas Eligible Equity Shareholders.

NO OFFER IN THE UNITED STATES

The Rights entitlement and the Rights Equity Shares are offered and sold only to investors outside the United States in "offshore Transactions" as defined in, and in reliance, on regulation s. none of the rights entitlement or the rights equity shares has been, or will be, registered under the securities act or any state securities laws in the united states and may not be offered or sold within the united states except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the securities act and applicable U.S.

Representations, Warranties and Agreements by Purchasers

State Securities Laws. The Rights Entitlements and the Rights Equity Shares offered outside the United States are being offered in "offshore transactions" as defined in, and in reliance, on Regulation S. In addition to the applicable representations, warranties and agreements set forth above, each purchaser outside the United States by accepting the delivery of this Letter of Offer and its accompanying documents, submitting an Application Form for the exercise of any Rights Entitlements and subscription for any Rights Equity Shares and accepting delivery of any Rights Entitlements or any Rights Equity Shares, will be deemed to have represented, warranted and agreed as follows on behalf of itself and, if it is acquiring the Rights Entitlements or the Rights Equity Shares as a fiduciary or agent for one or more investor accounts, on behalf of each owner of such account (such person being the "purchaser", which term shall include the owners of the investor accounts on whose behalf the person acts as fiduciary or agent): 1. The purchaser (i) is aware that the Rights Entitlements and the Rights Equity Shares have not been and will not be registered under the Securities Act and are being distributed and offered outside the United States, Canada, the People's Republic of China, South Africa and Australia in reliance on Regulation S. (ii) is, and the persons, if any, for whose account it is acquiring such Rights Entitlements and/or the Rights Equity Shares are, outside the United States, Canada, the People's Republic of China, South Africa and Australia and eligible to subscribe for Rights Entitlements and Rights Equity Shares in compliance with applicable securities laws, and (iii) is acquiring the Rights Entitlements and/or the Rights Equity Shares in offshore transactions as defined in, and in reliance, on Regulation S. 2. No offer or sale of the Rights Entitlements or the Rights Equity Shares to the purchaser is the result of any "directed selling efforts" in the United States (as defined in Regulation S under the Securities Act), 3. The purchaser is, and the persons, if any, for whose account it is acquiring the Rights Entitlements and the Rights Equity Shares are, entitled to subscribe for the Rights Equity Shares, and the sale of the Rights Equity Shares to it will not require any filing or registration by, or qualification of, our Company with any court or administrative, governmental or regulatory agency or body, under the laws of any jurisdiction which apply to the purchaser or such persons. 4. The purchaser, and each account for which it is acting, satisfies (i) all suitability standards for investors in investments in the Rights Entitlements and the Rights Equity Shares imposed by the jurisdiction of its residence, and (ii) is eligible to subscribe and is subscribing for the Rights Equity Shares and Rights Entitlements in compliance with applicable securities and other laws of our jurisdiction of residence, 5. The purchaser has the full power and authority to make the acknowledgements, representations, warranties and agreements contained herein and to exercise the Rights Entitlements and subscribe for the Rights Equity Shares, and, if the purchaser is exercising the Rights Entitlements and acquiring the Rights Equity Shares as a fiduciary or agent for one or more investor accounts, the purchaser has the full power and authority to make the acknowledgements, representations, warranties and agreements contained herein and to exercise the Rights Entitlements and subscribe for the Rights Equity Shares on behalf of each owner of such account. 6. If any Rights Entitlements were bought by the purchaser or otherwise transferred to the purchaser by a third party (other than our Company), the purchaser was in India at the time of such purchase or transfer; 7. The purchaser is aware and understands (and each account for which it is acting has been advised and understands) that an investment in the Rights Entitlements and the Rights Equity Shares involves a considerable degree of risk and that the Rights Entitlements and the Rights Equity Shares are a speculative investment. 8. The purchaser understands (and each account for which it is acting has been advised and understands) that no action has been or will be taken to permit an offering of the Rights Entitlements or the Rights Equity Shares in any jurisdiction (other than the filing of this Letter of Offer with SEBI and the Stock Exchanges); and it will not offer, resell, pledge or otherwise transfer any of the Rights Entitlements except in India or the Rights Equity Shares which it may acquire, or any beneficial interests therein, in any jurisdiction or in any circumstances in which such offer or sale is not authorised or to any person to whom it is unlawful to make such offer, sale, solicitation or invitation except under circumstances that will result in compliance with any applicable laws and/or regulations. 9. The purchaser (or any account for which it is acting) is an Eligible Equity Shareholder and has received an invitation from our Company, addressed to it and inviting it to participate in this Issue. 10. None of the purchaser, any of its affiliates or any person acting on its or their behalf has taken or will take, directly or indirectly, any action designed to, or which might be expected to, cause or result in the stabilization or manipulation of the price of any security of our Company to facilitate the sale or resale of the Rights Entitlements or the Rights Equity Shares pursuant to the Issue. 11. Prior to making any investment decision to exercise the Rights Entitlements and subscribe for the Rights Equity Shares, the purchaser (i) will have consulted with its own legal, regulatory, tax, business, investment, financial and accounting advisers in each jurisdiction in connection herewith to the extent it has deemed necessary; (ii) will have carefully read and reviewed a copy of this Letter of Offer and its accompanying documents; (iii) will have possessed and carefully read and reviewed all information relating to our Company and our Group and the Rights Entitlements and the Rights Equity Shares which it believes is necessary or appropriate for the purpose of making its investment decision, including, without limitation, the Exchange Information (as defined below); (iv) will have conducted its own due diligence on our Company and this Issue, and will have made its own investment decisions based upon its own judgement, due diligence and advice from such advisers as it has deemed necessary and will not have relied upon any recommendation, promise, representation or warranty of or view expressed by or on behalf of our Company, the Lead Manager or their affiliates (including any research reports) (other than, with respect to our Company and any information contained in this Letter of Offer); and (vi) will have made its own determination that any investment decision to exercise the Rights Entitlements and subscribe for the Rights Equity Shares is suitable and appropriate, both in the nature and number of Rights Equity Shares being subscribed. 12. Without limiting the generality of the foregoing, (i) the purchaser acknowledges that the Equity Shares are listed on BSE Limited and National Stock Exchange of India Limited and our Company is therefore required to publish certain business, financial and other information in accordance with the rules and practices of BSE Limited and National Stock Exchange of India Limited (which includes, but is not limited to, a description of the nature of our Company's business and our Company's most recent balance sheet and profit and loss account, and similar statements for preceding years together with the information on its website and its press releases, announcements, investor education presentations, annual reports, collectively constitutes "Exchange Information"), and that it has had access to such information without undue difficulty and has reviewed such Exchange Information as it has deemed necessary; and (ii) none of our Company, any of its affiliates, the Lead Manager or any of their affiliates has made any representations or recommendations to it, express or implied, with respect to our Company, the Rights Entitlements, the Rights Equity Shares or the accuracy, completeness or adequacy of the Exchange Information, 13. The purchaser acknowledges that (i) any information that it has received or will receive relating to or in connection with this Issue, and the Rights Entitlements or the Rights Equity Shares, including this Letter of Offer and the Exchange Information (collectively, the "Information"), has been prepared solely by our Company; and (ii) neither the Lead Manager nor any of their affiliates has verified such Information, and no recommendation, promise, representation or warranty (express or implied) is or has been made or given by the Lead Manager or their affiliates as to the accuracy, completeness or sufficiency of the Information, and nothing contained in the Information is, or shall be relied upon as, a promise, representation or warranty by the Lead Manager or any of their affiliates. 14. The purchaser will not hold our Company, the Lead Manager or their affiliates responsible for any misstatements in or omissions to the Information or in any other written or oral information provided by our Company to it. It acknowledges that no written or oral information relating to this Issue, and the Rights Entitlements or the Rights Equity Shares has been or will be provided by the Lead Manager or their affiliates to it. 15. The purchaser understands and acknowledges that the Lead Manager are assisting our Company in respect of this Issue and that the Lead Manager are acting solely for our Company and no one else in connection with this Issue and, in particular, are not providing any service to it, making any recommendations to it, advising it regarding the suitability of any transactions it may enter into to subscribe or purchase any Rights Entitlements or Rights Equity Shares nor providing advice to it in relation to our Company, this Issue or the Rights Entitlements or the Rights Equity Shares. Further, to the extent permitted by law, it waives any and all claims, actions, liabilities, damages or demands it may have against the Lead Manager arising from their engagement with our Company and in connection with this Issue. 16. The purchaser understands that its receipt of the Rights Entitlements and any subscription it may make for the Rights Equity Shares will be subject to and based upon all the terms, conditions, representations, warranties, acknowledgements, agreements and undertakings and other information contained in this Letter of Offer and the Application Form. The purchaser understands that none of our Company, the Registrar, the Lead Manager or any other person acting on behalf of us will accept subscriptions from any person, or the agent of any person, who appears to be, or who we, the Registrar, the Lead Manager or any other person acting on behalf of us have reason to believe is in the United States, or is ineligible to participate in this issue under applicable securities laws. 17. The purchaser subscribed to the Rights Equity Shares for investment purposes and not with a view to the distribution or resale thereof. If in the future the purchaser decides to offer, sell, pledge or otherwise transfer any of the Rights Equity Shares, the purchaser shall only offer, sell, pledge or otherwise transfer such Rights Equity Shares (i) outside the United States in a transaction complying with Rule 903 or Rule 904 of Regulation S and in accordance with all applicable laws of any other jurisdiction, including India or (ii) in the United States pursuant to an exemption from the registration requirements of the Securities Act and applicable state securities laws. 18. The purchaser is, and the persons, if any, for whose account it is acquiring the Rights Entitlements and the Rights Equity Shares are, entitled to subscribe for the Rights Equity Shares. 19. If the purchaser is outside India, the sale of the Rights Equity Shares to it will not require any filing or registration by, or qualification of, our Company or the Lead Manager with any court or administrative, governmental or regulatory agency or body, under the laws of any jurisdiction which apply to the purchaser or such persons. 20. If the purchaser is outside India, the purchaser, and each account for which it is acting, satisfies (i) all suitability standards for investors in investments in the Rights Entitlements and the Rights Equity Shares imposed by all jurisdictions applicable to it, and (ii) is eligible to subscribe and is subscribing for the Rights Equity Shares and Rights Entitlements in compliance with applicable securities and other laws of all jurisdictions of residence. 21. The purchaser is authorized to consummate the purchase of the Rights Equity Shares sold pursuant to this Issue in compliance with all applicable laws and regulations.

22. Except for the sale of Rights Equity Shares on one or more of the Stock Exchanges, the purchaser agrees, upon a proposed transfer of the Rights Equity Shares, to notify any

purchaser of such Equity Shares or the executing broker, as applicable, of any transfer restrictions that are applicable to the Rights Equity Shares being sold. 23. The purchaser shall

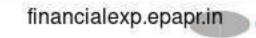
hold our Company and the Lead Manager harmless from any and all costs, claims, liabilities and expenses (including legal fees and expenses) arising out of or in connection with any

breach of its representations, warranties or agreements set forth above and elsewhere in this Letter of Offer. The indemnity set forth in this paragraph shall survive the resale of the

Rights Equity Shares. 24. The purchaser acknowledges that our Company, the Lead Manager, their affiliates and others will rely upon the truth and accuracy of the foregoing

Continued on next page...





acknowledgements, representations and agreements.

WWW.FINANCIALEXPRESS.COM



BSE Limited

25th Floor, P. J. Towers, Dalal Street, Mumbai - 400 001 Tel. No.22721233 / 34 Fax No.22721003 • www.bseindia.com CIN No.: L67120MH2005PLC155188

NOTICE

Notice is hereby given that the following Trading Member of BSE Limited has requested for the surrender of its trading membership of the Exchange:

Name of the Trading Member	SEBI Regn. No.	Closure of business w.e.f.
Safal Capital (India) Ltd.	INZ000155333	19/07/2022
mplaints, if any, within one month	h of the date of this no oplication submitted to	otification for the BSE. Howeve
5	tituents of the abovementioned mplaints, if any, within one mont of processing the surrender ap	tituents of the abovementioned Trading Member are hamplaints, if any, within one month of the date of this not of processing the surrender application submitted to

filed against the abovementioned Trading Member will be dealt in accordance with the Rules, Byelaws, Regulations and notices of the Exchange and circulars issued by The constituents can file complaints against the abovementioned Trading Member at the nearest Regional Investor Service Centre of BSE in the prescribed complaint form or submit their complaints along with necessary documents on email id

within the stipulated timeframe prescribed by SEBI from time to time. The complaints

For further details relating to the complaint form, filing of eComplaint, etc. please visit https://www.bseindia.com/static/investors/cac_tm.aspx

Particulars |

Profit/ (Loss) for the period before Tax

Total Comprehensive Income for the period

Paid up Equity Share Capital, Equity Shares of

Other Equity excluding Revaluation Reserve*

(Face value of ₹ 10/- each) (Not Annualised)

(for continuing and discontinued operations)

Company's website (www.infomediapress.in).

Profit/ (Loss) for the period after Tax

Revenue from Operations

Earnings per Equity share

Basic & Diluted (₹)

₹ (10,467.89) lakh.

(after tax)

₹ 10 each

Place: Mumbai Date: October 11, 2024 For BSE Limited

Membership Operations & Membership Compliance

General Manager

Infomedia _

INFOMEDIA PRESS LIMITED

CIN: L22219MH1955PLC281164

Regd. Office: First Floor, Empire Complex, 414-Senapati Bapat Marg, Lower Parel, Mumbai - 400013

Tel: +91 22 4001 9000/ 6666 7777

Website: www.infomediapress.in | E-mail: investors@infomedia18.in

EXTRACT OF UNAUDITED FINANCIAL RESULTS

FOR THE QUARTER AND HALF YEAR ENDED 30[™] SEPTEMBER, 2024

Quarter

ended

(87.81)

(87.81)

(87.76)

5,019.42

(0.18)

* Reserves excluding revaluation reserve for the year ended as on 31" March, 2024 was

The Audit Committee has reviewed the above results and the Board of Directors have approved the

above results and its release at their respective meetings held on 10th October, 2024. The Statutory

year ended 30" September, 2024 filed with the Stock Exchanges under Regulation 33 of the SEBI

(Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the

Unaudited Financial Results for the said quarter and half year ended 30" September, 2024 are

available on the Stock Exchange websites (www.bseindia.com / www.nseindia.com) and

2 The above is an extract of the detailed format of Unaudited Financial Results for the guarter and half

Auditors of the Company have carried out a Limited Review of the aforesaid results

Press Limited



SHRIRAM FINANCE LIMITED (Formerly known as SHRIRAM TRANSPORT FINANCE **COMPANY LIMITED)**

PUBLIC NOTICE

This is to inform our customers and public at large that our Satna - I Branch located at First Floor, Satna Plaza, Rewa Road, Satna, Madhya Pradesh - 485001 will shift to First Floor, Gopal Complex, Near Bus Stand, Rewa Road, Satna (MP), Satna, Madhya Pradesh -485001 from 20th January, 2025. The Customers are requested to contact the new office premises for their needs.

REGIONAL BUSINESS HEAD

(₹ in lakh, except per share data)

Quarter

ended

(90.83)

(90.83)

(90.92)

5,019.42

(0.18)

For Infomedia Press Limited

Sd/-

Chairman

Half year

ended

30" Sep' 2024 30" Sep' 2024 30" Sep' 2023

(193.90)

(193.90)

(191.23)

5,019.42

(0.39)



LIC Mutual Fund Asset Management Limited (Investment Managers to LIC Mutual Fund)

CIN No: U67190MH1994PLC077858

Registered Office: Industrial Assurance Bldg. 4th Floor, Opp. Churchgate Station, Mumbai - 400 020 Tel.No.022-66016000 Toll Free No. 1800 258 5678 Fax No.022-66016191 Email: service_licmf@kfintech.com • Website: www.licmf.com

NOTICE No. 39 of 2024-2025

Hosting of Half Yearly Portfolio Statement of the Schemes of LIC Mutual Fund (LIC MF)

NOTICE is hereby given that in accordance with Regulation 59A of SEBI (Mutual Funds) Regulations, 1996 read with paragraph 5.1 of SEBI Master Circular for Mutual Funds dated 27th June 2024, the Half Yearly statement of Schemes portfolio of LIC MF for the period ended 30th September 2024 has been hosted on the website of LIC MF viz. www.licmf.com and on the website of Association of Mutual Funds in India ("AMFI") viz.

Unitholders can submit a request for a physical copy or an electronic copy of the half yearly portfolio by any of

- Toll free no: Contact us at 1800-258-5678 from 9.00 a.m. to 6.30 p.m., Monday to Saturday;
- 2) Email: Sending an email on service_licmf@kfintech.com from the registered email-id; or
- 3) Letter: Sending a written request to any of the Investor Service Centres of LIC MF nearest to the unitholders Investors/Unit holders are requested to take note of the same.

For LIC MUTUAL FUND ASSET MANAGEMENT LIMITED

Date: 10th October 2024 Place: Mumbai

Authorized Signatory

As part of Go-Green initiative, investors are encouraged to register/update their email ID and Mobile Number with us to support paper-less communication. Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

PPFAS Mutual Fund

PPFAS Asset Management Private Limited

(Investment Manager to PPFAS Mutual Fund)

Registered Office: - 81/82, 8th Floor, Sakhar Bhavan, Ramnath Goenka Marg, 230 Nariman Point, Mumbai - 400 021, Maharashtra, INDIA. Tel.: 91 22 6140 6555 Fax: 91 22 6140 6590. E-mail: mf@ppfas.com. Website: www.amc.ppfas.com CIN No: - U65100MH2011PTC220623

NOTICE CUM ADDENDUM TO THE SCHEME INFORMATION DOCUMENT (SID) AND KEY INFORMATION MEMORANDUM (KIM) OF ALL EXISTING SCHEMES OF PPFAS MUTUAL FUND AND STATEMENT OF ADDITIONAL INFORMATION (SAI) OF PPFAS MUTUAL FUND

Change in address of AMC's Branch/ISC:

Investors are requested to take note of the following change in the address of the **Vadodara** Branch office of PPFAS Asset Management Private Limited. The branch will be termed as "Investor Service Centers (ISCs) for the transactions of the Schemes of PPFAS Mutual Fund. The Branch shall be operational at the new address with effect from October 12, 2024.

Location	Existing Address	New Address
Vadodara	Pavanveer Square, Unit No. 303, 3rd Floor,	Unit No. 144, First Floor, Emerald One Complex,
	Behind Jagdish Farsan, Near Malhar Point,	Jetalpur Rd., near Gujarat Kidney Hospital,
	Old Padra Road, Vadodara - 390007.	Anand Nagar, Alkapuri, Vadodara - 390020.

All other terms and conditions of the SIDs, KIMs and SAI remains unchanged.

This addendum forms an integral part of the Statement of Additional Information, Scheme Information Document and Key Information Memorandum issued for respective schemes, read with the addenda issued from time to time.

> For PPFAS Asset Management Private Limited (Investment Manager to PPFAS Mutual Fund)

Place: Mumbai **Date: October 10. 2024**

Director

Sd/-

MUTUAL FUND INVESTMENTS ARE SUBJECT TO MARKET RISKS. READ ALL SCHEME RELATED DOCUMENTS CAREFULLY.



For All Advertisement Booking

Call: 0120-6651214

SHRIRAM

SHRIRAM FINANCE LIMITED (Formerly known as SHRIRAM TRANSPORT FINANCE **COMPANY LIMITED)**

PUBLIC NOTICE

This is to inform our customers and public at large that our Kolar - I Branch located at Geetha Complex, First Floor, MG Road, Kolar, Karnataka - 563101 will shift to First Floor, 115/119, Ward No.11 Gowripete, Kolar, Bangarpet Main Road, Kolar, Kolar, Karnataka 563101 from 20th January, 2025. The Customers are requested to contact the new office premises for their needs.

REGIONAL BUSINESS HEAD

SHRIRAM

SHRIRAM FINANCE LIMITED (Formerly known as SHRIRAM TRANSPORT FINANCE

COMPANY LIMITED)

PUBLIC NOTICE This is to inform our customers and public at large that our leeja Branch located at H.No: 4-9A, First Floor, Opposite New Bus Stand, Leeja, Mahabub Nagar District, Telangana - 509127 will shift to House No.2-5-7/3/1, First Floor, Cross Road, Ieeja, Mahabub Nagar, Telangana - 509127 from 20th January, 2025.

The Customers are requested to contact the new office premises for their needs.

REGIONAL BUSINESS HEAD



INVENTURE GROWTH AND SECURITIES LIMITED Registered Office: Virai Tower, 2nd Floor, Western Express Highway Andheri (East), Mumbai: 400069: CIN: L65990MH1995PLC089838

Email: investorgrievancies@inventuregrowth.com, Website: www.inventuregrowth.com Tel. No. 91-22-7114 8500, Fax No. 91-22-7114 8511

NOTICE OF POSTAL BALLOT Notice is hereby given to Equity Shareholders/Members of Inventure Growth

& Securities Limited (The Company), pursuant to Section 110 of the Companies Act, 2013, read with the Rule 22 of the Companies (Management and Administration) Rules, 2014 that the Company seeks approvals from Members for passing Special Resolution by way of the Postal Ballot only through remote e-voting process as set out in the Postal Ballot Notice Ir compliance with the General Circular Nos. 14/2020 dated April 8, 2020, 17/2020 dated April 13, 2020, 22/2020 dated May 5, 2020, 22/2020 dated June 15, 2020, 33/2020 dated September 28, 2020, 39/2020 dated December 31, 2020, 10/2021 dated June 23, 2021, Circular No, 20/2021 dated December 8, 2021,, 03/2022 dated May 5, 2022, Circular No. 11/2022 dated 28/12/2022, 09/2023 dated September 23, 2023 and other applicable circulars issued by the Ministry of Corporate Affairs ('collectively called MCA Circulars'), the Company has sent the postal ballot notice on 10.10.2024, only through electronic mode, to those members whose e-mail addresses are registered with the Company / RTA/ Depositories and whose names are recorded in the Register of Members /List of Beneficial Owners maintained by the Depositories as on 09.10.2024 ("Cut-Off date"). Notice is hereby also given to the Members; in respect to the above matter that: a) VARIATION IN TERMS OF OBJECTS OF THE ISSUE AS APPROVED IN LETTER OF OFFER OF RIGHT ISSUE.

- Postal Ballot Notice (the Notice) has been sent through electronic mode to members on 10.10.2024.
- The Board of Directors of the Company has appointed Mr. Dharmesh Zaveri of M/s. D. M. Zaveri & Co., Company Secretary in Practice as Scrutinizer for conducting the Postal Ballot in a fair and transparent manner. The Company has engaged the services of Link Intime India Private
- Limited (LIIPL) to provide electronic voting facility to the Shareholders of the Company
- The remote e-voting period shall commence on Friday 11th October, 2024 at 09.00 am to Saturday, 09th November, 2024 at 05:00 pm, the evoting module shall be disabled by LIIPL for voting thereafter. Members who have not registered/updated their email address are
- requested to register the same in respect of the shares held by them in electronic form with the depository through their depository participant.
- For any queries/grievances or guidance on e-voting process, members may call on no.022-49186000 or send a request at enotices@linkintime.co.in
- Results of e-voting will be announced on or before, Tuesday, 12th November, 2024 and said result will be displayed on the Company's website at its web link https://www.inventuregrowth.com, Cut-off date prescribed for this purpose is Wednesday, 09th October, 2024 to reckon voting rights of members and paid-up value of equity shares. Members are requested to read the Notice and refer instructions before exercising their votes. Person who is not a member on said date should treat the Notice for Information purpose only. The Notice is also displayed in investors section on the Company's website or link https://www.inventuregrowth.com/ and LIIPL website https://www.instavote.linkintime.co.in.

For Inventure Growth & Securities Limited

Kanji Bachubhai Rita **Chairman & Managing Director**

Place : Mumbai Date: 11.10.2024 DIN: 00727470

.continued from previous page

Date : October 10, 2024

LAST DATE FOR APPLICATION: The last date for submission of the duly filled in the Application Form or a plain paper Application is, October 23, 2024, i.e., Issue Closing Date. Our Board / Rights Issue Committee, may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date).

If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchanges and the Application Money is not blocked with the SCSB, on or before the Issue Closing Date or such date as may be extended by our Board / Rights Issue Committee, the invitation to offer contained in this Letter of Offer shall be deemed to have been declined and our Board / Rights Issue Committee, shall be at liberty to dispose of the Equity Shares hereby offered, as set out in *- Basis of Allotment" on page 294 of the Letter of Offer.

Please note that on the Issue Closing Date, Applications will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchanges. Please ensure that the Application Form and necessary details are filled in. In place of Application number, Investors can mention the reference number of the e-mail received from Registrar to the Issue informing about their Rights Entitlement or last eight digits of the demat account, Alternatively, SCSBs may mention their internal reference number in place of

ALLOTMENT ONLY IN DEMATERIALISED FORM: In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialised form; and (ii) a demat suspense escrow account (namely, "Escrow Demat Account Geojit Rights Issue 2024") opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in the account of the IEPF Authority; or (b) the demat accounts of the Eligible Equity Shareholder which are frozen or the Equity Shares which are lying in the unclaimed suspense account (including those pursuant to Regulation 39 of the SEBI Listing Regulations) or details of which are unavailable with our Company or with the Registrar to the Issue on the Record Date; or (c) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (d) credit of the Rights Entitlements returned/reversed/failed; or (e) the ownership of the Equity Shares currently under dispute, including any court proceedings, if any. For further details, see "Terms of the Issue - Making of an Application by Eligible Equity Shareholders holding Equity Shares in physical form" on page 277 of the Letter of Offer.

PLEASE NOTE THAT THE RIGHTS ENTITLEMENT WHICH ARE NEITHER RENOUNCED NOR SUBSCRIBED BY THE INVESTORS ON OR BEFORE THE ISSUE CLOSING DATE SHALL LAPSE AND SHALL BE EXTINGUISHED AFTER THE ISSUE CLOSING DATE. THE LEAD MANAGER AND OUR COMPANY ACCEPT NO RESPONSIBILITY TO BEAR OR PAY ANY COST, APPLICABLE TAXES, CHARGES AND EXPENSES (INCLUDING BROKERAGE), AND SUCH COSTS WILL BE INCURRED SOLELY BY THE INVESTORS.

INVESTORS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALISED FORM.

LISTING: The existing Equity Shares of our Company are listed on BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE", and together with BSE, the "Stock Exchanges"). Our Company has received "in-principle" approval from BSE and NSE for listing the Rights Equity Shares proposed to be issued pursuant to the Issue pursuant to their letters dated September 30, 2024 and September 27, 2024, respectively. Our Company will also make application to BSE and NSE to obtain trading approval for the Rights Entitlements as required under the SEBI Rights Issue Circular, along with any subsequent circulars or notifications issued by SEBI in this regard. For the purposes of the Issue, the Designated Stock Exchange is NSE.

DISCLAIMER CLAUSE OF SEBI; Submission of Letter of Offer to SEBI should not in any way be deemed or construed that SEBI has cleared or approved the Letter of Offer, The Investors are advised to refer to the full text of the Disclaimer clause of SEBI as provided in "Other Regulatory and Statutory Disclosures - Disclaimer Clause of SEBI on pages 258-261 of the Letter of Offer. DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE should not, in anyway, be deemed or construed that the Letter of Offer has been

cleared or approved by BSE; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the full text of the Disclaimer clause of BSE as provided in 'Other Regulatory and Statutory Disclosures - Disclaimer Clause of BSE' on page 262 of the Letter of Offer. DISCLAIMER CLAUSE OF NSE (Designated Stock Exchange): It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that

the Letter of Offer has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the full text of the Disclaimer clause of NSE as provided in "Other Regulatory and Statutory Disclosures - Disclaimer Clause of NSE" on page 262 of the Letter of Offer. BANKER TO THE ISSUE / REFUND BANK: Axis Bank Limited

LEAD MANAGER TO THE ISSUE

One BKC, Tower C, 15th Floor, Unit No. 1511, Bandra-Kurla Complex, Bandra (East), Mumbai - 400051

Maharashtra, India; Telephone: +91 22 4202 2500, E-mail: geojit.rights@damcapital.in

Investor Grievance ID: complaint@damcapital.in. Website: www.damcapital.in

MONITORING AGENCY: ICRALimited

DAM CAPITAL ADVISORS LIMITED

Contact person: Chandresh Sharma/ Puneet Agnihotri

SEBI Registration No.: MB/INM000011336

Place: Kochi, Kerala

Date : October 10, 2024

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS: In accordance with the SEBI ICDR Regulations, SEBI Rights Issue Circulars, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent/ dispatched only to the Eligible Equity Shareholders who have provided a registered address in India or who

have provided an Indian address to our Company. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them.

Further, this Letter of Offer will be sent/ dispatched to the Eligible Equity Shareholders who have provided Indian address and who have made a request in this regard. In case such

Eligible Equity Shareholders have provided their valid e-mail address, the Letter of Offer will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders

have not provided their e-mail address, then the Letter of Offer will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them. Investors can access this Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Rights Equity Shares under applicable laws) on the websites of: (i) our Company at www.geojit.com; (ii) the Registrar to the Issue at www.linkintime.co.in; (iii) the Lead Manager, i.e., DAM Capital

Advisors Limited at www.damcapital.in; (iv) the Stock Exchanges at www.bseindia.com and www.nseindia.com. To update the respective Indian addresses/e-mail addresses/phone or mobile numbers in the records maintained by the Registrar or by our Company, Eligible Equity Shareholders

should visit geojit.rights@linkintime.co.in. Eligible Equity Shareholders can also obtain the details of their respective Rights Entitlements from the website of the Registrar to the Issue (i.e., www.linkintime.co.in) by entering their

DP ID and Client ID or Folio Number (for Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date) and PAN. The link for the same shall also be available on the website of our Company (i.e., https://www.geojit.com).

Please note that neither our Company nor the Registrar to the Issue nor the Lead Manager shall be responsible for non-dispatch of physical copies of Issue materials, including this Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter and the Application Form or delay in the receipt of this Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter or the Application Form attributable to non-availability of the e-mail addresses of Eligible Equity

Shareholders or electronic transmission delays or failures, or if the Application Forms or the Rights Entitlement Letters are delayed or misplaced in the transit.

The distribution of this Letter of Offer, Abridged Letter of Offer, the Rights Entitlement Letter and the issue of Rights Equity Shares on a rights basis to persons in certain jurisdictions. outside India is restricted by legal requirements prevailing in those jurisdictions. No action has been, or will be, taken to permit this Issue in any jurisdiction where action would be required for that purpose, except that this Letter of Offer is being filed with SEBI and the Stock Exchanges, Accordingly, the Rights Entitlements and Rights Equity Shares may not be offered or sold, directly or indirectly, and this Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter, the Application Form or any Issue related materials or advertisements in connection with this Issue may not be distributed, in any jurisdiction, except in accordance with and as permitted under the legal requirements applicable in such jurisdiction. Receipt of this Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter or the Application Form (including by way of electronic means) will not constitute an offer, invitation to or solicitation by anyone in any jurisdiction or in any circumstances in which such an offer, invitation or solicitation is unlawful or not authorised or to any person to whom it is unlawful to make such an offer, invitation or solicitation. In those circumstances, this Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter or the Application Form must be treated as sent for information only and should not be acted upon for making an Application and should not be copied or re-distributed.

Accordingly, persons receiving a copy of this Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter or the Application Form should not, in connection with the issue of the Rights Equity Shares or the Rights Entitlements, distribute or send this Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter or the Application Form in or into any jurisdiction where to do so, would, or might, contravene local securities laws or regulations or would subject our Company or its affiliates or the Lead Manager or their respective affiliates to any filing or registration requirement (other than in India). If this Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter or the Application Form is received by any person in any such jurisdiction, or by their agent or nominee, they must not seek to make an Application or acquire the Rights Entitlements referred to in this Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter or the Application Form. Any person who makes an application to acquire Rights Entitlements and the Rights Equity Shares offered in the Issue will be deemed to have declared, represented and warranted that such person is authorized to acquire the Rights Entitlements and the Rights Equity Shares in compliance with all applicable laws and regulations prevailing in such person's jurisdiction and India, without requirement for our Company or our affiliates or the Lead Manager or their respective affiliates to make any filing or registration (other than in India).

Our Company is undertaking the Issue on a rights basis to the Eligible Equity Shareholders and will send this Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter, the Application Form and other applicable Issue materials primarily to email addresses of Eligible Equity Shareholders who have provided a valid email address and an Indian address.

This Letter of Offer will be provided, primarily through e-mail, by the Registrar on behalf of our Company to the Eligible Equity Shareholders who have provided their Indian addresses to our Company and who make a request in this regard.

11th Floor, 34/659-P, Civil Line Road, Padivattom, Kochi - 682 024, Kerala, India

Telephone: +91 484 290 1000; E-mail: companysecretary@geojit.com

Liiu Kaitherathu Johnson

The Letter of Offer is also available on the website of SEBI at www.sebi.gov.in.

REGISTRAR TO THE ISSUE

LINKIntime

SEBI Registration No.: INR000004058

LINK INTIME INDIA PRIVATE LIMITED C- 101, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai 400083, Maharashtra, India

Telephone.: +91 81081 14949, Fax: +91 22 49186060, E-mail: geojit.rights@linkintime.co.in Investor grievance e-mail: geojit.rights@linkintime.co.in; Website: www.linkintime.co.in Contact Person: Shanti Gopalkrishnan

Investors may contact the Registrar to the Issue or our Company Secretary and Compliance Officer for any pre-Issue or post-Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the Applicant, contact number(s), e-mail address of the sole/ first holder, folio number or demat account, number of Equity Shares applied for, amount blocked, ASBAAccount number and the Designated Branch of the SCSB where the Application Forms, or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip. For details on the ASBA process, see "Terms of the Issue" on page 267 of the Letter of Offer.

COMPANY SECRETARY AND COMPLIANCE OFFICER

For GEOJIT FINANCIAL SERVICES LIMITED On behalf of the Board of Directors

Liju Kaitherathu Johnson

Company Secretary and Compliance Officer

Disclaimer: GEOJIT FINANCIAL SERVICES LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, a rights issue of its Equity Shares and has filed a Letter of Offer with SEBI and Stock Exchanges on September 30, 2024. The Letter of Offer will be available on the website of SEBI at www.sebi.gov.in, the Stock Exchanges, i.e., National Stock Exchange of India Limited at www.bseindia.com, BSE Limited at www.bseindia.com and the website of the Lead Manager to the Issue, i.e., DAM Capital Advisors Limited at www.bseindia.com, BSE Limited at www.bseindia.com and the website of the Lead Manager to the Issue, i.e., DAM Capital Advisors Limited at www.bseindia.com, BSE Limited at www.bseindia. relating to such risk, please see the section titled "Risk Factors" beginning on page 20 of the Letter of Offer. Potential investors should not rely on the Letter of Offer for making any investment decision. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of securities for sale in any jurisdiction, including the United States Securities Act of 1933, as

amended (the "U.S. Securities Act") and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Rights Entitlements (including their credit) and the Rights Equity Shares are only being offered and sold outside the United States in "offshore transactions" as defined in and in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales occur. CONCEPT

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GEOJIT FINANCIAL SERVICES LIMITED

OUR PROMOTERS: CHENAYAPPILLIL JOHN GEORGE, KERALA STATE INDUSTRIAL DEVELOPMENT CORPORATION AND BNP PARIBAS SA

FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF GEOJIT FINANCIAL SERVICES LIMITED ("THE COMPANY") ONLY

ISSUE OF UP TO 3,98,57,413 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF \$1 EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF \$50 PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF \$40 PER RIGHTS EQUITY SHARES OF OUR COMPANY AS ON THE RECORD DATE ("ELIGIBLE EQUITY SHAREHOLDERS") IN THE RATIO OF 1 RIGHTS EQUITY SHAREFOR EVERY SIX FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS, ON OCTOBER 7, 2024 ("RECORD DATE") (THE "ISSUE"), FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 2027 AT 1918 ETT OF CASES. 267 OF THE LETTER OF OFFER.

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY							
	ISSUE PROGRAMME						
ISSUE OPENS ON OCTOBER 15, 2024	LAST DATE FOR ON MARKET RENUNCIATION* OCTOBER 17, 2024	ISSUE CLOSES ON* OCTOBER 23, 2024					

ASBA* Simple, Safe, Smart way of making an appli Applications supported by blocked amount (ASBA) is a better wa	cation - Make use of it!!! of applying to issues by simply blocking the fund in the bank account. For further details, check section on ASSA bel	low.	
PAYMENT SCHEDULI	FOR THE RIGHTS EQUITY SHARES		
Amount Payable per Rights Equity Share	Face Value (₹)	Premium (₹)	Total (₹)
On Application	1	49	50

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sepaction ASBA Accounts.

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such SIGS should have a separation account in this own name with any other SEBI registered SIGS(6), Such account that the used solvely for the purpose of making an Application in this loss and crise demanded from the solution of the rest and Application.

CREDITOR FIGHTHS INTILLERIEST IN DEBUTA COCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS: Pursuant to provisions of the SEBI LODR Regulations and the second second of the SEBI LODR Regulations and the second second

The Proposed in automotionation in the SLOSA with the execution brook, in the Deciding of the Proposed Conference of the Proposed

rely upon the truth and accuracy of the foregoing actinoxide/generatis, representations and agreements and agrees that, if any of such actinoxide/generatis agreements deemed to have been made by vitue of its acquisition of Rights Entitlements and the Rights Equity Starres are no longer accurate, it will promptly in its acquiring any caller Rights Entitlements and or Rights Equity Starres as the course of period for corner one counts, it represents that the sole in we respect to each such account, and met it the sole in we respect to each such account, and met it the sole in we respect to each such account, and met it the sole in we respect to each such account, a transpersent that that so de in we respect to each such account, a transpersent that that so deliver is the sole in the sole i

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regulations, none of the rights entitlement or the rights aught yearses has been, over 10 ke, registered under the securities and resistance with the united states and mayor to be offered or odd within the united states and papelated U.S. State Socurities, Laws.

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കോവിഡ് കാലത്ത് കാസർഗോഡിനെ ചേർത്തുപിടിച്ച രത്തൻ ടാറ്റ

• ബാലഗോപാലൻ പെരളത്ത്



000 ചതുരശ്ര അ ടി വിസ്തൃതി യിൽ പ്രീഫാബ്രി ക്കേഷൻ സാങ്കേ തിക വിദ്യയിൽ 125 കണ്ടെയ്നറു കൾ ഉപയോഗി ച്ചു പണിതതാ

കൾ ഉപയോഗ ച്ചു പണിതത ണ് ആശുപത്രി. 4987 പേ ഇവിടെ ചിക തസിച്ചിട്ടുണ്ട്. 6 കോടി മടക്ക ഇവടെ ചിക തസിച്ചിട്ടുണ്ട്. 60 കോടി മുടക്കി നിർമിച്ച ടാറ്റ കോവിഡ് ആ ശൂപത്രിക്ക് 30

• മൂന്നാറിനെ നെഞ്ചോടുചേർത്ത ടാറ്റ

രത്തൻ ടാറ്റയുടെ മരിക്കാത്ത സ്മരണകളുമായി മൂന്നാറിലെ തൊഴിലാളികൾ

വ്യൂ പസായ സാമ്രാജ്യ ങ്ങൾ കെട്ടിപ്പട്ടുത്ത് ലോക ത്തിന്റെ നെറുകയിലേക്ക് ഉ യർന്ന മനുഷ്യൻശേഹിയായ ത്തെൻ ടാറ്റയുടെ വിയേഗ ത്തിൽ കിളിച്ചു നിൽക്കുന്ന പുന്നാറിലെ തേസിലപ്പെട്ടിക ളും തൊഴിലാളികളും ആ വി യോഗത്തിൽ കണ്ണൂർ പോഴി കിട്ടും

തന്റെ ബിസിൻസ് സ്ഥാ ക്കാന്റ്രാ ആന്ത്ര വരായുണ്ടില്ല. ഒരു തന്ദ്യ തന്ദ്രത്തെ ഒരു വരായുണ്ടില്ല. ഒരു തന്ദ്യ നെ വരായുണ്ടില്ല. ഒരു തന്ദ്യ നെ താര്യാർ സാധാരണമാ അുകരിച്ച് കാഹറേമ്മ്മ് സ്ഥാര് തന്ത്യാ തോട്ട് - തൊഴിലാളികളു മുവിടെ നന്നു തൊഴി താര്യ തന്ത്യാ തോട്ട് - തൊഴിലാളികളു മുവിടെ നന്നു തൊഴി താര്യ തന്ത്യാ തോട്ട് - തൊഴിലാളികളു മുവിടെ നന്നു തൊഴി കാര്യ ആനായിച്ചു. അവിപ്പെട്ട - വരാഡിലുള്ള കമ്പനിയുടെ പ്രധാന കാര്യം അന്ദ്രം വരായുടെ ക്ഷേണവും ക് രൂത്തി. രാഡിലുള്ള കമ്പനിയുടെ പ്രധാന കാര്യം താര്യ താര്യ പര്ശന്ത്ര പരായുട്ട് - താഴിലാളികൾ കൊട്ടും താഴിലാളികൾ കാര്യ താര്യ നിന്നും മടരും മുന്നും വരായുടെ പരായുടെ പരവേശുടെ പരായുടെ പരവേശുട്ടെ പരായുടെ പരവേശുട്ടെ പരായുടെ പരായുടെ പരായുടെ പരായുടെ പരായുടെ പരവേശുട്ടെ പരായുടെ പരായുടെ പരവേശുട്ടെ പരായുടെ പരവേശുടെ പരവേശുട്ടെ പരായുടെ പരായുട്ടെ പരായുടെ പരവേശുടെ പരവേശുടെ പരവേശുടെ പരവേശുടെ പരായുടെ പരായുടെ പരായുടെ പരവേശുട്ടെ പരായുടെ പരായുടെ പരവേശുടെ പരായുടെ പരായുടെ പരവേശുടെ പരവേശുടെ പരവേശുടെ പരവേശുടെ പരവേശുടെ പരവേശുടെ പരായുടെ പരവേശുടെ പരവേശുടെ പരായുടെ പരവേശുടെ പരവേശുടെ പരവേശുടെ പരവേശുടെ പരവേശുടെ പരായുടെ പരവേശുടെ പരവേശുടെ പരവേശുടെ പരവേശുടെ പരായുടെ പരവേശുടെ പരവേശുട



മത്തൻ ടാറ്റ മൂന്നാറിലെ തേയില ഫാക്ടറിയിൽ സന്ദർശനം നട ത്തുന്നു.

അകാലത്ത് മുന്നാറി ലെ ഏക ആതുരാമോ ഗ്യ കേന്ദ്രമായ ഹൈറേ ബി ഹോസ്പിറ്റലിൽ എ ത്തുകയും തടിസ്ഥാന ഗ്യാത്യ ആടിസ്ഥാന സ്വാക്ക്യങ്ങൾ ചെച്ചപ്പെട്ടുത്തി തോട്ടം തൊഴിലാ ളികൾക്ക് ആവശ്യമായ ചികിത്യ ഉറപ്പുക്കാൻ ഷികിത്യ ഉറപ്പുക്കാൻ അധികൃതർക്ക് നിർദ്ദേ ശം നൽകുകയും ചെ യ്തു.

ം നൽകുകയും ചെ യ്തു. ഇവിടെനിന്ന് രഞ്ഞർ ടാറ്റ നേരെ പോയൻ ചു നടന്ന സാർ നല്ലത്തുറി എന്ന്റെ റ്റിലെ സാധാരണ തൊഴി നട്ടാളി ലയങ്ങളിലേക്കാ ന രാറ്റാരിലാക്കളിൽ ദ്വാത് സ്ഥ നേരിൽ കണ്ട അറ്റുഹ സ്ഥ നേരിൽ കണ്ട അറ്റുഹ ന് ആറ്റ്വോക്കും നോധ്യക എന്നും അനിനുവേരം നോ പടികൾ ആലോചിച്ച തിറ്റു മാനിക്കുമെന്ന് തൊഴിലാളിക മോട് പറഞ്ഞാണു മടങ്ങിയ ത്.

രത്തന് കോടീശ്വരനാകാമായിരുന്നു; പക്ഷേ..

പ്രത്യേക ലേഖകൻ

■ പ്രത്യേക ശേഖകൻ

(ദ്വീറ്റ്വം റിച്ചിറ്റുന്നെല്ക് ത്രേൻ താര്വർ കുറഞ്ഞ പക്ഷം ഇന്ത്യയിലെ എറ്റവും വലിയ രക്കെട്ട്രാണ്ടായ കാമായിരുന്നും പക്ഷെ, അവ്യകാർ അത്രയുടെ നായിക്കെ ഇടാണ്. ആ ഇടം വര്യക്കെട്ട്രായുടെ നായിക്കെട്ടുത്തെ പ്രത്യായുടെ നായിക്കെട്ടുത്തെ പ്രത്യായുടെ വര്യമായുടെ പ്രത്യായുടെ പ്രത്യായുടെ പ്രത്യായുടെ പ്രത്യായുടെ പ്രത്യായുടെ പ്രത്യായുടെ പ്രത്യായുടെ വര്യമായുടെ പര്യമായുടെ വര്യമായുടെ പ്രവര്യമായുടെ വര്യമായുടെ വര്യമായുടെ വര്യമായുടെ വര്യമായുടെ വര്യമായുടെ വര്യമായുടെ വര്യമായുടെ വര്യമായുടെ പ്രവര്യമായുടെ പ്രവര്യമായുടെ വര്യമായുടെ വര്യമായുട്ട വര്യമായുടെ വര്യമായുടെ വര്യമായുട്ട വര്യമായുടെ പ്രവര്യമായുട്ട വര്യമായുടെ പ്രവര്യമായുടെ വര്യമായുട്ട വര്യമായുട്ട് വര്യമായുട്ട വര്യമായുട്ടുട്ട് വര്യമായുട്ടുട്ട് വര്യമായുട്ടുട്ട് വര്യമായുട്യ

1937 വിസംഖർ 28ന് നവൽ ടാറ്റ യുടെ കെനായിട്ടാണു മനനം, നു തുടെ കെനായിട്ടാണു മനനം, നു ത്രായിലും അവരായിലും വരുപ്പ് സ ഗോപിച്ച ജംഷവ് ജി ടായുടെ തോ പുത്രനായിട്ടാന്, നവൽ 1948 ൽ ര ഞാന് 10 വയസുള്ളപ്പോൾ 2000-ാപ് മാംമാൻ വർഷ്കിരിഞ്ഞു. പിന്നാർ ഈ കാരായ വർഷ്കിരിഞ്ഞു. പിന്നാർ ഇത കുടുംബ് മുല്യങ്ങളെക്കാറിച്ച് ആഴ ത്തിലുള്ള ധാരനം വളർത്തിലുള്ള കാരാത വളർത്തിലുള്ള വരായിച്ചു.

പ്പെട്ടെ ഡ്വാം സ്വായിലും പ്രത്യായിലും എന്ന് വരെ ചുംബെയിലെ പ്രത്യായി നിയുള്ളവായിലുന്നു പറനം. തുടർന്ന് മുംബെയിലെ കാന്ദിശായാൽ സ്വായിലും ഒരിലുന്നു പറനം. തുടർന്ന് മുംബെയിലെ കാത്രിഡേയാൽ രംഗത് സ്വായ്യിലും പർച്ചു. 1985 ൽ തുറ്റയാർക്ക് സിറ്റിയിലെ നിൽവേ തർക്കാട്ട് സ്വായ്യിലും പർച്ചു. 1985 ൽ തുട്ടയാർക്ക് സിറ്റിയിലെ നിൽവേ തർക്കാർക്ക് സിറ്റിയിലെ നിൽവേ രാത്രം കാർക്കിന്ന് വിയും നിൽപ്പെട്ടെ വാൻ പ്രത്യിയിലും വർച്ചു. പിന്നിയറിയും സ്വാര്ഷ്ട്ര പോർ പൂർത്തിയായുള്ളത്തിൽ വര്യപ്പെട്ടെ വാൻ പുർത്തിലോടെ പ്രത്യായില്ലെ വാർ പുർത്തിയായുള്ളത്തിൽ വര്യപ്പെട്ടെ വാർ പുർത്തിയായുള്ളത്ത് ആരുത്തായും ലഭിച്ചു. ഒരു പ്രത്യായില്ലെ വര്യപ്പെട്ടെ പുർത്തിയായുള്ളത്ത് ആരുത്യത്തിയുന്നു തീരുമാനം. 1981 ൽ ടോഗ സ്വാലില് ഒരു അദ്ദേശത്തിൽ ആരു ഉത്തര വരിച്ചു. ഒരു പുർത്തിയുടെ വര്യപ്പെട്ടെ താര്യപ്പെട്ടുള്ളത്ത്വന്നു തീരുമാനം. 1981 ൽ ടോഗ സ്വാലില് ഒരു ഇന്റേ വര്യപ്പെട്ടെ കൈകാരും ചെയ്യവര്യവര്യത്തു വരുന്നു തിരുമാനം. അത്രത്തിൽ ആരു ഉത്തര വരിച്ചത്തും പുരുത്തിയുടെ പുരുത്തിയുട്ട് പുരുത്തിയുടെ പുരുത്തിയുട്ട് പുരുത്തിയുടെ പുരുത്തിയുട്ട് പുരുത്തിയുടെ പുരുത്തിയുടെ പുരുത്തിയുട്ട് പുരുത്തിയുടെ പുര

ടാറ്റ് കുടു,ബത്തിലെ ഭാവി പ്രതി ക്ഷയയേത്തടി വിവാഹ ആലോചന കൾ ധാരാളം വന്നു. നാല് തറഞ താൻ വിവാഹത്തോട് അടുക്കുകയും എന്നാൻ വിവിധ കാരണങ്ങളാത് അ വ ജിവായിലുകുകുക്കും ചെയ്തതാ യി അദ്ദേഹം പിന്നീട് തുറന്നുപറ

യുടെ തുടക്കായയുന്നു. പേസ് വി ഒറ്റവുടെ കാല. 3/ത ടി ടാറ്റ സബ്സിൽ ശേകാലത്ത് തെറ്ററി നായംഗിൽ ശേകാലത്ത് തെറ്ററി നായംഗിൽ ഇട.നൽഎന്ന പതിവുയോയിറ്റന്നു. ഒതൽ ടാറ്റ വ സതി നാലീക്കിച്ചപ്പോഴും തെറ്റവുന്നു. ചെയ്യം എട്ടുങ്ങൾ, കളിസ്ഥലം. വെള്ളം. ഒ ക്യോട്ടുങ്ങൾ, കളിസ്ഥലം. വെള്ളം. ഒ ക്യോട്ടുങ്ങൾ, കളിസ്ഥലം. വെള്ളം. ഒ ക്യോട്ടുങ്ങൾ, കളിസ്ഥലം, വെള്ളം. ഒ ക്യോട്ടുങ്ങൾ, തെറ്റവുന്നു വേട്ടും ഒ രുക്കി. അദ്യപ്പറത്തിന് രണ്ട് വളർത്തു

രണർ ടാറ്റയ്ക്ക് വിമാനം പ റത്തുക ഇഷ്ടമായിരുന്നു. ടാറ്റ യുടെ എൽക്കായിരുന്നു. ടാറ്റ യുടെ എൽക്കായിരുന്നു. ടാറ്റ യുടെ എൽക്കായിരുന്നു. ടാറ്റയുടെ ൽ കാലേത്താതുകയും ചെയ്തു. 1922 ൽ മടക്കകളി ൽ മാടങ്ങിയെട്ടായുടെ കൈകളി ൽ മാടങ്ങിയെട്ടായുടെ ആര് ത്രോ 1922 ൽ ജഹാംഗീർ ത്തെ ൽല് ദാാാമായി ടാറ്റയണ് എ യർലൈൽസിനു തുടേക്കിട്ടത്.

ൂലുംയുമാതാണ അദ്ദേഹ.

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അദ്ദേഹത്തിന്റെ നേത്യത്ത തരിൽ ടാറ്റ ഗ്വാപ്പ് ഇത്യയിൽനി ന്നുള്ള ബില്യെ വിദ്യാർപ്പികൾ ൽ സഹായം നൽകുന്നത്തെ യി കോർത്തി സർക്ക് ശോ ഉപർ ത്ര തോർക്ക് ശോ ഉപർ ത്ര തോർക്ക് ശോ പോര് വ്യാത്തി പോര് വര് വ്യാത്തി പോര് വര് വ്യാത്തി പാര് പര്യം വര്യം പുര്യം വര്യം പര്യം വര്യം പുര്യം വര്യം പര്യം നേത്രി പര്യം വര്യം പര്യം വര്യം പുര്യം വര്യം പര്യം വര്യം പുര്യം വര്യം പര്യം പുര്യം വര്യം വര്യം പുര്യം വര്യം പര്യം പുര്യം പര്യം വര്യം പുര്യം പര്യം പരവര്യം പര്യം പരവര്യം പര്യം പര്യം പര്യം പര്യം പര്യം പര്യം പര്യം പര്യം പര്യം പരവര്യം പര്യം പര്യം പര്യം പര്യം പര്യം പരവര്യം പര്യം പര്യം പര്യം പരവര്യം പര്യം പരവര്യം പരവര്യം പരവര്യം പര്യം പരവര്യം പരവര്യം പര്യം പരവര്യം പരവര്യം പരവര്യം പര്യം പര്യം പര്യം പരവര്യം പരവര്യം പര്യം പരവര്യം പര്യം പര്യം പരവര്യം പര്യം പരവര്യം പര്യം പരവര്യം പര്യം പര്യം പരവര്യം പരവര്യം പരവര്യം പര്യം പര്യം പര്യം പരവര്യം പരവര്യം പരവര്യം പരവര്യം പരവര്യം പരവര്യം പരവര്യം പരവര്യം പര്യം പരവര്യം പര്യം പര്യം പര്യം പര്യം പര്യം പര്യം പര്യം പരവര്യം പരവര്യം പര്യം പരവര്യം പരവര്യം പരവര്യം പര്യം പര്യം പര്യം പര്യം പര്യം പരവര്യം

നാണ് ഹാളിന്റെ ര്വക്

ത്രായത്ത് ഒറ്റ ഏറ്റവും ധനിക നല്ലായിരിക്കാം, പരേഷ അദ്യേ കാ തീര്യയായും ഏറ്റവും വഥി യ മറുഷ്യുന്നും ഏറ്റവും വഥി യ മറുഷ്യുന്നും എറ്റവും വഥി യ രാള്യുന്നും പര്യായിരും മോ നേഴുന്നും വേഴും വേഴും ഒരു വ്യൂക്കിയായ മാരുടെ രാള്യുത്ത് കരണ്ടതാൻ പ്രയാ സമാണ്. ടാറ്റാ സാഗീട്ട് മുതൽ ഒറ്റെ വോട്ടാർന്ന് വരെ ടോറ്റ ഒരു പരേഷ ഇതുയിലെ ഏറ്റവും ന് വിയോഗ്യത്തം പരിയ നിന്നും ന് വിയോഗ്യത്തം പരിയ വര്യ ബ് അതിവേഗം മാരിക്കായിൽ ഒന്നും വേടക്ക് പരായയായും ത സ്തം വിസ്ക് എടുക്കായതിൽക്കും

ചുവസായത്തിനും സമുഹ തുവനും അദ്ദേഹം നൽകിയ സം ഭാവനകളുടെ അംഗീകാരോയി 2000 ൽ പത്തുപ്പ്രണ്യം 2008 ൽ പത്തുവിടുക്കുന്നും നൽകി.. ഇ തൃയിലും വിദ്യേത്തുവള്ള നി വെധി സർവകലാഗാലകളിൽ നിന്ന് ഓതാനി ഡോക്കുറ്റുക ളും അദ്ദേഹത്തിന് ലഭിച്ചിട്ടുണ്ട്.



• കുരുമുളക ഗാർബിൾഡ്.... • പിണ്ണാക്ക് എക്സ്പെല്ലർ.

ഫ്ളവർ ചുവപ്പ് മഞ്ഞ. • സർണം സർണം (1 ഗ്രാം)......

ലാറ്റകസ ‱.... • കൊച്ചി ആർ.എസ്.എസ്. ആർ.എസ്.എസ്. • ബാങ്കോക് • ന്നാരോക്ക് ആർ.എസ്.എസ്. ആർ.എസ്.എസ്. ആർ.എസ്.എസ്. ആർ.എസ്.എസ്. ആർ.എസ്.എസ്. ആർ.എസ്.എസ്. • കലാലപൂർ എസ്.എം.ആർ-2 ലാറ്റക്സ് ഗേടം..... • നുലപ്പുഴ വെളിച്ചെണ്ണ...... കൊപ്ര ഒരുളിവ് ...

മെറ്റവ ദാശി സൂർണം ഒരു ഗ്രാം സൂർണം കുടെ ഗ്രാം

LAST DATE FOR APPLICATION: The last date for submission of the duty filled in the Application Form or a plain paper Application is, October 23, 2024. i.e., Issue Closing ID Board Rights Issue Committee, may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Opening Date (Inclusion of the Issue Opening Date) (Inclusion of the Issue Opening Date).

Opening Date (incutative of the Issue Opening Date).

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On page 277 of the Lettler of Order.

PLEASE NOTE THAT THE RIGHTS ENTITLEMENT WHICH ARE NEITHER REHOUNCED HOR SUBSCRIBED BY THE INVESTORS ON OR BEFORE THE ISSUE CLOS

DATE SHALL LARGE AND SHALL BE EXTINGUISHED AFTER THE ISSUE CLOSING DATE. THE LEAD MANAGER AND OUR COMPANY ACCEPT NO RESPONSIBILIT
BEAR OR PAY ANY COST, APPLICABLE TAXES, CHARGES AND EXPENSES (INCLUDING BROKERAGE), AND SUCH COSTS WILL BE INCURRED SOLELY BY

LIGTING: The existing Equity Chanse of our Company are lated on DDL Limited ("DEC") and National Cook Channespad India Limited ("DEC"), and National Cook Channespad India Limited ("DEC"), and Supplement MDCC, the "Block Exchanges"). Our Company has received "in-principle approval from ISSE and NSE for siting the Rights Equity Shares proposed to be issued pursuant to their less dated September 30, 2024 and September 27, 2024, respectively. Our Company will also make application to SSE and NSE to colonia frading approval for the Rights Excellent as required under the SEBI Rights issue Circular, along with any subsequent circulars or notifications issued by SEBI in this regard. For the purposes of the issue, the Decignated Sextox Changes is NSE.

Entitlements as required upon of in Section Sept some futures, during animal by assessment contains a first and sept some sept

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS: In accordance with the SEBI KORR Regulations, SEBI Rights issue Circulars, the Advidged Letter of Offer, the Application
Term, the Rights Entitlement Letter and other issue materials will be seriel departed only to the Eligible Equity Shareholders who have provided their india or who
Term, the Rights Entitlement Letter and other issue materials will be seriel departed only to the Eligible Equity Shareholders who have provided registered address in his date or the first active of the sales available on the website of SEBI at www.sebl.gov.in. REGISTRAR TO THE ISSUE

have provided an indian address to our Company. In case such Eligible Equity Shareholders have provided their valid o -mail address, the Abridged Letter of Offer, the Apr Form, the Rights Entitlement Letter and other Issue malaristis will be sent only to their valid o-mail address and in case such Eligible Equity Shareholders have not provided the address. So the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be dispatched, on a reasonable effort basis, to the addresses amortical to the Company of the Rights Entitlement Letter and other Issue material will be dispatched, on a reasonable effort basis, to the addresses amortical to the Rights and Rights Entitlement Letter and other Issue material will be dispatched, on a reasonable effort basis, to the

address, her his Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other issue material will be disputation, on a reasonable effort-basis, to be Indian addresses provided by the Second disputation of the English Equity (Breucholders who here provided bridged and enderses and viole have made a request in this regard. In case a walk, the Letter of Offer will be a sent only to their will do mail address. The Letter of Offer will be sent only to their will do mail address and in case such English Equity (Shareholders have provided by the mail address, in the fact and the sent of the

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Application From must be readed as eart for information only and shauld not be added upon for making an Application and should not be accorded or e-destinated.

Accordingly, persons whething a copy of this case of office, the Application from Security and Application from Sec tive affiliates to make any filing or registration (other than in India)

Our Company is undertaking the Issue on a rights basis to the Eligible Equity Shareholders and will send this Letter of Offer, the Abridged Letter of Offer, the Right the Application Form and other applicable Issue materials primarily to email addresses of Eligible Equity Shareholders who have provided a valid email address an town Company.

LEAD MANAGER TO THE ISSUE

DAM

OND IL ADVISIONS LIMITED
ONE BICK, Tower C.; 15th Floor, Unit No. 1511, Bandra-Kurta Complex, Bandra (East), Mumbal – 400051
Malmanistria, Holis, 1984; Holes C.; 15th Floor, Unit No. 1511, Bandra-Kurta Complex, Bandra (East), Mumbal – 400051
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LINKIntime

LIKK INTIME INDIA PRIVATE LIMITED
C-101, 247 Park, L.B.S. Marg, Valkroll (West, Mumbal 40008), Maharsahta, India Talephone: 491 61081 14949, Parx. +91 24 180606, Penali: peojitriphs@inkintme. Investor grievance-email: peojitriphs@inkintme.co.in; Websile: www.inkintime.co.in Contact Parson: Sharif Cogaliridhana
GOD Resideration No. INDIO0004050

COMPANY SECRETARY AND COMPLIANCE OFFICER

Liju Kaitherathu Johnson 11th Floor, 34/659-P, Civil Line Road, Padivattom, Kochi - 682 024, Kerala, India Telephone: +91 484 290 1000; E-mail: companysecretary@geojt.com

investion may cotact the Register to the Issue or our Corporary Sportsky and Corpolation Officer Register for the Issue resident relation All generators withing the NoSSA process are large, and between the Res (SSA) gives guide and the Res (SSA) gives guide and the Res (SSA) gives guide and the Res (SSA) gives guide for contact numbers (or large spitiant, contact numbers), in mail address of the Registers, for the SSA gives guide for contact numbers of the SSA gives guide for contact numbers of the SSA gives guide for sport grade gives guide for contract beloaded. ASBA Account number of SSA gives guide for sport grade gives guide gind gives guide gives guide gives guide gives guide gives guide gives guide gives guide

For GEOJIT FINANCIAL SERVICES LIMITED
On behalf of the Board of Directors

Disclaimer: GEUIT FRANCIAL SERVICES LIMITED is proposing, subject to applicable adultiony and regulatory requirements, receipt of requiside approvals, market conditions and other considerations, a rights issue of lis Equity Shares and has filed a Luster of Offer with SEBI and Stock Exchanges on September 30, 2024. The Lutter of Offer with SEBI and Stock Exchanges on September 30, 2024. The Lutter of Offer with SEBI and Stock Exchanges on September 30, 2024. The Lutter of Offer in which the weaker of the Lucter of Offer in which the stock exchanges of the September 30, 2024. The Lutter of Offer in which the stock exchanges of the September 30, 2024. The Lutter of Offer in which the stock exchanges of the September 30, 2024. The Lutter of Offer in which the stock exchanges of the September 30, 2024. The Lutter of Offer in which the stock exchanges of the September 30, 2024. The Lutter of Offer in which the stock exchanges of the September 30, 2024. The Lutter of Offer in which the stock exchanges of the September 30, 2024. The Lutter of Offer in which the stock exchanges of the September 30, 2024. The Lutter of Offer in which the stock exchanges of the September 30, 2024. The Lutter of Offer in which the stock exchanges of the September 30, 2024. The Lutter of Offer in which the September 30, 2024. The Lutter of Offer in which the September 30, 2024. The Lutter of Offer in which the September 30, 2024. The Lutter of Offer in which the September 30, 2024. The Lutter of Offer in which the September 30, 2024. The Lutter of Offer in which the September 30, 2024. The Lutter of Offer in which the September 30, 2024. The Lutter of Offer in which the September 30, 2024. The Lutter of Offer in which the September 30, 2024. The Lutter of Offer in which the September 30, 2024. The Lutter of Offer in which the September 30, 2024. The Lutter of Offer in which the September 30, 2024. The Lutter of Offer in which the September 30, 2024. The Lutter of Offer in which the September 30, 2024. The Lutter of Offer in which the Septem

This is only an advertisement for information purposes and not for publication, distribution or release directly or indirectly outside India. This is not an announcement for the offer dated September 30, 2024 (the "Letter of Offer" or "LOF") filed with the Stock Exchanges, namely BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE" and together with BSE, "Stock Exchanges") and the Securities and Exchanges of India Limited ("SEBI").





Please scan this QR Code to view the Letter of Offer

GEOJIT FINANCIAL SERVICES LIMITED

Our Company was incorporated as a public limited company under the name and style of 'Geojit Securities Limited' under the Companies Act, 1995 by the Registrar of Companies, Kerala. Subsequently, our Company acquired the assets and liabilities of the business of the proprietorship firm, 'Geojit & Company' on February 6, 1995. The firm, Geojit & Company initially began as C J George & Co. on January 1, 1987, founded by C J George to form a partnership firm 'Geojit & Company', operating as stock and sharebrokers with membership in the Cochin Stock Exchange. The partnership was dissolved on February 15, 1994, and the firm became a sole proprietorship, continuing its brokerage business under the name Geojit & Company.

In Fiscal 2003, pursuant to a resolution passed by our Shareholders at the extraordinary general meeting held on September 27, 2003, the name of our Company was changed to 'Geojit Financial Services Limited' and a fresh certificate of incorporation consequent upon change of name was granted by the Assistant Registrar of Companies, Kerala on October 16, 2003. In Fiscal 2007, pursuant to investment by BNP Paribas S.A., and a resolution passed by our Shareholders at the extraordinary general meeting held on June 29, 2007, the name of our Company was changed to 'Geojit BNP Paribas Financial Services Limited'. Subsequently, a fresh certificate of incorporation consequent upon change of name was granted by the Registrar of Company of Name and Company was granted by the Registrar of Company of Shareholders at the extraordinary general meeting held on January 25, 2017, the name of our Company was granted a fresh certificate of incorporation by the Registrar of Companies, Emakulam at Kerala ("RoC") on February 9, 2017. For details in relation to the change in name of our Company, see "General Information" on page 48 of the Letter of Offer.

Registered Office and Corporate Office: 11th Floor, 34/659-P Civil Line Road, Padivattom, Kochi, Kerala, India, 682024; Telephone: +91 484-2901000, Contact Person: Liju Kaitherathu Johnson, Company Secretary and Compliance Officer, E-mail: companysecretary@geojit.com; Website: www.geojit.com.

Corporate Identity Number: L67120KL1994PLC008403

OUR PROMOTERS: CHENAYAPPILLIL JOHN GEORGE, KERALA STATE INDUSTRIAL DEVELOPMENT CORPORATION AND BNP PARIBAS SA

FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF GEOJIT FINANCIAL SERVICES LIMITED ("THE COMPANY") ONLY

ISSUE OF UP TO 3,98,57,413 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 1 EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹50 PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 49 PER RIGHTS EQUITY SHARE) ("ISSUE PRICE") AGGREGATING UP TO ₹ 19,928.71 LAKHS* ON A RIGHTS BASIS TO THE HOLDERS OF THE EQUITY SHARES OF OUR COMPANY AS ON THE RECORD DATE ("ELIGIBLE EQUITY SHAREHOLDERS") IN THE RATIO OF 1 RIGHTS EQUITY SHARE FOR EVERY SIX FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS, ON OCTOBER 7, 2024 ("RECORD DATE") (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 267 OF THE LETTER OF OFFER.

*Assuming full subscription in the Issue, Subject to finalisation of Basis of Allotment

Assuming full subscription in the issue. Subject to finalisation of basis of	Allottient.					
	NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY					
ISSUE PROGRAMME						
ISSUE OPENS ON OCTOBER 15, 2024	LAST DATE FOR ON MARKET RENUNCIATION* OCTOBER 17, 2024	ISSUE CLOSES ON" OCTOBER 23, 2024				

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date.

↑ C D ↑ ★ | Simple, Safe, Smart way of making an application - Make use of it!!!

*Our Board or Rights Issue Committee will have the right to extend the Issue period as it may determine from time to time, but not exceeding 30 (thirty) days from the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Opening Date.

*Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check section on ASBA below.

PAYMENT SCHEDULE FOR THE RIGHTS EQUITY SHARES

Amount Payable per Rights Equity Share

On Application

1 49 50

*For further details on Payment Schedule, see "The Issue - Terms of Payment" on page 47 of the Letter of Offer.

Facilities for Application in this Issue

In accordance with Regulation 76 of the SEBIICDR Regulations, the ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, see "Terms of the Issue - Making an Application through the ASBA process" on page 271 of the Letter of Offer.

ASBA facility: An Investor, wishing to participate in this Issue through the ASBA facility, is required to have an ASBA enabled bank account with SCSBs, prior to making the Application. Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branches of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts.

Investors applying through the ASBA facility should carefully read the provisions applicable before making their Application through the ASBA process. For details, see "Terms of the Issue - Making an Application through the ASBA process" on page 271 of the Letter of Offer.

Please note that subject to SCSBs complying with the requirements of SEBI Circular CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs.

Further, in terms of the SEBI Circular CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application in this

Issue and clear demarcated funds should be available in such account for such an Application.

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS: Pursuant to provisions of the SEBI ICDR Regulations and the SEBI ICDR Master Circular and in terms of the Letter of Offer, the Rights Entitlements of the Eligible Equity Shareholders will be credited in their respective demat account and shall be admitted for trading on the Stock Exchanges under the ISIN: INE007B20015 subject to requisite approvals. For details of credit of the Rights Entitlements, see "Terms of the Issue - Credit of Rights Entitlements in demat accounts of Eligible Equity Shareholders" on page 284 of the Letter of Offer. In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI

ICDR Master Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only.

Eligible Equity Shareholders are requested to provide relevant details (such as copies of self-attested PAN and client master sheet of demat account etc., details/ records confirming the legal and beneficial ownership of their respective Equity Shares) to the Company or the Registrar not later than two clear Working Days prior to the Issue Closing Date, i.e., October 23, 2024 to enable the credit of their Rights Entitlements by way of transfer from the demat suspense escrow account to their demat account at least one day before the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in this Issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard. Such Eligible Equity Shareholders are also requested to ensure that their demat account is active, details of which have been provided to the Company or the Registrar, to facilitate the aforementioned transfer.

APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA): An Investor, wishing to participate in this Issue through the ASBA facility, is required to have an ASBA enabled bank account with SCSBs, prior to making the Application. Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branch of the SCSB or online / electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money payable on the Application in their respective ASBA accounts. For list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to https://www.sebi.gov.in/sebiweb/other/OtherAction.do? doRecognised Fpi=yes&intmld=34. Investors should ensure that they have correctly submitted the Application Form and have provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application. For details on Designated Branches of SCSBs collecting the Application Form, please refer the above-mentioned link.

ELIGIBLE EQUITY SHAREHOLDERS UNDER THE ASBA PROCESS MAY PLEASE NOTE THAT THE EQUITY SHARES UNDER THE ASBA PROCESS CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH THE EQUITY SHARES ARE HELD BY SUCH ASBA APPLICANT ON THE RECORD DATE.

INVESTORS MUST ENSURE THAT THEIR PAN IS LINKED WITH AADHAAR AND THAT THEY ARE IN COMPLIANCE WITH CBDT NOTIFICATION DATED FEBRUARY 13, 2020, PRESS RELEASE DATED JUNE 25, 2021 AND SEPTEMBER 17, 2021, CBDT CIRCULAR NO. 7 OF 2022, DATED MARCH 30, 2022, READ WITH PRESS RELEASE DATED MARCH 28, 2023, READ WITH SUBSEQUENT CIRCULARS ISSUED IN RELATION THERETO.

APPLICATION ON PLAIN PAPER: An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to this Issue on plain paper, in accordance with Regulation 78 of the SEBI ICDR Regulations in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through e-mail or physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an Application to subscribe to this Issue on plain paper with the same details as per the Application Form that is available on the website of the Registrar, Stock Exchanges or the Lead Manager. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any address outside India.

Please note that in terms of Regulation 78 of the SEBI ICDR Regulations, the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

The Application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the

office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars: 1. Name of our Company, being Geojit Financial Services Limited; 2. Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository); 3. Folio number (in case of Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date)/DP and Client ID; 4. Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Equity Shares applied for pursuant to this Issue 5. Number of Equity Shares held as on Record Date; 6. Allotment option - only dematerialised form; 7. Number of Rights Equity Shares entitled to; 8. Number of Rights Equity Shares applied for within the Rights Entitlements; 9. Number of additional Rights Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for); 10. Total number of Rights Equity Shares applied for; 11. Total amount paid at the rate of ₹ 50 per Rights Equity Share; 12. Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB; 13. In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO account such as the account number, name, address and branch of the SCSB with which the account is maintained; 14. Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account; 15. Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); 16. An approval obtained from any regulatory authority, if required, shall be obtained by the Eligible Equity Shareholders and a copy of such approval from any regulatory authority, as may be required, shall be sent to the Registrar to the Issue at: Link Intime India Private Limited : C-101, 247 Park, L B S Marg, Vikhroli West, Mumbai - 400 083, Maharashtra, India, Contact person: Ms. Shanti Gopalakrishnan, Tel: +91 810 811 4949, Fax: +91 22 4918 6195, E-mail ID: geojit.rights@linkintime.co.in, Website: www.linkintime.co.in, Investor Grievance Email pertaining to Rights Issue: geoiit.rights@linkintime.co.in, CIN: U67190MH1999PTC118368; and 17. All such Eligible Equity Shareholders are deemed to have accepted the following: "Purchaser Representations and Transfer Restrictions Any person who acquires Rights Entitlements and / or Rights Equity Shares, by its acceptance of this Letter of Offer / Abridged Letter of Offer or of the Rights Entitlements or Rights Equity Shares, will be deemed to have declared, represented, warranted and agreed with our Company and the Lead Manager as follows: . It will comply with all laws, regulations and restrictions (including the transfer restrictions contained herein) which may be applicable in your jurisdiction and it has obtained or will obtain any consent, approval or authorization required for it to purchase and accept delivery of Rights Entitlements and / or Rights Equity Shares, and it acknowledges and agrees that none of us or the Lead Manager and their respective affiliates shall have any responsibility in this regard; • It certifies that it is, or at the time the Rights Entitlements and / or Rights Equity Shares are purchased will be, (a) the beneficial owner of such Rights Entitlements and / or Rights Equity Shares, it is located outside the United States. Canada, the People's Republic of China, South Africa and Australia, and it has not purchased the Rights Entitlements and / or Rights Equity Shares for the account or benefit of any person in the United States, Canada, the People's Republic of China, South Africa and Australia, or entered into any arrangement for the transfer of Rights Entitlements and / or Rights Equity Shares or an economic interest therein to any person in the United States, Canada, the People's Republic of China, South Africa and Australia,; or (b) it is a broker-dealer acting on behalf of a customer and its customer has confirmed to it that (i) such customer is, or at the time the Rights Entitlements and / or Rights Equity Shares are purchased will be, the beneficial owner of such Rights Entitlements and / or Rights Equity Shares, (ii) such customer is located outside the United States, Canada, the People's Republic of China, South Africa and Australia, and (iii) such customer has not purchased the Rights Entitlements and / or Rights Equity Shares for the account or benefit of any person in the United States, Canada, the People's Republic of China, South Africa and Australia, or entered into any arrangement for the transfer of the Rights Entitlements and / or Rights Equity Shares or an economic interest therein to any person in the United States, Canada, the People's Republic of China, South Africa and Australia, + It understands and agrees (or if it is a broker-dealer acting on behalf of a customer, its customer has confirmed to it that such customer understands and agrees) that the Rights Entitlements and / or Rights Equity Shares are being offered in a transaction not involving any public offering within the meaning of the Securities Act, have not been and will not be registered under the Securities Act or any state securities laws in the United States; if, in the future, it decides to offer, resell, renounce, pledge or otherwise transfer such Rights Entitlements and / or Rights Equity Shares, or any economic interest therein, such Rights Entitlements and or Rights Equity Shares or any economic interest therein may be offered, sold, renounced, pledged or otherwise transferred only (A) outside the United States in a transaction complying with Rule 903 or Rule 904 of Regulation S and in accordance with all applicable laws of any other jurisdiction, including India: or or (B) in the United States pursuant to an exemption from the registration requirement of the Securities Act and applicable state securities laws; • It is not an affiliate of our Company or a person acting on behalf of an affiliate; It agrees (or if it is a broker-dealer acting on behalf of a customer, its customer has confirmed to it that such customer agrees) that neither it, nor any of its affiliates, nor any person

acting on its behalf, are purchasing the Rights Entitlements and / or Rights Equity Shares as a result of any "directed selling efforts" (as defined in Regulation S under the Securities Act); • It will base its investment decision on a copy of the Letter of Offer and the Abridged Letter of Offer. It acknowledges that neither the Company nor any of its affiliates nor any other person (including the Lead Manager) or any of their respective affiliates has made or will make any representations, express or implied, to it with respect to the Company, the Issue, the Rights Entitlements and / or Rights Equity Shares, the accuracy, completeness or adequacy of any financial or other information concerning the Company, the Issue or the Rights Entitlements and / or Rights Equity Shares, other than (in the case of the Company only) the information contained in the Letter of Offer and the Abridged Letter of Offer, as it may be supplemented; • It is a sophisticated investor and has such knowledge and experience in financial, business and investments as to be capable of evaluating the merits and risks of the investment in the Rights Entitlements and / or Rights Equity Shares. It is experienced in investing in private placement transactions of securities of companies in similar jurisdictions. It and any accounts for it is subscribing to the Rights Entitlements and / or Rights Equity Shares for (i) are each able to bear the economic risk of the investment in the Rights Entitlements and / or Rights Equity Shares, (ii) will not look to the Company or the Lead Manager or any of their respective shareholders, directors, officers, employees, counsels, advisors representatives, agents or affiliates for all or part of any such loss or losses that may be suffered, (iii) are able to sustain a complete loss on the investment in the Rights Equity Shares, (iv) have no need for liquidity with respect to the investment in the Rights Equity Shares, and (v) have no reason to anticipate any change in its or their circumstances, financial or otherwise, which may cause or require any sale or distribution by it or them of all or any part of the Rights Entitlements and / or Rights Equity Shares. It acknowledges that an investment in the Rights Entitlements and / or Rights Equity Shares involves a high degree of risk and that the Rights Entitlements and / or Rights Equity Shares are, therefore, a speculative investment. It is seeking to subscribe to the Rights Entitlements and / or Rights Equity Shares in this Issue for its own investment and not with a view to distribution. • It will notify any transferee to whom it subsequently offers, sells, renounces, pledges or otherwise transfers and the executing broker and any other agent involved in any resale of the Rights Entitlements and / or Rights Equity Shares of the foregoing restrictions applicable to the Rights Entitlements and / or Rights Equity Shares and instruct such transferee, broker or agent to abide by such restrictions. • It acknowledges that our Company will not recognize any offer, sale, renunciation, pledge or other transfer of such Rights Entitlements and / or Rights Equity Shares made other than in compliance with the above-stated restrictions; and • It acknowledges that our Company, the Lead Manager, their respective affiliates and others will

rely upon the truth and accuracy of the foregoing acknowledgements, representations and agreements and agrees that, if any of such acknowledgements, representations and agreements deemed to have been made by virtue of its acquisition of Rights Entitlements and the Rights Equity Shares are no longer accurate, it will promptly notify our Company, and if it is acquiring any of such Rights Entitlements and / or Rights Equity Shares as a fiduciary or agent for one or more accounts, it represents that it has sole investment discretion with respect to each such account and that it has full power to make the foregoing acknowledgements, representations and agreements on behalf of such account.

In cases where Multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, as applicable, including cases where an Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected.

as applicable, including cases where an Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected.

Investors are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company, the Lead Manager and the Registrar to the Issue not having any liability to the Investor. The plain paper Application format will be available on the website of the Registrar to the Issue at www.linkintime.co.in.

Our Company, the Lead Manager and the Registrar to the Issue shall not be responsible if the Applications are not uploaded by the SCSB or funds are not blocked in the Investors' ASBAAccounts on or before the Issue Closing Date.

OVERSEAS SHAREHOLDERS: The distribution of this Letter of Offer, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter, any other offering material (collectively termed as, the "Issue Materials") and the issue of Rights Entitlement and the Rights Equity Shares to persons in certain jurisdictions outside India are restricted by legal requirements prevailing in those jurisdictions. Persons into whose possession the Issue Materials may come, are required to inform themselves about and observe such restrictions. Our Company is undertaking this Issue on a rights basis to the Eligible Equity Shareholders and the Issue Materials will be sent/ dispatched only to the Eligible Equity Shareholders who have a registered address in India or who have provided an Indian address to our Company. In case such Eligible Equity Shareholders have provided their valid e-mail address to our Company, the Issue Materials will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Issue Materials will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them. The overseas Eligible Equity Shareholders who have not updated their records with their Indian address or the address of their duly authorized representative in India, prior to the date on which we propose to dispatch the Issue Materials, shall not be sent to such overseas Eligible Equity Shareholders.

NO OFFER IN THE UNITED STATES

The Rights entitlement and the Rights Equity Shares are offered and sold only to investors outside the United States in "offshore Transactions" as defined in, and in reliance, on regulation s, none of the rights entitlement or the rights equity shares has been, or will be, registered under the securities act or any state securities laws in the united states and may not be offered or sold within the united states except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the securities act and applicable U.S. State Securities I aws.

State Securities Laws. Representations, Warranties and Agreements by Purchasers

Representations, Warranties and Agreements by Purchasers

The Rights Entitlements and the Rights Equity Shares offered outside the United States are being offered in "offshore transactions" as defined in, and in reliance, on Regulation S.

In addition to the applicable representations, warranties and agreements set forth above, each purchaser outside the United States by accepting the delivery of this Letter of Offer and its accompanying documents, submitting an Application Form for the exercise of any Rights Entitlements and subscription for any Rights Equity Shares and accepting delivery of any Rights Entitlements or any Rights Equity Shares, will be deemed to have represented, warranted and agreed as follows on behalf of itself and, if it is acquiring the Rights Entitlements or the Rights Equity Shares as a fiduciary or agent for one or more investor accounts, on behalf of each owner of such account (such person being the "purchaser", which term shall include the owners of the investor accounts on whose behalf the person acts as fiduciary or agent): 1. The purchaser (i) is aware that the Rights Entitlements and the Rights Equity Shares have not been and will not be registered under the Securities Act and are being distributed and offered outside the United States, Canada, the People's Republic of China, South Africa and Australia in reliance on Regulation S. (ii) is, and the persons, if any, for whose account it is acquiring such Rights Entitlements and/or the Rights Equity Shares are, outside the United States, Canada, the People's Republic of China, South Africa and Australia and eligible to subscribe for Rights Entitlements and Rights Equity Shares in compliance with applicable securities laws, and (iii) is acquiring the Rights Entitlements and/or the Rights Equity Shares in offshore transactions as defined in, and in reliance, on Regulation S. 2. No offer or sale of the Rights Entitlements or the Rights Equity Shares to the purchaser is the result of any "directed selling efforts" in the United States (as defined in Regulation S under the Securities Act). 3. The purchaser is, and the persons, if any, for whose account it is acquiring the Rights Entitlements and the Rights Equity Shares are, entitled to subscribe for the Rights Equity Shares, and the sale of the Rights Equity Shares to it will not require any filing or registration by, or qualification of, our Company with any court or administrative, governmental or regulatory agency or body, under the laws of any jurisdiction which apply to the purchaser or such persons. 4, The purchaser, and each account for which it is acting, satisfies (i) all suitability standards for investors in investments in the Rights Entitlements and the Rights Equity Shares imposed by the jurisdiction of its residence, and (ii) is eligible to subscribe and is subscribing for the Rights Equity Shares and Rights Entitlements in compliance with applicable securities and other laws of our jurisdiction of residence. 5. The purchaser has the full power and authority to make the acknowledgements, representations, warranties and agreements contained herein and to exercise the Rights Entitlements and subscribe for the Rights Equity Shares, and, if the purchaser is exercising the Rights Entitlements and acquiring the Rights Equity Shares as a fiduciary or agent for one or more investor accounts, the purchaser has the full power and authority to make the acknowledgements, representations, warranties and agreements contained herein and to exercise the Rights Entitlements and subscribe for the Rights Equity Shares on behalf of each owner of such account. 6. If any Rights Entitlements were bought by the purchaser or otherwise transferred to the purchaser by a third party (other than our Company), the purchaser was in India at the time of such purchase or transfer; 7. The purchaser is aware and understands (and each account for which it is acting has been advised and understands) that an investment in the Rights Entitlements and the Rights Equity Shares involves a considerable degree of risk and that the Rights Entitlements and the Rights Equity Shares are a speculative investment. 8. The purchaser understands (and each account for which it is acting has been advised and understands) that no action has been or will be taken to permit an offering of the Rights Entitlements or the Rights Equity Shares in any jurisdiction (other than the filing of this Letter of Offer with SEBI and the Stock Exchanges); and it will not offer, resell, pledge or otherwise transfer any of the Rights Entitlements except in India or the Rights Equity Shares which it may acquire, or any beneficial interests therein, in any jurisdiction or in any circumstances in which such offer or sale is not authorised or to any person to whom it is unlawful to make such offer, sale, solicitation or invitation except under circumstances that will result in compliance with any applicable laws and/or regulations. 9. The purchaser (or any account for which it is acting) is an Eligible Equity Shareholder and has received an invitation from our Company, addressed to it and inviting it to participate in this Issue. 10. None of the purchaser, any of its affiliates or any person acting on its or their behalf has taken or will take, directly or indirectly, any action designed to, or which might be expected to, cause or result in the stabilization or manipulation of the price of any security of our Company to facilitate the sale or resale of the Rights Entitlements or the Rights Equity Shares pursuant to the Issue. 11. Prior to making any investment decision to exercise the Rights Entitlements and subscribe for the Rights Equity Shares, the purchaser (i) will have consulted with its own legal, regulatory, tax, business, investment, financial and accounting advisers in each jurisdiction in connection herewith to the extent it has deemed necessary; (ii) will have carefully read and reviewed a copy of this Letter of Offer and its accompanying documents; (iii) will have possessed and carefully read and reviewed all information relating to our Company and our Group and the Rights Entitlements and the Rights Equity Shares which it believes is necessary or appropriate for the purpose of making its investment decision, including, without limitation, the Exchange Information (as defined below); (iv) will have conducted its own due diligence on our Company and this Issue, and will have made its own investment decisions based upon its own judgement, due diligence and advice from such advisers as it has deemed necessary and will not have relied upon any recommendation, promise, representation or warranty of or view expressed by or on behalf of our Company, the Lead Manager or their affiliates (including any research reports) (other than, with respect to our Company and any information contained in this Letter of Offer); and (vi) will have made its own determination that any investment decision to exercise the Rights Entitlements and subscribe for the Rights Equity Shares is suitable and appropriate, both in the nature and number of Rights Equity Shares being subscribed. 12. Without limiting the generality of the foregoing, (i) the purchaser acknowledges that the Equity Shares are listed on BSE Limited and National Stock Exchange of India Limited and our Company is therefore required to publish certain business, financial and other information in accordance with the rules and practices of BSE Limited and National Stock Exchange of India Limited (which includes, but is not limited to, a description of the nature of our Company's business and our Company's most recent balance sheet and profit and loss account, and similar statements for preceding years together. with the information on its website and its press releases, announcements, investor education presentations, annual reports, collectively constitutes "Exchange Information"), and that It has had access to such information without undue difficulty and has reviewed such Exchange Information as it has deemed necessary; and (ii) none of our Company, any of its affiliates, the Lead Manager or any of their affiliates has made any representations or recommendations to it, express or implied, with respect to our Company, the Rights Entitlements, the Rights Equity Shares or the accuracy, completeness or adequacy of the Exchange Information. 13. The purchaser acknowledges that (i) any information that it has received or will receive relating to or in connection with this Issue, and the Rights Entitlements or the Rights Equity Shares, including this Letter of Offer and the Exchange Information (collectively, the "Information"), has been prepared solely by our Company; and (ii) neither the Lead Manager nor any of their affiliates has verified such Information, and no recommendation, promise, representation or warranty (express or implied) is or has been made or given by the Lead Manager or their affiliates as to the accuracy, completeness or sufficiency of the Information, and nothing contained in the Information is, or shall be relied upon as, a promise, representation or warranty by the Lead Manager or any of their affiliates. 14. The purchaser will not hold our Company, the Lead Manager or their affiliates responsible for any misstatements in or omissions to the Information or in any other written or oral information provided by our Company to it. It acknowledges that no written or oral information relating to this issue, and the Rights Entitlements or the Rights Equity Shares has been or will be provided by the Lead Manager or their affiliates to it. 15. The purchaser understands and acknowledges that the Lead Manager are assisting our Company in respect of this issue and that the Lead Manager are acting solely for our Company and no one else in connection with this Issue and, in particular, are not providing any service to it, making any recommendations to it, advising it regarding the suitability of any transactions it may enter into to subscribe or purchase any Rights Entitlements or Rights Equity Shares nor providing advice to it in relation to our Company, this Issue or the Rights Entitlements or the Rights Equity Shares. Further, to the extent permitted by law, it waives any and all claims, actions, liabilities, damages or demands it may have against the Lead Manager arising from their engagement with our Company and in connection with this Issue. 16. The purchaser understands that its receipt of the Rights Entitlements and any subscription it may make for the Rights Equity Shares will be subject to and based upon all the terms, conditions, representations, warranties, acknowledgements, agreements and undertakings and other information contained in this Letter of Offer and the Application Form. The purchaser understands that none of our Company, the Registrar, the Lead Manager or any other person acting on behalf of us will accept subscriptions from any person, or the agent of any person, who appears to be, or who we, the Registrar, the Lead Manager or any other person acting on behalf of us have reason to believe is in the United States, or is ineligible to participate in this Issue under applicable securities laws. 17. The purchaser subscribed to the Rights Equity Shares for investment purposes and not with a view to the distribution or resale thereof. If in the future the purchaser decides to offer, sell, pledge or otherwise transfer any of the Rights Equity Shares, the purchaser shall only offer, sell, pledge or otherwise transfer such Rights Equity Shares (i) outside. the United States in a transaction complying with Rule 903 or Rule 904 of Regulation S and in accordance with all applicable laws of any other jurisdiction, including India or (ii) in the United States pursuant to an exemption from the registration requirements of the Securities Act and applicable state securities laws. 18. The purchaser is, and the persons, if any, for whose account it is acquiring the Rights Entitlements and the Rights Equity Shares are, entitled to subscribe for the Rights Equity Shares. 19. If the purchaser is outside India, the sale. of the Rights Equity Shares to it will not require any filing or registration by, or qualification of, our Company or the Lead Manager with any court or administrative, governmental or regulatory agency or body, under the laws of any jurisdiction which apply to the purchaser or such persons. 20. If the purchaser is outside India, the purchaser, and each account for which it is acting, satisfies (i) all suitability standards for investors in investments in the Rights Entitlements and the Rights Equity Shares imposed by all jurisdictions applicable to it, and (ii) is eligible to subscribe and is subscribing for the Rights Equity Shares and Rights Entitlements in compliance with applicable securities and other laws of all jurisdictions of residence, 21. The purchaser is authorized to consummate the purchase of the Rights Equity Shares sold pursuant to this Issue in compliance with all applicable laws and regulations. 22. Except for the sale of Rights Equity Shares on one or more of the Stock Exchanges, the purchaser agrees, upon a proposed transfer of the Rights Equity Shares, to notify any purchaser of such Equity Shares or the executing broker, as applicable, of any transfer restrictions that are applicable to the Rights Equity Shares being sold. 23. The purchaser shall

hold our Company and the Lead Manager harmless from any and all costs, claims, liabilities and expenses (including legal fees and expenses) arising out of or in connection with any

breach of its representations, warranties or agreements set forth above and elsewhere in this Letter of Offer. The indemnity set forth in this paragraph shall survive the resale of the

Rights Equity Shares, 24. The purchaser acknowledges that our Company, the Lead Manager, their affiliates and others will rely upon the truth and accuracy of the foregoing

Continued on next page.

acknowledgements, representations and agreements.

.continued from previous page.

LAST DATE FOR APPLICATION: The last date for submission of the duly filled in the Application Form or a plain paper Application is, October 23, 2024, i.e., Issue Closing Date. Our Board / Rights Issue Committee, may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date).

If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchanges and the Application Money is not blocked with the SCSB, on or before the Issue Closing Date or such date as may be extended by our Board / Rights Issue Committee, the invitation to offer contained in this Letter of Offer shall be deemed to have been declined and our Board /

Rights Issue Committee, shall be at liberty to dispose of the Equity Shares hereby offered, as set out in "- Basis of Allotment" on page 294 of the Letter of Offer. Please note that on the Issue Closing Date, Applications will be uploaded until 5:00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchanges,

Please ensure that the Application Form and necessary details are filled in. In place of Application number, Investors can mention the reference number of the e-mail received from Registrar to the Issue informing about their Rights Entitlement or last eight digits of the demat account. Alternatively, SCSBs may mention their internal reference number in place of

ALLOTMENT ONLY IN DEMATERIALISED FORM: In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialised form; and (ii) a demat suspense escrow account (namely, "Escrow Demat Account Geojit Rights Issue 2024") opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in the account of the IEPF Authority; or (b) the demat accounts of the Eligible Equity Shareholder which are frozen or the Equity Shares which are lying in the unclaimed suspense account (including those pursuant to Regulation 39 of the SEBI Listing Regulations) or details of which are unavailable with our Company or with the Registrar to the Issue on the Record Date; or (c) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date where details of dernat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (d) credit of the Rights Entitlements returned/reversed/failed; or (e) the ownership of the Equity Shares currently under dispute, including any court proceedings, if any, For further details, see "Terms of the Issue - Making of an Application by Eligible Equity Shareholders holding Equity Shares in physical form" on page 277 of the Letter of Offer,

PLEASE NOTE THAT THE RIGHTS ENTITLEMENT WHICH ARE NEITHER RENOUNCED NOR SUBSCRIBED BY THE INVESTORS ON OR BEFORE THE ISSUE CLOSING DATE SHALL LAPSE AND SHALL BE EXTINGUISHED AFTER THE ISSUE CLOSING DATE. THE LEAD MANAGER AND OUR COMPANY ACCEPT NO RESPONSIBILITY TO BEAR OR PAY ANY COST, APPLICABLE TAXES, CHARGES AND EXPENSES (INCLUDING BROKERAGE), AND SUCH COSTS WILL BE INCURRED SOLELY BY THE INVESTORS.

INVESTORS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALISED FORM.

LISTING: The existing Equity Shares of our Company are listed on BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE", and together with BSE, the "Stock Exchanges"). Our Company has received "in-principle" approval from BSE and NSE for listing the Rights Equity Shares proposed to be issued pursuant to the Issue pursuant to their letters dated September 30, 2024 and September 27, 2024, respectively. Our Company will also make application to BSE and NSE to obtain trading approval for the Rights Entitlements as required under the SEBI Rights Issue Circular, along with any subsequent circulars or notifications issued by SEBI in this regard. For the purposes of the Issue, the Designated Stock Exchange is NSE.

DISCLAIMER CLAUSE OF SEBI: Submission of Letter of Offer to SEBI should not in any way be deemed or construed that SEBI has cleared or approved the Letter of Offer. The Investors are advised to refer to the full text of the Disclaimer clause of SEBI as provided in "Other Regulatory and Statutory Disclosures - Disclaimer Clause of SEBI" on pages 258-261 of the Letter of Offer.

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by BSE; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the full text of the Disclaimer clause of BSE as provided in "Other Regulatory and Statutory Disclosures - Disclaimer Clause of BSE" on page 262 of the Letter of Offer.

DISCLAIMER CLAUSE OF NSE (Designated Stock Exchange): It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the full text of the Disclaimer clause of NSE as provided in "Other Regulatory and Statutory Disclosures - Disclaimer Clause of NSE" on page 262 of the Letter of Offer.

BANKER TO THE ISSUE / REFUND BANK: Axis Bank Limited

MONITORING AGENCY: ICRALimited

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS: In accordance with the SEBI ICDR Regulations, SEBI Rights Issue Circulars, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent/ dispatched only to the Eligible Equity Shareholders who have provided a registered address in India or who

have provided an Indian address to our Company. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be dispatched, on a reasonable effort basis, to the Indian

addresses provided by them. Further, this Letter of Offer will be sent/ dispatched to the Eligible Equity Shareholders who have provided Indian address and who have made a request in this regard. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Letter of Offer will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Letter of Offer will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them.

Investors can access this Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Rights Equity Shares under applicable laws) on the websites of: (i) our Company at www.geojit.com; (ii) the Registrar to the Issue at www.linkintime.co.in; (iii) the Lead Manager, i.e., DAM Capital Advisors Limited at www.damcapital.in; (iv) the Stock Exchanges at www.bseindia.com and www.nseindia.com.

To update the respective Indian addresses/e-mail addresses/phone or mobile numbers in the records maintained by the Registrar or by our Company, Eligible Equity Shareholders

Eligible Equity Shareholders can also obtain the details of their respective Rights Entitlements from the website of the Registrar to the Issue (i.e., www.linkintime.co.in) by entering their DP ID and Client ID or Folio Number (for Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date) and PAN. The link for the same shall also be available

on the website of our Company (i.e., https://www.geojit.com.). Please note that neither our Company nor the Registrar to the Issue nor the Lead Manager shall be responsible for non-dispatch of physical copies of Issue materials, including this Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter and the Application Form or delay in the receipt of this Letter of Offer, the Abridged Letter of Offer, the Rights

Entitlement Letter or the Application Form attributable to non-availability of the e-mail addresses of Eligible Equity Shareholders or electronic transmission delays or failures, or if the Application Forms or the Rights Entitlement Letters are delayed or misplaced in the transit.

The distribution of this Letter of Offer, Abridged Letter of Offer, the Rights Entitlement Letter and the issue of Rights Equity Shares on a rights basis to persons in certain jurisdictions. outside India is restricted by legal requirements prevailing in those jurisdictions. No action has been, or will be, taken to permit this Issue in any jurisdiction where action would be required for that purpose, except that this Letter of Offer is being filed with SEBI and the Stock Exchanges. Accordingly, the Rights Entitlements and Rights Equity Shares may not be offered or sold, directly or indirectly, and this Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter, the Application Form or any Issue related materials or advertisements in connection with this Issue may not be distributed, in any jurisdiction, except in accordance with and as permitted under the legal requirements applicable in such jurisdiction. Receipt of this Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter or the Application Form (including by way of electronic means) will not constitute an offer, invitation to or solicitation by anyone in any jurisdiction or in any circumstances in which such an offer, invitation or solicitation is unlawful or not authorised or to any person to whom it is unlawful to make such an offer, invitation or solicitation. In those circumstances, this Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter or the Application Form must be treated as sent for information only and should not be acted upon for making an Application and should not be copied or re-distributed.

Accordingly, persons receiving a copy of this Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter or the Application Form should not, in connection with the issue of the Rights Equity Shares or the Rights Entitlements, distribute or send this Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter or the Application Form in or into any jurisdiction where to do so, would, or might, contravene local securities laws or regulations or would subject our Company or its affiliates or the Lead Manager or their respective affiliates to any filing or registration requirement (other than in India). If this Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter or the Application Form is received by any person in any such jurisdiction, or by their agent or nominee, they must not seek to make an Application or acquire the Rights Entitlements referred to in this Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter or the Application Form. Any person who makes an application to acquire Rights Entitlements and the Rights Equity Shares offered in the Issue will be deemed to have declared, represented and warranted that such person is authorized to acquire the Rights Entitlements and the Rights Equity Shares in compliance with all applicable laws and regulations prevailing in such person's jurisdiction and India, without requirement for our Company or our affiliates or the Lead Manager or their respective affiliates to make any filing or registration (other than in India).

Our Company is undertaking the Issue on a rights basis to the Eligible Equity Shareholders and will send this Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter, the Application Form and other applicable Issue materials primarily to email addresses of Eligible Equity Shareholders who have provided a valid email address and an Indian address to our Company

This Letter of Offer will be provided, primarily through e-mail, by the Registrar on behalf of our Company to the Eligible Equity Shareholders who have provided their Indian addresses to our Company and who make a request in this regard.

The Letter of Offer is also available on the website of SEBI at www.sebi.gov.in.

LEAD MANAGER TO THE ISSUE

DAM CAPITAL ADVISORS LIMITED

One BKC, Tower C, 15th Floor, Unit No. 1511, Bandra-Kurla Complex, Bandra (East), Mumbai - 400051 Maharashtra, India; Telephone: +91 22 4202 2500, E-mail: geojit.rights@damcapital.in

Investor Grievance ID: complaint@damcapital.in, Website: www.damcapital.in

Contact person: Chandresh Sharma/ Puneet Agnihotri

SEBI Registration No.: MB/INM000011336

REGISTRAR TO THE ISSUE **LINK**Intime

LINK INTIME INDIA PRIVATE LIMITED

C- 101, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai 400083, Maharashtra, India

Telephone.: +91 81081 14949, Fax: +91 22 49186060, E-mail: geojit.rights@linkintime.co.in Investor grievance e-mail: geojit.rights@linkintime.co.in; Website: www.linkintime.co.in

Contact Person: Shanti Gopalkrishnan SEBI Registration No.: INR000004058 COMPANY SECRETARY AND COMPLIANCE OFFICER

Liju Kaitherathu Johnson

11th Floor, 34/659-P, Civil Line Road, Padivattom, Kochi - 682 024, Kerala, India Telephone: +91 484 290 1000; E-mail: companysecretary@geojit.com

Investors may contact the Registrar to the Issue or our Company Secretary and Compliance Officer for any pre-Issue or post-Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the Applicant, contact number(s), e-mail address of the sole/ first holder, folio number or demat account, number of Equity Shares applied for, amount blocked, ASBAAccount number and the Designated Branch of the SCSB where the Application Forms, or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip. For details on the ASBA process, see "Terms of the Issue" on page 267 of the Letter of Offer.

For GEOJIT FINANCIAL SERVICES LIMITED

On behalf of the Board of Directors

Liju Kaitherathu Johnson

Company Secretary and Compliance Officer Disclaimer: GEOJIT FINANCIAL SERVICES LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, a rights issue of its Equity Shares and has filed a Letter of Offer with SEBI and Stock Exchanges on September 30, 2024. The Letter of Offer will be available on the website of SEBI at www.sebi.gov.in, the Stock Exchanges, i.e., National Stock Exchange of India Limited at www.bseindia.com, BSE Limited at www.bseindia.com, and the website of the Lead Manager to the Issue, i.e., DAM Capital Advisors Limited at www.bseindia.com, and the website of the Lead Manager to the Issue, i.e., DAM Capital Advisors Limited at www.bseindia.com, and the website of the Lead Manager to the Issue, i.e., DAM Capital Advisors Limited at www.bseindia.com, and the website of the Lead Manager to the Issue, i.e., DAM Capital Advisors Limited at www.bseindia.com, and the website of the Lead Manager to the Issue, i.e., DAM Capital Advisors Limited at www.bseindia.com, and the website of the Lead Manager to the Issue, i.e., DAM Capital Advisors Limited at www.bseindia.com, and the website of the Lead Manager to the Issue, i.e., DAM Capital Advisors Limited at www.bseindia.com, and the website of the Lead Manager to the Issue, i.e., DAM Capital Advisors Limited at www.bseindia.com, and the website of the Lead Manager to the Issue, i.e., DAM Capital Advisors Limited at www.bseindia.com, and the website of the Lead Manager to the Issue, i.e., DAM Capital Advisors Limited at www.bseindia.com, and the website of the Lead Manager to the Issue, i.e., DAM Capital Advisors Limited at www.bseindia.com, and the website of the Issue, i.e., DAM Capital Advisors Limited at www.bseindia.com, and the Issue Limited at www.bsein

relating to such risk, please see the section titled "Risk Factors" beginning on page 20 of the Letter of Offer. Potential investors should not rely on the Letter of Offer for making any investment decision. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of securities for sale in any jurisdiction, including the United States. This announcement does not constitute an offer of securities for sale in any jurisdiction, including the United States. The Rights Entitlements and the Rights Equity Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the "U.S. Securities Act") and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Rights Entitlements (including their credit) and the Rights Equity Shares are only being offered and sold outside the United States in "offshore transactions" as defined in and in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales occur.

CONCEPT

MOTILAL OSWAL HOME LOANS

उल्लिखित तारीख को कब्जा ले लिया है:।

Place: Kochi, Kerala

Date : October 10, 2024

मोतीलाल ओसवाल होम फाइनेंस लिमिटेड कॉर्पोरेट कार्यालयः मोतीलाल ओसवाल टावर, रहीमतुल्ला सयानी रोड, एसटी डिपो के सामने, प्रभादेवी, मुंबई-400025 । ईमेलः hfquery@motilaloaswal.com, वेबसाईट:- www.motilaloswalhf.com,

कब्जा सुचना (अचल संपत्ति/यों के लिए) (सुरक्षा हित (प्रवर्तन) नियम, 2002 के नियम 8 (1) के अंतर्गत)

जबकि नीचे हस्ताक्षरकर्ता, मोतीलाल ओसवाल होम फाइनेंस लिमिटेड (औपचारिक रूप से एस्पायर होम फाइनेंस कॉर्पोरेशन लिमिटेड के रूप में जाना जाता है) के प्राधिकृत अधिकारी होने के नाते, वित्तीय आस्तियों के प्रतिभूतिकरण और पुनर्निर्माण तथा प्रतिभूति हित प्रवर्तन अधिनियम, 2002 (2002 का 54) के तहत, और प्रतिभूति हित (प्रवर्तन) नियम 2002 के नियम 3 के साथ धारा 13 (12) के तहत प्रदत्त शक्तियों का प्रयोग करते हुए, नीचे उल्लिखित दिनांक का डिमांड नोटिस जारी किया है, जिसमें निम्नलिखित उधारकर्ताओं से उक्त नोटिस की प्राप्ति की तारीख से 60 दिनों के भीतर नीचे उल्लिखित नोटिस में उल्लिखित राशि चुकाने का आह्वान किया गया है। निम्नलिखित उधारकर्ता राशि वापस करने में असफल रहे हैं, इसलिए निम्नलिखित उधारकर्ताओं और आम जनता को सूचित किया जाता है कि नीचे हस्ताक्षरकर्ता ने अधिनियम की धारा 13 की उपधारा (4) के साथ पठित प्रतिभृति हित (प्रवर्तन) नियम, 2002 के नियम 8 के अंतर्गत उसे प्रदत्त शक्तियों का प्रयोग करते हुए नीचे वर्णित संपत्तियों पर नीचे

क्र. सं.	ऋण अनुबंध संख्या / उधारकर्ता /सह उधारकर्ता / गारंटर का नाम	मांग सूचना और बकाया की तिथि	कब्जा लेने की तिथि	अचल संपत्ति का विवरण
1	LXMOMEERUT5522& 230661900/सुक्रमपाल सिंह एवं सुमन देवी	10—07—2024 को रुपये 962826/—		आवासीय सह व्यावसायिक उपयोग संपत्ति साउथ फेस प्लॉट नंबर —30 ए न्यू डिफेंस कॉलोनी हस्तिनापुर परगना हस्तिनापुर तहसील मवाना जिला मेरठ उत्तर प्रदेश 250501 0 0 कृष्णा मारुति केंद्र के पास 250401 मेरठ उत्तर प्रदेश है।

विशेष रूप से उधारकर्ता और आम जनता को संपत्ति से संबंधित कोई भी लेन–देन न करने की चेतावनी दी जाती है और संपत्ति से संबंधित कोई भी लेन–देन मोतीलाल ओसवाल होम फाइनेंस लिमिटेड के प्रभार के अधीन होगा, जिसके लिए ऊपर उल्लिखित राशि और उस पर ब्याज लगेगा। उधारकर्ता का ध्यान सुरक्षित परिसंपत्तियों को भुनाने के लिए उपलब्ध समय के संबंध में अधिनियम की धारा 13 की उप–धारा (8) के प्रावधानों की ओर आकर्षित

किया जाता है। स्थान : उत्तर प्रदेश प्राधिकृत अधिकारी दिनांक : 11.10.2024 अनुवाद में त्रुटि या विसंगति होने पर अंग्रेजी संस्करण मान्य होगा। (मोतीलाल ओसवाल होम फाइनेंस लिमिटेड)



पंजीकृत कार्यालयः इंडसइंड बैंक लिमिटेड, 2401 जनरल थिमैय्या रोड (छावनी), पणे - 411 001, भारत। अंचल कार्यालयः फाइनेशियल रीस्ट्रक्चरिंग एंड रीकंस्ट्रक्शन ग्रूप, 11वीं मंजिल, हयात रीजेंसी कॉम्प्लेक्स. न्य टॉवर. भीकाजी कामा प्लेस. नई दिल्ली- 110066

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सरफेसी अधिनियम 2002 के तहत नीलामी बिक्री सूचना

प्रतिभृति ब्याज (प्रवर्तन) नियम, 2002 के नियम 8(6) के प्रावधानों के साथ पठित वित्तीय सम्पत्तियों के प्रतिभृतिकरण एवं पुनः निर्माण तथा प्रतिभृति ब्याज के प्रवर्तन अधिनियम, 2002 के अधीन अचल सम्पत्तियों की बिक्री के लिए बिक्री सूचना। एतद्द्वारा आम जनता को तथा विशेष रूप से ऋणी/गारंटरों को नोटिस दिया जाता है कि इंडसइंड बैंक लिमिटेड के प्राधिकृत अधिकारी ने संपत्ति का **कब्जा** ऋणी/गारंटर/बंधककर्ता से प्रतिभृतित ऋणदाता को देय नीचे वर्णित अनुसार बैंक की बकाया राशि और आगामी ब्याज, लागत व खर्च की वसुली के लिए निम्नलिखित ऋण खाते में "जैसी है जहां है", "जैसी है जो कुछ भी है", "वहां जो कुछ मौजद है" और "बिना संसाधन के आधार" पर 29 अक्तबर, 2024 को बेचने के अधिकार के साथ लिया है। नीचे उल्लिखित संपत्तियों की बिक्री वेब पोर्टल www.bankeauctions.com के माध्यम से ई-नीलामी द्वारा आयोजित की जाएगी।

खाते ⁄रेहनकर्ताओं ⁄गारंटर के नाम	कुल देयताएं:	सपात क निरक्षण का तिथि/समय	
 मेसर्स शोरेवाला पेपर इंडस्ट्रीज प्राइवेट लिमिटेड (एसपीआईपीएल) निदेशकः श्रीमान कमल शोरेवाला, श्री ध्रुव शोरेवाला स्टील इंडस्ट्रीज एनएल, 15/17, एमसीके जींद रोड़, कैथल 	अनुबंधीय दर के अनुसार आगामी ब्याज जमा उस पर		
हरियाणा- 136027, 2. श्री कमल शोरेवाला श्री प्रेम चंद शोरेवाला,		ॉडल टाउन, कैथल 136027	

हरियाणा, **3. श्री ध्रुव शोरेवाला उर्फ ध्रूव कुमार** पुत्र श्री अमरनाथ शोरेवाला, मकान नंबर 285/6, पंसारियान स्ट्रीट, कैथल 136027, **4. श्रीमती मोनिका शोरेवाला** पत्नी कमल शोरेवाला, मकान नंबर 1359बी, अंबाला रोड, मिलान के सामने पैलेस, मॉडल टाउन, कैथल 136027 हरियाणा, **5. श्रीमती हीना शोरेवाला** पत्नी श्री ध्रुव शोरेवाला मकान नंबर 285/10, पंसारियान स्ट्रीट, कैथल 136027 हरियाणा, 6. **श्रीमती निर्मला रानी** उर्फ निर्मला शोरेवाला पत्नी श्री अमरनाथ शोरेवाला, मकान नंबर 286/6, पंसारियान स्ट्रीट, कैथल 136027 हरियाणा इसके अलावाः मकान नंबर 286/10, पंसारियान स्ट्रीट, कैथल 136027 हरियाणा, 7. **श्रीमती नर्मदा शोरेवाला उर्फ नर्मदा रानी** पत्नी श्री प्रेम चंद, मकान नंबर 1359बी, अंबाला रोड, मिलन पैलेस के सामने, मॉडल टाउन, कैथल 136027 हरियाणा, 8. **मैसर्स** जे.के. एंटरप्राइजेज 21-25, पहली मंजिल, डीडीए मार्केट संदेश विहार, पीतमपुरा दिल्ली, यहां भीः युनिट नंबर 415 चौथी मंजिल पर, सिटी सेंटर मॉल, प्लॉट नंबर 1बी3, ट्विन डिस्ट्क्ट सेंटर, सेक्टर-10, रोहिणी, दिल्ली 110085

	गॅट नं.		आरक्षित मूल्य ईएमडी वृद्धिशील बोली	ई-नीलामी की तिथि एवं समय	बोली जमा करने की अंतिम तिथि
	1.	चौथी मंजिल पर वाणिज्यिक इकाई क्रमांक 415 छत के अधिकार के बिना रकबा 5300 वर्ग फुट कवर्ड एरिया के सभी अनिवार्य अंग जो सिटी सेंटर मॉल, प्लॉट नंबर 1बी3 (6762 वर्ग मीटर		29.10.2024	28.10.2024
ı		माप) पर विकसित स्थित ट्विन डिस्ट्रिक्ट सेंटर, सेक्टर 10, रोहिणी, दिल्ली 110085	75.20 लाख रु.	पूर्वा. 10.00 बजे से पूर्वा.	अप. 5:00 बजे तक
		(वर्तमान में संपत्ति डीआरटी–1 द्वारा एसए संख्या 104/2024 में पारित दिनांक 04.05.2024 के आदेश के आलोक में सुपरदारी पर पट्टेदार (जे के एंटरप्राइजेज) के कब्जे में है और सफल नीलामी पर पट्टेदार द्वारा उक्त कब्जा खाली कर दिया जाएगा)	1.00 लाख रु.	11.00 बजे तक	बज तक

अधिकृत अधिकारी का नाम और संपर्क विवरण- श्री निर्मलंकूर राव, मोबाइल नंबर +91 9721779359, ई-मेल आईडी:- Nirmlankur.Rao@indusind.com

नियम और शर्तैः 1. इच्छुक बोलीदाता अपने ईएमडी विवरण और दस्तावेज वेब पोर्टलः https:www.bankeauctions.com पर लॉगिन आईडी और पासवर्ड के माध्यम से (यूजर आईडी और पासवर्ड https://bankeauctions.com के साथ नाम दर्ज करके मुफ्त में प्राप्त किया जा सकता है) के माध्यम से जमा करेंगे। **ईएमडी निम्निलिखित** खाते में एनईएफटी/आरटीजीएस के माध्यम से देव होगी: 00053564604005 IFSC Code - INDB0000005 उपरोक्त तालिका में उल्लिखित तिथियों को या उससे पहले शाम 5:00 बजे तक सनड़ाई अकाउंड एसेट मैनेजमेंट खाते में डिमांड ड्राफ्ट के माध्यम से की जानी चाहिए। कृपया ध्यान दें कि चेक को ईएमडी राशि के रूप में स्वीकार नहीं किया जाएगा। 2. प्राधिकृत अधिकारी की सर्वोत्तम जानकारी और सचना के अनुसार, संपत्ति कर, सोसायटी बकाया आदि जैसे संपत्ति सांविधिक देय राशि पर कोई भार नहीं है। हालांकि बैंक किसी भी बकाया वैधानिक देय राशि/ऋणभार/ कर बकाया, यदि कोई होगा, के लिए जिम्मेदार नहीं होगा। इच्छ्क बोलीदाताओं को ऋणभार, संपत्ति के शीर्षक के बारे में अपनी स्वतंत्र पूछताछ करनी चाहिए और खुद का निरीक्षण और संतृष्ट होना चाहिए। 3. इच्छक बोलीदाता जिन्होंने ईएमडी जमा कर दी है और लॉगिन आईडी और पासवर्ड बनाने, डेटा अपलोड करने, बोली जमा करने, ई-बोली प्रक्रिया पर प्रशिक्षण आदि में सहायता की आवश्यकता है, वे हमारे सेवा प्रदाता मेसर्स सी1 इंडिया प्राईवेट लिमिटेड से हेल्पलाइन नंबर 0124-4302020/2021/2022/2023/2024, श्री मिथलेश कुमार, मो. नंबर +91-7080804466, ईमेल आईडी: support@bankeauctions.com और संपत्ति से संबंधित किसी भी प्रश्न के लिए, कार्य दिवसों (सुबह 10 बजे से शाम 5 बजे तक) के दौरान कार्यालय समय में ऊपर उल्लिखित अधिकृत अधिकारी से संपर्क कर सकते हैं। 4. उच्चतम बोली इंडसइंड बैंक लिमिटेड के अनमोदन के अधीन होगी। प्राधिकत अधिकारी के पास इस प्रकार प्राप्त सभी या किसी भी प्रस्ताव/बोली को बिना कोई कारण बताए स्वीकार/अस्वीकार करने का अधिकार सरक्षित है। उनका निर्णय अंतिम और बाध्यकारी होगा। 5. विस्तृत नियम और शर्तों के लिए बैंक की वेबसाइट www.indusind.com और www.bankeauctions.com देखें।

यदि कोई ऋणभार है: डीआरटी दिल्ली में दो प्रतिभूतिकरण आवेदन लंबित हैं, सुरक्षित ऋणदाता को किसी अन्य ऋणभार की जानकारी नहीं है।

सरफेसी अधिनियम, 2002 के नियम 8(6) और नियम 9(1) के अंतर्गत सांविधिक 15 दिनों की बिक्री सूचना ऋणी/गारंटर/रेहनकर्ता को ई-नीलामी तिथि से पूर्व उपरोक्त वर्णित राशि के साथ तिथि तक ब्याज तथा अनुषंगी खर्चे की अदायगी के लिए एतद्द्वारा अधिसूचित

किया जाता है, जिसमें असफल रहने पर संपत्ति की नीलामी/ बिक्री कर दी जाएगी और बकाया राशि, यदि कोई होगी, ब्याज व लागत के साथ वसूल की जाएगी स्थानः रोहिणी (दिल्ली) प्राधिकृत अधिकारी, इंडसइंड बैंक लि. तेथि: 11.10.2024

जना स्मॉल फाइनेंस बैंक

(एक अनुसूचित वाणिज्यिक बैंक)

पंजीकृत कार्यालयः द फेयरवे, ग्राउंड और प्रथम तल, सर्वे नंबर 10/1, 11/2 और 12/2बी, ऑफ डोमलूर, कोरमंगला इनर रिंग रोड, ईजीएल बिजनेस पार्क के बगल में, चल्लाघट्टा, बैंगलोर—560071 <u>शाखा कार्यालयः</u> 16 / 12, दूसरी मंजिल, डब्ल्यू ई ए आर्य समाज रोड, करोलबाग, दिल्ली—110005

ई नीलामी सूचना

वित्तीय संपत्तियों की सुरक्षा और पुनर्निर्माण और सुरक्षा हित प्रवर्तन अधिनियम (सरफेसी अधिनियम) 2002 के तहत ई—नीलामी के माध्यम से बिक्री के लिए सार्वजनिक सूचना, सुरक्षा हित (प्रवर्तन) नियम 2002 के प्रावधान नियम 8(6) और 9 के साथ पठित।

जना स्मॉल फाइनेंस बैंक लिमिटेड के अधिकृत अधिकारी के रूप में अधोहस्ताक्षरी ने सरफेसी अधिनियम की धारा 13(4) के तहत प्रदत्त शक्तियों का प्रयोग करते हुए निम्नलिखित संपत्ति पर कब्जा कर लिया है। विशेष रूप से उधारकर्ता और आम जनता को सूचित किया जाता है कि बैंक के बकाया की वसूली के लिए नीचे उल्लिखित खाते में बंधक संपत्ति की ऑनलाइन नीलामी (ई–नीलामी) "जैसा है जहां है आधार" और "जैसा है वैसा है आधार" पर यहां नीचे निर्धारित तिथि पर के आधार पर आयोजित की जाएगी।

क्र.	ऋण खाता	मूल उधारकता/सह—	13–2	कब्जा	07.10.2024	सपात्त क	भारताय	भारताय रुपय	इ—नालामा	बाला जमा करन
सं.	संख्या	उधारकर्ता / गारंटर का नाम	सूचना की	की	तक वर्तमान	निरीक्षण की	रुपये में	में बयाना राशि	की तिथि	की अंतिम तिथि,
\	राज्या	·	े तिथि	तिथि	बकाया शेष	तिथि और समय	आरक्षित मूल्य	जमा (ईएमडी)	एवं समय	समय और स्थान
1	47939610001421	1) श्री संदीप तिवारी, श्री भगत सिंह के पुत्र	17-04-2024	21.09.2024	₹. 24,69,324.32	22.10.2024	₹. 17,86,500 / -	ড. 1,78,700 ∕ −	14.1.2024	13.11.2024 सायं 05:00
		(आवेदक / मृतक), अपने एलआर. द्वारा प्रतिनिधित्व किया			(रू. चौबीस लाख	प्रातः ०९:३० बजे	(रु. सत्रह लाख	(रुपये एक लाख	11:00 बजे	बजे से पहले।
		गया ए) श्री भगत सिंह (मृतक के पिता), बी) श्रीमती शीला			् उनसट हजार	को	छियासी हजार	अड्डहत्तर हजार	दिन	जना स्मॉल फाइनेंस
		(मृतक की माँ), सी) श्रीमती रविता (मृतक की पत्नी), डी)			तीन सौ चौबीस	05:00 शाम	पांच सौ मात्र)	सात सौ मात्र)		बैंक लिमिटेड।
		सुश्री लक्षिका पन्नू (अपनी कानूनी अभिभावक श्रीमती			और बत्तीस पैसे मात्र)		'	'		शाखा कार्यालय का
		रविता (माँ) के माध्यम से, ई) श्री मनीत पन्नू (अपनी			'					पताः 16 / 12, दूसरी मंजिल, डब्ल्यू.ई.ए. आर्य
		कानूनी अभिभावक श्रीमती रविता (माँ) के माध्यम से, 2)								समाज रोड, करोल
		श्रीमती रविता, पत्नी श्री संदीप तिवारी (सह–आवेदक)								बाग, दिल्ली—110005।
	0 : 0 %		. 0 0	())	: \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \				\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	
	सुरक्षित संपत्तियों का	विवरणः खसरा नंबर 796 में से प्लॉट नंबर 88 पर निर्मित	सपत्ति की छत्र	⁄ टेरेस अधिकार	िके बिना पूरी दूसरी मंजिल	, 70 वर्ग गज की म	नाप, ग्राम नवादा, दि	ल्ली राज्य, आबादी	क्षेत्र जिसे ओम	विहार, फेज 1 ए, उत्तम

संपत्तियों को **"जैसा है जहां है के आधार पर" और जैसा है जो है के आधार पर"** आयोजित किया जा रहा है और ई—नीलामी "ऑन लाइन" आयोजित की जाएगी। नीलामी बैंक के अनुमोदित सेवा प्रदाता मेसर्स 4 क्लोजर के माध्यम से वेब पोर्टल https://bankauctions.in और www.foreclosureindia.com पर आयोजित की जायेगी या अधिक जानकारी और ई—नीलामी पर विवरण, सहायता, प्रक्रिया और ऑनलाइन प्रशिक्षण के लिए, संभावित बोलीदाता मैसर्स 4 क्लोजर , श्री उत्कर्ष आदेश, संपर्क

नगर, नई दिल्ली—110059 के रूप में जाना जाता है, की राजस्व संपदा में स्थित है। स्वामित्व श्रीमती रविता, पत्नी श्री संदीप के पास है। सीमाः पूर्वः अन्य की संपत्ति, पश्चिमः अन्य की संपत्ति, उत्तरः 12 फीट चौडी सडक, दक्षिणः अन्य

नंबर: 9515160064 . ईमेल आईडी: info@bankauctions.in / adesh@bankauctions.in. से संपर्क कर सकते हैं। ई--नीलामी कार्यवाही में भाग लेने के लिए नियम और शर्तों के बारे में अधिक जानकारी के लिए और संपत्ति से संबंधित किसी भी प्रश्न के लिए कृपया जना स्मॉल फाइनेंस बैंक के अधिकृत अधिकारी श्री तंग कौशिक (मो.नं.9873662400) श्री राकेश शर्मा (मो. 7230070463). .एवं श्री रंजन नायक (मो.6362951653). से संपर्क करें। प्राधिकत अधिकारी की सर्वोत्तम जानकारी एवं जानकारी के अनसार, संपत्तियों पर कोई बाधा नहीं है।हालाँकि, इच्छक बोलीदाताओं को अपनी बोली जमा करने से पहले संपत्ति के

स्वामित्व, स्वामित्व के संबंध में अपनी स्वतंत्र पूछताछ करनी चाहिए। कोई भी सशर्त बोली स्वीकार नहीं की जायेगी। यह बंधक संपत्तियों के लिए निर्धारित ई—नीलामी के बारे में उपरोक्त नामित उधारकर्ताओं / गारंटर / बंधककर्ताओं के लिए भी एक सूचना है। उधारकर्ता / गारंटर / बंधककर्ता को अद्यतन तिथि के साथ ऊपर उल्लिखित राशि का भुगतान करने के लिए सूचित किया जाता हैनीलामी की तारीख से पहले ब्याज और सहायक खर्च, ऐसा न करने पर संपत्ति बेच दी जाएगी और शेष बकाया, यदि कोई हो, ब्याज और लागत के साथ वसूल किया जाएगा।

दिनांकः ११.१०.. २०२४, स्थानः दिल्ली एनसीआर

हस्ता/- प्राधिकृत अधिकारी, जना स्मॉल फाइनेंस बैंक लिमिटेड



चोलामंडलम इन्वेस्टमेंट ऐण्ड फायनैंस कम्पनी लिमिटेड कार्पोरेट कार्यालय : "चोला क्रेस्ट", सी 54 एवं 55, सुपर बी–4, थिरू वी का इंडस्ट्रियल एस्टेट, गिन्डी, चेन्नई–600032, भारत

शाखा कार्यालय : प्रथम एवं द्वितीय तल, प्लॉट नंबर 6, मेन पूसा रोड, करोल बाग, नई दिल्ली—110005 कॉन्टैक्ट नंबर : श्री श्रीनिवास वी, मोबाइल नंबर 9643344410

अचल सम्पत्तियों की बिक्री के लिए ई-नीलामी बिक्री सूचना

वित्तीय आस्तियों का प्रतिभूतिकरण और पुनर्निर्माण तथा प्रतिभूति हित प्रवर्तन अधिनियम, 2002 के साथ पठित प्रतिभूति हित (प्रवर्तन) नियमावली, 2002 के नियम 8(6) के परंतुक के तहत अचल आस्तियों की बिक्री के लिए ई-नीलामी बिक्री सूचना।

एतद्द्वारा सर्वसाधारण को और विशेष रूप से कर्जदार/सह–कर्जदार/बंधकदता(ओं) को सूचना दी जाती है कि प्रतिभूत लेनदार के पास बंधक निम्नवर्णित अचल सम्पत्तियां, जिनका सांकेतिक / भौतिक कब्जा चोलामंडलम इन्वेस्टमेंट ऐण्ड फायनैंस कम्पनी लिमिटेड इसमें आगे चोलामंडलम इन्वेस्टमेंट ऐण्ड फायनैंस कम्पनी लिमिटेड कही जाएगी, के प्राधिकृत अधिकारी द्वारा लिया जा चुका है। प्रतिभूत आस्तियां "जैसा है जहां है", "जो है जैसा है" तथा "जो भी है वहां है" आधार पर ई–नीलामी के माध्यम से बेची जाएंगी।

एतद्द्वारा सर्वसाधारण को सूचना दी जाती है कि हम ई-नीलामी का संचालन वेबसाइट https://chola-lap.procure247.com/ एवं www.cholamandalam.com/news/auctionnotices के माध्यम से करेंगे।

क्र.	खाता संख्या तथा कर्जदार,	धारा 13(2) के तहत	सम्पत्ति / सम्पत्तियों का वर्णन	सुरक्षित मूल्य, धरोहर राशि	ई—नीलामी की तिथि एवं समय,
	सह–कर्जदार, बंधकदाताओं का नाम	मांग सूचना की		जमा एवं बोली वृद्धि राशि	ईएमडी जमा की अंतिम तिथि,
सं.		तिथि एवं राशि		(रू. में)	निरीक्षण की तिथि
1.	ऋण खाता सं. X0HEELD00001785259	15-03-2024	अहाता ठाकुर दास, सराय रोहिल्ला, दिल्ली में		
	1. बिजेन्द्र उर्फ बिजेन्दर पुत्र श्री बाबू लाल	र्रा. 20,61,054 ∕ —	स्थित निर्मित सम्पत्ति म्युनिसिपल नंबर 9784		12—11—2024 पूर्वा. 11.00 बजे से
	2. सविता पत्नी श्री बिजेन्द्र उर्फ बिजेन्दर कुमार	कब्जा का प्रकार	का सम्पूर्ण द्वितीय तल (टेरेस/छत के	र्रु. 31,00,000 ∕ —	
	3. मैसर्स कार्तिक फुटवियर (इसकी स्वामिनी सविता पत्नी श्री	सांकेतिक	अधिकार नहीं) स्टिल्ट पार्किंग में फ्रांट साइड	रू. 3,10,000 ∕ —	अप. 01.00 बजे तक
	बिजेन्द्र उर्फ बिजेन्दर कुमार के माध्यम से)		एक कार पार्किंग स्पेस सहित, परिमाप 75.6	र्फ. 50,000 ∕ —	11—11—2024 पूर्वा. 1्0.00 बजे से
	सभी का पता :- जे-82, गली नंबर 4, पंजाबी बस्ती, आनंद		वर्ग गज, भू तल से द्वितीय तल तक साझा		अप. 05.00 बजे तक
	पर्वत, घाटी रोड, करोल बाग, दिल्ली–110005, मोबाइल नंबर		जीना तथा रास्ता, यथानुपात अविभाजित		भेंट के निर्घारित समयानुसार
	— 9810495510		हिस्सा सहित।		
	जे–15, एफ / एफ, पंजाबी बस्ती, आनंद पर्वत, दिल्ली–110005,				
	मोबाइल नंबर – 9810495510				I
	म्युनिसिपल सम्पत्ति सं. 9784, द्वितीय तल, अहाता ठाकुर दास,				
	सराय रोहिल्ला, दिल्ली				

1. आईओएन—नोटिसेज। विस्तृत विवरण, सहायता, प्रक्रिया और ई—नीलामी पर ऑनलाइन प्रशिक्षण के लिए संभावित बोलीदाता सम्पर्क करें (मुहम्मद रहीस – 81240 00030), Ms.procure247, (सम्पर्क व्यक्ति : वासू पटेल — 9510974587)

2. ई—नीलामी में भाग लेने के लिए नियम और शर्तों के बारे में अतिरिक्त विवरण के लिए कृपया https://chola-lap.procure247.com/ एवं https://cholamandalam.com/auction-notices देखें।

यह सूचना प्रतिभूति हित (प्रवर्तन) नियमावली, 2002 के नियम 8(6) के तहत बिक्री के संबंध में 30 दिन का कानूनी नोटिस भी है हस्ता./- प्राधिकृत अधिकारी चोलामंडलम इन्वेस्टमेंट ऐण्ड फायनैंस कम्पनी लिमिटेड स्थान : दिल्ली, एनसीआर, दिनांक : 11–10–2024