



**GEOJIT
BNP PARIBAS**

Ref : GBNPP/SEC/LKJ/2015-16/NSE & BSE/065

Date: 22nd January, 2016

To,
The Manager,
Listing Department,
National Stock Exchange of India Limited,
'Exchange Plaza', C-1, Block – G,
Bandra-Kurla Complex,
Bandra (E), Mumbai – 400 051
Fax No. 022-26598237/38
Scrip Code : GEOJITBNPP - EQ

To,
The Manager,
Listing Department,
Bombay Stock Exchange Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001.
Fax No.022 22722037/39/41/61
Scrip Code : 532285

Dear Sir/Madam,

Sub: Unaudited Financial Results for the quarter ended 31st December, 2015.

Pursuant to Regulation 33 of SEBI (Listing Obligation and Disclosure Requirements) Regulation 2015, we are enclosing herewith a copy of the Unaudited Financial Results of the Company for the quarter ended 31st December, 2015 along with Limited Review Report, taken on record and approved by the Board of Directors of the Company at its Meeting held today, the 22nd January, 2016.

This is for your information and record.

Thanking you,
For **Geojit BNP Paribas Financial Services Limited**

Liju K Johnson
Company Secretary

Encl: a/a.





**GEOJIT
BNP PARIBAS**

GEOJIT BNP PARIBAS FINANCIAL SERVICES LIMITED

Reg. Office: 11th Floor, 34/659-P, Civil Line Road,

Padivattom, Kochi - 682024, Kerala

STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31 DECEMBER 2015

(₹ In Lakhs)

Particulars	For the Quarter Ended			For the Nine Months Ended		Year Ended
	31.12.2015	30.09.2015	31.12.2014	31.12.2015	31.12.2014	31.03.2015
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1 Income from Operations						
a) Net Sales/Income From Operations	4,718	5,490	5,873	15,211	19,035	25,508
b) Other Operating Income	359	431	419	1,191	1,273	1,694
Total Income from Operations (Net)	5,077	5,921	6,292	16,402	20,308	27,202
2 Expenses						
a) Operating Expenses	1,092	1,327	1,421	3,566	4,580	6,117
b) Employee Costs	1,982	1,919	1,861	5,721	5,534	7,487
c) Depreciation & Amortisation Expense	290	283	217	821	606	848
d) Other Expenses	1,140	1,200	981	3,406	2,990	4,265
Total Expenses	4,504	4,729	4,480	13,514	13,710	18,717
3 Profit from Operations before Other Income and Finance Costs (1-2)	573	1,192	1,812	2,888	6,598	8,485
4 Other Income	428	685	365	1,465	1,352	1,724
5 Profit from Ordinary Activities before Finance Costs (3+4)	1,001	1,877	2,177	4,353	7,950	10,209
6 Finance Costs	11	31	17	63	85	104
7 Profit from Ordinary Activities Before Tax (5-6)	990	1,846	2,160	4,290	7,865	10,105
8 Tax Expense	358	605	730	1,476	2,614	3,350
9 Net Profit/(Loss) after Tax (7-8)	632	1,241	1,430	2,814	5,251	6,755
10 Paid-up Equity Share Capital (Face Value of ₹1/- each)	2,341	2,331	2,305	2,341	2,305	2,314
11 Reserves excluding Revaluation Reserves as per last Balance Sheet						31,685
12 Earnings per Share (of ₹1/- each) (not annualised)						
a) Basic	0.27	0.53	0.62	1.21	2.29	2.94
b) Diluted	0.27	0.53	0.62	1.20	2.27	2.92

See the accompanying notes to the financial results.

Notes:

- 1) The Company operates in only one business segment, viz., broking and financial services, and its operations are located only in India.
- 2) During the quarter ended 30th September 2015, the Company had entered into a Memorandum of Understanding to sell its share of interest in the jointly controlled entity in Saudi Arabia. Pending completion of the closing conditions, including obtaining regulatory approvals, the gain arising from the transaction has not been recognised.
- 3) The above financial results of the Company for the quarter and nine months ended 31st December 2015 was duly reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 22nd January 2016, and has been subjected to a limited review by the statutory auditors.
- 4) The change in paid-up share capital during the quarter and nine months year ended 31 December 2015 is on account of allotment of shares under ESOPs.
- 5) Figures for the previous periods have been regrouped and/or reclassified wherever necessary to conform with the classification for the current period.

For Geojit BNP Paribas Financial Services Limited

Place: Kochi
Date : 22.01.2016

C.I. George
Managing Director



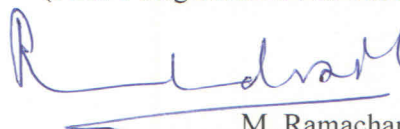
INDEPENDENT AUDITOR'S REVIEW REPORT ON REVIEW OF INTERIM FINANCIAL RESULTS

TO THE BOARD OF DIRECTORS OF GEOJIT BNP PARIBAS FINANCIAL SERVICES LIMITED

1. We have reviewed the accompanying Statement of Standalone Unaudited Financial Results of **GEOJIT BNP PARIBAS FINANCIAL SERVICES LIMITED** ("the Company") for the Quarter and Nine Months ended 31st December 2015 ("the Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. This Statement which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard for Interim Financial Reporting (AS 25), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued there under and other accounting principles generally accepted in India. Our responsibility is to issue a report on the Statement based on our review.
2. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and, accordingly, we do not express an audit opinion.
3. Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the aforesaid Accounting Standards and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For DELOITTE HASKINS & SELLS

Chartered Accountants
(Firm's Registration No. 008072S)



M. Ramachandran
Partner
(Membership No. 16399)

KOCHI, 22 January, 2016





**GEOJIT
BNP PARIBAS**

GEOJIT BNP PARIBAS FINANCIAL SERVICES LIMITED

Reg. Office: 11th Floor, 34/659-P, Civil Line Road,

Padivattom, Kochi - 682024, Kerala

STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31 DECEMBER 2015

(₹ In Lakhs)

Particulars	For the Quarter Ended			For the Nine Months Ended		Year Ended
	31.12.2015	30.09.2015	31.12.2014	31.12.2015	31.12.2014	31.03.2015
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1 Income from Operations						
a) Net Sales/Income From Operations	5,376	6,157	6,638	17,216	21,381	28,765
b) Other Operating Income	360	431	425	1,196	1,329	1,702
Total Income from Operations (Net)	5,736	6,588	7,063	18,412	22,710	30,467
2 Expenses						
a) Operating Expenses	1,040	1,259	1,333	3,393	4,235	5,672
b) Employee Costs	2,305	2,274	2,288	6,833	6,758	9,130
c) Depreciation & Amortisation Expense	329	320	258	935	703	978
d) Other Expenses	1,252	1,287	1,115	3,715	3,347	4,792
Total Expenses	4,926	5,140	4,994	14,876	15,043	20,572
3 Profit from Operations before Other Income and Finance Costs (1-2)	810	1,448	2,069	3,536	7,667	9,895
4 Other Income	619	703	538	1,829	1,726	2,172
5 Profit from Ordinary Activities before Finance Costs (3+4)	1,429	2,151	2,607	5,365	9,393	12,067
6 Finance Costs	12	22	18	57	88	112
7 Profit from Ordinary Activities Before Tax (5-6)	1,417	2,129	2,589	5,308	9,305	11,955
8 Tax Expense	508	785	824	1,931	2,920	3,743
9 Net Profit/(Loss) after Tax (7-8)	909	1,344	1,765	3,377	6,385	8,212
10 Share of Profit / (Loss) in Associate	(5)	(1)	(8)	(7)	(21)	(28)
11 Minority Interests	(87)	(101)	(102)	(260)	(355)	(449)
12 Net Profit/(Loss) for the Period (9-10-11)	817	1,242	1,655	3,110	6,009	7,735
13 Paid-up Equity Share Capital (Face Value of ₹1/- each)	2,341	2,331	2,305	2,341	2,305	2,314
14 Reserves excluding Revaluation Reserves as per last Balance Sheet						44,521
15 Earnings per Share (of ₹1/- each) (not annualised)						
a) Basic	0.35	0.53	0.72	1.34	2.62	3.37
b) Diluted	0.35	0.53	0.71	1.33	2.59	3.35

See the accompanying notes to the consolidated financial results.

Notes:

- 1) Consolidated financial results cover the operations of Geojit BNP Paribas Financial Services Ltd., its subsidiaries in India and Oman, its joint ventures in the United Arab Emirates and Saudi Arabia, and an associate in Kuwait.
- 2) During the quarter ended 30th September 2015, the Company had entered into a Memorandum of Understanding (MOU) to sell its share of interest in the jointly controlled entity in Saudi Arabia. Pursuant to the MOU, the Company ceases to have economic interest in the business operations of the entity and consequently, the operating results of the aforesaid jointly controlled entity has been consolidated upto 30th June 2015. Pending completion of the closing conditions, including obtaining regulatory approvals, the gain arising from the transaction has not been recognised.
- 3) The Company operates in only one business segment, viz., broking and financial services, and its operations are located predominantly in India.
- 4) The above consolidated financial results of the Company for the quarter and nine months ended 31st December 2015 was duly reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 22nd January 2016, and has been subjected to a limited review by the statutory auditors.
- 5) The change in paid-up share capital during the quarter and nine months ended 31 December 2015 is on account of allotment of shares under ESOPs.
- 6) Figures for the previous periods have been regrouped and/or reclassified wherever necessary to conform with the classification for the current period.
- 7) Summary of Standalone Financial Results of Geojit BNP Paribas Financial Services Ltd. is as follows:

Turnover	5,077	5,921	6,292	16,402	20,308	27,202
Profit/(Loss) Before Tax	990	1,846	2,160	4,290	7,865	10,105
Profit/(Loss) After Tax	632	1,241	1,430	2,814	5,251	6,755

- 8) Standalone financial results are available for perusal at the web site of the Company and Stock Exchanges.

For Geojit BNP Paribas Financial Services Limited

Place: Kochi

Date : 22.01.2016

C.J George
Managing Director



INDEPENDENT AUDITORS' REVIEW REPORT ON REVIEW OF INTERIM FINANCIAL RESULTS

TO THE BOARD OF DIRECTORS OF GEOJIT BNP PARIBAS FINANCIAL SERVICES LIMITED

1. We have reviewed the accompanying Statement of Consolidated Unaudited Financial Results of **GEOJIT BNP PARIBAS FINANCIAL SERVICES LIMITED** ("the Holding Company") and its subsidiaries (the Holding Company and its subsidiaries together referred to as "the Group"), its jointly controlled entities and its share of the loss of its associate for the Quarter and Nine Months ended 31st December 2015 ("the Statement"), being submitted by the Holding Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. This Statement which is the responsibility of the Holding Company's Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard for Interim Financial Reporting (AS 25), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued there under and other accounting principles generally accepted in India. Our responsibility is to issue a report on the Statement based on our review.
2. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of Holding Company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and, accordingly, we do not express an audit opinion.
3. The Statement includes the results of the following entities:
 - Geojit BNP Paribas Financial Services Limited
 - Geojit Investment Services Limited – Subsidiary Company
 - Geojit Financial Management Services Private Limited – Subsidiary Company
 - Geojit Technologies Private Limited – Subsidiary Company
 - Geojit Financial Distribution Private Limited – Subsidiary Company
 - Geojit Credits Private Limited – Subsidiary Company
 - QBG Geojit Securities LLC, Oman – Subsidiary Company
 - Barjeel Geojit Securities LLC, United Arab Emirates – Jointly Controlled Entity
 - Aloula Geojit Brokerage Company, Saudi Arabia – Jointly Controlled Entity
 - BBK Geojit Securities KSC, Kuwait – Associate Entity

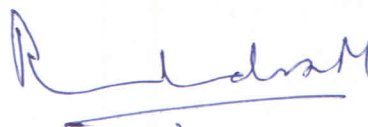


4. We did not review the interim financial statements of three subsidiaries and one jointly controlled entity included in the consolidated financial results, whose interim financial statements reflect total revenues of Rs.848 lakhs and Rs.2,569 lakhs for the Quarter and Nine Months ended 31st December 2015 respectively, and total profit after tax of Rs.280 lakhs and Rs.891 lakhs for the Quarter and Nine Months ended 31st December 2015 respectively, as considered in the consolidated financial results. These interim financial statements have been reviewed by other auditors whose reports have been furnished to us by the Management and our report on the Statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries and jointly controlled entity, is based solely on the reports of the other auditors.
5. The consolidated financial result includes the interim financial statements/information of three subsidiaries and one jointly controlled entity which have not been reviewed by their auditors, whose interim financial statements/ information reflect total revenue of Rs. 46 lakhs and Rs.190 lakhs for the Quarter and Nine Months ended 31st December 2015 respectively, and total loss after tax of Rs.4 lakhs and Rs.86 lakhs for the Quarter and Nine Months ended 31st December 2015 respectively, as considered in the consolidated financial results. The consolidated financial result also includes the Group's share of loss of Rs.4 lakhs and Rs.7 lakhs for the Quarter and Nine Months ended 31st December 2015 respectively, as considered in the consolidated financial results, in respect of one associate, based on their interim financial information which have not been reviewed by their auditors.
6. Based on our review conducted as stated above and based on the consideration of the reports of the other auditors referred to in paragraph 4 above and except for the possible effects of the matter described in paragraph 5 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the aforesaid Accounting Standards and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For DELOITTE HASKINS & SELLS

Chartered Accountants

(Firm's Registration No.008072S)



M. Ramachandran

Partner

(Membership No. 16399)

KOCHI, 22 January, 2016

