



GEOJIT BNP PARIBAS

GEOJIT BNP PARIBAS FINANCIAL SERVICES LIMITED

Reg.Office: 11th Floor, 34/659-P, Civil Line Road,
Padivattom, Kochi - 682024, Kerala

STATEMENT OF ASSETS AND LIABILITIES

(₹ In Lakhs)

Particulars		As at 31.03.2016	As at 31.03.2015
		Audited	Audited
A	EQUITY AND LIABILITIES		
1	Shareholders' Funds		
	(a) Share Capital	2,349	2,314
	(b) Reserves and Surplus	33,184	31,685
	Sub-Total - Shareholders' Funds	35,533	33,999
2	Share Application Money Pending Allotment	5	-
3	Non-Current Liabilities		
	(a) Long-Term Liabilities	221	250
	(b) Long-Term Provisions	75	43
	Sub-Total - Non-Current Liabilities	296	293
4	Current Liabilities		
	(a) Short-Term Borrowing	-	2,500
	(b) Trade Payables	1,562	2,133
	(c) Other Current Liabilities	14,352	12,821
	(d) Short-Term Provisions	15	4,900
	Sub-Total - Current Liabilities	15,929	22,354
	TOTAL EQUITY AND LIABILITIES	51,763	56,646
B	ASSETS		
1	Non-Current Assets		
	(a) Fixed Assets	5,800	5,640
	(b) Non-Current Investments	3,827	3,827
	(c) Deferred Tax Assets (Net)	314	481
	(d) Long-Term Loans and Advances	10,405	11,106
	(e) Other Non-Current Assets	25	31
	Sub-Total - Non-Current Assets	20,371	21,085
2	Current Assets		
	(a) Trade Receivables	9,625	11,442
	(b) Cash and Cash Equivalents	14,085	18,651
	(c) Short-Term Loans and Advances	2,226	2,196
	(d) Other Current Assets	5,456	3,272
	Sub-Total - Current Assets	31,392	35,561
	TOTAL ASSETS	51,763	56,646

For Geojit BNP Paribas Financial Services Limited

Place: Kochi

Date :26.05.2016



C.J. George
Managing Director



Geojit BNP Paribas Financial Services Ltd., Registered Office: 34/659-P, CIVIL LINE ROAD, PADIVATTOM, KOCHI-682024, KERALA, INDIA. Phone: +91 484-2901000, Fax: +91 484-2979695, Website: geojitbnpparibas.com, For investor queries: customercare@geojit.com, For grievances: grievances@geojit.com, Compliance officer: Zacharia K G, Email Id: compliance@geojit.com, Contact No. 0484 2901000, Corporate Identity Number: L67120KL1994PLC008403, SEBI Regn.Nos.: NSE: INB/INF/INE231337230 | BSE: INB011337236 & INF011337237 | MSEI: INE261337230, INB261337233 & INF261337233, Research Entity SEBI Reg No: INH200000345, Investment Adviser SEBI Reg No: INA200002817, Portfolio Manager: INP000003203, NSDL: IN-DP-NSDL-24-97, CDSL: IN-DP-CDSL-648-2012, ARN Regn.Nos:0098.



GEOJIT BNP PARIBAS

GEOJIT BNP PARIBAS FINANCIAL SERVICES LIMITED

Reg. Office: 11th Floor, 34/659-P, Civil Line Road,

Padivattom, Kochi - 682024, Kerala

STATEMENT OF AUDITED STANDALONE FINANCIAL RESULTS FOR THE YEAR ENDED 31 MARCH 2016

(₹ In Lakhs)

Particulars	For the Quarter Ended			For the Year Ended	
	31.03.2016	31.12.2015	31.03.2015	31.03.2016	31.03.2015
	Unaudited	Unaudited	Unaudited	Audited	Audited
1 Income from Operations					
a) Net Sales/Income From Operations	4,970	4,718	6,473	20,181	25,508
b) Other Operating Income	358	359	421	1,549	1,694
Total Income from Operations (Net)	5,328	5,077	6,894	21,730	27,202
2 Expenses					
a) Operating Expenses	1,312	1,092	1,517	4,878	6,098
b) Employee Costs	1,931	1,982	1,953	7,652	7,487
c) Depreciation & Amortisation Expense	311	290	242	1,132	848
d) Other Expenses	1,043	1,140	1,295	4,449	4,284
Total Expenses	4,597	4,504	5,007	18,111	18,717
3 Profit from Operations before Other Income and Finance Costs (1-2)	731	573	1,887	3,619	8,485
4 Other Income	442	428	372	1,907	1,724
5 Profit from Ordinary Activities before Finance Costs (3+4)	1,173	1,001	2,259	5,526	10,209
6 Finance Costs	10	11	19	73	104
7 Profit from Ordinary Activities Before Tax (5-6)	1,163	990	2,240	5,453	10,105
8 Tax Expense	417	358	736	1,893	3,350
9 Net Profit/(Loss) after Tax (7-8)	746	632	1,504	3,560	6,755
10 Paid-up Equity Share Capital (Face Value of ₹1/- each)	2,349	2,341	2,314	2,349	2,314
11 Reserves excluding Revaluation Reserves as per last Balance Sheet				33,184	31,685
12 Earnings per Share (of ₹1/- each) (not annualised)					
a) Basic	0.32	0.27	0.65	1.53	2.94
b) Diluted	0.32	0.27	0.65	1.52	2.92

See the accompanying notes to the financial results.

Notes:

- 1) The Company operates in only one business segment, viz., broking and financial services, and its operations are located only in India.
- 2) During the quarter ended 30th September 2015, the Company had entered into a Memorandum of Understanding to sell its share of interest in the jointly controlled entity in Saudi Arabia. This transaction was cancelled due to expiry of time limits.
- 3) The above financial results of the Company for the year ended 31st March 2016 was duly reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 26th May 2016. The statutory auditors have expressed their unqualified opinion.
- 4) The change in paid-up share capital during the year 2015-16 was on account of allotment of shares under ESOPs.
- 5) Figures for the previous periods have been regrouped and/or reclassified wherever necessary to conform with the classification for the current period.



**INDEPENDENT AUDITOR'S REPORT
TO THE BOARD OF DIRECTORS OF GEOJIT BNP PARIBAS FINANCIAL SERVICES
LIMITED**

1. We have audited the accompanying Statement of Standalone Financial Results of **GEOJIT BNP PARIBAS FINANCIAL SERVICES LIMITED** ("the Company") for the year ended 31 March, 2016 ("the Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. This Statement, which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared on the basis of the related financial statements which is in accordance with the Accounting Standards prescribed under Section 133 of the Companies Act, 2013, as applicable and other accounting principles generally accepted in India. Our responsibility is to express an opinion on the Statement.
2. We conducted our audit in accordance with the Standards on Auditing issued by the Institute of Chartered Accountants of India. Those Standards require that we comply with ethical requirements and plan and perform the audit to obtain reasonable assurance about whether the Statement is free from material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and the disclosures in the Statement. The procedures selected depend on the auditor's judgment, including the assessment of the risks of material misstatement of the Statement, whether due to fraud or error. In making those risk assessments, the auditor considers internal control relevant to the Company's preparation and fair presentation of the Statement in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the Company's internal control. An audit also includes evaluating the appropriateness of the accounting policies used and the reasonableness of the accounting estimates made by the Management, as well as evaluating the overall presentation of the Statement.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

3. In our opinion and to the best of our information and according to the explanations given to us, the Statement:
 - (i) is presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015; and
 - (ii) gives a true and fair view in conformity with the aforesaid Accounting Standards and other accounting principles generally accepted in India of the net profit and other financial information of the Company for the year ended 31 March, 2016.



4. The Statement includes the results for the Quarter ended 31 March, 2016 being the balancing figure between audited figures in respect of the full financial year and the published year to date figures up to the third quarter of the current financial year which were subject to limited review by us.

For **DELOITTE HASKINS & SELLS**

Chartered Accountants

(Firm's Registration No.008072S)



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M. Ramachandran

Partner

(Membership No.016399)

Place: Kochi

Date : 26 May 2016



GEOJIT BNP PARIBAS

GEOJIT BNP PARIBAS FINANCIAL SERVICES LIMITED

Reg.Office: 11th Floor, 34/659-P, Civil Line Road,
Padivattom, Kochi - 682024, Kerala

CONSOLIDATED STATEMENT OF ASSETS AND LIABILITIES (₹ In Lakhs)

Particulars		As at 31.03.2016	As at 31.03.2015
		Audited	Audited
A	EQUITY AND LIABILITIES		
1	Shareholders' Funds		
	(a) Share Capital	2,349	2,314
	(b) Reserves and Surplus	46,656	44,521
	Sub-Total - Shareholders' Funds	49,005	46,835
2	Share Application Money Pending Allotment	5	-
3	Minority Interests	4,797	4,039
4	Capital Reserve on Consolidation	32	17
5	Non-Current Liabilities		
	(a) Long-Term Liabilities	217	245
	(b) Long-Term Provisions	216	156
	Sub-Total - Non-Current Liabilities	433	401
6	Current Liabilities		
	(a) Short-Term Borrowings	-	454
	(b) Trade Payables	1,931	2,367
	(c) Other Current Liabilities	14,407	12,859
	(d) Short-Term Provisions	75	5,198
	Sub-Total - Current Liabilities	16,413	20,878
	TOTAL EQUITY AND LIABILITIES	70,685	72,170
B	ASSETS		
1	Non-Current Assets		
	(a) Fixed Assets	6,270	6,045
	(b) Goodwill on Consolidation	3,489	3,489
	(c) Non-Current Investments	171	188
	(d) Deferred Tax Assets (Net)	339	509
	(e) Long-Term Loans and Advances	12,326	12,264
	(f) Other Non-Current Assets	26	31
	Sub-Total - Non-Current Assets	22,621	22,526
2	Current Assets		
	(a) Current Investments	7,639	10,332
	(b) Trade Receivables	10,816	12,454
	(c) Cash and Cash Equivalents	20,897	20,452
	(d) Short-Term Loans and Advances	3,199	2,998
	(e) Other Current Assets	5,513	3,408
	Sub-Total - Current Assets	48,064	49,644
	TOTAL ASSETS	70,685	72,170

For Geojit BNP Paribas Financial Services Limited

Place: Kochi

Date : 26.05.2016

C.J. George

Managing Director





**GEOJIT
BNP PARIBAS**

GEOJIT BNP PARIBAS FINANCIAL SERVICES LIMITED

Reg.Office: 11th Floor, 34/659-P, Civil Line Road,
Padivattom, Kochi - 682024, Kerala

STATEMENT OF AUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE YEAR ENDED 31 MARCH 2016

(₹ In Lakhs)

Particulars	For the Quarter Ended			For the Year Ended	
	31.03.2016	31.12.2015	31.03.2015	31.03.2016	31.03.2015
	Unaudited	Unaudited	Unaudited	Audited	Audited
1 Income from Operations					
a) Net Sales/Income From Operations	5,823	5,376	7,384	23,039	28,765
b) Other Operating Income	360	360	373	1,556	1,702
Total Income from Operations (Net)	6,183	5,736	7,757	24,595	30,467
2 Expenses					
a) Operating Expenses	1,220	1,040	1,419	4,613	5,672
b) Employee Costs	2,430	2,305	2,372	9,263	9,130
c) Depreciation & Amortisation Expense	360	329	275	1,295	978
d) Other Expenses	2,010	1,252	1,463	5,725	4,792
Total Expenses	6,020	4,926	5,529	20,896	20,572
3 Profit from Operations before Other Income and Finance Costs (1-2)	163	810	2,228	3,699	9,895
4 Other Income	772	619	446	2,601	2,172
5 Profit from Ordinary Activities before Finance Costs (3+4)	935	1,429	2,674	6,300	12,067
6 Finance Costs	27	12	24	84	112
7 Profit from Ordinary Activities Before Tax (5-6)	908	1,417	2,650	6,216	11,955
8 Tax Expense	(139)	508	823	1,792	3,743
9 Net Profit/(Loss) after Tax (7-8)	1,047	909	1,827	4,424	8,212
10 Share of Profit / (Loss) in Associate	(5)	(5)	(7)	(12)	(28)
11 Minority Interests	(391)	(87)	(94)	(651)	(449)
12 Net Profit/(Loss) for the Period (9-10-11)	651	817	1,726	3,761	7,735
13 Paid-up Equity Share Capital (Face Value of ₹1/- each)	2,349	2,341	2,314	2,349	2,314
14 Reserves excluding Revaluation Reserves as per last Balance Sheet				46,656	44,521
15 Earnings per Share (of ₹1/- each) (not annualised)					
a) Basic	0.28	0.35	0.75	1.61	3.37
b) Diluted	0.28	0.35	0.75	1.61	3.35

See the accompanying notes to the consolidated financial results.

Notes:

- Consolidated financial results cover the operations of Geojit BNP Paribas Financial Services Ltd., its subsidiaries in India and Oman, its joint ventures in the United Arab Emirates and Saudi Arabia, and an associate in Kuwait.
- During the quarter ended 30th September 2015, the Company had entered into a Memorandum of Understanding (MOU) to sell its share of interest in the jointly controlled entity in Saudi Arabia. Pursuant to the MOU, the operating results of the aforesaid jointly controlled entity was not consolidated for the two quarters ended 30 September 2015 and 31 December 2015. However, as the MOU was cancelled due to expiry of time limit, the results for the quarter ended 31st March 2016 includes loss pertaining to the aforesaid jointly controlled entity amounting to ₹ 872 lakhs, that represents the share of loss for the period from 1st July 2015 to 31st March 2016. Hence the figures for the quarter ended 31st December 2015 and 31st March 2016 are strictly not comparable.
- The Company operates in only one business segment, viz., broking and financial services, and its operations are located predominantly in India.
- The above consolidated financial results of the Company for the year ended 31st March 2016 was duly reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 26th May 2016. The statutory auditors have expressed their unqualified opinion.
- The change in paid-up share capital during the year 2015-16 was on account of allotment of shares under ESOPs.
- Figures for the previous periods have been regrouped and/or reclassified wherever necessary to conform with the classification for the current period.
- Summary of Standalone Financial Results of Geojit BNP Paribas Financial Services Ltd. is as follows:

Turnover	5,328	5,077	6,894	21,730	27,202
Profit/(Loss) Before Tax	1,163	990	2,240	5,453	10,105
Profit/(Loss) After Tax	746	632	1,504	3,560	6,755

- Standalone financial results are available for perusal at the web site of the Company and Stock Exchanges.



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**INDEPENDENT AUDITOR'S REPORT
TO THE BOARD OF DIRECTORS OF GEOJIT BNP PARIBAS FINANCIAL
SERVICES LIMITED**

1. We have audited the accompanying Statement of Consolidated Financial Results of **GEOJIT BNP PARIBAS FINANCIAL SERVICES LIMITED** ("the Holding Company") and its subsidiaries (the Holding Company and its subsidiaries together referred to as "the Group"), its jointly controlled entities and its share of the loss of its associate for the year ended 31 March, 2016 ("the Statement"), being submitted by the Holding Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. This Statement, which is the responsibility of the Holding Company's Management and approved by the Board of Directors, has been prepared on the basis of the related consolidated financial statements which is in accordance with the Accounting Standards prescribed under Section 133 of the Companies Act, 2013, as applicable and other accounting principles generally accepted in India. Our responsibility is to express an opinion on the Statement.
2. We conducted our audit in accordance with the Standards on Auditing issued by the Institute of Chartered Accountants of India. Those Standards require that we comply with ethical requirements and plan and perform the audit to obtain reasonable assurance about whether the Statement is free from material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and the disclosures in the Statement. The procedures selected depend on the auditor's judgment, including the assessment of the risks of material misstatement of the Statement, whether due to fraud or error. In making those risk assessments, the auditor considers internal control relevant to the Holding Company's preparation and fair presentation of the Statement in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the Holding Company's internal control. An audit also includes evaluating the appropriateness of the accounting policies used and the reasonableness of the accounting estimates made by the Management, as well as evaluating the overall presentation of the Statement.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.



3. We did not audit the financial statements of five subsidiaries and one jointly controlled entity, whose financial statements reflect total assets of Rs.1,756,715,259/- as at 31 March, 2016, total revenues of Rs.361,506,455/- for the year ended on that 31 March, 2016 and total profit after tax of Rs.188,540,122/- for the year ended 31 March, 2016 as considered in the consolidated financial results. These financial statements have been audited by other auditors whose reports have been furnished to us by the Management and our opinion on the Statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries and jointly controlled entity is based solely on the reports of the other auditors.
4. In our opinion, and to the best of our information and according to the explanations given to us, and based on the consideration of the reports of the other auditors referred to in paragraph 3 above, the Statement:

- a. includes the results of the following entities:

Entity	Relationship
Geojit Investment Services Limited	Subsidiary
Geojit Technologies Private Limited	Subsidiary
Geojit Financial Management Services Private Limited	Subsidiary
Geojit Financial Distribution Private Limited	Subsidiary
Geojit Credits Private Limited	Subsidiary
Barjeel Geojit Securities LLC	Jointly Controlled Entity

- b. is presented in accordance with the requirements of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015; and
- c. gives a true and fair view in conformity with the aforesaid Accounting Standards and other accounting principles generally accepted in India of the consolidated net profit and other financial information of the Group for the year ended 31 March, 2016.
5. The consolidated financial results include the unaudited financial information of one subsidiary and one jointly controlled entity, whose financial information reflect total assets of Rs. 210,783,800/- as at 31 March 2016, total revenue of Rs. 36,019,572/- for the year ended 31 March, 2016, and total loss of Rs. 105,817,467/- for the year ended 31 March, 2016, as considered in the consolidated financial results. The consolidated financial results also include the Group's share of net loss of Rs. 1,239,079/- for the year ended 31 March, 2016, as considered in the consolidated financial results, in respect of one associate, based on their unaudited financial information. Our opinion on the Statement, in so far as it relates to the amounts and disclosures included in respect of the subsidiary, the jointly controlled entity and the associate, is based solely on such unaudited financial information. In our opinion and



according to the information and explanations given to us by the Management, these financial information are not material to the Group.

Our opinion on the Statement is not modified in respect of our reliance on the financial information certified by the Management.

6. The Statement includes the results for the Quarter ended 31 March, 2016 being the balancing figure between audited figures in respect of the full financial year and the published year to date figures up to the third quarter of the current financial year which were subject to limited review by us.

For **DELOITTE HASKINS & SELLS**

Chartered Accountants

(Firm's Registration No.008072S)



A handwritten signature in black ink, appearing to read "M. Ramachandran".

M. Ramachandran
Partner

(Membership No.016399)

Place : Kochi

Date : 26 May 2016