



GEOJIT BNP PARIBAS FINANCIAL SERVICES LIMITED

Reg. Office: 11th Floor, 34/659-P, Civil Line Road,
Padivattom, Kochi - 682024

PART I. STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED 31ST DECEMBER 2012

(₹ In Lakhs)

Particulars	Quarter Ended			Nine Months Ended		Year Ended
	31.12.2012	30.09.2012	31.12.2011	31.12.2012	31.12.2011	31.03.2012
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1 Income from Operations						
a) Net Sales/Income From Operations	5,925	5,710	4,953	16,676	15,385	21,806
b) Other Operating Income	311	254	183	779	627	853
Total Income from Operations (Net)	6,236	5,964	5,136	17,455	16,012	22,659
2 Expenses						
a) Operating Expenses	1,876	1,889	1,336	5,154	4,241	6,111
b) Employees Costs	1,586	1,419	1,849	4,495	5,838	7,634
c) Depreciation & Amortisation Expense	321	294	389	915	1,106	1,416
d) Other Expenses	1,066	1,089	1,305	3,234	4,187	5,397
Total Expenses	4,849	4,691	4,880	13,798	15,372	20,558
3 Profit from Operations before Other Income, Finance Costs and Exceptional Item (1-2)	1,387	1,273	256	3,659	620	2,101
4 Other Income	539	657	742	1,826	2,404	3,055
5 Profit before Finance Costs and Exceptional Item (3+4)	2,126	1,930	998	5,485	3,024	5,156
6 Finance Costs	72	79	123	213	266	397
7 Profit from Ordinary Activities after Finance costs but before Exceptional Item (5-6)	2,054	1,851	875	5,272	2,758	4,759
8 Exceptional Item	-	3,597	-	3,597	-	-
9 Profit from Ordinary Activities before Tax (7+8)	2,054	5,448	875	8,869	2,758	4,759
10 Tax Expense	628	789	330	1,803	972	2,427
11 Net Profit from Ordinary Activities after Tax (9-10)	1,426	4,659	545	7,066	1,786	2,332
12 Minority Interests	(127)	(128)	(115)	(389)	(320)	(387)
13 Net Profit for the Period (11+12)	1,299	4,531	430	6,677	1,466	1,945
14 Paid-up Equity Share Capital (Face Value of ₹1/- each)	2,284	2,284	2,284	2,284	2,284	2,284
15 Reserves excluding Revaluation Reserves as per Balance Sheet of previous accounting year	-	-	-	-	-	38,883
16 Earnings per Share (of ₹1/- each) (not annualised)						
a) Basic	0.57	1.98	0.19	2.92	0.64	0.85
b) Diluted	0.57	1.98	0.19	2.92	0.64	0.85

See the accompanying notes to the financial results.

PART II. SELECT INFORMATION FOR THE QUARTER ENDED 31ST DECEMBER 2012

A. Particulars of Shareholdings	Quarter Ended			Nine Months Ended		Year Ended
	31.12.2012	30.09.2012	31.12.2011	31.12.2012	31.12.2011	31.03.2012
1 Public Shareholding						
-No. of Shares	85,451,145	85,451,145	85,836,700	85,451,145	85,836,700	85,471,145
-Percentage of Shareholding	37.42 %	37.42 %	37.59 %	37.42 %	37.59 %	37.43 %
2 Promoters and Promoter Group Shareholding						
a) Pledged/ Encumbered						
- Number of Shares	Nil	Nil	Nil	Nil	Nil	Nil
- % of Share (as a % of the total shareholding of promoter and promoter group)	NA	NA	NA	NA	NA	NA
- % of Share (as a % of the total share capital of the company)	NA	NA	NA	NA	NA	NA
b) Non-Encumbered						
- Number of Shares	142,908,959	142,908,959	142,523,404	142,908,959	142,523,404	142,888,959
- % of Share (as a % of the total shareholding of promoter and promoter group)	100.00 %	100.00 %	100.00 %	100.00 %	100.00 %	100.00 %
- % of Share (as a % of the total share capital of the company)	62.58 %	62.58 %	62.41 %	62.58 %	62.41 %	62.57 %
B. Investor Complaints	31.12.2012					
Pending at the beginning of the quarter	Nil					
Received during the quarter	Nil					
Disposed of during the quarter	Nil					
Remaining unresolved at the end of the quarter	Nil					

Notes:

- 1) Consolidated financial results cover the operations of Geojit BNP Paribas Financial Services Ltd., its subsidiaries and its joint ventures in the United Arab Emirates & Saudi Arabia. The new subsidiary in Oman started operation in November 2012 and the associate enterprise in Kuwait is yet to start commercial operations. The results of these entities are not considered for consolidation as they are under preparation.
- 2) As the Company has only one reportable segment, viz., broking and financial services, separate segment reporting is not applicable.
- 3) The above consolidated financial results of the Company for the quarter ended 31st December 2012 was duly reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 12th January 2013.
- 4) Exceptional item represents gain on sale of significant part of our stake in the joint venture, viz., BNP Paribas Securities India Private Limited, during the quarter ended 30th September 2012.
- 5) Due to the above sale, the results of the JV entity after 1st April 2012 has not been considered for consolidation and to this extent, the figures for the quarter and nine months ended 31st December 2012 are not comparable with corresponding period/year of previous financial year.
- 6) Figures for the previous periods have been regrouped and/or reclassified wherever necessary to conform with the revised Schedule VI of the Companies Act, 1956.
- 7) Summary of Standalone Financial Results of Geojit BNP Paribas Financial Services Ltd. is as follows:

Turnover	5,184	4,979	4,515	14,599	14,157	20,101
Profit Before Tax	1,431	1,637	695	3,934	3,559	5,024
Profit After Tax	975	1,194	499	2,779	2,906	3,972

8) Standalone financial results are available for perusal at the web site of the Company and Stock Exchanges.

Place: Kochi
Date: 12.01.2013

For Geojit BNP Paribas Financial Services Limited

C.J. George
Managing Director



GEOJIT BNP PARIBAS FINANCIAL SERVICES LIMITED

Reg. Office: 11th Floor, 34/659-F, Civil Line Road,

Padivattom, Kochi - 682024

PART I. STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 31ST DECEMBER 2012

(₹ In Lakhs)

Particulars	Quarter Ended			Nine Months Ended		Year Ended
	31.12.2012	30.09.2012	31.12.2011	31.12.2012	31.12.2011	31.03.2012
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1 Income from Operations						
a) Net Sales/Income From Operations	4,875	4,728	4,326	13,827	13,542	19,273
b) Other Operating Income	309	251	189	772	615	828
Total Income from Operations (Net)	5,184	4,979	4,515	14,599	14,157	20,101
2 Expenses						
a) Operating Expenses	1,750	1,931	1,822	5,269	5,693	8,109
b) Employee Costs	1,317	1,174	1,202	3,728	3,899	5,091
c) Depreciation & Amortisation Expense	288	265	286	819	882	1,152
d) Other Expenses	919	984	937	2,864	3,010	4,072
Total Expenses	4,274	4,354	4,247	12,680	13,484	18,424
3 Profit from Operations before Other Income and Finance Costs (1-2)	910	625	268	1,919	673	1,677
4 Other Income	336	1,033	455	2,079	2,952	3,430
5 Profit before Finance Costs (3+4)	1,446	1,658	723	3,998	3,625	5,127
6 Finance Costs	15	21	28	64	66	103
7 Profit from Ordinary Activities before Tax (5-6)	1,431	1,637	695	3,934	3,559	5,024
8 Tax Expense	436	443	196	1,155	653	1,052
9 Net Profit for the Period (7-8)	995	1,194	499	2,779	2,906	3,972
10 Paid-up Equity Share Capital (Face Value of ₹1/- each)	2,284	2,284	2,284	2,284	2,284	2,284
11 Reserves excluding Revaluation Reserves as per Balance Sheet of previous accounting year						33,336
12 Earnings per Share (of ₹1/- each) (not annualised)						
a) Basic	0.43	0.52	0.22	1.22	1.27	1.74
b) Diluted	0.43	0.52	0.22	1.22	1.27	1.74

See the accompanying notes to the financial results.

PART II. SELECT INFORMATION FOR THE QUARTER ENDED 31ST DECEMBER 2012

A. Particulars of Shareholdings	Quarter Ended			Nine Months Ended		Year Ended
	31.12.2012	30.06.2012	31.12.2011	31.12.2012	31.12.2011	31.03.2012
1 Public Shareholding						
-No. of Shares	85,451,145	85,451,145	85,836,700	85,451,145	85,836,700	85,471,145
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2 Promoters and Promoter Group Shareholding						
a) Pledged/ Encumbered						
- Number of Shares	Nil	Nil	Nil	Nil	Nil	Nil
- % of Share (as a % of the total shareholding of promoter and promoter group)	NA	NA	NA	NA	NA	NA
- % of Share (as a % of the total share capital of the company)	NA	NA	NA	NA	NA	NA
b) Non-Encumbered						
- Number of Shares	142,908,959	142,908,959	142,523,404	142,908,959	142,523,404	142,883,959
- % of Share (as a % of the total shareholding of promoter and promoter group)	100.00 %	100.00 %	100.00 %	100.00 %	100.00 %	100.00 %
- % of Share (as a % of the total share capital of the company)	62.58 %	62.58 %	62.41 %	62.58 %	62.41 %	62.57 %
B. Investor Complaints	31.12.2012					
Pending at the beginning of the quarter	Nil					
Received during the quarter	Nil					
Disposed of during the quarter	Nil					
Remaining unresolved at the end of the quarter	Nil					

Notes:

- 1) As the Company has only one reportable segment, viz., broking and financial services, separate segment reporting is not applicable.
- 2) The above financial results of the Company for the quarter ended 31st December 2012 was duly reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 12th January 2013.
- 3) Figures for the previous periods have been regrouped and/or reclassified wherever necessary to conform with the revised Schedule VI of the Companies Act, 1956.

For Geojit BNP Paribas Financial Services Limited

Place: Kochi

Date: 12th Jan 2013

C.J. George
Managing Director