



**GEOJIT
BNP PARIBAS**

GEOJIT BNP PARIBAS FINANCIAL SERVICES LIMITED

Reg. Office: 11th Floor, 34/659-P, Civil Line Road,

Padivattom, Kochi - 682024, Kerala

PART I. STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER 2013

(₹ In Lakhs)

Particulars	Quarter Ended			Half Year Ended		Year Ended
	30.09.2013	30.06.2013	30.09.2012	30.09.2013	30.09.2012	31.03.2013
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1 Income from Operations	3,809	3,730	4,728	7,539	8,952	18,699
a) Net Sales/Income From Operations	237	255	251	492	463	1,085
b) Other Operating Income	4,046	3,985	4,979	8,031	9,415	19,784
Total Income from Operations (Net)						
2 Expenses	892	952	1,931	1,844	3,519	7,252
a) Operating Expenses	1,384	1,410	1,174	2,794	2,411	4,945
b) Employee Costs	242	262	265	504	531	1,129
c) Depreciation & Amortisation Expense	899	1,015	984	1,914	1,945	4,308
d) Other Expenses	3,417	3,639	4,354	7,056	8,406	17,634
Total Expenses	629	346	625	975	1,009	2,150
3 Profit from Operations before Other Income, Finance Costs and Exceptional Item (1-2)	433	539	1,033	972	1,543	3,496
4 Other Income	1,062	885	1,658	1,947	2,552	5,646
5 Profit from Ordinary Activities before Finance Costs and Exceptional Item (3+4)	12	12	21	24	49	79
6 Finance Costs	1,050	873	1,637	1,923	2,503	5,567
7 Profit from Ordinary Activities before Exceptional Item (5-6)	(6,403)	-	-	(6,403)	-	-
8 Exceptional Item (Refer Note 3)	(5,353)	873	1,637	(4,480)	2,503	5,567
9 Profit/(Loss) from Ordinary Activities before Tax (7+8)	331	284	443	615	699	1,370
10 Tax Expense	(5,684)	589	1,194	(5,095)	1,804	4,197
11 Net Profit/(Loss) after Tax (9-10)	2,284	2,284	2,284	2,284	2,284	2,284
12 Paid-up Equity Share Capital (Face Value of ₹1/- each)						37,259
13 Reserves excluding Revaluation Reserves as per last Balance Sheet						
14 Earnings per Share (of ₹1/- each) (not annualised)	(2.49)	0.26	0.52	(2.23)	0.79	1.84
a) Basic	(2.49)	0.26	0.52	(2.23)	0.79	1.84
b) Diluted						

See the accompanying notes to the financial results.

PART II. SELECT INFORMATION FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER 2013

A. Particulars of Shareholdings	Quarter Ended			Half Year Ended		Year Ended
	30.09.2013	30.06.2013	30.09.2012	30.09.2013	30.09.2012	31.03.2013
1 Public Shareholding	83,986,069	84,469,394	85,451,145	83,986,069	85,451,145	84,859,746
-No. of Shares	36.78 %	36.99 %	37.42 %	36.78 %	37.42 %	37.16 %
-Percentage of Shareholding						
2 Promoters and Promoter Group Shareholding						
a) Pledged/ Encumbered	Nil	Nil	Nil	Nil	Nil	Nil
- Number of Shares	NA	NA	NA	NA	NA	NA
- % of Share (as a % of the total shareholding of promoter and promoter group)	NA	NA	NA	NA	NA	NA
- % of Share (as a % of the total share capital of the company)						
b) Non-Encumbered	144,374,035	143,890,710	142,908,959	144,374,035	142,908,959	143,500,358
- Number of Shares	100.00 %	100.00 %	100.00 %	100.00 %	100.00 %	100.00 %
- % of Share (as a % of the total shareholding of promoter and promoter group)	63.22 %	63.01 %	62.58 %	63.22 %	62.58 %	62.84 %
- % of Share (as a % of the total share capital of the company)						
B. Investor Complaints	30.09.2013					
Pending at the beginning of the quarter	Nil					
Received during the quarter	Nil					
Disposed of during the quarter	Nil					
Remaining unresolved at the end of the quarter	Nil					

Notes:

- The Company operates in only one business segment, viz., broking and financial services.
- The above financial results of the Company for the quarter and half year ended 30th September 2013 was duly reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 13th November 2013. The results have been subjected to limited review by the statutory auditors.
- Exceptional item represents provisions made for the Company's investments in two subsidiary companies amounting to ₹ 4,193 lakhs and loans given to a subsidiary company amounting to ₹ 2,210 lakh. The network of these companies has eroded due to provisions made in their financial results for their indirect exposure to National Spot Exchange Limited ('NSEL') through client funding. The provision was necessitated due to settlement failure in NSEL. However, the Management is pursuing all options for making a full recovery from NSEL, and as and when such recovery is made, the provisions made will be reversed to that extent.
- Figures for the previous periods have been regrouped and/or reclassified wherever necessary to conform with the revised Schedule VI of the Companies Act, 1956 and the classification for the current year.





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STATEMENT OF ASSETS AND LIABILITIES

(₹ In Lakhs)

Particulars		As at 30.09.2013	As at 31.03.2013
		Unaudited	Audited
A	EQUITY AND LIABILITIES		
1	Shareholders' Funds		
	(a) Share Capital	2,284	2,284
	(b) Reserves and Surplus	32,169	37,259
	Sub-Total - Shareholders' Funds	34,453	39,543
2	Non-Current Liabilities		
	(a) Long-Term Liabilities	195	219
	(b) Long-Term Provisions	41	41
	Sub-Total - Non-Current Liabilities	236	260
3	Current Liabilities		
	(a) Trade Payables	1,024	1,605
	(b) Other Current Liabilities	12,179	10,849
	(c) Short-Term Provisions	33	682
	Sub-Total - Current Liabilities	13,236	13,136
	TOTAL EQUITY AND LIABILITIES	47,925	52,939
B	ASSETS		
1	Non-Current Assets		
	(a) Fixed Assets	5,244	5,668
	(b) Non-Current Investments	3,826	8,021
	(c) Deferred Tax Asset (Net)	563	544
	(d) Long-Term Loans and Advances	7,113	5,324
	(e) Other Non-Current Assets	27	25
	Sub-Total - Non-Current Assets	16,773	19,582
2	Current Assets		
	(a) Current Investments	4,263	6,088
	(b) Trade Receivables	7,659	6,568
	(c) Cash and Cash Equivalents	17,663	15,139
	(d) Short-Term Loans and Advances	1,009	1,473
	(e) Other Current Assets	558	4,089
	Sub-Total - Current Assets	31,152	33,357
	TOTAL ASSETS	47,925	52,939

For Geojit BNP Paribas Financial Services Limited

Place: Kochi

Date :13.11.2013



C.J. George

Managing Director

