GEOJIT
BNP PARIBAS

Ref : GBNPP/SEC/LKJ/2012-13/NSE/44
Date: October 15, 2012

The Manager,
Listing Department
National Stock Exchange of India Limited,
'Exchange Plaza', C-1, Block G,
Bandra-Kurla Complex,
Bandra (E), Mumbai - 400051
Fax No. 022-26598237/38

SCRIP CODE : GEOJITBNPP

Dear Sir,

Sub: Unaudited Financial Results for the quarter ended 30th September 2012.

Pursuant to Clause 41 of the Listing Agreement, we are enclosing herewith a copy of the Unaudited Financial Results of the Company for the quarter ended 30th September 2012, taken on record and approved by the Board of Directors of the Company at its Meeting held today, the 15th October 2012.

This is for your information and record.

Thanking you,
For Geojit BNP Paribas Financial Services Limited

Liju K Johnson
Company Secretary

Encl: a/a.

Deloitte Haskins & Sells

Chartered Accountants
Wilmont Park Business Centre
1st Floor, Warriam Road
Kochi - 682 016
INDIA

Tel : + 91 484 2353 694
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AUDITORS' REPORT
TO THE BOARD OF DIRECTORS OF
GEOJIT BNP PARIBAS FINANCIAL SERVICES LIMITED

1. We have reviewed the accompanying statement of Unaudited Consolidated Financial Results ("the Statement") of **GEOJIT BNP PARIBAS FINANCIAL SERVICES LIMITED** ("the Company"), its subsidiaries and jointly controlled entities (the Company, its subsidiaries and jointly controlled entities constitute "the Group") for the half-year ended 30th September 2012. This Statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial results based on our review.

2. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatements. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an opinion.

3. The Statement includes the results of the following entities:

   Geojit BNP Paribas Financial Services Limited

   Geojit Investment Services Limited - Subsidiary

   Geojit Financial Management Services Private Limited - Subsidiary

   Geojit Technologies Private Limited - Subsidiary

   Geojit Financial Distribution Private Limited - Subsidiary

   Geojit Credits Private Limited - Subsidiary

   Barjeel Geojit Securities LLC, United Arab Emirates – Jointly controlled entity

   Aloula Geojit Brokerage Company, Saudi Arabia – Jointly controlled entity

4. The Statement reflects the Group's share of Revenues of ₹ 153,636,387/- and Profit after Tax of ₹ 56,641,124/- relating to three subsidiaries and one jointly controlled entity whose results have been reviewed by the other auditors. Accordingly, our assurance on the Statement in so far as it relates to the amounts included in respect of these subsidiaries is based solely on the reports of such other auditors which have been furnished to us.

5. The financial results of two subsidiaries and one jointly controlled entity, which reflect the Group's share of Revenues of ₹ 112,856,571/- and the Group's share of profit of ₹ 69,413,242/-, have not been reviewed by their auditors.

... 2.

Deloitte
Haskins & Sells

6. Based on our review, and read with our comments in paragraph 4 above and subject to our comments in paragraph 5 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the Accounting Standards referred to in Section 211(3C) of the Companies Act, 1956 and other recognised accounting practices and policies, has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreements with the stock exchanges, including the manner in which it is to be disclosed, or that it contains any material misstatement.

7. Further, we also report that we have traced the number of shares as well as the percentage of shareholding in respect of the aggregate amount of public shareholding and the number of shares as well as the percentage of shares pledged/encumbered and non-encumbered in respect of the aggregate amount of promoters and promoter group shareholding in terms of Clause 35 of the Listing Agreements and the particulars relating to undisputed investor complaints from the details furnished by the Registrars.

For **DELOITTE HASKINS & SELLS**
Chartered Accountants
(Registration No.008072S)

M. Ramachandran
Partner
(Membership No. 16399)

KOCHI, 15 October 2012

GEOJIT BNP PARIBAS

GEOJIT BNP PARIBAS FINANCIAL SERVICES LIMITED
Reg.Office: 5th Floor, Finance Towers,
Kaloor, Kochi-682 017

CONSOLIDATED STATEMENT OF ASSETS AND LIABILITIES (₹ In Lakhs)

	Particulars	As at 30.09.2012 Unaudited	As at 31.03.2012 Audited
A	**EQUITY AND LIABILITIES**		
1	**Shareholders' Funds**		
	(a) Share Capital	2,284	2,284
	(b) Reserves and Surplus	44,412	38,883
	Sub-Total - Shareholders' Funds	**46,696**	**41,167**
2	**Minority Interest**	4,141	3,915
3	**Non-Current Liabilities**		
	(a) Long-Term Borrowings	-	2,500
	(b) Long-Term Liabilities	195	221
	(c) Long-Term Provisions	125	147
	Sub-Total - Non-Current Liabilities	**4,461**	**6,783**
4	**Current Liabilities**		
	(a) Short-Term Borrowings	989	1,583
	(b) Trade Payables	1,429	2,044
	(c) Other Current Liabilities	15,819	10,942
	(d) Short-Term Provisions	190	2,100
	Sub-Total - Current Liabilities	**18,427**	**16,669**
	TOTAL EQUITY AND LIABILITIES	**69,584**	**64,619**
B	**ASSETS**		
1	**Non-Current Assets**		
	(a) Fixed Assets	5,287	4,994
	(b) Goodwill on Consolidation	(3)	2
	(c) Non-Current Investments	3	3
	(d) Deferred Tax Assets (Net)	406	327
	(e) Long-Term Loans and Advances	8,000	7,710
	(f) Other Non-Current Assets	25	113
	Sub-Total - Non-Current Assets	**13,718**	**13,149**
2	**Current Assets**		
	(a) Current Investments	11,623	11,174
	(b) Trade Receivables	10,555	7,919
	(c) Cash and Cash Equivalents	19,932	20,998
	(d) Short-Term Loans and Advances	13,096	6,443
	(e) Other Current Assets	660	4,936
	Sub-Total - Current Assets	**55,866**	**51,470**
	TOTAL ASSETS	**69,584**	**64,619**

For Geojit BNP Paribas Financial Services Limited

GEOJIT BNP PARIBAS FINANCIAL SERVICES LIMITED KOCHI 682 017

C.J. George
Managing Director

Place: Kochi
Date : 15.10.2012

DELOITTE HASKINS & SELLS CHARTERED ACCOUNTANTS KOCHI 682 016

GEOJIT BNP PARIBAS

GEOJIT BNP PARIBAS FINANCIAL SERVICES LIMITED
Reg.Office: 5th Floor, Finance Towers,
Kaloor, Kochi-682 017

PART I. STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER 2012

(₹ In Lakhs)

Particulars	For the Quarter Ended			For the Half Year Ended		Year Ended
	30.09.2012	30.06.2012	30.09.2011	30.09.2012	30.09.2011	31.03.2012
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1 Income from Operations						
a) Net Sales/Income From Operations	5,710	5,041	5,410	10,751	10,432	21,806
b) Other Operating Income	254	214	215	468	444	853
Total Income from Operations (Net)	**5,964**	**5,255**	**5,625**	**11,219**	**10,876**	**22,659**
2 Expenses						
a) Operating Expenses	1,889	1,589	1,517	3,478	2,905	6,111
b) Employee Costs	1,419	1,488	1,984	2,907	4,009	7,634
c) Depreciation & Amortisation Expense	294	300	368	594	717	1,416
d) Other Expenses	1,089	1,079	1,376	2,168	2,881	5,397
Total Expenses	4,691	4,456	5,245	9,147	10,512	20,558
3 Profit from Operations before Other Income, Finance Costs and Exceptional Item (1-2)	**1,273**	**799**	**380**	**2,072**	**364**	**2,101**
4 Other Income	657	630	732	1,287	1,662	3,055
5 Profit before Finance Costs and Exceptional Item (3+4)	**1,930**	**1,429**	**1,112**	**3,359**	**2,026**	**5,156**
6 Finance Costs	79	62	68	141	143	397
7 Profit from Ordinary Activities after Finance costs but before Exceptional Item (5-6)	**1,851**	**1,367**	**1,044**	**3,218**	**1,883**	**4,759**
8 Exceptional Item	3,597	-	-	3,597	-	-
9 Profit from Ordinary Activities before Tax (7+8)	**5,448**	**1,367**	**1,044**	**6,815**	**1,883**	**4,759**
10 Tax Expense	789	386	344	1,175	642	2,427
11 Net Profit from Ordinary Activities after Tax (9-10)	**4,659**	**981**	**700**	**5,640**	**1,241**	**2,332**
12 Minority Interests	(128)	(134)	(95)	(262)	(205)	(387)
13 Net Profit for the Period (11+12)	**4,531**	**847**	**605**	**5,378**	**1,036**	**1,945**
14 Paid-up Equity Share Capital (Face Value of ₹1/- each)	2,284	2,284	2,284	2,284	2,284	2,284
15 Reserves excluding Revaluation Reserves as per Balance Sheet of previous accounting year						38,883
16 Earnings per Share (of ₹1/- each) (not annualised)						
a) Basic	1.98	0.37	0.26	2.35	0.45	0.85
a) Diluted	1.98	0.37	0.26	2.35	0.45	0.85
See the accompanying notes to the financial results.						

PART II. SELECT INFORMATION FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER 2012

A. Particulars of Shareholdings	For the Quarter Ended			For the Half Year Ended		Year Ended
	30.09.2012	30.06.2012	30.09.2011	30.09.2012	30.09.2011	31.03.2012
1 Public Shareholding						
-No.of Shares	85,451,145	85,451,145	85,889,015	85,451,145	85,889,015	85,471,145
-Percentage of Shareholding	37.42 %	37.42 %	37.61 %	37.42 %	37.61 %	37.43 %
2 Promoters and Promoter Group Shareholding						
a) Pledged/ Encumbered						
- Number of Shares	Nil	Nil	Nil	Nil	Nil	Nil
- % of Share (as a % of the total shareholding of promoter and promoter group)	NA	NA	NA	NA	NA	NA
- % of Share (as a % of the total share capital of the company)	NA	NA	NA	NA	NA	NA
b) Non-Encumbered						
- Number of Shares	142,908,959	142,908,959	142,471,089	142,908,959	142,471,089	142,888,959
- % of Share (as a % of the total shareholding of promoter and promoter group)	100.00 %	100.00 %	100.00 %	100.00 %	100.00 %	100.00 %
- % of Share (as a % of the total share capital of the company)	62.58 %	62.58 %	62.39 %	62.58 %	62.39 %	62.57 %

B. Investor Complaints	30.09.2012
Pending at the beginning of the quarter	Nil
Received during the quarter	Nil
Disposed of during the quarter	Nil
Remaining unresolved at the end of the quarter	Nil

Notes:

1) Consolidated financial results cover the operations of Geojit BNP Paribas Financial Services Ltd., its subsidiaries and its joint ventures in the United Arab Emirates & Saudi Arabia.

2) As the Company has only one reportable segment, viz., broking and financial services, separate segment reporting is not applicable.

3) The above consolidated financial results of the Company for the quarter and half year ended 30th September 2012 was duly reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 15th October 2012.

4) Exceptional item represents gain on sale of significant part of our stake in the joint venture, viz., BNP Paribas Securities India Private Limited, during the quarter ended 30th September 2012.

5) Due to the above sale, the results of the JV entity after 1st April 2012 has not been considered for consolidation and to this extent, the figures for the quarter and half year ended 30th September 2012 are not comparable with corresponding period/year of previous financial year.

6) Figures for the previous periods have been regrouped and/or reclassified wherever necessary to conform with the revised Schedule VI of the Companies Act, 1956.

7) Summary of Standalone Financial Results of Geojit BNP Paribas Financial Services Ltd. is as follows:

Turnover	6,012	4,946	6,918	10,958	12,139	23,551
Profit Before Tax	1,637	866	2,217	2,503	2,864	5,024
Profit After Tax	1,194	610	1,949	1,804	2,407	3,972

8) Standalone financial results are available for perusal at the web site of the Company and Stock Exchanges.

Place: Kochi
Date : 15.10.2012

DELOITTE HASKINS & SELLS * KOCHI 682 016 * CHARTERED ACCOUNTANTS

GEOJIT BNP PARIBAS FINANCIAL SERVICES LTD. * KOCHI 682 017

Deloitte Haskins & Sells

Chartered Accountants
Wilmont Park Business Centre
1st Floor, Warriam Road
Kochi - 682 016
INDIA

Tel : + 91 484 2353 694
Fax : + 91 484 2380 094

AUDITORS' REPORT
TO THE BOARD OF DIRECTORS OF
GEOJIT BNP PARIBAS FINANCIAL SERVICES LIMITED

We have reviewed the accompanying statement of Unaudited Financial Results of **GEOJIT BNP PARIBAS FINANCIAL SERVICES LIMITED** ("the Company") for the half-year ended 30th September 2012 ("the Statement"). This Statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatements. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an opinion.

Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the Accounting Standards referred to in Section 211(3C) of the Companies Act, 1956 and other recognised accounting practices and policies, has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreements with the stock exchanges, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Further, we also report that we have traced the number of shares as well as the percentage of shareholding in respect of the aggregate amount of public shareholding and the number of shares as well as the percentage of shares pledged/encumbered and non-encumbered in respect of the aggregate amount of promoters and promoter group shareholding in terms of Clause 35 of the Listing Agreements and the particulars relating to undisputed investor complaints from the details furnished by the Registrars.

For **DELOITTE HASKINS & SELLS**
Chartered Accountants
(Registration No. 008072S)

M. Ramachandran
Partner
(Membership No. 16399)

KOCHI, 15 October 2012

GEOJIT BNP PARIBAS

GEOJIT BNP PARIBAS FINANCIAL SERVICES LIMITED
Reg.Office: 5th Floor, Finance Towers,
Kaloor, Kochi-682 017

STATEMENT OF ASSETS AND LIABILITIES (₹ In Lakhs)

	Particulars	As at 30.09.2012 Unaudited	As at 31.03.2012 Audited
A	**EQUITY AND LIABILITIES**		
1	**Shareholders' Funds**		
	(a) Share Capital	2,284	2,284
	(b) Reserves and Surplus	37,378	35,556
	Sub-Total - Shareholders' Funds	**39,662**	**37,840**
2	**Non-Current Liabilities**		
	(a) Long-Term Liabilities	183	183
	(b) Long-Term Provisions	45	34
	Sub-Total - Non-Current Liabilities	**228**	**217**
3	**Current Liabilities**		
	(a) Trade Payables	1,190	1,466
	(b) Other Current Liabilities	15,766	10,753
	(c) Short-Term Provisions	29	2,003
	Sub-Total - Current Liabilities	**16,985**	**14,222**
	TOTAL EQUITY AND LIABILITIES	**56,875**	**52,279**
B	**ASSETS**		
1	**Non-Current Assets**		
	(a) Fixed Assets	5,080	4,667
	(b) Non-Current Investments	7,567	7,567
	(c) Deferred Tax Assets (Net)	388	312
	(d) Long-Term Loans and Advances	7,226	6,613
	(e) Other Non-Current Assets	24	113
	Sub-Total - Non-Current Assets	**20,285**	**19,272**
2	**Current Assets**		
	(a) Current Investments	3,812	3,290
	(b) Trade Receivables	9,862	7,285
	(c) Cash and Cash Equivalents	17,419	14,763
	(d) Short-Term Loans and Advances	4,889	2,781
	(e) Other Current Assets	608	4,888
	Sub-Total - Current Assets	**36,590**	**33,007**
	TOTAL ASSETS	**56,875**	**52,279**

For Geojit BNP Paribas Financial Services Limited

Place: Kochi
Date : 15.10.2012

C.J. George
Managing Director

DELOITTE HASKINS & SELLS * CHARTERED ACCOUNTANTS * KOCHI 682 016

GEOJIT BNP PARIBAS

GEOJIT BNP PARIBAS FINANCIAL SERVICES LIMITED
Reg.Office: 5th Floor, Finance Towers,
Kaloor, Kochi-682 017

PART I. STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER 2012

(₹ In Lakhs)

Particulars	For the Quarter Ended			For the Half Year Ended		Year Ended
	30.09.2012	30.06.2012	30.09.2011	30.09.2012	30.09.2011	31.03.2012
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1 Income from Operations						
a) Net Sales/Income From Operations	4,728	4,224	4,815	8,952	9,217	19,273
b) Other Operating Income	251	212	207	463	425	828
Total Income from Operations (Net)	4,979	4,436	5,022	9,415	9,642	20,101
2 Expenses						
a) Operating Expenses	1,931	1,588	2,031	3,519	3,871	8,109
b) Employee Costs	1,174	1,237	1,337	2,411	2,697	5,091
c) Depreciation & Amortisation Expense	265	266	311	531	596	1,152
d) Other Expenses	984	961	1,004	1,945	2,073	4,072
Total Expenses	4,354	4,052	4,683	8,406	9,237	18,424
3 Profit from Operations before Other Income and Finance Costs (1-2)	625	384	339	1,009	405	1,677
4 Other Income	1,033	510	1,896	1,543	2,497	3,450
5 Profit before Finance Costs (3+4)	1,658	894	2,235	2,552	2,902	5,127
6 Finance Costs	21	28	18	49	38	103
7 Profit from Ordinary Activities before Tax (5-6)	1,637	866	2,217	2,503	2,864	5,024
8 Tax Expense	443	256	268	699	457	1,052
9 Net Profit for the Period (7-8)	1,194	610	1,949	1,804	2,407	3,972
10 Paid-up Equity Share Capital (Face Value of ₹1/- each)	2,284	2,284	2,284	2,284	2,284	2,284
11 Reserves excluding Revaluation Reserves as per Balance Sheet of previous accounting year						35,556
12 Earnings per Share (of ₹1/- each) (not annualised)						
a) Basic	0.52	0.27	0.85	0.79	1.05	1.74
a) Diluted	0.52	0.27	0.85	0.79	1.05	1.74
See the accompanying notes to the financial results.						

PART II. SELECT INFORMATION FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER 2012

A. Particulars of Shareholdings	For the Quarter Ended			For the Half Year Ended		Year Ended
	30.09.2012	30.06.2012	30.09.2011	30.09.2012	30.09.2011	31.03.2012
1 Public Shareholding						
-No.of Shares	85,451,145	85,451,145	85,889,015	85,451,145	85,889,015	85,471,145
-Percentage of Shareholding	37.42 %	37.42 %	37.61 %	37.42 %	37.61 %	37.43 %
2 Promoters and Promoter Group Shareholding						
a) Pledged/ Encumbered						
- Number of Shares	Nil	Nil	Nil	Nil	Nil	Nil
- % of Share (as a % of the total shareholding of promoter and promoter group)	NA	NA	NA	NA	NA	NA
- % of Share (as a % of the total share capital of the company)	NA	NA	NA	NA	NA	NA
b) Non-Encumbered						
- Number of Shares	142,908,959	142,908,959	142,471,089	142,908,959	142,471,089	142,888,959
- % of Share (as a % of the total shareholding of promoter and promoter group)	100.00 %	100.00 %	100.00 %	100.00 %	100.00 %	100.00 %
- % of Share (as a % of the total share capital of the company)	62.58 %	62.58 %	62.39 %	62.58 %	62.39 %	62.57 %

B. Investor Complaints	30.09.2012
Pending at the beginning of the quarter	Nil
Received during the quarter	Nil
Disposed of during the quarter	Nil
Remaining unresolved at the end of the quarter	Nil

Notes:

1) As the Company has only one reportable segment, viz., broking and financial services, separate segment reporting is not applicable.

2) The above financial results of the Company for the quarter and half year ended 30th September 2012 was duly reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 15th October 2012.

3) Figures for the previous periods have been regrouped and/or reclassified wherever necessary to conform with the revised Schedule VI of the Companies Act, 1956.

Place: Kochi
Date : 15.10.2012

GEOJIT BNP PARIBAS FINANCIAL SERVICES LTD. KOCHI 682 017

DELOITTE HASKINS & SELLS CHARTERED ACCOUNTANTS KOCHI 682 016