

Date: 12/08/2026

To,
The Listing Department
National Stock Exchange of India Limited,
"Exchange Plaza" 5th Floor, Plot No. C-1, G Block,
Bandra Kurla Complex, Bandra (East), Mumbai – 400051

Company Code: GENXAI

Subject: Response to Observations on Outcome of Board Meeting – Financial results Submitted on 03rd July, 2026.

Dear Sir/Madam,

This is with reference to your email dated 10th August, 2026 regarding the deficiencies observed in the Outcome of Board Meeting - Financial results submitted by the company on **03rd July, 2026**

In this regard, we wish to submit the following for your kind consideration.

Certificate on Utilisation of Issue proceeds

The Company was listed on 12th June 2026. The Financial results submitted relate to the financial year ended 31st March 2026 (i.e. for the period from 01st April 2025 to 31st March 2026), which pertains to the period prior to the Company's listing.

Accordingly, the Certificate on Utilisation of Issue Proceeds is not applicable to the aforesaid financial results and, therefore has not been submitted.

We further confirm that the Certificate on Utilisation of Issue Proceeds shall be submitted along with the financial results for the half year ending 30 September 2026, as applicable under the relevant regulatory requirements.

We request you to kindly take the above clarification on record and consider the matter as complied with.

Thanking You,

For GenXAI Analytics Limited
(Formerly known as GenXAI Analytics Private Limited)

Neha Agarwal
Company Secretary & Compliance Officer
M. No. A71061

GENXAI ANALYTICS LIMITED

(Formerly known as GenXAI Analytics Private Limited)

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