

December 04, 2013

|                                                                                                                                                                                                                                          |                                                                                                                                                                                                                                                                                                        |                                                                                                                                                                                                                                                        |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <p>The Compliance Officer,<br/>Genus Power Infrastructures<br/>Limited<br/>SPL-3, RIICO Industrial Area,<br/>Sitapura, Tonk Road,<br/>Jaipur - 302022, Rajasthan</p> <p>Fax No: (0141)7102503 /<br/>2770319<br/>E-mail : cs@genus.in</p> | <p>The Manager,<br/>(Listing &amp; Corporate<br/>Communications),<br/>National Stock Exchange of India<br/>Ltd., (NSE)<br/>Exchange Plaza,<br/>Plot no. C/1, G Block,<br/>Bandra-Kurla Complex, Bandra (E),<br/>Mumbai - 400 051.</p> <p>Fax No: (022) 26598237 / 38<br/>E-mail : cc_nse@nse.co.in</p> | <p>The Manager,<br/>(Corporate Relationship<br/>Department),<br/>Bombay Stock Exchange Limited,<br/>(BSE)<br/>1<sup>st</sup> Floor, P.J. Towers,<br/>Dalal Street, Fort,<br/>Mumbai - 400001</p> <p>Fax No.: 022-22723719/ 22723121<br/>/ 22722039</p> |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|

Sub: Disclosure regarding acquisition of shares of **M/s.** Genus Power Infrastructures Limited.

Dear Sir/Madam,

Please find enclosed herewith the following disclosures:

- Disclosure pursuant to Regulation 13(4A) of SEBI (Prohibition of Insider Trading) Regulations, 1992, in respect of the **acquisition/sale** of shares of **M/s.** Genus Power Infrastructures Limited; and
- Disclosure pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 in respect of the **acquisition/sale** of shares of **M/s.** Genus Power Infrastructures Limited.

Thanking You,

Yours truly,

For Vivekshil Dealers Private Limited

Authorised Signatory



Encl. as above

## FORM D

**Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992**  
**[Regulations 13(4), 13(4A) and 13(6)]**

Details of change in shareholding or voting rights held by Director or Officer and his dependents or Promoter or Person who is part of Promoter Group of Genus Power Infrastructures **Limited**

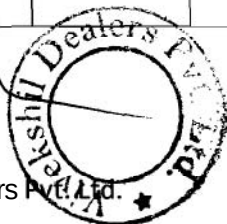
| Name, PAN No. & Address of Promoter / Person who is part of Promoter Group / Director / Officer                | No. & % of shares/ voting rights held by the Promoter / Person who is part of Promoter Group / Director/ Officer | Date of receipt of allotment advice/ acquisition /sale of shares/ voting rights | Date of intimation to company | Mode of acquisition (market purchase/ public/ rights/ preferential offer, etc.) /Sale | No. & % of shares/voting rights - post acquisition / sale | Trading member through whom the trade was executed with SEBI Registration No. of the TM | Exchange on which the trade was executed | Buy quantity | Buy value | Sell quantity | Sell value |
|----------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------|-------------------------------|---------------------------------------------------------------------------------------|-----------------------------------------------------------|-----------------------------------------------------------------------------------------|------------------------------------------|--------------|-----------|---------------|------------|
| Name: Vivekshil Dealers Pvt. Ltd.<br><br>PAN: AAACV9626L<br><br>Add: 47/B Nalini Sett Road, 4th Floor, Kolkata | 17706413<br><br>(11.143%)                                                                                        | From 02.12.2013 to 03.12.2013                                                   | 04.12.2013                    | Market Purchase                                                                       | 17769513<br><br>(11.182%)                                 | DSE Financial Services Ltd.<br>(Regn No.: INB011183036)                                 | BSE                                      | 63100        | 1028306/- | -             | -          |

Thanking you,

Signature:

Name : For Vivekshil Dealers Pvt. Ltd.

Date : 04.12.2013



**FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

|                                                                                                                                                                                            |                                                                                   |                                                           |                                                           |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------|-----------------------------------------------------------|-----------------------------------------------------------|
| 1. Name of the Target Company (TC)                                                                                                                                                         | Genus Power Infrastructures Limited                                               |                                                           |                                                           |
| 2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer                                                                                                           | Vivekshil Dealers Pvt. Ltd.                                                       |                                                           |                                                           |
| 3. Whether the acquirer belongs to Promoter/Promoter group                                                                                                                                 | Yes                                                                               |                                                           |                                                           |
| 4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed                                                                                                                      | National Stock Exchange of India Ltd. (NSE) & Bombay Stock Exchange Limited (BSE) |                                                           |                                                           |
| 5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC                                                                                   | Number                                                                            | % w.r.t. total share / voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC (*) |
| Before the acquisition/disposal under consideration, holding of :                                                                                                                          | 17706413                                                                          | 11.143%                                                   | 10.977%                                                   |
| a) Shares carrying voting rights                                                                                                                                                           |                                                                                   |                                                           |                                                           |
| b) Voting rights (VR) otherwise than by equity shares                                                                                                                                      |                                                                                   |                                                           |                                                           |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)                   |                                                                                   |                                                           |                                                           |
| Total (a+b+c)                                                                                                                                                                              | 17706413                                                                          | 11.143%                                                   | 10.977%                                                   |
| Details of acquisition/sale                                                                                                                                                                | 63100                                                                             | 0.040%                                                    | 0.039%                                                    |
| a) Shares carrying voting rights acquired                                                                                                                                                  |                                                                                   |                                                           |                                                           |
| b) VRs acquired otherwise than by equity shares                                                                                                                                            |                                                                                   |                                                           |                                                           |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold     |                                                                                   |                                                           |                                                           |
| Total (a+b+c)                                                                                                                                                                              | 63100                                                                             | 0.040%                                                    | 0.039%                                                    |
| After the acquisition/sale, holding of:                                                                                                                                                    | 17769513                                                                          | 11.182%                                                   | 11.016%                                                   |
| a) Shares carrying voting rights                                                                                                                                                           |                                                                                   |                                                           |                                                           |
| b) VRs otherwise than by equity shares                                                                                                                                                     |                                                                                   |                                                           |                                                           |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition |                                                                                   |                                                           |                                                           |
| Total (a+b+c)                                                                                                                                                                              | 17769513                                                                          | 11.182%                                                   | 11.016%                                                   |
| 6. Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)                                                | Open Market                                                                       |                                                           |                                                           |
| 7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable                                                              | From December 02, 2013 to December 03, 2013                                       |                                                           |                                                           |
| 8. Equity share capital / total voting capital of the TC before the said acquisition/sale                                                                                                  | 158906820 Equity Shares of Re.1/- each.                                           |                                                           |                                                           |
| 9. Equity share capital/ total voting capital of the TC after the said acquisition/sale                                                                                                    | 158906820 Equity Shares of Re.1/- each.                                           |                                                           |                                                           |
| 10. *Total diluted share/voting capital of the TC after the said acquisition/sale                                                                                                          | 161304420 Equity Shares of Re.1/- each.                                           |                                                           |                                                           |

Note:

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / Authorised Signatory

Place: Moradabad

Date: 04.12.2013

