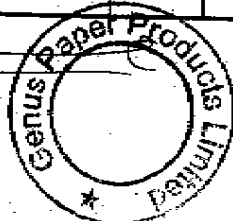


**Disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for
encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation
31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target company	Genus Power Infrastructures Limited													
Name of the Promoter(s) on whose shares encumbrance was created/ invoked/ released (tick the relevant one)	GENUS PAPER PRODUCTS LIMITED													
Date of Reporting	25.06.2012													
Names of the stock exchanges where the shares of the target company are listed	Bombay Stock Exchange Limited (BSE) & National Stock Exchange of India Limited (NSE)													
Details of the promoters' holding: (The term "event" indicates creation/ invocation/ release of encumbrance, as the case may be)														
Promoter (s) or PACs with him	Pre-event holding (including encumbered shares) or Total Shareholding		Details of events pertaining to encumbrance		Post event holding (encumbered shares to be excluded) or Free Shares-Post Event		Details of encumbrance (pledge/lien or other- give details							
Names	Number	% of total share capital	Type - creation/ invocation/ release	Date (s)	Number	% of total share capital	Number of Pledged Shares (Pre-Event)	% of total share capital	Number of shares pledged/ invoke/ released	% of total share capital	Date of creation/ invocation/ release	Person(s) on whose favour encumbrance has been created/ invoked/ released	Total Number of Pledged Shares (Post-Event)	% of total share capital
GENUS PAPER PRODUCTS LIMITED	7703850	4.85	Release	22.06.12	7615850	4.79	4688000	2.95	4600000	2.89	22.06.12	Hindustan Composites Ltd.	88000	0.06

Signature of the Authorised Signatory: Ankit Agarwal
(Company Secretary)
Place: Moradabad
Date: 25.06.2012





Genus Paper Products Ltd.

(Formerly Kailash Paper Products Ltd.)
(A Kailash Group Company)



Regd. Office & Works : Kanth Road, Aghwanpur, Moradabad - 244001(U.P.)

Tel. : +91-591-2511171, 09837075702 / 03 Fax : +91-591- 2511242 E-mail : admin@genuspaper.com

June 25, 2012

The Manager, Listing & Corporate Communications, National Stock Exchange of India Ltd., (NSE) Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051. Fax No: (022) 26598237 / 38 E-mail : cc_nse@nse.co.in Stock Symbol: GENUSPOWER	The Manager, (Corporate Relationship Department), Bombay Stock Exchange Limited, (BSE) 1st Floor, P.J. Towers, Dalal Street, Fort, Mumbai - 400001 Fax No.: 022-22723719 / 22723121 / 22722039 Stock Code: 530343
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Sub: Disclosure under regulations 31(1) & 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir/Madam,

We enclose herewith a statement of disclosure for release of encumbrance of shares of M/s. Genus Power Infrastructures Limited, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Thanking You,

Yours truly,

For Genus Paper Products Limited

Authorised Signatory

Encl. as above

