

December 19, 2013

To, The Compliance Officer, Genus Power Infrastructures Limited SPL-3, RIICO Industrial Area, Sitapura, Tonk Road, Jaipur - 302022, Rajasthan E-mail: cs@genus.in	To, The Manager, (Listing & Corporate Communications), National Stock Exchange of India Ltd., Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051. E-mail: cc_nse@nse.co.in NSE Symbol: GENUSPOWER	To, The Manager, (Corporate Relationship Department), BSE Limited, 1 st Floor, P.J. Towers, Dalal Street, Fort, Mumbai - 400001 E-mail: corp.compliance@bseindia.com BSE Scrip Code: 530343
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Sub: Disclosure regarding allotment of shares of M/s. Genus Power Infrastructures Limited pursuant to Scheme of Arrangement.

Dear Sir/Madam,

Please find enclosed herewith the disclosure pursuant to Regulation 29(2) and 29(3) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 in respect of allotment of shares of M/s. Genus Power Infrastructures Limited, pursuant to Scheme of Arrangement as sanctioned by the Hon'ble High Court of Allahabad.

Thanking You,
Yours truly,

For & on behalf of All Acquirers/Promoters/PAC


Authorised Signatory/Attorney

Encl. as above

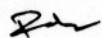
FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1	Name of the Target Company (TC)	Genus Power Infrastructures Limited		
2	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	As per the List attached as 'Annexure-A'		
3	Whether the acquirer belongs to Promoter/Promoter group	Yes		
4	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. National Stock Exchange of India Ltd. (NSE) 2. BSE Limited (BSE)		
5	Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share / voting capital wherever applicable(*)	% w.r.t. total diluted share / voting capital of the TC (**)
Before the acquisition / disposal under consideration, holding of:				
a)	Shares carrying voting rights	58683691	36.930%	36.381%
b)	Shares in the nature of encumbrance (pledge / lien / non-disposal undertaking / others)	-	-	-
c)	Voting rights (VR) otherwise than by shares	-	-	-
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e)	Total (a+b+c+d)	58683691	36.930%	36.381%
Details of acquisition/sale				
a)	Shares carrying voting rights acquired / sold	57879120	22.554%	22.345%
b)	VRs acquired / sold otherwise than by shares	-	-	-
c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d)	Shares encumbered / invoked / released by the acquirer	-	-	-
e)	Total (a+bc+/-d)	57879120	22.554%	22.345%
After the acquisition/sale, holding of:				
a)	Shares carrying voting rights	116562811	45.421%	45.001%
b)	Shares encumbered by the acquirer	-	-	-
c)	VRs otherwise than by shares	-	-	-
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e)	Total (a+b+c+d)	116562811	45.421%	45.001%
6	Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Allotment of shares of Target Company pursuant to Scheme of Arrangement between Genus Paper Products Limited (Transferor Company), Genus Power Infrastructures Limited (Demerged Company) and Genus Paper & Boards Limited (Resulting Company)		
7	Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	December 18, 2013		
8	Equity share capital / total voting capital of the TC before the said acquisition/sale	158906820 Equity Shares of Re.1/- each.		
9	Equity share capital/ total voting capital of the TC after the said acquisition/sale	256625940 Equity Shares of Re.1/- each.		
10	Total diluted share/voting capital of the TC after the said acquisition/sale	259023540 Equity Shares of Re.1/- each.		

Note:

(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the Listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants/options into equity shares of the TC.



Signature of the Authorised Signatory/Attorney

Place: Jaipur

Date: 19.12.2013

Annexure-A

Sr. No.	Name of the Acquirer/PAC	Category	Shareholding Before Acquisition / Allotment		Acquisition / Allotment		Shareholding After Acquisition / Allotment	
			Number of Shares	% of Total Paid-up Capital	Number of Shares	% of Total Paid-up Capital	Number of Shares	% of Total Paid-up Capital
1	HI - PRINT ELECTROMACK PRIVATE LIMITED	CORPORATE BODY - DOMESTIC	2802300	1.763	2772000	1.080	5574300	2.172
2	KAILASH COAL AND COKE COMPANY LIMITED	CORPORATE BODY - DOMESTIC	4728000	2.975	3198000	1.246	7926000	3.089
3	KAILASH INDUSTRIES LIMITED	CORPORATE BODY - DOMESTIC	4713000	2.966	5248560	2.045	9961560	3.882
4	VIVEKSHIL DEALERS PVT. LTD.	CORPORATE BODY - DOMESTIC	17981137	11.316	5755620	2.243	23736757	9.250
5	CRG TRADING AND FINVEST (P) LTD.	CORPORATE BODY - DOMESTIC	210	0.000	3750000	1.461	3750210	1.461
6	I C FINANCE P LTD	CORPORATE BODY - DOMESTIC	0	0.000	112800	0.044	112800	0.044
7	KAILASH VIDYUT AND ISPAT LTD	CORPORATE BODY - DOMESTIC	0	0.000	75000	0.029	75000	0.029
8	AMIT KUMAR AGARWAL	RESIDENT - ORDINARY	927000	0.583	389076	0.152	1316076	0.513
9	AMRIT LAL TODI	RESIDENT - ORDINARY	344000	0.216	2862000	1.115	3206000	1.249
10	AMRIT LAL TODI	RESIDENT - HUF	1140500	0.718	564000	0.220	1704500	0.664
11	ANAND TODI	RESIDENT - ORDINARY	332190	0.209	2659680	1.036	2991870	1.166
12	ANAND TODI	RESIDENT - HUF	380000	0.239	18000	0.007	398000	0.155
13	BAJRANG LAL TODI	RESIDENT - HUF	892000	0.561	289680	0.113	1181680	0.460
14	BALDEV KUMAR AGARWAL	RESIDENT - HUF	1160000	0.730	360000	0.140	1520000	0.592
15	BANWARI LAL TODI	RESIDENT - ORDINARY	850000	0.535	2810160	1.095	3660160	1.426
16	BANWARI LAL TODI	RESIDENT - HUF	184000	0.116	125280	0.049	309280	0.121
17	HIMANSHU AGRAWAL	RESIDENT - ORDINARY	1100	0.001	2300736	0.897	2301836	0.897
18	ISHWAR CHAND AGARWAL	RESIDENT - ORDINARY	8501247	5.350	1828200	0.712	10329447	4.025
19	ISHWAR CHAND AGARWAL	RESIDENT - HUF	275000	0.173	127920	0.050	402920	0.157
20	JITENDRA AGARWAL	RESIDENT - ORDINARY	2059833	1.296	134976	0.053	2194809	0.855
21	KAILASH CHANDRA AGARWAL	RESIDENT - ORDINARY	932860	0.587	12365496	4.818	13298356	5.182
22	KAILASH CHAND AGARWAL HUF	RESIDENT - HUF	0	0.000	1245600	0.485	1245600	0.485
23	MANJU DEVI TODI	RESIDENT - ORDINARY	345000	0.217	29040	0.011	374040	0.146
24	MONISHA AGARWAL	RESIDENT - ORDINARY	399010	0.251	9600	0.004	408610	0.159
25	NARAYAN PRASAD TODI	RESIDENT - HUF	859000	0.541	420000	0.164	1279000	0.498
26	NARAYAN PRASAD TODI	RESIDENT - ORDINARY	933000	0.587	270600	0.105	1203600	0.469

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			Number of Shares	% of Total Paid-up Capital	Number of Shares	% of Total Paid-up Capital	Number of Shares	% of Total Paid-up Capital
27	PARUL AGARWAL	RESIDENT - ORDINARY	447000	0.281	360000	0.140	807000	0.314
28	PHOOS RAJ TODI	RESIDENT - HUF	739000	0.465	20400	0.008	759400	0.296
29	RAJENDRA AGARWAL	RESIDENT - ORDINARY	1416904	0.892	1033776	0.403	2450680	0.955
30	RAJENDRA KUMAR AGARWAL	RESIDENT - HUF	0	0.000	432000	0.168	432000	0.168
31	RAKESH AGARWAL	RESIDENT - ORDINARY	1140000	0.717	3066300	1.195	4206300	1.639
32	RUBAL TODI	RESIDENT - ORDINARY	722000	0.454	182400	0.071	904400	0.352
33	SEEMA TODI	RESIDENT - ORDINARY	799000	0.503	21600	0.008	820600	0.320
34	SHANTI DEVI AGARWAL	RESIDENT - ORDINARY	1052000	0.662	558000	0.217	1610000	0.627
35	SIMPLE AGARWAL	RESIDENT - ORDINARY	449400	0.283	301620	0.118	751020	0.293
36	VISHNU TODI	RESIDENT - ORDINARY	1178000	0.741	2181000	0.850	3359000	1.309
	TOTAL		58683691	36.930	57879120	22.554	116562811	45.421

For & on behalf of All Acquirer/Promoters/PAC

Authorised Signatory/Attorney

Jaipur, December 19, 2013