

BY FAX & COURIER

Genus/STX/QC/2013/
October 31, 2013

The Manager, (Listing & Corporate Communications), National Stock Exchange of India Ltd., (NSE) Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051. Fax No: (022) 26598237 / 38 (NSE Code: GENUSPOWER)	The Manager, (Corporate Relationship Department), BSE Limited, (BSE) 1 st Floor, P.J. Towers, Dalal Street, Fort, Mumbai - 400001 Fax No.: 022-22723719 / 22723121 (BSE Code: 530343)
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Dear Sir/Madam,

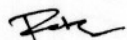
Sub: Unaudited Financial Results for the quarter/half-year ended September 30, 2013.

This is to inform you that the Board of Directors at its meeting held on today i.e. October 31, 2013, inter alia, has approved and taken on record the unaudited financial results for the quarter/half-year ended September 30, 2013.

A copy of the said statement of Unaudited Financial Results duly signed along with the 'Limited Review Report' thereon, is being faxed/emailed across and sent herewith by courier for compliance under Clause 41 of the Listing Agreement.

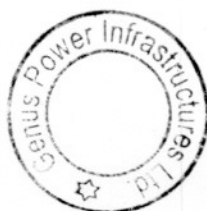
Hope the same would be found in order.

Thanking you,
For **Genus Power Infrastructures Limited**



Director/Company Secretary

Encl. as above



GENUS POWER INFRASTRUCTURES LIMITED

Regd. Office : 213, J.S. Arcade, Sector-18, Noida, Uttar Pradesh-201301
Corporate Office: SPL-3, RIICO Industrial Area, Sitapura, Tonk Road, Jaipur-302022
Ph.:0141-7102400/500, Fax: 0141-2770319, E-mail: cs@genus.in

Part I

(Rs. in Lacs)

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER/HALF-YEAR ENDED 30/09/2013

S. No.	Particulars	Quarter Ended			Half Year Ended		Year Ended
		30/09/2013	30/09/2012	30/06/2013	30/09/2013	30/09/2012	31/03/2013
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Income from operations	21051.84	14328.39	17679.40	38731.24	27701.71	66970.30
	Less: Excise duty	565.78	427.81	399.26	965.04	743.62	1736.72
	(a) Net Sales / Income from operations (net of excise duty)	20486.06	13900.58	17280.14	37766.20	26958.09	65233.58
	(b) Other operating income	165.76	550.41	37.44	203.20	567.51	897.67
	Total income from operations (net)	20651.82	14450.99	17317.58	37969.40	27525.60	66131.25
2	Expenses						
	a) Cost of materials consumed	10944.72	10391.04	14197.67	25142.39	19124.49	44844.50
	b) Purchase of stock-in-trade	-	-	-	-	-	-
	c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	2,419.77	(702.39)	(3,059.75)	(639.98)	(1,094.42)	766.85
	d) Employee benefits expense	1554.64	1385.29	1465.34	3019.98	2622.40	5286.89
	e) Depreciation and amortisation expense	267.19	204.53	252.90	520.09	397.15	886.21
	f) Other expenses	2096.83	1333.75	2200.26	4297.09	2765.57	7203.32
	Total Expenses	17283.15	12612.22	15056.42	32339.57	23815.19	58987.77
3	Profit/(Loss) from operations before other income, finance costs and exceptional items (1-2)	3368.67	1838.77	2261.16	5629.83	3710.41	7143.48
4	Other income	-	0.36	-	-	0.36	1.04
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+4)	3368.67	1839.13	2261.16	5629.83	3710.77	7144.52
6	Finance costs	898.96	377.11	1570.62	2469.58	1610.07	2536.53
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5-6)	2469.71	1462.02	690.54	3160.25	2100.70	4607.99
8	Exceptional items	-	-	-	-	-	-
9	Profit / (Loss) from ordinary activities before tax (7+8)	2469.71	1462.02	690.54	3160.25	2100.70	4607.99
10	Tax expense (including deferred tax)	364.54	297.00	41.00	405.54	422.00	226.52
11	Net profit / (Loss) from ordinary activities after tax (9-10)	2105.17	1165.02	649.54	2754.71	1678.70	4381.47
12	Extraordinary items (net of tax expense)	-	-	-	-	-	75.76
13	Net profit / (Loss) for the period (11+12)	2105.17	1165.02	649.54	2754.71	1678.70	4457.23
14	Paid-up equity share capital (face value of Re.1/- each)	1589.07	1589.07	1589.07	1589.07	1589.07	1589.07
15	Reserve excluding revaluation reserves as per balance sheet of previous accounting year	-	-	-	-	-	47203.82
16 (i)	Earnings per share (before extraordinary items) (of Re.1/- each) (not annualised) (amount in Rs.)						
	(a) Basic	1.32	0.73	0.41	1.73	1.06	2.77
	(b) Diluted	1.31	0.73	0.40	1.71	1.06	2.76
16 (ii)	Earnings per share (after extraordinary items) (of Re.1/- each) (not annualised) (amount in Rs.)						
	(a) Basic	1.32	0.73	0.41	1.73	1.06	2.80
	(b) Diluted	1.31	0.73	0.40	1.71	1.06	2.80

Notes:

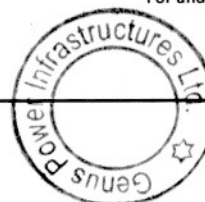
- The above results were reviewed by the Audit Committee and taken on record by the Board of Directors in its meeting held on October 31, 2013.
- The Statutory Auditors of the Company have carried out a Limited Review of the above financial results for the quarter ended 30/09/2013.
- The Board reviewed the total order book position of worth Rs.750 Crore. The Company has already participated in tenders of more than worth Rs. 1500 Crore.
- Finance costs include forex fluctuation loss of Rs.5.79 Crore for the quarter and Rs.17.96 crores up to the quarter against Rs.Nil in the corresponding previous period.
- Consumption of raw material includes goods purchased for Engineering, Construction & Contracts (Power Projects) Division.
- Pursuant to Clause 41(1)(ea) of the Listing Agreement, the statement of assets and liabilities is attached as Annexure-I.
- Figures of previous period(s)/year(s) have been regrouped/rearranged, wherever necessary.
- The Company is primarily engaged in business of 'Electricity Metering Solutions', 'Engineering, Construction and Contracts (Power Projects)' and 'Power Backup including Solar Solutions' therefore, the figures shown above relate to Power segment.

Part II
SELECT INFORMATION FOR THE QUARTER/HALF-YEAR ENDED 30/09/2013

S. No.	Particulars	Quarter Ended			Half Year Ended		Year Ended
		30/09/2013	30/09/2012	30/06/2013	30/09/2013	30/09/2012	31/03/2013
A	PARTICULARS OF SHAREHOLDING						
1	Public shareholding						
	- Number of shares	81272200	86056647	82436572	81272200	86056647	82767603
	- Percentage of shareholding	51.15	54.16	51.88	51.15	54.16	52.09
2	Promoters and promoter group shareholding						
	a) Pledged/Encumbered						
	▶ Number of shares	1100000	3000000	3000000	1100000	3000000	3000000
	▶ Percentage of shares (as a % of the total shareholding of promoter and promoter group)	1.42	4.12	3.92	1.42	4.12	3.94
	▶ Percentage of shares (as a % of the total share capital of the company)	0.69	1.89	1.89	0.69	1.89	1.89
	b) Non-Encumbered						
	▶ Number of shares	76534620	69850173	73470248	76534620	69850173	73139217
	▶ Percentage of shares (as a % of the total shareholding of promoter and promoter group)	98.58	95.88	96.08	98.58	95.88	96.06
	▶ Percentage of shares (as a % of the total share capital of the company)	48.16	43.95	46.23	48.16	43.95	46.02
	Particulars	3 months ended 30/09/2013					
B	INVESTOR COMPLAINTS						
	Pending at the beginning of the quarter				Nil		
	Received during the quarter				1		
	Disposed of during the quarter				1		
	Remaining unresolved at the end of the quarter				Nil		

For and on behalf of the Board of Directors

Place: Jaipur
Date : October 31, 2013



(R. K. Agarwal)
Managing Director & CEO

Annexure-I			
GENUS POWER INFRASTRUCTURES LIMITED			
Statement of Assets and Liabilities			
(Rs. In Lacs)			
PARTICULARS	AS AT CURRENT HALF-YEAR ENDED 30/09/2013 (Unaudited)	AS AT PREVIOUS HALF-YEAR ENDED 30/09/2012 (Unaudited)	AS AT YEAR ENDED 31/03/2013 (Audited)
A. EQUITY AND LIABILITIES			
1. Shareholders' funds			
(a) Share capital	1,589.07	1,589.07	1,589.07
(b) Reserves and surplus	49,449.87	44,990.35	47,203.82
Sub-total - Shareholders' funds	51,038.94	46,579.42	48,792.89
2. Non-current liabilities			
(a) Long-term borrowings	3,254.45	2,722.14	3,017.59
(b) Deferred tax liabilities (net)	777.38	627.24	853.76
(c) Other long-term liabilities	1,033.99	2,268.61	959.82
(d) Long-term provisions	1,369.78	1,117.01	1,263.72
Sub-total - Non-current liabilities	6,435.60	6,735.00	6,094.89
3. Current liabilities			
(a) Short-term borrowings	25,604.57	27,498.77	24,857.79
(b) Trade payables	10,201.55	10,559.21	9,095.46
(c) Other current liabilities	4,182.21	2,338.20	3,120.99
(d) Short-term provisions	1,787.64	444.94	1,193.49
Sub-total - Current liabilities	41,775.97	40,841.12	38,267.73
TOTAL - EQUITY AND LIABILITIES	99,250.51	94,155.54	93,155.51
B. ASSETS			
1. Non-current assets			
(a) Fixed assets	11,784.65	11,145.07	11,580.84
(b) Non-current investments	10,981.72	8,806.17	10,961.72
(c) Long-term loans and advances	12,424.23	9,982.89	12,195.06
(d) Other non-current assets	83.31	82.95	83.43
Sub-total - Non-current assets	35,273.91	30,017.08	34,821.05
2. Current assets			
(a) Current investments	-	-	-
(b) Inventories	11,647.52	10,676.29	9,704.58
(c) Trade receivables	39,023.10	41,155.30	36,121.55
(d) Cash and cash equivalents	2,729.74	2,704.01	2,921.85
(e) Short-term loans and advances	8,764.74	6,133.03	8,243.21
(f) Other current assets	1,811.50	3,469.83	1,343.27
Sub-total - Current assets	63,976.60	64,138.46	58,334.46
TOTAL - ASSETS	99,250.51	94,155.54	93,155.51
Place: Jaipur			
Date : October 31, 2013			
For and on behalf of the Board of Directors			
 (R. K. Agarwal) Managing Director & CEO			

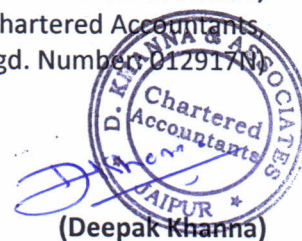
LIMITED REVIEW REPORT TO GENUS POWER INFRASTRUCTURES LIMITED

We have reviewed the accompanying statement of unaudited financial results of GENUS POWER INFRASTRUCTURES LIMITED for the quarter ended 30/09/2013 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/ committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, *Engagements to Review Financial Statements* issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For M/s. D. Khanna & Associates,
Chartered Accountants
(Regd. Number 012917/00)



(Deepak Khanna)

Partner

(Membership No.092140)

Place of Signature: Jaipur
Date: 31/10/2013