

Genus/STX/QC/2014/
May 30, 2014

<p>The Manager, (Listing & Corporate Communications), National Stock Exchange of India Ltd., (NSE) Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051.</p> <p>Fax No: (022) 26598237 / 38</p> <p>(NSE Code: GENUSPOWER)</p>	<p>The Manager, (Corporate Relationship Department), BSE Limited, (BSE) 1st Floor, P.J. Towers, Dalal Street, Fort, Mumbai – 400001</p> <p>Fax No.: 022-22723719 / 22723121</p> <p>(BSE Code: 530343)</p>
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Dear Sir/Madam,

Sub: Audited Financial Results for the year ended March 31, 2014.

This is to inform you that the Board of Directors at its meeting held on today i.e. May 30, 2014, inter alia, have:

1. approved and taken on record the audited financial accounts for the financial quarter and year ended March 31, 2014; and
2. recommended payment of dividend of Re.0.10 (Paisa Ten only) (@10%) per equity share of face value of Re.1/- each for the financial year ended March 31, 2014, subject to approval from the shareholders at the ensuing Annual General Meeting.

Please further note that the date of the ensuing Annual General Meeting of the Company and the date of Book Closure for the purpose of payment of Dividend as aforesaid will be intimated as and when finalised.

A copy of the said statement of Audited Financial Results duly signed along with the 'Auditor Report' thereon, is being faxed/emailed across and sent herewith by courier for compliance under Clause 41 of the Listing Agreement.

Hope the same would be found in order.

Thanking you,

For Genus Power Infrastructures Limited

Director/Company Secretary



Encl. as above

GENUS POWER INFRASTRUCTURES LIMITED

Regd. Office : 213, J.S. Arcade, Sector-18, Noida, Uttar Pradesh-201301; CIN: L51909UP1992PLC051997

Corporate Office & Works: SPL-3, RIICO Industrial Area, Sitapura, Tonk Road, Jaipur-302022

Ph.:0141-7102400/500, Fax: 0141-2770319, E-mail: cs@genus.in

Part I

(Rs. in Lacs)

STATEMENT OF AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 31/03/2014

S. No.	Particulars	Quarter ended			Year ended	
		31/03/2014	31/12/2013	31/03/2013	31/03/2014	31/03/2013
		Audited	Unaudited	Audited	Audited	Audited
1	Income from Operations	21648.21	18059.09	19866.63	78438.54	66970.30
	Less: Excise Duty	423.67	497.63	448.30	1886.34	1736.72
(a)	Net Sales / Income from Operations (Net of excise duty)	21224.54	17561.46	19418.33	76552.20	65233.58
(b)	Other Operating Income	386.97	(112.38)	(11.73)	477.79	897.67
	Total income from Operations (net)	21611.51	17449.08	19406.60	77029.99	66131.25
2	Expenses					
a)	Cost of Materials consumed	13981.92	11713.73	12913.30	50838.04	44844.50
b)	Purchase of stock-in-trade	-	-	-	-	-
c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	1211.29	0.80	1670.27	572.11	766.85
d)	Employee benefits expense	1425.40	1366.22	1289.98	5811.60	5286.89
e)	Depreciation & amortisation expense	266.53	270.22	218.85	1056.84	886.21
f)	Other Expenses	3139.05	1403.65	2637.06	8839.79	7203.32
	Total Expenses	20024.19	14754.62	18729.46	67118.38	58987.77
3	Profit/(Loss) from operations before other income, finance costs and exceptional items (1-2)	1587.32	2694.46	677.14	9911.61	7143.48
4	Other Income	52.58	-	0.68	52.58	1.04
5	Profit/(Loss) from ordinary activities before finance costs and exceptional items (3+4)	1639.90	2694.46	677.82	9964.19	7144.52
6	Finance Costs	54.59	1310.30	116.30	3834.47	2536.53
7	Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5-6)	1585.31	1384.16	561.52	6129.72	4607.99
8	Exceptional Items	-	-	-	-	-
9	Profit/(Loss) from ordinary activities before tax (7+8)	1585.31	1384.16	561.52	6129.72	4607.99
10	Tax expense (including Deferred Tax)	(588.73)	266.12	(585.48)	82.93	226.52
11	Net Profit/(Loss) from ordinary activities after tax (9-10)	2174.04	1118.04	1147.00	6046.79	4381.47
12	Extraordinary items	-	-	75.76	-	75.76
13	Net Profit/(Loss) for the period (11+12)	2174.04	1118.04	1222.76	6046.79	4457.23
14	Paid-up equity share capital (Face Value of Re.1/- each)	2566.26	2566.26	1589.07	2566.26	1589.07
15	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	40811.11	47203.82
16 (i)	Earnings Per Share (before extraordinary items) (of Re.1/- each) (not annualised) (Amount in Rs.)					
(a)	Basic	1.16	0.77	0.73	3.24	2.77
(b)	Diluted	1.16	0.76	0.73	3.24	2.76
16 (ii)	Earnings Per Share (after extraordinary items) (of Re.1/- each) (not annualised) (Amount in Rs.)					
(a)	Basic	1.16	0.77	0.77	3.24	2.80
(b)	Diluted	1.16	0.76	0.77	3.24	2.80

Notes:

- The above results were reviewed by the Audit Committee and taken on record by the Board of Directors in its meeting held on May 30, 2014.
- The Statutory Auditors of the Company have audited the above financial results for the quarter and year ended 31/03/2014.
- The Board of Directors of the Company have recommended a dividend @ 10% (i.e. Re.0.10 per equity share of face value of Re.1/- each) for the financial year 2013-14, subject to approval from the shareholders at the ensuing Annual General Meeting.
- The Board reviewed the total order book position of worth Rs.825.00 Crore. The Company has already participated in tenders of more than worth Rs.1550.00 Crore.
- Finance Costs include 'Forex Fluctuation loss/Income'.
- Consumption of raw material includes goods purchased for Engineering, Construction & Contracts (Power Projects) Division.
- During the year under review, the Hon'ble High Court of Judicature at Allahabad vide its order dated October 29, 2013 approved the Scheme of Arrangement ("the Scheme") among Genus Paper Products Limited, Genus Power Infrastructures Limited and Genus Paper & Boards Limited. The said certified order has been filed with the Registrar of Companies, Uttar Pradesh on November 29, 2013. On this date, the Scheme became effective from the Appointed Date of April 01, 2011. All the relevant Financial Statements have been recasted/regrouped/rearranged to conform to the said order of Hon'ble High Court approving the Scheme.
- The figures of last quarter are the balancing figures between audited figures in respect of the full financial year and the published year to date figures upto the third quarter of the current financial year.
- Pursuant to Clause 41(1)(ea) of the Listing Agreement, the statement of assets and liabilities as at March 31, 2014 is attached as Annexure.
- The Company is primarily engaged in business of 'Metering & Metering Solutions, Power Backup including Solar Backup and Generation Solutions' and 'Engineering, Construction and Contracts' therefore, the figures shown above relate to Power segment.
- Previous Year's figures have been regrouped/rearranged, wherever necessary.

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GENUS POWER INFRASTRUCTURES LIMITED
Part II
SELECT INFORMATION FOR THE QUARTER AND YEAR ENDED 31/03/2014

S. No.	Particulars	Quarter ended			Year ended	
		31/03/2014	31/12/2013	31/03/2013	31/03/2014	31/03/2013
A	PARTICULARS OF SHAREHOLDING					
1	Public Shareholding					
	- Number of Shares	127293936	127319186	82767603	127293936	82767603
	- Percentage of shareholding	49.60	49.61	52.09	49.60	52.09
2	Promoters and Promoter Group Shareholding					
	a) Pledged/ Encumbered					
	▶ Number of Shares	1100000	1100000	3000000	1100000	3000000
	▶ Percentage of shares (as a % of the total shareholding of promoter and promoter group)	0.85	0.85	3.94	0.85	3.94
	▶ Percentage of shares (as a % of the total share capital of the company)	0.43	0.43	1.89	0.43	1.89
	b) Non-Encumbered					
	▶ Number of Shares	128232004	128206754	73139217	128232004	73139217
	▶ Percentage of shares (as a % of the total shareholding of promoter and promoter group)	99.15	99.15	96.06	99.15	96.06
	▶ Percentage of shares (as a % of the total share capital of the company)	49.97	49.96	46.02	49.97	46.02

Particulars		3 months ended 31/03/2014
B	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	Nil
	Received during the quarter	2
	Disposed of during the quarter	2
	Remaining unresolved at the end of the quarter	Nil

Place: Jaipur

Date : May 30, 2014

For and on behalf of the Board of Directors


(R. K. Agarwal)
Managing Director & CEO
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Annexure

GENUS POWER INFRASTRUCTURES LIMITED
Statement of Assets and Liabilities as at March 31, 2014

(Rs. In Lacs)

PARTICULARS	AS AT YEAR ENDED 31.03.2014	AS AT YEAR ENDED 31.03.2013
	(Audited)	(Audited)
A. EQUITY AND LIABILITIES		
1. Shareholders' funds		
(a) Share capital	2,566.26	1,589.07
(b) Reserves and surplus	40,811.11	47,203.82
Sub-total - Shareholders' funds	43,377.37	48792.89
2. Non-current liabilities		
(a) Long-term borrowings	2,588.00	3,017.59
(b) Deferred tax liabilities (net)	913.25	853.76
(c) Other long-term liabilities	769.82	959.82
(d) Long-term provisions	1,400.45	1,263.72
Sub-total - Non-current liabilities	5,671.52	6,094.89
3. Current liabilities		
(a) Short-term borrowings	26,939.00	24,857.79
(b) Trade payables	7,077.03	9,095.46
(c) Other current liabilities	3,506.39	3,120.99
(d) Short-term provisions	1,692.84	1,193.49
Sub-total - Current liabilities	39,215.26	38,267.73
TOTAL - EQUITY AND LIABILITIES	88,264.15	93,155.51
B. ASSETS		
1. Non-current assets		
(a) Fixed assets	11,949.19	11,580.84
(b) Non-current investments	6,965.14	10,961.72
(c) Long-term loans and advances	6,971.95	16,086.96
(d) Other non-current assets		83.43
Sub-total - Non-current assets	25,886.28	38,712.95
2. Current assets		
(a) Current investments		
(b) Inventories	8,659.08	9,704.58
(c) Trade receivables	36,635.76	36,121.55
(d) Cash and cash equivalents	5,254.10	2,921.85
(e) Short-term loans and advances	5,041.03	4,351.31
(f) Other current assets	6,787.90	1,343.27
Sub-total - Current assets	62,377.87	54,442.56
TOTAL - ASSETS	88,264.15	93,155.51

Place: Jaipur
Date : May 30, 2014

For and on behalf of the Board of Directors



(R. K. Agarwal)
Managing Director & CEO
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D.KHANNA & ASSOCIATES

Chartered Accountants

AUDITOR'S REPORT ON QUARTERLY FINANCIAL RESULTS AND YEAR TO DATE RESULTS OF GENUS POWER INFRASTRUCTURES LIMITED PURSUANT TO THE CLAUSE 41 OF THE LISTING AGREEMENT

To
The Board of Directors of Genus Power Infrastructures Limited

We have audited the quarterly financial results of Genus Power Infrastructures Limited for the quarter and year ended 31/03/2014 and the year to date results for the period from 01/04/2013 to 31/03/2014, attached herewith, being submitted by the company pursuant to the requirement of clause 41 of the Listing Agreement except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. These quarterly financial results as well as the year to date financial results have been prepared on the basis of the interim financial statements, which are the responsibility of the company's management. Our responsibility is to express an opinion on these financial results based on our audit of such interim financial statements, which have been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard (AS) 25, Interim Financial Reporting, issued pursuant to the Companies (Accounting Standards) Rules, 2006 as per section 211(3C) of the Companies Act, 1956 or by the Institute of Chartered Accountants of India and other accounting principles generally accepted in India.

We conducted our audit in accordance with the auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatement(s). An audit includes examining, on a test basis, evidence supporting the amounts disclosed as financial results. An audit also includes assessing the accounting principles used and significant estimates made by management. We believe that our audit provides a reasonable basis for our opinion. In our opinion and to the best of our information and according to the explanations given to us these quarterly financial results as well as the year to date results:

- (i) are presented in accordance with the requirements of clause 41 of the Listing Agreement in this regard; and
- (ii) give a true and fair view of the net profit and other financial information for the quarter ended 31/03/2014 as well as the year to date results for the period from 01/04/2013 to 31/03/2014

Further, we also report that we have, on the basis of the books of account and other records and information and explanations given to us by the management, also verified the number of shares as well as percentage of shareholdings in respect of aggregate amount of public shareholdings, as furnished by the company in terms of clause 35 of the Listing Agreement and found the same to be correct.

For M/s. D. Khanna & Associates,

Chartered Accountants,
(Regd. Number: 012917N)

Place of Signature: Jaipur
Date: 30.05.2014




(Deepak Khanna)
Partner
(Membership No.092140)

Office Address: G-6, Royal Sundram, Plot No.:1, Vivekanand Marg, C-Scheme, Jaipur-01
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