



GENUS POWER INFRASTRUCTURES LIMITED
 Regd. Office : D-116, Okhla Industrial Area, Phase-1, Okhla, New Delhi-110020
 Corporate Office: SPL-3, RIICO Industrial Area, Sitapura, Tonk Road, Jaipur-302022
 Ph.: 0141-3911400/500, Fax: 0141-2770319, E-mail: cs@genus.in
AUDITED FINANCIAL RESULTS FOR THE YEAR ENDED MARCH 31, 2011



(Rs. in Lacs)

S. NO.	PARTICULARS	YEAR ENDED	
		31.03.2011	31.03.2010
		Audited	Audited
1	Gross Sales / Income from Operations	72261.20	66322.97
	Less: Excise Duty	855.45	939.06
(a)	Net Sales / Income from Operations	71405.75	65383.91
(b)	Other Operating Income	241.28	310.34
2	Expenditure		
a)	(Increase) / Decrease in Stocks	(883.13)	490.43
b)	Consumption of Raw Materials	50873.41	45735.67
c)	Purchase of Traded Goods	-	-
d)	Human Resources	4096.55	2950.15
e)	Depreciation	537.38	539.42
f)	Other Expenses	7310.34	7145.82
g)	Total Expenditure	61934.55	56861.49
3	Profit from Operations before Other Income, Interest & Exceptional Items	9712.48	8832.76
4	Other Income	0.38	0.43
5	Profit before Interest & Exceptional Items	9712.86	8833.19
6	Interest & Finance Charges (Net)	2786.70	3222.36
7	Profit after Interest but before Exceptional Items	6926.16	5610.83
8	Exceptional Items	-	-
9	Profit from Ordinary Activities before Tax	6926.16	5610.83
10	Tax Expenses (including Deferred)	1449.14	891.07
11	Net Profit from Ordinary Activities after Tax	5477.02	4719.76
12	Add/(Less): Extraordinary Items (Net of Tax)	631.07	(2081.15)
13	Net Profit for the period	6108.09	2638.61
14	Paid-up Equity Share Capital (Face Value of Re.1/- each)	1519.07	1479.07
15	Reserves excluding Revaluation Reserve	35259.21	28250.34
16	Earnings Per Share (EPS) (In Rs.)		
(a)	Basic EPS before Extraordinary Items	3.69	3.16
(b)	Diluted EPS before Extraordinary Items	3.45	3.11
(c)	Basic EPS after Extraordinary Items	4.11	1.75
(d)	Diluted EPS after Extraordinary Items	3.84	1.73
17	Public Shareholdings		
-	Number of Shares	86546280	86546280
-	Percentage of Shareholding	56.97	58.51
18	Promoters and promoters group Shareholding		
(a)	Pledged/Encumbered		
-	Number of shares	17542500	15428000
-	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	26.84	25.14
-	Percentage of shares (as a % of the total share capital of the Company)	11.55	10.43
(b)	Non-encumbered		
-	Number of shares	47818040	45932540
-	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	73.16	74.86
-	Percentage of shares (as a % of the total share capital of the Company)	31.48	31.05

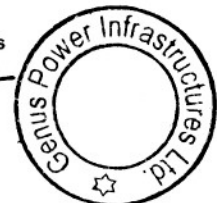
Notes:

- The above audited financial results were reviewed by the Audit Committee and were thereafter taken on record by the Board of Directors at its meeting held on Wednesday, July 27, 2011.
- The Board of Directors of the Company has recommended payment of dividend of Re. 0.10 (10%) per equity share of Re. 1/- each for the financial year 2010-11.
- Extraordinary items represent the insurance claim of Rs.6.31 crores (Net of Tax) (Gross of Rs.7.88 crores) received from the insurance company towards loss of assets in a massive fire/blast incident occurred on October 29, 2009. Further, the Company has received Rs.14.18 crores as compensation/adhoc relief from IOCL through RIICO on account of the aforesaid blast/fire incident, against submission of Bank Guarantee as per the order/direction of Hon'ble Rajasthan High Court. The said order has further been challenged by RIICO Ltd. in writ revision petition dated 20-05-2011 and the same is under consideration of Hon'ble Rajasthan High Court. In view of above, the said adhoc relief is subject to final decision of Hon'ble Rajasthan High Court, hence it has not been charged to Revenue.
- During the year under review, the Company has issued and allotted 40,00,000 fully paid-up equity share of Re. 1/- each at a price of Rs.19/- per equity share (including a premium of Rs.18/- per share) to one of the promoters of the Company for cash on a preferential basis upon conversion of 40 lacs warrants.
- Consumption of raw material includes goods purchased for Engineering, Construction & Contracts (Power Projects) Division.
- Previous Year's figures have been regrouped/rearranged, wherever necessary.
- The Company is primarily engaged in business of 'Electricity Metering Solutions', 'Engineering, Construction and Contracts (Power Projects)', 'UPS' and 'Inverters' therefore, the figures shown above relate to Power segment.

Place : Jaipur
 Date : July 27, 2011

For and on behalf of the Board of Directors

(Rajendra Kumar Agarwal)
 Executive Director & CEO





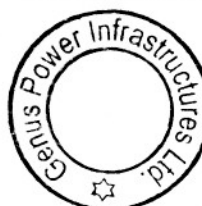
GENUS POWER INFRASTRUCTURES LIMITED
Statement of Assets and Liabilities as at March 31, 2011

(Rs. In Lacs)

PARTICULARS	AS AT 31.03.2011	AS AT 31.03.2010
SOURCES OF FUNDS:		
SHAREHOLDERS' FUNDS:		
Share Capital	1,519.07	1,479.07
Equity Share Warrants	332.50	522.50
Reserves & Surplus	35,259.21	28,250.34
LOAN FUNDS:		
Secured Loans	26,224.96	23,557.68
Unsecured Loans	3,794.55	1,254.53
DEFERRED INCOME TAX (NET)	677.23	630.79
TOTAL	67,807.52	55,694.91
APPLICATION OF FUNDS:		
FIXED ASSETS:		
Gross Block	10,200.65	9,010.80
Less: Depreciation	2,635.96	2,101.12
Net Block	7,564.69	6,909.68
Add : Capital Work in Progress	1,042.14	149.74
	8,606.83	7,059.42
INVESTMENTS	8,607.18	5,582.18
CURRENT ASSETS, LOANS AND ADVANCES :		
Inventories	10,719.62	9,111.21
Sundry Debtors	37,734.44	37,637.27
Cash and Bank Balances	3,342.74	3,180.97
Other Current Assets	2,283.45	-
Loans and Advances	15,020.11	10,826.66
	69,100.36	60,756.11
LESS: CURRENT LIABILITIES AND PROVISIONS	18,599.42	18,059.91
NET CURRENT ASSETS	50,500.94	42,696.20
MISCELLANEOUS EXPENDITURE (To the extent not written off or adjusted)	92.57	357.11
TOTAL	67,807.52	55,694.91

Place : Jaipur
Date : July 27, 2011

For and on behalf of the Board of Directors



R. K. Agarwal

(Rajendra Kumar Agarwal)
Executive Director & CEO