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Genus/STX/QC/2014/
November 14, 2014

The Manager, (Listing & Corporate Communications), National Stock Exchange of India Ltd., (NSE) Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051. (NSE Code: GENUSPOWER)	The Manager, (Corporate Relationship Department), BSE Limited, (BSE) P.J. Towers, Dalal Street, Fort, Mumbai – 400001 (BSE Code: 530343)

Dear Sir/Madam,

Sub: Unaudited Financial Results for the quarter/half-year ended September 30, 2014.

This is to inform you that the Board of Directors at its meeting held on today i.e. November 14, 2014, inter alia, has approved and taken on record the unaudited financial results for the quarter/half-year ended September 30, 2014.

A copy of the said statement of Unaudited Financial Results, duly signed along with the 'Limited Review Report' of the Joint Statutory Auditors of the Company, thereon, is attached herewith for compliance under Clause 41 of the Listing Agreement.

Hope the same would be found in order.

Thanking you,
For **Genus Power Infrastructures Limited**

Director/~~Company Secretary~~

GENUS POWER INFRASTRUCTURES LIMITED

Encl. as above

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GENUS POWER INFRASTRUCTURES LIMITED

Regd. Office : 213, J.S. Arcade, Sector-18, Noida, Uttar Pradesh-201301
Corporate Office: SPL-3, RIICO Industrial Area, Sitapura, Tonk Road, Jaipur-302022
Ph.:0141-7102400/500, Fax: 0141-2770319, E-mail: cs@genus.in, Website: www.genus.in, CIN: L51909UP1992PLC051997

Part I

(Rs. in Lacs)

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND SIX MONTHS ENDED SEPTEMBER 30, 2014

S. No.	Particulars	Quarter Ended			Six Months Ended		Year Ended
		30-Sep-14	30-Sep-13	30-Jun-14	30-Sep-14	30-Sep-13	31-Mar-14
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	**Income from operations**	23939.70	21051.84	17085.92	41025.62	38731.24	78438.54
	Less: Excise duty	184.16	565.78	144.27	328.43	965.04	1886.34
	(a) Net Sales / Income from operations (net of excise duty)	**23755.54**	**20486.06**	**16941.65**	**40697.19**	**37766.20**	**76552.20**
	(b) Other operating income	488.37	165.76	144.31	632.68	203.11	337.69
	Total income from operations (net)	**24243.91**	**20651.82**	**17085.96**	**41329.87**	**37969.31**	**76889.89**
2	**Expenses**						
	a) Cost of materials consumed	18413.73	10944.72	12965.92	31379.65	25142.39	50838.04
	b) Purchase of stock-in-trade	-	-	-	-	-	-
	c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(2741.71)	2419.77	(1425.29)	(4167.00)	(639.98)	572.11
	d) Employee benefits expense	1643.52	1527.81	1491.66	3135.18	2971.95	5701.71
	e) Depreciation and amortisation expense	409.30	267.19	263.89	673.19	520.09	1056.84
	f) Other expenses	3631.21	2702.80	1859.62	5490.83	6140.89	9870.01
	Total expenses	**21356.05**	**17862.29**	**15155.80**	**36511.85**	**34135.34**	**68038.71**
3	**Profit/(loss) from operations before other income, finance costs and exceptional items (1-2)**	**2887.86**	**2789.53**	**1930.16**	**4818.02**	**3833.97**	**8851.18**
4	Other income	242.66	421.58	297.35	540.01	865.18	841.76
5	**Profit / (loss) from ordinary activities before finance costs and exceptional items (3+4)**	**3130.52**	**3211.11**	**2227.51**	**5358.03**	**4699.15**	**9692.94**
6	Finance costs	819.99	741.40	668.08	1488.07	1538.90	3563.22
7	**Profit / (loss) from ordinary activities after finance costs but before exceptional items (5-6)**	**2310.53**	**2469.71**	**1559.43**	**3869.96**	**3160.25**	**6129.72**
8	Exceptional items (Refer Note no. 6)	(1743.58)	-	-	(1743.58)	-	-
9	**Profit / (loss) from ordinary activities before tax (7+8)**	**566.95**	**2469.71**	**1559.43**	**2126.38**	**3160.25**	**6129.72**
10	Tax expense (including deferred tax)	392.62	364.54	327.48	720.10	405.54	82.93
11	**Net profit / (loss) from ordinary activities after tax (9-10)**	**174.33**	**2105.17**	**1231.95**	**1406.28**	**2754.71**	**6046.79**
12	Extraordinary items (net of tax expense)	-	-	-	-	-	-
13	**Net profit / (loss) for the period (11+12)**	**174.33**	**2105.17**	**1231.95**	**1406.28**	**2754.71**	**6046.79**
14	Paid-up equity share capital (face value of Re.1/- each)	2566.61	1589.07	2566.47	2566.61	1589.07	2566.26
15	Reserve excluding revaluation reserves as per balance sheet of previous accounting year	-	-	-	-	-	40811.11
16 (i)	Earnings per share (before extraordinary items) (of Re.1/- each) (not annualised) (amount in Rs.)						
	(a) Basic	0.07	1.32	0.48	0.55	1.73	3.24
	(b) Diluted	0.07	1.31	0.48	0.55	1.71	3.24
16 (ii)	Earnings per share (after extraordinary items) (of Re.1/- each) (not annualised) (amount in Rs.)						
	(a) Basic	0.07	1.32	0.48	0.55	1.73	3.24
	(b) Diluted	0.07	1.31	0.48	0.55	1.71	3.24

Notes:

1. The above financial results of Genus Power Infrastructures Limited ("the Company") have been reviewed by the Audit Committee and taken on record by the Board of Directors of the Company at their respective meetings held on November 14, 2014. The Joint Statutory Auditors of the Company have carried out a limited review on these financial results.
2. The Company's business activity falls within a single line of business segment i.e., Power, in terms of Accounting Standard 17 on Segment Reporting.
3. The Board reviewed the total order book position of worth Rs.78000 lacs.
4. During the previous year, the Company by way of scheme of arrangement, approved by the Honorable High Court of Allahabad, has demerged non-power infrastructures line of activity w.e.f. April 01, 2011 (Appointed Date). The effect of the same had been given in the results for the quarter ended March 31, 2014. The above results for the quarter and six months ended September 30, 2013 include the results of operations of the above demerged activity and to this extent the figures are not comparable.
5. In accordance with the provisions of Schedule II of the Companies Act, 2013, the Company has revised the estimated useful lives of group of fixed assets with effect from April 1, 2014. Accordingly, the net book value of fixed assets as on April 1, 2014 is being depreciated on a prospective basis over the remaining useful life of such assets. This change in the accounting estimate has resulted in increase in depreciation and amortisation expense for quarter and six months period ended September 30, 2014 by Rs.25.09 lacs and Rs.49.92 lacs respectively. In addition, as per the provisions of Schedule II, read with notification dated August 29, 2014, issued by the Ministry of Company Affairs, depreciation aggregating to Rs.84.46 lacs in respect of assets whose remaining useful life on such reassessment expired as at April 1, 2014, which was hitherto adjusted against surplus in the Statement of Profit and Loss as at April 1, 2014, has now been expensed to Statement of Financial Results for the quarter and six months period ended September 30, 2014.
6. Exceptional items of Rs.1743.58 lacs for the quarter and six months ended September 30, 2014 represents the provision for diminution in the value of investment in Genus S.A., Brazil. The management has initiated the process to get necessary approvals.
7. During the quarter under review, the Company has issued and allotted 13700 equity shares of Re.1/- each to the employees upon exercise of stock options, under the Employee Stock Option Scheme-2012 of the Company.
8. Pursuant to Clause 41(1)(ea) of the Listing Agreement, the Statement of Assets and Liabilities is attached as Annexure-I.
9. Previous period/year figures have been reviewed and/or audited by one of the existing joint auditors other than S.R. BATLIBOI & ASSOCIATES LLP. Previous period/year figures have been regrouped/reclassified, wherever necessary to conform to those of current period's classification.

Part II

SELECT INFORMATION FOR THE QUARTER AND SIX MONTHS ENDED SEPTEMBER 30, 2014

S. No.	Particulars	Quarter Ended			Six Months Ended		Year Ended
		30-Sep-14	30-Sep-13	30-Jun-14	30-Sep-14	30-Sep-13	31-Mar-14
A	**PARTICULARS OF SHAREHOLDING**						
1	Public shareholding						
	▶ Number of shares	126865014	81272200	127065039	126865014	81272200	127293936
	▶ Percentage of shareholding	49.43	51.15	49.51	49.43	51.15	49.60
2	Promoters and promoter group shareholding						
	a) Pledged/Encumbered						
	▶ Number of shares	0	1100000	1100000	0	1100000	1100000
	▶ Percentage of shares (as a % of the total shareholding of promoter and promoter group)	0	1.42	0.85	0	1.42	0.85
	▶ Percentage of shares (as a % of the total share capital of the company)	0	0.69	0.43	0	0.69	0.43
	b) Non-Encumbered						
	▶ Number of shares	129795907	76534620	128482182	129795907	76534620	128232004
	▶ Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	98.58	99.15	100.00	98.58	99.15
	▶ Percentage of shares (as a % of the total share capital of the company)	50.57	48.16	50.06	50.57	48.16	49.97

	Particulars	Quarter Ended September 30, 2014
B	**INVESTOR COMPLAINTS**	
	Pending at the beginning of the quarter	Nil
	Received during the quarter	2
	Disposed of during the quarter	2
	Remaining unresolved at the end of the quarter	Nil

Place: Jaipur
Date : November 14, 2014

For and on behalf of the Board of Directors

GENUS POWER INFRASTRUCTURES LIMITED

(R. K. Agarwal)
Managing Director & CEO

Annexure-I

GENUS POWER INFRASTRUCTURES LIMITED

Statement of Assets and Liabilities

(Rs. In Lacs)

PARTICULARS	AS AT SEPTEMBER 30, 2014 (Unaudited)	AS AT MARCH 31, 2014 (Audited)
A. EQUITY AND LIABILITIES		
1. Shareholders' funds		
(a) Share capital	2,566.61	2,566.26
(b) Reserves and surplus	42,449.74	40,811.11
Sub-total - Shareholders' funds	**45,016.35**	**43,377.37**
2. Non-current liabilities		
(a) Long-term borrowings	2,161.59	2,588.00
(b) Deferred tax liabilities (net)	822.18	913.25
(c) Other long-term liabilities	830.14	799.23
(d) Long-term provisions	1,178.64	1,201.56
Sub-total - Non-current liabilities	**4,992.55**	**5,502.04**
3. Current liabilities		
(a) Short-term borrowings	29,999.48	26,939.00
(b) Trade payables	14,427.19	8,675.22
(c) Other current liabilities	4,004.36	1,956.40
(d) Short-term provisions	702.88	983.59
Sub-total - Current liabilities	**49,133.91**	**38,554.21**
TOTAL - EQUITY AND LIABILITIES	**99,142.81**	**87,433.62**
B. ASSETS		
1. Non-current assets		
(a) Fixed assets	12,078.12	11,949.19
(b) Non-current investments	4,797.24	6,964.38
(c) Long-term loans and advances	11,755.17	8,651.71
(d) Other non-current assets	2,844.59	2,946.08
Sub-total - Non-current assets	**31,475.12**	**30,511.36**
2. Current assets		
(a) Current investments	6,651.03	6,651.03
(b) Inventories	14,921.90	8,659.08
(c) Trade receivables	39,445.50	34,431.69
(d) Cash and cash equivalents	3,323.74	4,512.08
(e) Short-term loans and advances	2,370.92	2,508.22
(f) Other current assets	954.60	160.16
Sub-total - Current assets	**67,667.69**	**56,922.26**
TOTAL - ASSETS	**99,142.81**	**87,433.62**

Place: Jaipur

Date : November 14, 2014

For and on behalf of the Board of Directors

GENUS POWER INFRASTRUCTURES LIMITED

(R. K. Agarwal)

Managing Director & CEO

S.R. BATLIBOI & ASSOCIATES LLP
Chartered Accountants
The Oval Office, 18,
iLabs Centre, Madhapur,
Hyderabad - 500 081, India

D. Khanna & Associates
Chartered Accountants
G-6, Royal Sundram,
Vivekanand Marg, C-Scheme,
Jaipur – 302 001, India

Limited Review Report

Review Report to
The Board of Directors of Genus Power Infrastructures Limited

1. We have reviewed the accompanying statement of unaudited financial results of Genus Power Infrastructures Limited ('the Company') for the quarter ended September 30, 2014 (the "Statement"), except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been reviewed by us. This Statement is the responsibility of the Company's management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.

2. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited financial results prepared in accordance with recognition and measurement principles laid down in Accounting Standard 25 "Interim Financial Reporting", [specified under the Companies Act, 1956 (which are deemed to be applicable as per section 133 of the Companies Act, 2013, read with rule 7 of the Companies (Accounts) Rules, 2014)] and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For S.R. BATLIBOI & ASSOCIATES LLP
ICAI Firm registration number: 101049W
Chartered Accountants

per Vikas Kumar Pansari
Partner
Membership No.: 093649

Place of signature : Hyderabad
Date : November 14, 2014

For D. Khanna & Associates
Firm registration number: 012917N
Chartered Accountants

per Deepak Khanna
Partner
Membership No.: 092140

Place of signature : Jaipur
Date : November 14, 2014