August 14, 2026

BSE Limited,
(Corporate Relationship Department),
P J Towers, Dalal Street,
Fort,
Mumbai- 400 001

BSE Code: 530343

National Stock Exchange of India Ltd.,
(Listing & Corporate Communications),
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex, Bandra (E)
Mumbai - 400 051.

NSE Symbol: GENUSPOWER

Sub: Press Release on the Unaudited Financial Results for the quarter ended June 30, 2026.

Dear Sir/Madam,

We enclose herewith a copy of Press Release on the Unaudited Financial Results for the quarter ended June 30, 2026.

Thanking you,

Yours truly,

For **Genus Power Infrastructures Limited**

PURAN SINGH RATHORE
Digitally signed by PURAN SINGH RATHORE
Date: 2026.08.14 16:44:26 +05'30'

Puran Singh Rathore
Joint Company Secretary & Compliance Officer

Encl. as above

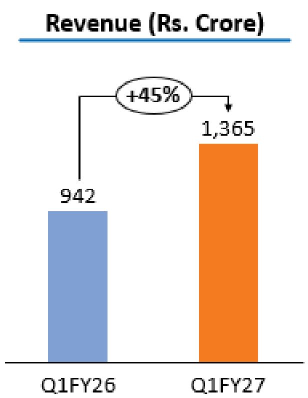
GENUS POWER INFRASTRUCTURES LIMITED

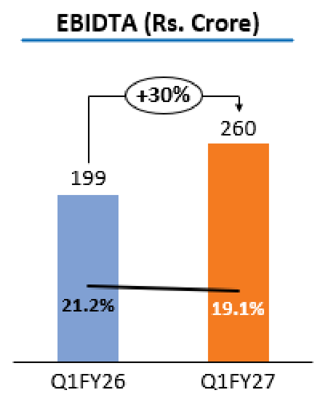
Announces Q1FY27 Results

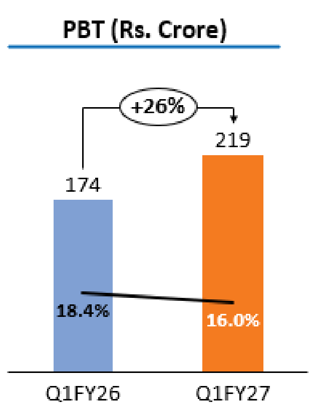
- **As on 30th June 2026, our total order book including all SPVs and GIC Platform stands at about Rs. 24,020 Crore (excluding taxes) and these Concessions are for 8-9 years**

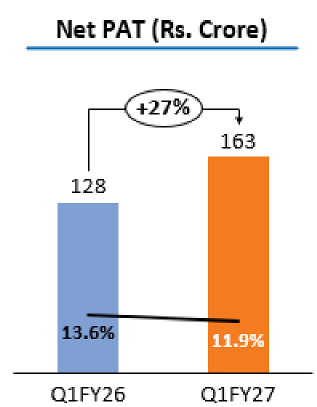
Jaipur, 14th August 2026 – Genus Power Infrastructures Ltd., a Smart Metering solutions provider & manufacturer for the Power Distribution Industry and a leading AMISP player, announced its unaudited financial results for the quarter ended June 30th, 2026.

Standalone Financial Snapshot Q1FY27:









Performance Highlights for Q1FY27 (standalone):

- Revenue stood at **Rs. 1,364.9 crore**, up by **44.8% YoY**, as against Rs. 942.4 crore in Q1FY26, driven by strong execution of the order book, ramp-up in smart metering projects, and sustained market demand.
- EBITDA stood at **Rs. 260.1 crore**, up by **30.4% YoY**, as against Rs. 199.5 crore in Q1FY26. EBITDA margin stood at 19.1%, compared to 21.2% in Q1FY26, primarily due to lower gross margins. Gross margin increased sequentially, however declined to 37.0% from 39.6% YoY, mainly on account of the rise in raw material costs amid ongoing supply disruptions due to the West Asia geopolitical crisis.
- Profit After Tax stood at **Rs. 162.8 crore**, up by **26.7% YoY**, as compared to Rs. 128.5 crore in Q1FY26, reflecting strong revenue growth and healthy operating performance despite margin pressures. PAT margin stood at 11.9%, compared to 13.6% in Q1FY26.
- Our **total order book**, including all SPVs and GIC Platform, as on 30th June 2026, stands at about **Rs. 24,020 crore (excluding taxes)**, providing strong revenue visibility for the coming years.

Kindly Note: *The variance in Profit After Tax (PAT) between the standalone and consolidated financials of Genus Power Infrastructures Limited primarily arises from mark-to-market (MTM) gains or losses associated with Genus Paper & Boards Limited. It is important to note that these fluctuations represent notional accounting adjustments rather than realized profits or losses.*

Commenting on the performance Mr. Jitendra Kumar Agarwal, Joint Managing Director, Genus Power Infrastructures said,

"We commenced FY27 on a strong note, with Q1FY27 revenue growing 45% YoY to Rs. 1,365 crore, driven by continued execution of our smart metering order book, increasing rollout intensity and ramp-up across ongoing AMISP projects. We remain focused on improving the strong execution momentum witnessed in FY26.

EBITDA grew 30% YoY to Rs. 260 crore, with EBITDA margin at 19.1%. The moderation in operating margin was primarily due to higher raw material costs amid supply disruptions arising from the West Asia geopolitical situation.

PAT grew 27% YoY to Rs. 163 crore, reflecting continued healthy earnings generation. Our order book, including all SPVs and GIC Platform, stood at approximately Rs. 24,020 crore as of 30th June 2026, excluding taxes, providing strong revenue visibility over the medium to long term.

We remain confident of achieving our FY27 revenue guidance of Rs. 6,000–6,500 crore, supported by increasing execution across existing projects and conversion of the executable order book. We expect momentum to strengthen in H2 , supported by seasonality in installation activity.

We remain focused on executing at scale, with an aim of installing at least 1 crore smart meters during FY27, supported by manufacturing capacity of over 1.8 crore meters annually. As all projects have achieved operational go-live (OGL), we expect working-capital intensity to improve progressively. In FY27, we are expecting 50-75 days improvement in working-capital days as compared to FY26. The requirement for incremental working capital is expected to reduce materially, with positive operating cash flow expected from FY28.

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The transition towards the O&M phase will progressively improve the quality and predictability of revenues. O&M revenue remains limited currently but is expected to become meaningful from FY28, potentially reaching Rs. 600–700 crore, with further potential to reach Rs. 1,100–1,200 crore over the subsequent years as the installed base matures.

The smart metering opportunity remains substantial; with 31–32 crore electricity meters expected to transition to smart meters, and approximately 8–9 crore meters expected to be tendered during FY27, providing a strong runway/visibility for sustained growth. Beyond, smart electricity metering, we continue to invest selectively in smart gas meters, smart water meters, software capabilities and international markets, creating additional avenues for long-term growth. The gas metering opportunity in India is estimated at Rs. 35,000–36,000 crore over the next 3–4 years, while we see potential for about Rs. 500 crore of international business over next 3-4 years.

Overall, we remain confident of sustaining strong growth in FY27, led by robust project execution, a sizeable executable order book and the structural growth opportunity in smart metering. While near-term margins remain impacted by elevated input costs, the progressive improvement in working-capital efficiency, growing O&M contribution and the transition to positive operating cash flows are expected to drive a meaningful improvement in earnings quality and strengthen the business' long-term growth and value creation potential."

About Genus Power Infrastructures Ltd.:

Genus Power Infrastructures Limited (GPIL) is a BSE- and NSE-listed company and India's leading provider of end-to-end smart energy measurement solutions for electricity, gas, and water. With major market share, Genus is the country's largest manufacturer of smart meters for the power sector and a key player in the Advanced Metering Infrastructure Service Provider (AMISP) ecosystem, delivering utility projects under the TOTEX model with integrated hardware, software, infrastructure, and operational services.

Genus offers comprehensive metering solutions, including FMS, communication systems, and proprietary software platforms such as Head End Systems, Meter Data Management (MDM), and mobile applications-enabling remote monitoring, demand response, and data-driven grid optimization. The company is continuously advancing its platform toward SaaS, cross-energy integrations, and AI-based predictive solutions. With ISO 9001 and ISO 14001 certifications and compliance with IS, IEC, and MID standards, Genus operates large-scale, fully integrated manufacturing facilities in Jaipur, Haridwar, and Guwahati. Its automated SMT lines, robot-assisted moulding, and lean manufacturing processes — supported by complete forward and backward integration— ensure precision, speed, and consistent quality.

Backed by a Government of India–recognized R&D centre, Genus delivers innovative, reliable, and energy-efficient technologies for utilities in India and across Africa, the Middle East, Southeast Asia, Pacific, and SAARC regions. A key enabler of India's National Smart Grid Mission, Genus Power is shaping the future of smart energy management through productivity, innovation and purpose. Our focus remains on delivering innovative, customized solutions at an affordable cost, supported by robust in-house R&D and state-of-the-art manufacturing facilities, accredited by the Ministry of Science and Technology, Government of India. In a world transitioning toward renewable and decentralized power, we ensure that energy does not merely exist — it propels prosperity by working effortlessly for every user.

For more information about the Company and its businesses, please visit our website www.genuspower.com

Safe Harbor:

Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential and target dates for project related issues are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward-looking statements. The company assumes no obligation to update forward-looking statements to reflect actual results changed assumptions or other factors.

For further details please contact:

Company:	Investor Relations Advisors:
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