

April 10, 2026

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001

Scrip Code: 530343

National Stock Exchange of India Limited

Plot No. C/1, Block-G Exchange Plaza,
5th Floor, BandraKurla Complex,
Bandra (E), Mumbai – 400051

SYMBOL: GENUSPOWER

Dear Sir / Madam,

Sub: Update - Allotment of equity shares by Genus Prime Infra Limited (the “Resulting Company”) to the Shareholders of Genus Power Infrastructures Ltd. (the “Company”) pursuant to the Scheme of Arrangement, which inter-alia included the demerger of the Strategic Investment Business (the “Demerged Undertaking”) of the Company into the Resulting Company, along with their respective shareholders and creditors (the “Scheme”) under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013

This is in furtherance to our letter dated April 30, 2025, wherein we had intimated that the Scheme has been approved by the Hon'ble National Company Law Tribunal, Allahabad Bench ("NCLT"), vide its order dated April 24, 2025.

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the ‘Listing Regulations’), we wish to inform you that the Board of Directors of the Genus Prime Infra Limited (the “Resulting Company”) at their Meeting held today i.e., April 10, 2026, approved the allotment of 5,07,76,631 (Five Crores Seven Lakhs Seventy Six Thousand Six Hundred and Thirty One) fully paid up equity shares of face value of ₹2/- each of the Resulting Company to the equity shareholders of Genus Power Infrastructures Limited, holding shares as on the Record Date (i.e., February 06, 2026), pursuant to the Scheme;

The Resulting Company will make the necessary application for listing its equity shares on the stock exchange, i.e., BSE Ltd., and such shares shall rank pari passu in all respects with the existing equity shares of the Resulting Company.

We request you to take the same on record.

Thanking You,

For **Genus Power Infrastructures Limited**

(Puran Singh Rathore)
Joint Company Secretary & Compliance Officer