

February 10, 2026

BSE Limited,
(Corporate Relationship Department),
P J Towers,
Dalal Street, Fort,
Mumbai- 400 001

BSE Code: 530343

National Stock Exchange of India Ltd.,
(Listing & Corporate Communications),
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex, Bandra (E)
Mumbai - 400 051.

NSE Symbol: GENUSPOWER

Sub: Intimation under Regulation 30 and other applicable regulations of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the listing regulations")

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), this is to inform you that Genus Power Infrastructures Limited ("the Company") has entered into a Share Purchase Agreement ("SPA") on February 10, 2026, for the acquisition of 100% equity stake of Himachal Pradesh C Zone Smart Metering Private Ltd. ("HP C ZONE") and Genus Assam Package-3 SPV Limited (GAP-3 SPV) (presently step-down wholly-owned subsidiaries) from Genus Power Solutions Private Limited (a Wholly Owned Subsidiary). Upon completion of this transaction, HP C ZONE and GAP-3 SPV will become a direct wholly-owned subsidiary of the Company.

Disclosure in terms of Regulation 30 of SEBI (LODR) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 are attached as **Annexure-1** and **Annexure-2**.

Kindly take the above on your records.

Thanking you

Yours faithfully,

For **Genus Power Infrastructures Limited**

(Puran Singh Rathore)
Joint Company Secretary & Compliance Officer

Encl. as above

Annexure-1

Disclosure in terms of Regulation 30 of SEBI (LODR) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023:

S. No.	Particulars	Details
1	Name of the target entity, details in brief such as size, turnover, etc.	Himachal Pradesh C Zone Smart Metering Private Limited ("HP C ZONE") Authorized capital: Rs. 1,00,000/- (Rupees One Lakh only). Subscribed capital: Rs. 1,00,000/- (Rupees One Lakh only). Turnover: Nil
2	Whether the acquisition would fall within related party transaction(s) and whether the promoter / promoter group / group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length".	The Company has entered into an agreement with the Genus Power Solutions Private Limited (GPSPL), a wholly owned subsidiary of the Company, for the acquisition of entire equity shares of HP C ZONE. The transaction falls within the ambit of Related Party Transactions and has been undertaken on an arm's length basis.
3	Industry to which the entity being acquired belongs.	Power Infrastructure and Distribution Industry/business.
4	Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity).	The acquisition aligns with the Company's strategic objectives of execution of Advanced Metering Infrastructure Service Provider (AMISP) Contract.
5	Brief details of any governmental or regulatory approvals required for the acquisition.	Not Applicable
6	Indicative time period for completion of the acquisition.	30 days
7	Nature of consideration - whether cash consideration or share swap and details of the same.	Cash
8	Cost of acquisition or the price at which the shares are acquired.	Acquisition of 1,00,000 equity shares, representing 100% of the equity share capital, for a total consideration of Rs. 1,00,000.
9	Percentage of shareholding /control acquired and/ or number of shares acquired.	On completion of said acquisition 100% equity shares acquired by the Company and it become a direct subsidiary of the Company.
10	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief).	Himachal Pradesh C Zone Smart Metering Private Limited incorporated on November 21, 2023, is currently engaged in business of smart meters. History of last 3 years turnover: The Company was incorporated on November 21, 2023. Hence, turnover of the company for last 3 Financial Years are not applicable.

Annexure-2

Disclosure in terms of Regulation 30 of SEBI (LODR) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023:

S. No	Particulars	Details
1	Name of the target entity, details in brief such as size, turnover, etc.	Genus Assam Package-3 SPV Limited(GAP-3 SPV) Authorized capital: Rs. 1,00,000/- (Rupees One Lakh only). Subscribed capital: Rs. 1,00,000/- (Rupees One Lakh only). Turnover: Nil
2	Whether the acquisition would fall within related party transaction(s) and whether the promoter / promoter group / group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length".	The Company has entered into an agreement with the Genus Power Solutions Private Limited (GPSPL), a wholly owned subsidiary of the Company, for the acquisition of entire equity shares of GAP-3 SPV. The transaction falls within the ambit of Related Party Transactions and has been undertaken on an arm's length basis.
3	Industry to which the entity being acquired belongs.	Power Infrastructure and Distribution Industry/business.
4	Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity).	The acquisition aligns with the Company's strategic objectives of execution of Advanced Metering Infrastructure Service Provider (AMISP) Contract.
5	Brief details of any governmental or regulatory approvals required for the acquisition.	Not Applicable
6	Indicative time period for completion of the acquisition.	30 days
7	Nature of consideration - whether cash consideration or share swap and details of the same.	Cash
8	Cost of acquisition or the price at which the shares are acquired.	Acquisition of 1,00,000 equity shares, representing 100% of the equity share capital, for a total consideration of Rs. 1,00,000.
9	Percentage of shareholding /control acquired and/ or number of shares acquired.	On completion of said acquisition 100% equity shares acquired by the Company and it become a direct subsidiary of the Company.
10	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief).	Genus Assam Package-3 SPV Limited (GAP-3 SPV) incorporated on February 19, 2023, is currently engaged in business of smart meters. History of last 3 years turnover: The Company was incorporated on February 19, 2023. Hence, turnover of the company for last 3 Financial Years are not applicable