

Date: 18.09.2026

To, The Company Secretary, M/s. Genus Power Infrastructures Limited SPL-3, RIICO Industrial Area, Sitapura, Tonk Road, Jaipur - 302022, Rajasthan E-mail: cs@genus.in	To, National Stock Exchange of India Ltd., (Listing & Corporate Communications), Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051. E-mail: takeover@nse.co.in NSE Symbol: GENUSPOWER	To, BSE Limited, (Corporate Relationship Department), 1 st Floor, P.J. Towers, Dalal Street, Fort, Mumbai – 400001 E-mail: corp.relations@bseindia.com / corp.compliance@bseindia.com BSE Scrip Code: 530343
---	--	---

Dear Sir/Madam,

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011.

Please find enclosed herewith the disclosure pursuant to Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, in respect of the acquisition of shares pursuant to the Scheme of Arrangement, involving the demerger of the Investment Division of Kailash Coal and Coke Company Limited ("Demerged Company") and the amalgamation of I C Finance Private Limited ("Transferor Company"), both being promoters of the Company, with Hi-Print Electromack Private Limited ("Transferee Company"), which is also a promoter of the Company, as sanctioned by the Hon'ble NCLT, Allahabad Bench, Prayagraj.

This is for your information and record.

Thanking You,

Yours faithfully,

Hi-Print Electromack Private Limited


(Narayan Prasad Todi)
Director
DIN:00014285

Encl. as above

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1	Name of the Target Company (TC)	Genus Power Infrastructures Limited		
2	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	As per the List attached as 'Annexure-A'		
3	Whether the acquirer belongs to Promoter/Promoter group	Yes		
4	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. National Stock Exchange of India Ltd. (NSE) 2. BSE Limited (BSE)		
5	Details of the acquisition / disposal as follows	Number	% w.r.t. total share / voting capital wherever applicable(*)	% w.r.t. total diluted share / voting capital of the TC (**)
Before the acquisition / disposal under consideration, holding of:				
a)	Shares carrying voting rights	3,76,50,402	12.38	12.24
b)	Shares in the nature of encumbrance (pledge / lien / non-disposal undertaking / others)	8,20,34,109	26.96	26.66
c)	Voting rights (VR) otherwise than by shares	-	-	-
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e)	Total (a+b+c+d)	11,96,84,511	39.34	38.90
Details of acquisition/sale				
a)	Shares carrying voting rights acquired / sold***			
	HI - PRINT ELECTROMACK PRIVATE LIMITED	80,38,800	2.64	2.61
	IC FINANCE PRIVATE LTD	-1,12,800	(0.04)	(0.04)
	KAILASH COAL AND COKE COMPANY LIMITED	-79,26,000	(2.61)	(2.58)
b)	VRs acquired / sold otherwise than by shares			
c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d)	Shares encumbered / invoked / released by the acquirer			
e)	Total (a+bc+/-d)			
After the acquisition/sale, holding of:				
a)	Shares carrying voting rights	11,96,84,511	39.34	38.90
b)	Shares encumbered by the acquirer			
c)	VRs otherwise than by shares			
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e)	Total (a+b+c+d)			
6	Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Off- Market#		
7	Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	18.08.2026 to 16.09.2026		
8	Equity share capital / total voting capital of the TC before the said acquisition/sale	30,42,42,615 Equity Shares of Re.1/- each.		
9	Equity share capital/ total voting capital of the TC after the said acquisition/sale	30,42,42,615 Equity Shares of Re.1/- each.		
10	Total diluted share/voting capital of the TC after the said acquisition/sale	30,77,09,558 Equity Shares of Re.1/- each.		

Note:

(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under provisions of Regulation 31(1)(b) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Acquisition of share as per the attached "Annexure-A"

#Acquisition of shares pursuant to the Scheme of Arrangement sanctioned by the Hon'ble NCLT, Allahabad Bench, Prayagraj, whereby the shares held by I C Finance Private Limited (Transferor Company) and Kailash Coal and Coke Company Limited (Demerged Company), promoters of the Company, have been transferred to Hi-Print Electromack Private Limited, also a promoter of the Company.

Hi-Print Electromack Private Limited (Promoter / Promoter Group of Genus Power Infrastructures Limited)

(Narayan Prasad Todi)

Director

DIN:00014285

Place: Jaipur

Date: 18.09.2026

Sr. No.	Name of the Acquirer/PAC	Shareholding Before Acquisition / Disposal		Acquisition / (Disposal)		Shareholding After Acquisition / Disposal	
		Number of Shares	% of Total Paid-up Capital	Number of Shares	% of Total Paid-up Capital	Number of Shares	% of Total Paid-up Capital
1	AMIT AGARWAL (HUF)	1,46,150	0.05	-	-	1,46,150	0.05
2	AMIT KUMAR AGARWAL	34,16,076	1.12	-	-	34,16,076	1.12
3	AMRIT LAL TODI (HUF)	3,09,002	0.10	-	-	3,09,002	0.10
4	ANAND TODI	18,58,529	0.61	-	-	18,58,529	0.61
5	ANAND TODI (HUF)	3,98,000	0.13	-	-	3,98,000	0.13
6	ANJU AGARWAL	50,81,257	1.67	-	-	50,81,257	1.67
7	ASHUTOSH TODI	1,14,000	0.04	-	-	1,14,000	0.04
8	LATE BALDEV KUMAR AGARWAL	5,08,000	0.17	-	-	5,08,000	0.17
9	BANWARI LAL TODI	11,32,704	0.37	-	-	11,32,704	0.37
10	BANWARI LAL TODI (HUF)	3,09,280	0.10	-	-	3,09,280	0.10
12	ISHWAR CHAND AGARWAL	27,02,491	0.89	-	-	27,02,491	0.89
13	ISHWAR CHAND AGARWAL (HUF)	4,02,920	0.13	-	-	4,02,920	0.13
14	JITENDRA AGARWAL	36,34,256	1.19	-	-	36,34,256	1.19
15	KAILASH CHANDRA AGARWAL	70,15,013	2.31	-	-	70,15,013	2.31
16	KAILASH CHANDRA AGARWAL (HUF)	12,45,600	0.41	-	-	12,45,600	0.41
17	MONISHA AGARWAL	47,32,927	1.56	-	-	47,32,927	1.56
18	NARAYAN PRASAD TODI (HUF)	12,79,000	0.42	-	-	12,79,000	0.42
19	NARAYAN PRASAD TODI	12,03,600	0.40	-	-	12,03,600	0.40
20	PARUL AGARWAL	51,53,185	1.69	-	-	51,53,185	1.69
21	LATE PHOOS RAJ TODI	6,68,000	0.22	-	-	6,68,000	0.22
22	RAJENDRA AGARWAL	35,50,586	1.17	-	-	35,50,586	1.17
23	RAJENDRA KUMAR AGARWAL (HUF)	4,32,000	0.14	-	-	4,32,000	0.14
24	RUBAL TODI	1,90,795	0.06	-	-	1,90,795	0.06
25	SEEMA TODI	17,62,044	0.58	-	-	17,62,044	0.58
26	SHANTI DEVI AGARWAL	56,10,000	1.84	-	-	56,10,000	1.84
27	SHARDA TODI	23,69,927	0.78	-	-	23,69,927	0.78
28	SIMPLE AGARWAL	4,54,798	0.15	-	-	4,54,798	0.15
29	RICHA AGARWAL	38,92,144	1.28	-	-	38,92,144	1.28
30	GENUS INNOVATION LIMITED	47,69,600	1.57	-	-	47,69,600	1.57
31	HI-PRINT ELECTROMACK PRIVATE LIMITED	4,73,02,827	15.55	80,38,800	2.64	5,53,41,627	18.19
32	IC FINANCE PRIVATE LTD	1,12,800	0.04	(1,12,800)	(0.04)	-	-
33	KAILASH COAL AND COKE COMPANY LIMITED	79,26,000	2.61	(79,26,000)	(2.61)	-	-
34	GENUS INTERNATIONAL COMMODITIES LIMITED	-	-	-	-	-	-
35	KAILASH INDUSTRIES LIMITED	-	-	-	-	-	-
36	KAILASH VIDYUT AND ISPAT LIMITED	-	-	-	-	-	-
37	BALDEV KUMAR AGARWAL (HUF)	-	-	-	-	-	-
38	MANJU DEVI TODI	-	-	-	-	-	-
39	BAJRANG LAL TODI (HUF)	-	-	-	-	-	-
40	ADITYA TODI	1,000	0.00	-	-	1,000	0.00
41	VISHNU TODI (HUF)	-	-	-	-	-	-
42	VISHNU TODI	-	-	-	-	-	-
43	PHOOS RAJ TODI (HUF)	-	-	-	-	-	-
TOTAL		11,96,84,511	39.34	-	-	11,96,84,511	39.39

Hi-Print Electromack Private Limited (Promoter / Promoter Group of Genus Power Infrastructures Limited)

(Narayan Prasad Todi)

Director

Place: Jaipur

Date: 18.09.2026