

Genus/STX/QC/2014/
August 12, 2014

The Manager, (Listing & Corporate Communications), National Stock Exchange of India Ltd., (NSE) Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051. Fax No: (022) 26598237 / 38 (NSE Code: GENUSPOWER)	The Manager, (Corporate Relationship Department), BSE Limited, (BSE) P.J. Towers, Dalal Street, Fort, Mumbai – 400001 Fax No.: 022-22723719 / 22723121 (BSE Code: 530343)
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Dear Sir/Madam,

Sub: Unaudited Financial Results for the quarter ended June 30, 2014.

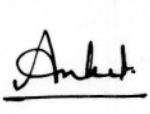
This is to inform you that the Board of Directors at its meeting held on today i.e. August 12, 2014, inter alia, has approved and taken on record the unaudited financial results for the quarter ended June 30, 2014.

A copy of the said statement of Unaudited Financial Results, duly signed along with the 'Limited Review Report' thereon, is being emailed across and sent herewith by courier for compliance under Clause 41 of the Listing Agreement.

Hope the same would be found in order.

Thanking you,

For **Genus Power Infrastructures Limited**


Director/Company Secretary



Encl. as above

GENUS POWER INFRASTRUCTURES LIMITED

Regd. Office : 213, J.S. Arcade, Sector-18, Noida, Uttar Pradesh-201301

Corporate Office & Works: SPL-3, RIICO Industrial Area, Sitapura, Tonk Road, Jaipur-302022

Ph.:0141-7102400/500, Fax: 0141-2770319, E-mail: cs@genus.in, Website: www.genus.in, CIN: L51909UP1992PLC051997

Part I

(Rs. in Lacs)

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30/06/2014 (STANDALONE)

S. No.	Particulars	Quarter Ended		Year Ended	
		30/06/2014	31/03/2014	30/06/2013	31/03/2014
		Unaudited	Audited	Unaudited	Audited
1	Income from operations	17085.92	21648.21	17679.40	78438.54
	Less: Excise duty	144.27	423.67	399.26	1886.34
(a)	Net Sales / Income from operations (net of excise duty)	16941.65	21224.54	17280.14	76552.20
(b)	Other operating income	159.33	386.97	37.44	477.79
	Total income from operations (net)	17100.98	21611.51	17317.58	77029.99
2	Expenses				
a)	Cost of materials consumed	12965.92	13981.92	14197.67	50838.04
b)	Purchase of stock-in-trade	-	-	-	-
c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	(1,425.29)	1211.29	(3,059.75)	572.11
d)	Employee benefits expense	1514.97	1425.40	1465.34	5811.60
e)	Depreciation and amortisation expense	263.89	266.53	252.90	1056.84
f)	Other expenses	1755.98	3139.05	2200.26	8839.79
	Total Expenses	15075.47	20024.19	15056.42	67118.38
3	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	2025.51	1587.32	2261.16	9911.61
4	Other income	120.60	52.58	-	52.58
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+4)	2146.11	1639.90	2261.16	9964.19
6	Finance costs	586.68	54.59	1570.62	3834.47
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5-6)	1559.43	1585.31	690.54	6129.72
8	Exceptional items	-	-	-	-
9	Profit / (Loss) from ordinary activities before tax (7+8)	1559.43	1585.31	690.54	6129.72
10	Tax expense (including deferred tax)	327.48	(588.73)	41.00	82.93
11	Net profit / (Loss) from ordinary activities after tax (9-10)	1231.95	2174.04	649.54	6046.79
12	Extraordinary items (net of tax expense)	-	-	-	-
13	Net profit / (Loss) for the period (11+12)	1231.95	2174.04	649.54	6046.79
14	Paid-up equity share capital (face value of Re.1/- each)	2566.47	2566.26	1589.07	2566.26
15	Reserve excluding revaluation reserves as per balance sheet of previous accounting year	-	-	-	40811.11
16 (i)	Earnings per share (before extraordinary items) (of Re.1/- each) (not annualised) (amount in Rs.)				
(a)	Basic	0.48	1.16	0.41	3.24
(b)	Diluted	0.48	1.16	0.40	3.24
16 (ii)	Earnings per share (after extraordinary items) (of Re.1/- each) (not annualised) (amount in Rs.)				
(a)	Basic	0.48	1.16	0.41	3.24
(b)	Diluted	0.48	1.16	0.40	3.24

Notes:

- The above results were reviewed by the Audit Committee and taken on record by the Board of Directors in its meeting held on August 12, 2014.
- The Statutory Auditors of the Company have carried out a Limited Review of the above financial results for the quarter ended 30/06/2014.
- The Board reviewed the total order book position of worth Rs.896 Crore. The Company has already participated in tenders of more than worth Rs.700 Crore.
- Finance Costs include 'Forex Fluctuation loss/Income'.
- Consumption of raw material includes goods purchased for Engineering, Construction & Contracts (Power Projects) Division.
- Previous year's figures have been regrouped/rearranged, wherever necessary.
- The Company is primarily engaged in business of 'Metering & Metering Solutions, Power Backup including Solar Backup and Generation Solutions' and 'Engineering, Construction and Contracts' therefore, the figures shown above relate to Power segment.

Part II
SELECT INFORMATION FOR THE QUARTER ENDED 30/06/2014

S. No.	Particulars	Quarter ended		Year Ended	
		30/06/2014	31/03/2014	30/06/2013	31/03/2014
A	PARTICULARS OF SHAREHOLDING				
1	Public shareholding				
	- Number of shares	127065039	127293936	82436572	127293936
	- Percentage of shareholding	49.51	49.60	51.88	49.60
2	Promoters and promoter group shareholding				
a)	Pledged/Encumbered				
	► Number of shares	1100000	1100000	3000000	1100000
	► Percentage of shares (as a % of the total shareholding of promoter and promoter group)	0.85	0.85	3.92	0.85
	► Percentage of shares (as a % of the total share capital of the company)	0.43	0.43	1.89	0.43
b)	Non-Encumbered				
	► Number of shares	128482182	128232004	73470248	128232004
	► Percentage of shares (as a % of the total shareholding of promoter and promoter group)	99.15	99.15	96.08	99.15
	► Percentage of shares (as a % of the total share capital of the company)	50.06	49.97	46.23	49.97
	Particulars	3 months ended 30/06/2014			
B	INVESTOR COMPLAINTS				
	Pending at the beginning of the quarter			Nil	
	Received during the quarter			Nil	
	Disposed of during the quarter			Nil	
	Remaining unresolved at the end of the quarter			Nil	

 Place: Jaipur
Date : August 12, 2014

For and on behalf of the Board of Directors


(I.C. Agarwal)
Executive Chairman


D. KHANNA & ASSOCIATES

Chartered Accountants

G-6, Royal Sundram,
Vivekanand Marg,
C-Scheme, Jaipur-302001
Phone: Off.: 0141-2372701

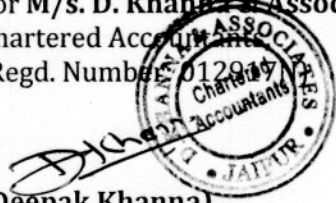
LIMITED REVIEW REPORT TO GENUS POWER INFRASTRUCTURES LIMITED

We have reviewed the accompanying statement of unaudited financial results of GENUS POWER INFRASTRUCTURES LIMITED for the quarter ended 30/06/2014 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/ committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, *Engagements to Review Financial Statements* issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards¹ and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For M/s. D. Khanna & Associates,
Chartered Accountants
(Regd. Number 012919)


(Deepak Khanna)
Partner
(Membership No.092140)

Place: Jaipur
Date: 12/08/2014