

Date: 25.12.2025

To, The Company Secretary, M/s. Genus Paper & Boards Limited Village Aghwanpur, Kanth Road, Moradabad - 244001, Uttar Pradesh Phone: +91 591 2511242 E-mail: cs@genuspaper.com	To, National Stock Exchange of India Ltd., (Listing & Corporate Communications), Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051 E-mail: takeover@nse.co.in NSE Symbol: GENUSPAPER	To, BSE Limited, (Corporate Relationship Department), 1 st Floor, P.J. Towers, Dalal Street, Fort, Mumbai - 400001 E-mail: corp.relations@bseindia.com / corp.compliance@bseindia.com BSE Scrip Code: 538961
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Dear Sir/Madam,

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011.

Please find enclosed herewith the disclosure pursuant to Regulation 29(2) of the SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011, as amended, in respect of Inter se transfer of Equity Shares of M/s. Genus Paper & Boards Limited.

This is for your kind information and records.

Thanking You,

Yours faithfully,

**For and on behalf of the Acquirer/Seller/Promoter Group/PAC
of Genus Paper & Boards Limited**

**(Kailash Chandra Agarwal)
Promoter of Genus Paper & Boards Limited**

Encl. as above

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1	Name of the Target Company (TC)	Genus Paper & Boards Limited		
2	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	As per the List attached as 'Annexure-A'		
3	Whether the acquirer belongs to Promoter/Promoter group	Yes		
4	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. National Stock Exchange of India Ltd. (NSE) 2. BSE Limited (BSE)		
5	Details of the acquisition / disposal as follows	Number	% w.r.t. total share / voting capital wherever applicable(*)	% w.r.t. total diluted share / voting capital of the TC (**)
<u>Before the acquisition / disposal under consideration, holding of:</u>				
a)	Shares carrying voting rights	130723860	50.840%	50.840%
b)	Shares in the nature of encumbrance (pledge / lien / non-disposal undertaking / others)	-	0.000%	0.000%
c)	Voting rights (VR) otherwise than by shares	-	0.000%	0.000%
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	0.000%	0.000%
e)	Total (a+b+c+d)	130723860	50.840%	50.840%
<u>Details of acquisition/sale</u>				
a)	Shares carrying voting rights acquired/sold***	7371293	2.867%	2.867%
		-7371293	-2.867%	-2.867%
b)	VRs acquired / sold otherwise than by shares	-	-	-
c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d)	Shares encumbered / invoked / released by the acquirer	-	-	-
e)	Total (a+bc+/-d)	0	0.000%	0.000%
<u>After the acquisition/sale, holding of:</u>				
a)	Shares carrying voting rights	130723860	50.840%	50.840%
b)	Shares encumbered by the acquirer	-	-	-
c)	VRs otherwise than by shares	-	-	-
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e)	Total (a+b+c+d)	130723860	50.840%	50.840%
6	Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Inter-se transfer		
7	Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	from 16.12.2025 to 24.12.2025		
8	Equity share capital / total voting capital of the TC before the said acquisition/sale	257125940 Equity Shares of Re.1/- each.		
9	Equity share capital/ total voting capital of the TC after the said acquisition/sale	257125940 Equity Shares of Re.1/- each.		
10	Total diluted share/voting capital of the TC after the said acquisition/sale	257125940 Equity Shares of Re.1/- each.		

Note:

(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under provisions of Regulation 31(1)(b) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Inter-se transfer of shares as per the attached "Annexure-A"

(Kailash Chandra Agarwal)
Promoter of Genus Paper & Boards Limited

Place: New Delhi

Date: 25.12.2025

Sr. No.	Name of the Acquirer/PAC	Shareholding Before Acquisition / Disposal		Acquisition		Disposal		Shareholding After Acquisition / Disposal	
		Number of Shares	% of Total Paid-up Capital	Number of Shares	% of Total Paid-up Capital	Number of Shares	% of Total Paid-up Capital	Number of Shares	% of Total Paid-up Capital
1	ADITYA TODI	11,500	0.004	-	-	-	-	11,500	0.004
2	AMIT AGARWAL (HUF)	1,46,150	0.057	-	-	-	-	1,46,150	0.057
3	AMIT KUMAR AGARWAL	34,16,076	1.329	-	-	-	-	34,16,076	1.329
4	ANAND TODI	41,25,310	1.604	3,98,000	0.155	(45,23,310)	(1.759)	-	-
5	ANAND TODI (HUF)	3,98,000	0.155	-	-	(3,98,000)	(0.155)	-	-
6	ANJU AGARWAL	1,54,042	0.060	-	-	-	-	1,54,042	0.060
7	LATE BALDEV KUMAR AGARWAL	5,08,000	0.198	-	-	-	-	5,08,000	0.198
8	ISHWAR CHAND AGARWAL	81,85,905	3.184	69,73,293	2.712	-	-	1,51,59,198	5.896
9	ISHWAR CHAND AGARWAL (HUF)	4,02,920	0.157	-	-	-	-	4,02,920	0.157
10	JITENDRA AGARWAL	33,94,809	1.320	-	-	-	-	33,94,809	1.320
11	KAILASH CHANDRA AGARWAL	78,39,349	3.049	-	-	(29,763)	(0.012)	78,09,586	3.037
12	KAILASH CHANDRA AGARWAL (HUF)	12,45,600	0.484	-	-	-	-	12,45,600	0.484
13	MONISHA AGARWAL	15,91,592	0.619	-	-	-	-	15,91,592	0.619
14	NARAYAN PRASAD TODI (HUF)	12,79,000	0.497	-	-	-	-	12,79,000	0.497
15	NARAYAN PRASAD TODI	12,03,600	0.468	-	-	-	-	12,03,600	0.468
16	PARUL AGARWAL	62,66,007	2.437	-	-	-	-	62,66,007	2.437
17	LATE PHOOS RAJ TODI	6,68,000	0.260	-	-	-	-	6,68,000	0.260
18	RAJENDRA AGARWAL	33,07,335	1.286	-	-	-	-	33,07,335	1.286
19	RAJENDRA KUMAR AGARWAL (HUF)	4,32,000	0.168	-	-	-	-	4,32,000	0.168
20	RICHA AGARWAL	1,56,04,403	6.069	-	-	-	-	1,56,04,403	6.069
21	SEEMA TODI	51,29,795	1.995	-	-	-	-	51,29,795	1.995
22	SHANTI DEVI AGARWAL	16,10,000	0.626	-	-	-	-	16,10,000	0.626
23	SHARDA TODI	24,20,220	0.941	-	-	(24,20,220)	(0.941)	-	-
24	SIMPLE AGARWAL	7,73,020	0.301	-	-	-	-	7,73,020	0.301
25	GENUS INNOVATION LIMITED	47,69,600	1.855	-	-	-	-	47,69,600	1.855
26	GENUS POWER INFRASTRUCTURES LIMITED	5,00,000	0.194	-	-	-	-	5,00,000	0.194
27	HI-PRINT ELECTROMACK PRIVATE LIMITED	4,73,02,827	18.397	-	-	-	-	4,73,02,827	18.397
28	IC FINANCE PRIVATE LTD	1,12,800	0.044	-	-	-	-	1,12,800	0.044
29	KAILASH COAL AND COKE COMPANY LIMITED	79,26,000	3.083	-	-	-	-	79,26,000	3.083
30	AMRIT LAL TODI (HUF)	-	-	-	-	-	-	-	-
31	BANWARI LAL TODI (HUF)	-	-	-	-	-	-	-	-
32	RUBAL TODI	-	-	-	-	-	-	-	-
33	GENUS INTERNATIONAL COMMODITIES LIMITED	-	-	-	-	-	-	-	-
34	KAILASH INDUSTRIES LIMITED	-	-	-	-	-	-	-	-
35	KAILASH VIDYUT AND ISPAT LIMITED	-	-	-	-	-	-	-	-
36	BALDEV KUMAR AGARWAL (HUF)	-	-	-	-	-	-	-	-
37	MANJU DEVI TODI	-	-	-	-	-	-	-	-
38	BAJRANG LAL TODI (HUF)	-	-	-	-	-	-	-	-
39	VISHNU TODI (HUF)	-	-	-	-	-	-	-	-
40	VISHNU TODI	-	-	-	-	-	-	-	-
41	PHOOS RAJ TODI (HUF)	-	-	-	-	-	-	-	-
42	ASHUTOSH TODI	-	-	-	-	-	-	-	-
43	BANWARI LAL TODI	-	-	-	-	-	-	-	-
	TOTAL	13,07,23,860	50.840	73,71,293	2.867	(73,71,293)	(2.867)	13,07,23,860	50.840

Signature of the acquirer / seller / Authorised Signatory

(Kailash Chandra Agarwal)

Promoter of Genus Paper & Boards Limited

Place: New Delhi

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