

Date: 21.08.2025

To, The Company Secretary, M/s. Genus Paper & Boards Limited Village Aghwanpur, Kanth Road Moradabad - 244001, Uttar Pradesh Phone: +91 591 2511242 E-mail: cs@genuspaper.com	To, National Stock Exchange of India Ltd., (Listing & Corporate Communications), Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051. E-mail: takeover@nse.co.in NSE Symbol: GENUSPAPER	To, BSE Limited, (Corporate Relationship Department), 1 st Floor, P.J. Towers, Dalal Street, Fort, Mumbai - 400001 E-mail: corp.relations@bseindia.com / corp.compliance@bseindia.com BSE Scrip Code: 538961
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Dear Sirs,

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011.

Please find enclosed herewith the disclosure pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011, as amended, in respect of Sale of Equity Shares of M/s. Genus Paper & Boards Limited.

This is for your kind information and records.

Thanking You,

Yours faithfully,

**For and on behalf of the Acquirer/Seller/Promoter Group/PAC
of Genus Paper & Boards Limited**

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AGARWAL

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SIMPLE AGARWAL
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(Simple Agarwal)

Promoter of Genus Paper & Boards Limited

Encl. as above

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1	Name of the Target Company (TC)	Genus Paper & Boards Limited		
2	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	As per the List attached as 'Annexure-A'		
3	Whether the acquirer belongs to Promoter/Promoter group	Yes		
4	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. National Stock Exchange of India Ltd. (NSE) 2. BSE Limited (BSE)		
5	Details of the acquisition / disposal as follows	Number	% w.r.t. total share / voting capital wherever applicable(*)	% w.r.t. total diluted share / voting capital of the TC (**)
Before the acquisition / disposal under consideration, holding of:				
a)	Shares carrying voting rights	130742478	50.85%	50.85%
b)	Shares in the nature of encumbrance (pledge / lien / non-disposal undertaking / others)	-	0.000%	0.000%
c)	Voting rights (VR) otherwise than by shares	-	0.000%	0.000%
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	0.000%	0.000%
e)	Total (a+b+c+d)	130742478	50.85%	50.85%
Details of acquisition/sale				
a)	Shares carrying voting rights-acquired / sold***	18618	0.007%	0.007%
b)	VRs acquired / sold otherwise than by shares	-	-	-
c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d)	Shares encumbered / invoked / released by the acquirer	-	-	-
e)	Total (a+bc+/-d)	18618	0.007%	0.007%
After the acquisition/sale, holding of:				
a)	Shares carrying voting rights	130723860	50.84%	50.84%
b)	Shares encumbered by the acquirer	-	-	-
c)	VRs otherwise than by shares	-	-	-
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e)	Total (a+b+c+d)	130723860	50.84%	50.84%
6	Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Open market		
7	Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	19.08.2025		
8	Equity share capital / total voting capital of the TC before the said acquisition/sale	257125940 Equity Shares of Re.1/- each.		
9	Equity share capital/ total voting capital of the TC after the said acquisition/sale	257125940 Equity Shares of Re.1/- each.		
10	Total diluted share/voting capital of the TC after the said acquisition/sale	257125940 Equity Shares of Re.1/- each.		

Note:

(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under provisions of Regulation 31(1)(b) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Acquisition of share as per the attached "Annexure-A"

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(Simple Agarwal)
Promoter of Genus Paper & Boards Limited

Place: Delhi

Date: 21.08.2025

Sr. No.	Name of the Acquirer/PAC	Shareholding Before Acquisition / Disposal		Acquisition / (Disposal)		Shareholding After Acquisition / Disposal	
		Number of Shares	% of Total Paid-up Capital	Number of Shares	% of Total Paid-up Capital	Number of Shares	% of Total Paid-up Capital
1	ADITYA TODI	11500	0.004			11500	0.004
2	AMIT AGARWAL (HUF)	146150	0.057			146150	0.057
3	AMIT KUMAR AGARWAL	3416076	1.329			3416076	1.329
4	AMRIT LAL TODI (HUF)	320586	0.125			320586	0.125
5	ANAND TODI	4125310	1.604			4125310	1.604
6	ANAND TODI (HUF)	398000	0.155			398000	0.155
7	ANJU AGARWAL	154042	0.060			154042	0.060
8	ASHUTOSH TODI	114000	0.044			114000	0.044
9	BALDEV KUMAR AGARWAL	508000	0.198			508000	0.198
10	BANWARI LAL TODI	6866160	2.670			6866160	2.670
11	BANWARI LAL TODI (HUF)	309280	0.120			309280	0.120
12	ISHWAR CHAND AGARWAL	8194447	3.187			8194447	3.187
13	ISHWAR CHAND AGARWAL (HUF)	402920	0.157			402920	0.157
14	JITENDRA AGARWAL	3394809	1.320			3394809	1.320
15	KAILASH CHANDRA AGARWAL	13298356	5.172			13298356	5.172
16	KAILASH CHANDRA AGARWAL (HUF)	1245600	0.484			1245600	0.484
17	MONISHA AGARWAL	1591592	0.619			1591592	0.619
18	NARAYAN PRASAD TODI (HUF)	1279000	0.497			1279000	0.497
19	NARAYAN PRASAD TODI	1203600	0.468			1203600	0.468
20	PARUL AGARWAL	807000	0.314			807000	0.314
21	PHOOS RAJ TODI	668000	0.260			668000	0.260
22	RAJENDRA AGARWAL	3307335	1.286			3307335	1.286
23	RAJENDRA KUMAR AGARWAL (HUF)	432000	0.168			432000	0.168
24	RICHA AGARWAL	7984330	3.105			7984330	3.105
25	RUBAL TODI	115505	0.045			115505	0.045
26	SEEMA TODI	5129795	1.995			5129795	1.995
27	SHANTI DEVI AGARWAL	1610000	0.626			1610000	0.626
28	SHARDA TODI	2306220	0.897			2306220	0.897
29	SIMPLE AGARWAL	791638	0.308	(18,618)	-0.007	7,73,020	0.301
30	GENUS INNOVATION LIMITED	4769600	1.855			4769600	1.855
31	GENUS POWER INFRASTRUCTURES LIMITED	500000	0.194			500000	0.194
32	HI-PRINT ELECTROMACK PRIVATE LIMITED	47302827	18.397			47302827	18.397
33	IC FINANCE PRIVATE LTD	112800	0.044			112800	0.044
34	KAILASH COAL AND COKE COMPANY LIMITED	7926000	3.083			7926000	3.083
35	CRG TRADING AND FINVEST (P) LTD.	0	0.000			0	0.000
36	GENUS INTERNATIONAL COMMODITIES LIMITED	0	0.000			0	0.000
37	KAILASH INDUSTRIES LIMITED	0	0.000			0	0.000
38	KAILASH VIDYUT AND ISPAT LIMITED	0	0.000			0	0.000
39	VIVEKSHIL DEALERS PVT. LTD.	0	0.000			0	0.000
40	BALDEV KUMAR AGARWAL (HUF)	0	0.000			0	0.000
41	MANJU DEVI TODI	0	0.000			0	0.000
42	BAJRANG LAL TODI (HUF)	0	0.000			0	0.000
43	VISHNU TODI (HUF)	0	0.000			0	0.000
44	VISHNU TODI	0	0.000			0	0.000
45	PHOOS RAJ TODI (HUF)	0	0.000			0	0.000
TOTAL		130742478	50.848	-18618	-0.007	130723860	50.840

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AGARWAL
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Signature of the acquirer / seller / Authorised Signatory

(Simple Agarwal)

Promoter of Genus Paper & Boards Limited

Place: Delhi

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