

Genesys International Corporation Ltd.

February 13, 2015

National Stock Exchange of India Ltd
Exchange Plaza,
Bandra-Kurla Complex,
Bandra (East),
Mumbai - 400 051

Dear Sir,

Sub: Allotment of 6,00,000 Equity Shares pursuant to the conversion of 6,00,000 Warrants allotted on preferential basis

Symbol: GENESYS

We wish to inform you that the Board of Directors of the Company at its Meeting held on today i.e. February 13, 2015 has approved the allotment of 6,00,000 Equity Shares of Rs. 5/- each at a premium of Rs. 95/- per Equity Share to Aeries India Pvt. Ltd.

Aeries India Pvt. Ltd. was allotted 20,00,000 Warrants on preferential basis in the month of October 2013. The aforesaid allotment of 6,00,000 Equity Shares arises on conversion of 6,00,000 Warrants out of the 20,00,000 Warrants.

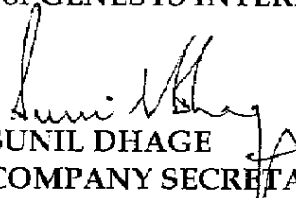
Post allotment, the Paid up Equity Share Capital of the Company comprises of 3,04,47,512 Equity Shares of Rs. 5/- each aggregating to Rs. 15,22,37,560/-.

We request you to take the same on record, pursuant to the provisions of Clause 22 (a) of the Listing Agreement.

Thanking You,

Yours faithfully,

For GENESYS INTERNATIONAL CORPORATION LTD


SUNIL DHAGE
COMPANY SECRETARY

