

May 17, 2025

BSE Limited Corporate Relationship Department P.J. Towers, Dalal Street, Fort, Mumbai - 400 001	National Stock Exchange of India Limited Exchange Plaza, Bandra-Kurla Complex, Bandra (East) Mumbai - 400 051
Scrip Code: 506109	Symbol: GENESYS

Dear Sir(s)/ Madam(s),

Sub: Disclosure of the details of allotment in the Issue (as defined hereinafter) by Genesys International Corporation Limited (the "Company") in accordance with the Securities and Exchange Board of India (Listing Obligations and Disclosures Requirements), 2015, as amended (the "SEBI Listing Regulations").

Re: Proposed qualified institutions placement of equity shares of face value of ₹ 5 each (the "Equity Shares") by Genesys International Corporation Limited (the "Company") under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations"), and Sections 42 and 62 of the Companies Act, 2013 (including the rules made thereunder), each as amended (the "Issue").

In continuation to our earlier letter dated May 16, 2025, we wish to inform that the QIP Committee of the board of directors of the Company ("Committee") has at its meeting held today, i.e. May 17, 2025, approved the issuance and allotment of 17,39,625 Equity Shares of face value ₹ 5 each to eligible qualified institutional buyers at an issue price of ₹ 632.32 per Equity Share (including a premium of ₹ 627.32 per Equity Share) aggregating to ₹ 110.00 crores (Rupees One hundred and ten crores only), pursuant to the Issue.

The Information as required under Regulation 30 of SEBI Listing Regulations read with Schedule – III part- A to the SEBI Listing Regulations and SEBI Master Circular SEBVHO/CFD/PoD2/CIR/P 120231120 dated July 11, 2023 and SEBI circular no. SEBI/HO/CFD/CFD-PoD-1/P/CIR/20231123 dated July 13, 2023, each as amended is given below:

Type of securities issued and allotted	Equity Shares
Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Qualified Institutions Placement
Total no. of securities issued or the total amount for which the securities have been issued (approximately)	17,39,625 Equity Shares of face value ₹ 5 each to eligible qualified institutional buyers at an issue price of ₹ 632.32 per Equity Share (including a premium of ₹ 627.32 per Equity Share) aggregating to ₹ 110.00 crores (Rupees One hundred and ten crores only)

Pursuant to the allotment of Equity Shares in the Issue, the paid-up equity share capital of the Company stands increased from ₹ 19,94,22,185 comprising 3,98,84,437 Equity Shares to ₹ 20,81,20,310 comprising 4,16,24,062 Equity Shares.

Further, please find attached herewith the list of allottees who have been allotted more than five percent (5%) of the Equity Shares offered in the Issue, marked as **Annexure A**.

The meeting of the Committee commenced at 06:45 p.m. and concluded at 07:15 p.m.

We request you to take the above on record.

Yours Faithfully,
For Genesys International Corporation Limited

Vineet Chopra
Vice President – Legal & Company Secretary



Annexure A

S. No.	Name of the Allottees	No. of Equity Shares Allotted	% of Total Issue size
1.	BNP Paribas Financial Markets	2,69,794	15.51%
2.	Unico Global Opportunities Fund Limited	4,53,122	26.05%
3.	BOFA Securities Europe SA	2,96,773	17.06%
4.	Nuvama Multi Asset Strategy Return Fund	1,58,147	9.09%
5.	Rajasthan Global Securities Pvt Ltd	1,00,000	5.75%
6.	Niveshaay Hedgehogs Fund	1,97,684	11.36%
7.	Niveshaay Sambhav Fund	1,58,147	9.09%
	TOTAL	16,33,667	93.91%

