

May 16, 2025

BSE Limited Corporate Relationship Department P.J. Towers, Dalal Street, Fort, Mumbai - 400 001	National Stock Exchange of India Limited Exchange Plaza, Bandra-Kurla Complex, Bandra (East) Mumbai - 400 051
Scrip Code: 506109	Symbol: GENESYS

Dear Sir(s)/ Madam(s),

Sub: Proposed qualified institutions placement of equity shares of face value of ₹ 5 each (the "Equity Shares") by Genesys International Corporation Limited (the "Company") under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations"), and Sections 42 and 62 of the Companies Act, 2013 (including the rules made thereunder), each as amended (the "Issue").

Further to our letter dated May 14, 2025, we wish to inform you that the QIP Committee of the board of directors of the Company ("**Committee**") at its meeting held today i.e. May 16, 2025, inter alia considered and approved the following:

- Closure of the Issue today i.e. May 16, 2025, with immediate effect, pursuant to the receipt of the application forms and the funds in the escrow account from the eligible qualified institutional buyers in accordance with the terms of Issue;
- Determined and approved the allocation of 17,39,625 Equity Shares at an Issue Price of ₹ 632.32 per Equity Share (including a premium of ₹ 627.32 per Equity Share), which is at a discount of 5% (i.e. ₹ 33.28 per Equity Share) to the floor price of ₹ 665.60 per Equity Share, in accordance with the SEBI ICDR Regulations, upon the closure of the Issue, determined in accordance with the formula prescribed under Regulation 176(l) of the SEBI ICDR Regulations, for the Equity Shares to be allotted to the eligible qualified institutional buyers in the Issue;
- The placement document dated May 16, 2025, in connection with the Issue and filing the same with BSE Limited and National Stock Exchange of India Limited; and
- The confirmation of allocation note to be sent to the eligible qualified institutional buyers, intimating them of allocation of Equity Shares pursuant to the Issue and refund intimation letter, to be sent to the bidders who are entitled to receive the refund amount, if any.

The meeting of the Committee commenced at 10:00 P.M. and concluded at 10:35 P.M.

We request you to take the above on record.

Yours Faithfully,

For Genesys International Corporation Limited

Vineet Chopra
Vice President – Legal & Company Secretary