

May 14, 2025

<b>BSE Limited</b> Corporate Relationship Department P.J. Towers, Dalal Street, Fort, Mumbai - 400 001	<b>National Stock Exchange of India Limited</b> Exchange Plaza, Bandra-Kurla Complex, Bandra (East) Mumbai - 400 051
<b>Scrip Code: 506109</b>	<b>Symbol: GENESYS</b>

Dear Sir(s)/ Madam(s),

**Sub: Proposed qualified institutions placement of equity shares of face value of ₹ 5 each (the "Equity Shares") by Genesys International Corporation Limited (the "Company") under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations"), and Sections 42 and 62 of the Companies Act, 2013 (including the rules made thereunder), each as amended (the "Issue").**

We wish to inform you that pursuant to the approval of the board of directors of the Company (the "Board"), at their meeting held on February 14, 2025 and pursuant to the special resolution passed by the shareholders of the Company through Extra-Ordinary General Meeting dated March 12, 2025, the QIP Committee of the Board ("Committee") has, at its meeting held today i.e. May 14, 2025, inter alia, considered and approved the following:

- Opening of the Issue today, i.e. May 14, 2025;
- The preliminary placement document dated May 14, 2025 ("Preliminary Placement Document"), together with the application form in connection with the Issue and filing of the Preliminary Placement Document with BSE Limited and National Stock Exchange of India Limited today.
- the 'relevant date' for the purpose of the Issue, in terms of Regulation 171(b)(i) of the SEBI ICDR Regulations, as May 14, 2025, and
- The Floor Price in respect of the Issue based on the pricing formula as prescribed under Regulation 176(1) of the SEBI ICDR Regulations, as ₹ 665.60 per Equity Share.

Further, pursuant to the Internal Code of Conduct to Regulate, Monitor and Report Trading by Designated Persons and their Immediate Relatives framed by the Company under SEBI (Prohibition of Insider Trading) Regulations, 2015, the "Trading Window" (i.e., period to deal in the Company's shares) is already closed and will remain closed until the end of 48 hours after the declaration of financial results for the financial year ended March 31, 2025.



GENESYS<sup>SM</sup>

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people and technology*

The meeting of the Committee commenced at 08:00 p.m. and concluded at 08:30 p.m.

We request you to take the above on record.

Yours Faithfully,

**For Genesys International Corporation Limited**

**Vineet Chopra**

Vice President – Legal & Company Secretary

