Genesys International Corporation Ltd

GENESYS℠
Bringing together people and technology

November 13, 2026

BSE Limited Corporate Relationship Department P.J. Towers, Dalal Street, Fort, Mumbai - 400 001	**National Stock Exchange of India Ltd.** Exchange Plaza, Bandra-Kurla Complex, Bandra (East) Mumbai - 400 051
Scrip Code : 506109	**Symbol : GENESYS**

Dear Sir/Madam,

Sub.: Outcome of Board Meeting held on November 13, 2026

In compliance with the provisions of Regulation 30 and 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors of the Company, at their meeting held on **today i.e. Friday, November 13, 2026** have *inter alia* considered and approved the following: -

1. Unaudited Financial Results (Standalone & Consolidated) for the quarter & half year ended September 30, 2026 in compliance with Indian Accounting Standards ("IND AS") along with the Limited Review Report issued thereon. Copies of the following enclosed as **Annexure A**:

   a. Unaudited Financial Results (Standalone & Consolidated) for the quarter ended September 30, 2026.

   b. Limited Review Report of the Statutory Auditors on aforesaid results.

2. Grant of 3,65,000 (Three Lakhs Sixty Five Thousand) Employee Stock Options to the eligible employees of the Company under Genesys Employee Stock Option Scheme, 2022 ("Scheme"), including 4,640 (Four Thousand Six Forty) Employee Stock Options being re-granted out of the options previously lapsed under the Scheme.

   The aforesaid options were granted at exercise price of Rs.70 to Rs.100 per equity share, which is at discount of 63.90% to 48.43% to the closing price of the company's equity share on the NSE on November 12, 2026.

The meeting of Board commenced at 5.00 p.m. and concluded at 06.50 p.m.

You are requested to take the above on your records.
Thanking You,
Yours faithfully,
For **Genesys International Corporation Limited**

KUSHAL VASTIMAL JAIN

Kushal Jain
Company Secretary & Compliance Officer

Regd. Office: 73-A, SDF-III, SEEPZ, Andheri (E), Mumbai-400 096, India
Tel.: +91-22-2829 0303; +91-22-4488 4488; Fax: +91-22-2829 0603
Website: www.igenesys.com; E-mail:investors@igenesys.com
CIN: L65990MH1983PLC029197

bsi. ISO/IEC 27001 Information Security Management ISO 9001 Quality Management

G.K. Choksi & Co.
Chartered Accountants
708/709, Raheja Chambers, Free Press Journal Road, Nariman Point, Mumbai - 400 021.
Suburb : Bldg. No. B-1, Office No. 107/108, 1st Floor, Koldongri CHS.,Parsiwada, Sahar Road, Andheri (East), Mumbai - 400 099.
Email: gkcmumbai@gmail.com • Dial: 35503224

Independent Auditor's Review Report on standalone unaudited financial results of Genesys International Corporation Limited for the quarter ended September 30, 2026 and year to date results for the period from April 1, 2026 to September 30, 2026 pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

To
The Board of Directors of
Genesys International Corporation Limited

Introduction

1. We have reviewed the accompanying statement of standalone unaudited financial results of Genesys International Corporation Limited ('the Company') for the quarter ended September 30, 2026 and year to date results for the period from April 1, 2026 to September 30, 2026 ('the Statement'), being submitted by the Company pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the 'Listing Regulations').

2. This Statement, which is the responsibility of the Company's Management and approved by the Board of Directors of the Company, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 'Interim Financial Reporting', prescribed under Section 133 of the Companies Act, 2013 ('the Act'), read with relevant rules issued thereunder ('Ind AS 34') and other recognised accounting principles generally accepted in India and is in compliance with the Regulations.. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements ('SRE') 2410 - 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India ('the ICAI'). This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company's personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with the recognition and measurement principles laid down in Ind AS 34 and other recognised accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Regulations including the manner in which it is to be disclosed, or that it contains any material misstatement.

5. The figures for the quarter ended June 30, 2026 and September 30, 2025 and year to date results from April 01,2025 to September 30, 2025 as reported in this Statement were reviewed by the predecessor auditors who expressed an unmodified conclusion vide their Review Report dated August 14, 2026 and November 13, 2025 respectively. The figures for the year ended March 31, 2026 were audited by the predecessor auditors who expressed an unmodified opinion vide their Audit Report dated May 29, 2026.

For **G.K. Choksi & Co.**
Chartered Accountants
Firm Registration No.: 125442W

(Himanshu C. Vora)
Partner
Membership No.: 103203
UDIN:26103203WIRDAU1360

Place: Mumbai
Date: November 13, 2026

G.K. CHOKSI & CO. MUMBAI CHARTERED ACCOUNTANTS

Genesys International Corporation Limited

GENESYS℠
Bringing together people and technology

STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED SEPT 30, 2026

(Rs. in Lakhs except earnings per share)

	Particulars	Standalone					
		Quarter ended			For the half year ended		Year Ended
		September 30, 2026	June 30, 2026	September 30, 2025	September 30, 2026	September 30, 2025	March 31, 2026
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Revenue from operations	7,779.81	7,657.55	5,992.12	15,437.36	12,734.58	27,230.11
2	Other Income	221.29	184.02	392.18	405.31	527.98	2,010.58
3	**Total Income (1+2)**	**8,001.10**	**7,841.57**	**6,384.30**	**15,842.67**	**13,262.56**	**29,240.69**
4	**Expenses**						
	a) Project Expenses	3,875.34	3,221.55	2,211.96	7,096.89	3,781.26	10,604.68
	b) Employees benefit expense	1,290.78	1,457.67	1,568.33	2,748.45	3,219.51	6,358.94
	c) Finance costs	342.74	313.60	310.37	656.34	628.66	1,247.53
	d) Depreciation and amortisation expense	1,122.24	1,148.16	914.94	2,270.40	1,834.16	3,903.89
	e) Other expenses	642.16	678.11	538.64	1,320.27	1,107.51	3,219.07
	Total Expenses	**7,273.26**	**6,819.09**	**5,544.24**	**14,092.35**	**10,571.10**	**25,334.11**
5	**Profit before Exceptional Item and Tax (3-4)**	**727.84**	**1,022.48**	**840.06**	**1,750.32**	**2,691.46**	**3,906.58**
6	Exceptional Item (refer note 6)	-	-	-	-	-	509.62
7	**Profit before Tax (5-6)**	**727.84**	**1,022.48**	**840.06**	**1,750.32**	**2,691.46**	**3,396.96**
8	**Tax Expense**						
	a) Current Tax	232.92	327.19	223.27	560.11	736.12	1,155.77
	b) Deferred Tax (Credit) / Charge	(33.96)	(22.97)	2.00	(56.93)	7.00	133.06
	c) Tax adjustment for earlier years	-		-	-		53.92
	Total Tax Expenses	**198.96**	**304.22**	**225.27**	**503.18**	**743.12**	**1,342.75**
9	**Profit/(Loss) for the quarter/year (7-8)**	**528.88**	**718.26**	**614.79**	**1,247.14**	**1,948.34**	**2,054.21**
10	**Other comprehensive Income**						
	A) Items that will not be reclassified to Profit & Loss						
	Remeasurement of net defined benefit plans (net	57.72	7.48	18.15	65.20	15.77	75.16
	Other Comprehensive Income / (Loss) for the quarter/ year (net of tax)	57.72	7.48	18.15	65.20	15.77	75.16
11	**Total Comprehensive Income / (Loss) for the quarter/ year (9-10)**	**586.60**	**725.74**	**632.94**	**1,312.34**	**1,964.11**	**2,129.38**
12	Paid-up Equity Share Capital (Face value of Rs. 5/- each fully paid up)						2,089.52
13	Other Equity						72,856.61
14	Earnings / (loss) per Share of face value of Rs. 5/- each						
	Basic (not annualised for quarters)	0.60	1.72	1.47	2.31	4.73	4.95
	Diluted (not annualised for quarters)	0.60	1.72	1.47	2.31	4.71	4.95

Genesys International Corporation Limited Mumbai

Regd. Office : 73-A SDF III, SEEPZ, Andheri (E), Mumbai - 400 096, India.
Tel.: +91-22-2829 0303 • +91-22-4488 4488 • Fax : +91-22-2829 0603
Website : www.igenesys.com • E-mail : finance@igenesys.com
CIN : L65990MH1983PLC029197

bsi. ISO/IEC 27001 Information Security Management | ISO 9001 Quality Management

Genesys International Corporation Limited

GENESYS℠
Bringing together people and technology

Notes to the Statement of unaudited standalone financial results for the quarter ended 30 Sept 2026:

1 The unaudited Standalone financial results of Genesys International Corporation Limited ('GICL') ("the Company") have been prepared in accordance with the Indian Accounting Standards (Ind AS), notiifed under Section 133 of the Companies Act, 2013, as amended, read with relevant rules there under and other accounting principles generally accepted in India and in compliance wrth Regulation 33 of ihe Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), 2015 as amended.

2 The unaudited standalone financial results have been reviewed by the Audit Committee and approved by the Board of Direclors at their meeting held on 13 November 2026. These unaudited standalone financial results have been subjected to limited review by the statutory auditors of the Company and they have expressed an unmodified review conclusion on these unaudited standalone financial results.The above unaudited financial results of the Company are available on the Company's website (www.igenesys.com.com) and stock exchanges websites, BSE (www.bseindia.com) and NSE (www.nseindia.com), where the shares of the Company are listed.

3 On 17th May 2025, the Company has, by way of Qualified Institutional Placement (QIP) in accordance with SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended and section 42 and 62 of the Companies Act, 2013, alloted 17,39,625 equity shares of face value of Rs. 5 per share at a price of Rs. 632.32 per share, aggregating to Rs. 11,000 lakhs. The utlisation of QIP funds till 30th Sept 26 was 4561.04 Lakhs with a balance outstanding of Rs. 6438.96 Lakhs.

During the quarter, the QIP funds withdrawn have been utilized in accordance with the 'Use of Proceeds' mentioned in the placement document of QIP except for an amount of Rs. 660 lakhs which was utilised for purposes other than those specified in the offer document, which has been transferred back to the monitoring account from the current account during the quarter.

During the period, in AGM conducted on 30th Sept 2026, the Company proposed to revise the objects of utilisation of the QIP proceeds, in accordance with the applicable regulatory and statutory requirements. Out of the balance 6438.96 Lakhs , an amount of Rs.2438.96 Lakhs will be utilised towards continued development of the technology platform and creation/updation of map content as originally planned with an extension till March 2028. Further, the balance of Rs.4000 Lakhs is proposed towards repayment of bank loan which is expected to reduce the Company's outstanding borrowings.

4 The figures for the quarter ended 30 September 2026 is the balancing figures between unaudited figures in respect of the half financial year and the unaudited published year to date figures up to quarter ended 30 June 2026 which were subject to limited review by the statutory auditors.

5 The Company operates only in one Primary Segment i.e. GIS based services, hence disclosure as per IND AS 108 'Operating Segment' is not required.

6 Pursuant to the Board of Directors approval dated June 26, 2026 for issue of equity shares by way of Rights Issue ("Rights Issue), the Company had filed Letter of Offer on July 31, 2026. The Rights Issue Committee of the Board of Directors, approved the terms of the rights issue, including the issue price of Rs 50 per fully paid-up equity share (including a premium of Rs 45 per equity share), the rights entitlement ratio of 3 (Three) fully paid-up equity shares for every 5 (Five) fully paid-up equity shares held by the eligible equity shareholders of the Company as on the record date, and an aggregate issue of up to 2,50,74,226 fully paid-up equity shares aggregating to approximately Rs 12537 Lakhs. The record date for determining the eligibility of shareholders was fixed as 6 August 2026, and the rights issue opened on 14 August 2026 and closed on 21 August 2026.

As per the objects of the issue, the company has raised an amount of Rs.11048 Lakhs and an amount of Rs.1489 lakhs was adjusted towards extinguishment of unsecured loan of promoter.

7 Previous period figures have been re-grouped / re-classified, wherever necessary.

For GENESYS INTERNATIONAL CORPORATION LIMITED

Genesys International Corporation Limited Mumbai

SAJID MALIK
CHAIRMAN & MANAGING DIRECTOR
DIN No. 00400366

Place: Mumbai
Dated: November 13, 2026

Regd. Office : 73-A SDF III, SEEPZ, Andheri (E), Mumbai - 400 096, India.
Tel.: +91-22-2829 0303 • +91-22-4488 4488 • Fax : +91-22-2829 0603
Website : www.igenesys.com • E-mail : finance@igenesys.com
CIN : L65990MH1983PLC029197

bsi. ISO/IEC 27001 Information Security Management | ISO 9001 Quality Management

Genesys International Corporation Limited

GENESYS℠
Bringing together people and technology

GENESYS INTERNATIONAL CORPORATION LIMITED

STANDALONE BALANCE SHEET AS AT 30 SEPT 2026

(₹ In Lakhs)

Particulars	As at	
	30 Sept 2026	31 March 2026
I. ASSETS		
1) NON-CURRENT ASSETS		
Property, plant & equipment	3,119.75	3,664.44
Capital work in progress	55.73	55.73
Right-of-use assets	1,596.26	1,714.33
Intangible assets	8,232.22	9,610.13
Intangible assets under development	12,310.36	10,988.59
Financial assets:		
Investments	13,647.16	13,647.16
Loans	21.20	23.00
Other financial assets	3,439.93	3,585.45
Deferred tax assets (net)	1,007.83	972.83
Other non current assets	911.31	519.41
Income tax assets (net)	204.93	253.67
Total non-current assets	**44,546.68**	**45,034.74**
2) CURRENT ASSETS		
Financial assets:		
Trade receivables	14,255.00	14,342.82
Cash and cash equivalents	321.42	821.20
Bank balances other than cash and cash equivalents	3,630.40	9,468.56
Loans	451.43	392.35
Other financial assets	52,270.44	30,397.07
Other current assets	2,017.25	741.95
Total current assets	**72,945.94**	**56,163.95**
TOTAL ASSETS	**1,17,492.62**	**1,01,198.69**
II. EQUITY AND LIABILITIES		
1) EQUITY		
Equity Share capital	3,343.23	2,089.52
Other equity	85,506.96	72,856.61
Total equity	**88,850.19**	**74,946.13**
2) NON-CURRENT LIABILITIES		
Financial liabilities:		
Borrowings	2,200.57	472.64
Lease liabilities	617.45	710.54
Provisions	1,177.29	1,307.79
Total non-current liabilities	**3,995.31**	**2,490.97**
3) CURRENT LIABILITIES		
Financial liabilities:		
Borrowings	13,186.63	15,544.77
Lease liabilities	565.83	565.89
Trade payables		
i) Total outstanding dues of micro enterprises and small enterprises	968.69	651.38
ii) Total outstanding dues of creditors other than micro enterprises and small enterprises	5,727.85	3,160.09
Other financial liabilities	2,154.75	2,380.14
Other current liabilities	568.58	289.11
Provisions	364.41	383.69
Current tax liabilities (net)	1,110.38	786.52
Total current liabilities	**24,647.12**	**23,761.59**
TOTAL EQUITY AND LIABILITIES	**1,17,492.62**	**1,01,198.69**

Genesys International Corporation Limited Mumbai

bsi. ISO/IEC 27001 Information Security Management | ISO 9001 Quality Management

Regd. Office : 73-A SDF III, SEEPZ, Andheri (E), Mumbai - 400 096, India.
Tel.: +91-22-2829 0303 • +91-22-4488 4488 • Fax : +91-22-2829 0603
Website : www.igenesys.com • E-mail : finance@igenesys.com
CIN : L65990MH1983PLC029197

Genesys International Corporation Limited

GENESYS℠
Bringing together people and technology

GENESYS INTERNATIONAL CORPORATION LIMITED

STANDALONE CASH FLOW STATEMENT FOR THE PERIOD ENDED 30 SEPT 2026

(₹ In Lakhs)

Particulars	30 September 2026 (Unaudited)		30 September 2025 (Unaudited)	
A CASH FLOW FROM OPERATING ACTIVITIES				
Profit before tax		**1,750.34**		**2,691.46**
Adjustments for:				
Depreciation and amortization expenses	2,270.40		1,834.16	
Interest income	(323.32)		(290.91)	
Gain on sale of property, plant and equipment	-		(36.45)	
Sundry Balance Written Back	-		(39.67)	
Sundry Balance Written off	1.39		5.00	
Bad debts written off	-		-	
Provision for doubtful debts	537.79		249.18	
Bad debts /asset written off	-		-	
Finance costs	656.34		628.66	
Share based payment expenses	90.10		103.63	
Unrealised exchange (gain)/loss	(74.36)		(22.67)	
		3,158.34		**2,430.93**
Operating profit before working capital changes		**4,908.67**		**5,122.39**
Adjustments for :				
Decrease / (Increase) in Trade receivable	(396.03)		2,144.73	
(Increase) in Other financial assets	(10,445.98)		(3,465.78)	
(Decrease) in Other assets	(1,325.88)		(1,968.99)	
Increase in Trade payables	2,896.97		(177.34)	
Increase / (Decrease) in Financial liabilities	17.62		97.84	
Increase / (Decrease) in Other liabilities and provisions	216.80		(181.11)	
		(9,036.50)		**(3,550.65)**
Cash Generated from/(used in) Operations		**(4,127.83)**		**1,571.74**
Income taxes paid (net)		**(187.50)**		**(1,455.22)**
Net Cash Generated from/(used in) Operating Activities [A]		**(4,315.33)**		**116.52**
B CASH FLOW FROM INVESTING ACTIVITIES				
Purchase of property, plant and equipments	(1,032.43)		(1,153.50)	
Purchase of Intangible Assets	216.99		(40.00)	
Amount paid towards Capital work in progress & Intangible Assets Under Development	(1,321.77)		(1,215.33)	
Proceeds from sale of property, plant and equipments	-		37.97	
Purchase of non current investments	-		-	
Proceeds from sale of investments	-		-	
(Investment) in /Proceeds from Bank Deposits (Net)	(5,378.44)		(7,480.88)	
Interest received	258.06		197.00	
Loans received back/ (given) (net)	(48.77)		(129.90)	
Net Cash (used in) Investing Activities [B]		**(7,306.36)**		**(9,784.64)**
C CASH FLOW FROM FINANCING ACTIVITIES				
Proceeds from issuance of equity shares (net off issue expenses)	12,537.11		10,353.14	
Proceeds from exercise of share options	(35.50)		134.62	
Principal paid on lease liabilities	(93.15)		(213.22)	
Interest paid on lease liabilities	(74.85)		(67.30)	
Proceeds from long term borrowings	-		-	
Repayment of long term borrowings	1,727.93		(512.63)	
Proceeds from short term borrowing (net)	(2,358.15)		3,177.34	
Other Assets	-		-	
Interest paid	(581.49)		(561.36)	
Net cash generated from financing activities [C]		**11,121.90**		**12,310.59**
Net increase / (decrease) in cash & cash equivalents [A+B+C]		**(499.79)**		**2,642.47**
Cash and cash equivalents at the beginning of the year		**821.22**		**111.70**
Cash and cash equivalents at the end of the year		**321.43**		**2,754.17**
Components of cash & cash equivalents				
Cash on hand		**1.17**		**1.17**
Balances with banks in monitoring accounts		**103.91**		**41.33**
Balances with banks in current accounts		**216.35**		**2,711.67**
Cash and cash equivalents at the end of the year		**321.43**		**2,754.17**

Genesys International Corporation Limited Mumbai

Regd. Office : 73-A SDF III, SEEPZ, Andheri (E), Mumbai - 400 096, India.
Tel.: +91-22-2829 0303 • +91-22-4488 4488 • Fax : +91-22-2829 0603
Website : www.igenesys.com • E-mail : finance@igenesys.com
CIN : L65990MH1983PLC029197

bsi. ISO/IEC 27001 Information Security Management | ISO 9001 Quality Management

G. K. Choksi & Co.
Chartered Accountants
708/709, Raheja Chambers, Free Press Journal Road, Nariman Point, Mumbai - 400 021.
Suburb : Bldg. No. B-1, Office No. 107/108, 1st Floor, Koldongri CHS.,Parsiwada, Sahar Road, Andheri (East), Mumbai - 400 099.
Email: gkcmumbai@gmail.com • Dial: 35503224

Independent Auditor's Review Report on consolidated unaudited financial results of Genesys International Corporation Limited for the quarter ended September 30, 2026 and year to date results for the period from April 1, 2026 to September 30, 2026 pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To
The Board of Directors of
Genesys International Corporation Limited

Introduction

1. We have reviewed the accompanying statement of consolidated unaudited financial results of Genesys International Corporation Limited ('the Company') (hereinafter referred to as 'the Holding Company'), its subsidiaries, (the Holding Company and its subsidiaries together referred to as the 'Group') for the quarter ended September 30, 2026 and year to date results for the period from April 1, 2026 to September 30, 2026 ('the Statement'), being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the 'Listing Regulations').

2. This Statement, which is the responsibility of the Holding Company's Management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 'Interim Financial Reporting', prescribed under Section 133 of the Companies Act, 2013 ('the Act'), read with relevant rules issued thereunder ('Ind AS 34') and other recognised accounting principles generally accepted in India and is in compliance with the Regulations.. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements ('SRE') 2410 - 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India ('the ICAI'). This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company's personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the circular issued by the Securities and Exchange Board of India under Regulation 33 (8) of the Regulations, to the extent applicable.

4. This Statement includes the results of the Holding Company and the following entities:

Sr. No	Name of the Entity	Relationship with the Holding Company
1	AN Virtual World Tech Limited	Subsidiary
2	Genesys Middle East Company Limited	Wholly owned subsidiary

5. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with the recognition and measurement principles laid down in Ind AS 34 and other recognised accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Regulations including the manner in which it is to be disclosed, or that it contains any material misstatement.

G. K. CHOKSI & CO. MUMBAI CHARTERED ACCOUNTANTS

6. The statement includes the financial information of two subsidiaries which have not been reviewed by their respective auditors and have been certified by the Holding Company's management, whose interim financial information reflects total assets of ₹ 11,360.94 Lakhs as at September 30, 2026 and total revenues of ₹ 1,187.16 Lakhs and ₹ 2,179.73 Lakhs for the quarter and half year ended 30 September 2026 respectively and total net profit / (loss) after tax of ₹ 88.52 Lakhs and (₹ 152.20) Lakhs for the quarter and half year ended September 30, 2026 respectively, and total comprehensive income/ (loss) of ₹ 98.90 Lakhs and (₹ 215.06) Lakhs for the quarter and half year ended September 30, 2026 respectively and cash inflow (net) of ₹ 628.70 Lakhs for the half year ended September 30, 2026. The interim financial information for these subsidiaries have been furnished to us by the management of the Holding Company and our conclusion on the Statement in so far as it relates to the amounts and disclosures included in respect of these subsidiaries, is based solely on such management prepared unaudited interim financial information. According to the information and explanations given to us by the Management, this interim financial information of these entities is not material to the Group.

   Our conclusion on the Statement is not modified in respect of this matter.

7. The figures for the quarter ended June 30, 2026 and September 30,2025 and year to date results from April 01, 2025 to September 30, 2025 as reported in this Statement were reviewed by the predecessor auditors who expressed an unmodified conclusion vide their Review Report dated August 14, 2026 and November 13, 2025 respectively. The figures for the year ended March 31, 2026 were audited by the predecessor auditors who expressed an unmodified opinion vide their Audit Report dated May 29, 2026.

For **G.K. Choksi & Co.**
Chartered Accountants
Firm Registration No.: 125442W

Place: Mumbai
Date: November 13, 2026

G.K. CHOKSI & CO. MUMBAI CHARTERED ACCOUNTANTS

(Himanshu C. Vora)
Partner
Membership No.: 103203
UDIN:26103203PCJJYG9740

Genesys International Corporation Limited

GENESYS℠
Bringing together people and technology

STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2026

(Rs. in Lakhs except earnings per share)

	Particulars	Consolidated					
		Quarter ended			For the half year ended		Year Ended
		September 30, 2026	June 30, 2026	September 30, 2025	September 30, 2026	September 30, 2025	March 31, 2026
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Revenue from operations	8,794.52	8,136.21	7,694.64	16,930.73	14,781.40	32,780.89
2	Other Income	204.21	176.10	384.18	380.31	511.58	1,969.07
3	**Total Income (1+2)**	**8,998.73**	**8,312.31**	**8,078.82**	**17,311.04**	**15,292.98**	**34,749.96**
4	**Expenses**						
	a) Project expenses	3,688.81	2,817.69	2,065.74	6,506.50	3,867.03	10,579.03
	b) Employees benefit expense	1,527.85	1,660.50	1,779.69	3,188.35	3,448.82	7,079.60
	c) Finance costs	342.74	313.60	310.37	656.34	628.66	1,247.53
	d) Depreciation and amortisation expense	1,827.25	1,842.91	1,562.03	3,670.16	3,105.02	6,497.03
	e) Other expenses	762.13	845.29	849.74	1,607.42	1,516.18	4,187.68
	Total expenses	**8,148.78**	**7,479.99**	**6,567.57**	**15,628.77**	**12,565.71**	**29,590.87**
5	**Profit before Exceptional Item and Tax (3-4)**	**849.95**	**832.32**	**1,511.25**	**1,682.27**	**2,727.27**	**5,159.09**
6	Exceptional Item (refer note 6)	-	-	-	-		509.62
7	**Profit before Tax (5-6)**	**849.95**	**832.32**	**1,511.25**	**1,682.27**	**2,727.27**	**4,649.47**
8	**Tax Expense**						
	Current Tax	232.92	327.19	304.08	560.11	817.48	1,182.38
	Deferred Tax (Credit) / Charge	(33.96)	(22.97)	2.00	(56.93)	7.00	133.06
	Tax Adjustment for earlier years	-		-	-		53.92
	Total Tax Expenses	**198.96**	**304.22**	**306.08**	**503.18**	**824.48**	**1,369.36**
9	**Profit for the quarter/year (7-8)**	**650.99**	**528.10**	**1,205.17**	**1,179.09**	**1,902.79**	**3,280.11**
10	**Other comprehensive Income**						
	(A) Items that will not be reclassified to Profit & Loss						
	Remeasurement of net defined benefit plans (net of taxes)	57.72	7.48	18.04	65.20	15.77	75.16
	(B) Items that will be reclassified to Profit & Loss	-					
	Exchange differences on translation of financial statements of foreign operations	10.38	(73.24)	311.99	(62.86)	261.91	748.03
	Other Comprehensive Income for the quarter/ year(Net of Tax)	68.10	(65.76)	330.03	2.34	277.68	823.19
11	**Total Comprehensive Income for the quarter/ year after Tax (9+10)**	**719.09**	**462.34**	**1,535.20**	**1,181.43**	**2,180.47**	**4,103.30**
12	**Profit/(Loss) for the period / year attributable to**						
	Non - Controlling Interest	6.56	(4.90)	5.07	1.66	(9.25)	22.50
	Equity Share Holder's of the Company	644.43	533.00	1,200.10	1,177.43	1,912.03	3,257.61
13	**Total Comprehensive Income/(Loss) for the quarter /year attributable to**						
	Non - Controlling Interest	9.37	(3.92)	10.51	5.45	(3.87)	38.59
	Equity Share Holder's of the Company	709.72	466.26	1,524.70	1,175.98	2,184.34	4,064.71
14	Paid-up Equity Share Capital (Face value of Rs. 5/- each fully paid up)						2,089.52
15	Other Equity						
	Owner's Share						68,262.71
	Non Controlling Interest						192.93
16	Earnings per Share of face value of Rs. 5/- each						
	Basic (not annualised for quarters)	0.93	1.26	2.89	2.19	4.62	7.91
	Diluted (not annualised for quarters)	0.93	1.26	2.88	2.19	4.60	7.95

Genesys International Corporation Limited Mumbai

Regd. Office : 73-A SDF III, SEEPZ, Andheri (E), Mumbai - 400 096, India.
Tel.: +91-22-2829 0303 • +91-22-4488 4488 • Fax : +91-22-2829 0603
Website : www.igenesys.com • E-mail : finance@igenesys.com
CIN : L65990MH1983PLC029197

bsi. ISO/IEC 27001 Information Security Management | ISO 9001 Quality Management

Genesys International Corporation Limited

GENESYS℠
Bringing together people and technology

Notes to the Statement of unaudited consolidated financial results for the quarter ended 30 Sept 2026:

1 The unaudited consolidated financials results of Genesys International Corporation Limited ('the Parent company') and its subsidaries (together referred as 'Group') have been prepared in accordance with Indian Accounting Standards (Ind AS) notified under section 133 of the Companies Act, 2013, read together with the companies (Indian Accounting Standards) Rules 2015 (as amended) and other accounting principles generally accepted in india and in compliance with Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), 2015 as amended.

2 The unaudited consolidated financial results have been reviewed by the Audit Committee and approved by the Board of Direclors at their meetang held on 13 November 2026. These unaudited consolidated financial results have been subjected to limited review by the statutory auditors of the Company and they have expressed an unmodified review conclusion on these unaudited consolidated financial results.The above unaudited consolidated financial results of the Company are available on the Company's website (www.igenesys.com.com) and stock exchanges websites, BSE (www.bseindia.com) and NSE (www.nseindia.com), where the shares of the Company are listed.

3 On 17th May 2025, the Company has, by way of Qualified Institutional Placement (QIP) in accordance with SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended and section 42 and 62 of the Companies Act, 2013, alloted 17,39,625 equity shares of face value of Rs. 5 per share at a price of Rs. 632.32 per share, aggregating to Rs. 11,000 lakhs. The utlisation of QIP funds till 30th Sept 26 was 4561.04 Lakhs with a balance outstanding of Rs. 6438.96 Lakhs.

During the quarter, the QIP funds withdrawn have been utilized in accordance with the 'Use of Proceeds' mentioned in the placement document of QIP except for an amount of Rs. 660 lakhs which was utilised for purposes other than those specified in the offer document, which has been transferred back to the monitoring account from the current account during the quarter.

During the period, in AGM conducted on 30th Sept 2026, the Company proposed to revise the objects of utilisation of the QIP proceeds, in accordance with the applicable regulatory and statutory requirements. Out of the balance 6438.96 Lakhs , an amount of Rs.2438.96 Lakhs will be utilised towards continued development of the technology platform and creation/updation of map content as originally planned with an extension till March 2028. Further, the balance of Rs.4000 Lakhs is proposed towards repayment of bank loan which is expected to reduce the Company's outstanding borrowings.

4 The figures for the quarter ended 30 September 2026 is the balancing figures between unaudited figures in respect of the half financial year and the unaudited published year to date figures up to quarter ended 30 June 2026 which were subject to limited review by the statutory auditors.

5 The Group operates only in one Primary Segment i.e. GIS based services, hence disclosure as per IND AS 108 'Operating Segment' is not required.

6 Pursuant to the Board of Directors approval dated June 26, 2026 for issue of equity shares by way of Rights Issue ("Rights Issue), the Company had filed Letter of Offer on July 31, 2026. The Rights Issue Committee of the Board of Directors, approved the terms of the rights issue, including the issue price of Rs 50 per fully paid-up equity share (including a premium of Rs 45 per equity share), the rights entitlement ratio of 3 (Three) fully paid-up equity shares for every 5 (Five) fully paid-up equity shares held by the eligible equity shareholders of the Company as on the record date, and an aggregate issue of up to 2,50,74,226 fully paid-up equity shares aggregating to approximately Rs 12537 Lakhs. The record date for determining the eligibility of shareholders was fixed as 6 August 2026, and the rights issue opened on 14 August 2026 and closed on 21 August 2026.

As per the objects of the issue, the company has raised an amount of Rs.11048 Lakhs and an amount of Rs.1489 lakhs was adjusted towards extinguishment of unsecured loan of promoter.

7 Previous period figures have been re-grouped / re-classified, wherever necessary.

For GENESYS INTERNATIONAL CORPORATION LIMITED

Genesys International Corporation Limited Mumbai

SAJID MALIK
CHAIRMAN & MANAGING DIRECTOR
DIN No. 00400366

Place: Mumbai
Dated: November 13, 2026

Regd. Office : 73-A SDF III, SEEPZ, Andheri (E), Mumbai - 400 096, India.
Tel.: +91-22-2829 0303 • +91-22-4488 4488 • Fax : +91-22-2829 0603
Website : www.igenesys.com • E-mail : finance@igenesys.com
CIN : L65990MH1983PLC029197

bsi. ISO/IEC 27001 Information Security Management | ISO 9001 Quality Management

Genesys International Corporation Limited

GENESYS℠
Bringing together people and technology

Genesys International Corporation Limited

CONSOLIDATED BALANCE SHEET AS AT 30 SEPT 2026 (₹ In Lakhs)

Particulars	As at	
	30 Sept 2026	31 March 2026
I. ASSETS		
1) NON-CURRENT ASSETS		
Property, plant & equipment	3,120.74	3,665.59
Capital work in progress	372.23	123.32
Right-of-use assets	1,596.26	1,714.33
Goodwill	-	-
Other intangible assets	9,610.73	12,321.02
Intangible assets under development	12,310.36	10,988.59
Financial assets:		
Investments	-	-
Loans	21.20	23.00
Other financial assets	3,440.42	3,586.21
Deferred tax assets (net)	1,007.83	972.83
Other non current assets	911.31	519.43
Income tax assets (net)	204.93	253.67
Total non-current assets	**32,596.01**	**34,167.99**
2) CURRENT ASSETS		
Financial assets:		
Trade receivables	21,351.07	20,324.49
Cash and cash equivalents	1,048.57	919.68
Bank balances other than cash and cash equivalents	3,630.40	9,468.56
Loans	3.60	3.60
Other financial assets	53,191.80	31,364.42
Other current assets	2,275.12	994.08
Total current assets	**81,500.56**	**63,074.83**
TOTAL ASSETS	**1,14,096.57**	**97,242.82**
II. EQUITY AND LIABILITIES		
1) EQUITY		
Equity share capital	3,343.23	2,089.52
Other equity	80,780.49	68,262.71
Equity attributable to shareholders of the Company	84,123.72	70,352.23
Non controlling interest	198.37	192.93
Total equity	**84,322.09**	**70,545.16**
2) NON-CURRENT LIABILITIES		
Financial liabilities:		
Borrowings	2,200.57	472.64
Lease liabilities	617.45	710.54
Provisions	1,177.29	1,307.79
Total non-current liabilities	**3,995.31**	**2,490.97**
3) CURRENT LIABILITIES		
Financial liabilities:		
Borrowings	13,980.81	15,544.77
Lease liabilities	565.83	565.89
Trade payables		
i) Total outstanding dues of micro enterprises and small enterprises	968.69	651.38
ii) Total outstanding dues of creditors other than micro enterprises and small enterprises	6,008.69	3,422.25
Other financial liabilities	2,211.74	2,481.73
Other current liabilities	568.63	341.25
Provisions	364.41	383.69
Current tax liabilities (net)	1,110.37	815.73
Total current liabilities	**25,779.17**	**24,206.69**
TOTAL EQUITY AND LIABILITIES	**1,14,096.57**	**97,242.82**

Regd. Office : 73-A SDF III, SEEPZ, Andheri (E), Mumbai - 400 096, India.
Tel.: +91-22-2829 0303 • +91-22-4488 4488 • Fax : +91-22-2829 0603
Website : www.igenesys.com • E-mail : finance@igenesys.com
CIN : L65990MH1983PLC029197

Genesys International Corporation Limited Mumbai

bsi. ISO/IEC 27001 Information Security Management | ISO 9001 Quality Management

Genesys International Corporation Limited

GENESYS℠
Bringing together people and technology

GENESYS INTERNATIONAL CORPORATION LIMITED

CONSOLIDATED CASH FLOW STATEMENT FOR THE PERIOD ENDED 30 SEPT 2026

(₹ In Lakhs)

Particulars	30 September 2026 (Unaudited)		30 September 2025 (Unaudited)	
A CASH FLOW FROM OPERATING ACTIVITIES				
Profit / (loss) before tax		**1,682.27**		**2,727.27**
Adjustments for:				
Depreciation and amortization expenses	3,670.16		3,105.02	
Interest income	(298.27)		(274.50)	
Gain on disposal of property, plant and equipment	-		(36.45)	
Bad debts written off	-		-	
Sundry Balance Written Back	(0.04)		(39.67)	
Sundry Balance Written off	1.39		5.00	
Provision for doubtful debts provided	537.79		249.18	
Assets written off	-			
Finance costs	656.34		628.66	
Share based payment expenses	90.10		103.63	
Unrealised exchange (gain)/loss	(65.85)		(22.66)	
		4,591.62		**3,718.21**
Operating profit before working capital changes		**6,273.89**		**6,445.48**
Adjustments for :				
Decrease/ (Increase) in Trade receivable	(1,383.28)		1,247.87	
(Increase) in Other financial assets	(10,328.15)		(3,901.23)	
(Increase) / Decrease in Other assets	(1,669.36)		(1,911.98)	
Increase in Trade payables	2,971.74		-465.33	
Increase / (Decrease) in Financial liabilities	(27.52)		129.27	
Increase / (Decrease) in Other liabilities and provisions	74.86		(128.33)	
		(10,361.71)		**(5,029.73)**
Cash Generated from/(used in) Operations		**(4,087.82)**		**1,415.75**
Income taxes paid (net)		**(172.27)**		**(1,459.77)**
Net Cash generated from / (used in) Operating Activities [A]		**(4,260.09)**		**(44.02)**
B CASH FLOW FROM INVESTING ACTIVITIES				
Purchase of property, plant and equipments	(1,032.43)		(1,154.54)	
Purchase of Intangible Assets	216.99		(40.00)	
Amount Paid towards Capital work in progress & Intangible Assets Under Development	(1,575.20)		(1,215.33)	
Proceeds from disposal of property, plant and equipments	-		37.97	
Proceeds from sale of investments	-		-	
(Investment) in / Proceeds from Bank Deposits (Net)	(5,378.44)		(7,480.88)	
Interest received	261.76		180.18	
Loans received back (net)	1.80		1.80	
Net Cash (used in) Investing Activities [B]		**(7,505.52)**		**(9,670.80)**
C CASH FLOW FROM FINANCING ACTIVITIES				
Proceeds from issuance of equity shares (net off issue expenses)	12,537.11		10,353.14	
Proceeds from exercise of share options	(60.24)		134.62	
Principal paid on lease liabilities	(93.15)		(213.22)	
Interest paid on lease liabilities	(74.85)		(67.30)	
Proceeds from long term borrowings	-		-	
Repayment of long term borrowings	1,727.93		(512.63)	
Proceeds from short term borrowing (net)	(1,634.14)		3,153.47	
Interest paid	(581.49)		(561.36)	
Net cash generated from financing activities [C]		**11,821.17**		**12,286.74**
Net increase/(decrease) in cash & cash equivalents [A+B+C]		**55.56**		**2,571.92**
Cash and cash equivalents at the beginning of the year		**919.67**		**334.36**
Exchange difference on translation of foreign currency cash and cash equivalents		**73.34**		**49.65**
Cash and cash equivalents at the end of the Year		**1,048.57**		**2,955.93**
Components of cash & cash equivalents				
Cash on hand		14.82		13.81
Balances with banks in monitoring accounts		103.91		-
Balances with banks in current accounts		929.84		230.45
Bank deposit with maturity of less than or equal to 3 months		-		2,711.67
Cash and cash equivalents at the end of the Year		**1,048.57**		**2,955.93**

Genesys International Corporation Limited * Mumbai

Regd. Office : 73-A SDF III, SEEPZ, Andheri (E), Mumbai - 400 096, India.
Tel.: +91-22-2829 0303 • +91-22-4488 4488 • Fax : +91-22-2829 0603
Website : www.igenesys.com • E-mail : finance@igenesys.com
CIN : L65990MH1983PLC029197

bsi. ISO/IEC 27001 Information Security Management | ISO 9001 Quality Management