

August 11, 2026

BSE Limited Corporate Relationship Department P.J. Towers, Dalal Street, Fort, Mumbai - 400 001	National Stock Exchange of India Ltd. Exchange Plaza, Bandra-Kurla Complex, Bandra (East) Mumbai - 400 051
Scrip Code: 506109	Symbol: GENESYS

Dear Sir/Madam,

Sub: Newspaper Publication of Issue Programme for Rights Issue.

Please find enclosed a copy of newspaper publication of Issue Programme for Rights Issue as published in the Newspaper - The Free Press Journal (English), Navshakti (Marathi) and Hamara Mahanagar (Hindi).

Request you to take the same on records.

Thanking you,

Yours faithfully,
For **Genesys International Corporation Limited**

Kushal Jain
Company Secretary & Compliance Officer

2L opioid tablets seized from cargo

Somendra Sharma
MUMBAI

The Directorate of Revenue Intelligence (DRI) has busted an organised network allegedly involved in the clandestine manufacture and illegal export of synthetic opioid painkillers, after intercepting a Nigeria-bound consignment containing Tramadol and Tapentadol tablets concealed in white gunny bags.

The week-long intelligence-led operation led to the seizure of one lakh Tramadol Hydrochloride tablets, one lakh Tapentadol tablets, machinery and raw materials

allegedly used to manufacture psychotropic substances, and the arrest of three key members of the syndicate, officials said on Monday.

On Aug 02, DRI officers intercepted an export consignment at the Mumbai Air Cargo Complex that had been declared as containing Pregabalin Capsules-300 mg. A detailed examination revealed one lakh Tramadol Hydrochloride tablets of 250mg, weighing about 25kg, and one lakh Tapentadol tablets of 200mg, weighing about 20kg, concealed inside the shipment.

Investigations traced the



Tramadol tablets to a clandestine manufacturing unit in Ambernath, where they were packed in plain cartons to conceal their identity. They were then transported to a warehouse near the Mumbai

Air Cargo Complex, repacked in white gunny bags and prepared for export to Nigeria.

During coordinated searches at locations linked to the exporter, manufacturer, supplier, transporter and storage warehouse, officers seized tablet compression machinery and substantial quantities of raw materials from the manufacturing facility.

The three arrested accused include the Importer Exporter Code holder-exporter, the supplier-cum-coordinator and the alleged clandestine manufacturer of the Tramadol tablets.

Fake cops use ‘SC docus’ to dupe IT staffer

Seven arrested for cheating victim of ₹1.67 crore in ‘digital arrest’ case

Poonam Apraj
MUMBAI

The West Cyber police station has busted a ‘digital arrest’ cyber fraud racket and arrested seven people for allegedly cheating a 55-year-old IT professional of ₹1.67 crore by posing as police officers and threatening them with a fake money-laundering case.

According to police, the man was contacted between April 2 and April 18 through unidentified mobile and WhatsApp numbers. The

accused allegedly claimed the victim’s Aadhaar card had been misused in a money-laundering case and sent fake electronic documents bearing a police logo and the name and seal of the Supreme Court.

They allegedly threatened the man with ‘digital arrest’ and, under the pretext of verifying bank accounts, induced the victim to transfer ₹1,67,40,000 into two accounts.

A technical investigation led to the arrests of Sanjay Shah, 58; Rishi Meena, 38;

SEIZURE
27 Mobile phones
2 Laptops
5 Digital signature devices
613 SIM cards
10 Cheque books
2 Passbooks
2 ATM cards

Naushad Ali, 31; Mohammed Saifi, 27; Nageshwar Mahto, 43; Jabir Hussain, 46; and a 32-year-old woman whose

identity was withheld. The police said Shah supplied SIM cards and OTPs, while the woman allegedly helped divert ₹50.60 lakh. Meena provided technical assistance, Ali allegedly supplied SIM cards used to contact the victim, and Saifi routed calls using technical equipment. Mahto and Hussain allegedly received ₹1.17 crore in their bank accounts and helped dispose of the proceeds.

The police reiterated that no government agency conducts ‘digital arrests’.

This is only an advertisement cum corrigendum to Letter of Offer for information purpose and not an offer document announcement. Not for publication, distribution or release directly or indirectly into the United States or otherwise outside India. All capitalized terms used and not defined herein shall have the meaning assigned to them in the Letter of Offer dated July 31, 2026 (“Letter of Offer” or “LOF”) filed with BSE Limited (“BSE”) & National Stock Exchanges of India Limited (“NSE”) (the “Stock Exchanges”) and the Securities and the Exchange Board of India (“SEBI”) for information and dissemination on the SEBI’s website pursuant to proviso to Regulation 3 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 (“SEBI ICDR Regulations”).



GENESYS INTERNATIONAL CORPORATION LIMITED

Corporate Identity Number: L65990MH1983PLC029197

Registered Office: 73-A, SDF-III, SEEPZ, Andheri (East), Mumbai 400 096, India Contact person: Kushal Jain, Company Secretary and Compliance Officer

Registered Office Telephone: +91 22 4488 4488 | E-mail id: investors@igenesys.com | Website: www.igenesys.com

Our Company was initially incorporated as “Aeke Trading & Investments Limited”, under the Companies Act, 1956 pursuant to a certificate of incorporation issued by the Registrar of Companies, Maharashtra at Mumbai (“RoC”) on January 28, 1983. Subsequently, the Hon’ble Bombay High Court vide its order dated December 6, 1999, approved a scheme of amalgamation pursuant to which Genesys International Corporation Limited (the then unlisted company) was merged with Aeke Trading and Investments Limited (a listed company). The name of our Company was changed to “Aeke Corporation Limited” and a fresh certificate of incorporation consequent on change of name was issued by the RoC on October 12, 1999. As per the said scheme of amalgamation, the name of the Company, post amalgamation was changed to “Genesys International Corporation Limited” and a fresh certificate of incorporation consequent on change of name was issued by the RoC on January 13, 2000. For further details, please see “General Information” on page 58 of the Letter of Offer.

FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF GENESYS INTERNATIONAL CORPORATION LIMITED (OUR "COMPANY" OR THE "ISSUER" ONLY)
ISSUE OF 2,50,74,226 FULLY PAID UP EQUITY SHARES OF FACE VALUE OF ₹5 EACH OF OUR COMPANY (THE “RIGHTS EQUITY SHARES”) FOR CASH AT A PRICE OF ₹50 PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹45 PER EQUITY SHARE) AGGREGATING ₹ 12,537.11 LAKHS# ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 3 (THREE) RIGHTS EQUITY SHARES FOR EVERY 5 (FIVE) FULLY PAID UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS AUGUST 06, 2026 (THE “ISSUE”). FOR FURTHER DETAILS, PLEASE REFER TO “TERMS OF THE ISSUE” BEGINNING ON PAGE 89 OF THE LETTER OF OFFER.

#Assuming full subscription in the Issue, subject to the finalization of the Basis of Allotment and to be adjusted per the Rights Entitlement Ratio.

NOTICE TO ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY - ISSUE PROGRAMME

ISSUE OPENS ON

Friday, August 14, 2026

LAST DATE FOR ON-MARKET RENUNCIATIONS*

Tuesday, August 18, 2026

ISSUE CLOSES ON#

Friday, August 21, 2026

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date.

#Our Board or Rights Issue Committee will have the right to extend the Issue Period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

ASBA*

Simple, Safe, Smart way of Application - Make use of it!!!

*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details, check section on ASBA below.

FACILITIES FOR APPLICATION IN THIS ISSUE

In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and the ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, see “*Making of an Application through the ASBA process*” on page no. 93 of the Letter of Offer, respectively.

APPLICATION THROUGH ASBA FACILITY

An investor, wishing to participate in this Issue through the ASBA facility, is required to have an ASBA enabled bank account with an SCSB, prior to making the Application. Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSB (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts:

Please note that subject to SCSBs complying with the requirements of SEBI Master Circular HO/49/14/14(2)2026-CFD-P0D24/4518/2026 dated June 21, 2023, last updated on February 09, 2026 (“**SEBI ICDR Master Circular**”), within the periods stipulated therein, ASBA Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI ICDR Master Circular, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSBs. Such account shall be used solely for the purpose of making an application for the Issue and clear demarcated funds should be available in such account for such an application. SCSBs shall have a separate account in its own name with any other SEBI registered SCSBs. Such account shall be used solely for the purpose of making an application in the Issue and clear demarcated funds should be available in such account for such an application. SCSBs applying through ASBA shall submit their Applications to the Registrar.

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS

Pursuant to provisions of the SEBI ICDR Regulations and the SEBI ICDR Master Circular, the Rights Entitlements shall be credited in dematerialized form in respective demat accounts of the Eligible Equity Shareholders before the Issue Opening Date. In case of demat accounts which are frozen or details of which are unavailable or the demat accounts the details of which could not be traced from the details provided by the Eligible Equity Shareholders, the Rights Entitlements shall be kept in suspense escrow demat account and shall be transferred to the demat account of the Eligible Equity Shareholders and when such details are provided/rectified.

Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialised form; and (ii) a demat suspense escrow account opened by our Company, for the Eligible Equity Shareholders holding Equity Shares in dematerialized form at least one day before the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in this Issue, and where the time to credit the Rights Entitlements or unblock the funds in the ASBA account expires post the Issue Closing Date, enable such Eligible Equity Shareholders to make an application in this Issue. Eligible Equity Shareholders can obtain the details of their respective Rights Entitlements from the website of the Registrar (i.e., www.bigshareonline.com) by entering their DP ID and Client ID or Folio Number (in case of Eligible Equity Shareholders holding Equity Shares in physical form) and PAN. The Registrar to the Issue will send/dispatch a serialised intimation letter, along with the Application Form, to any Eligible Equity Shareholder who has submitted a valid e-mail address, containing the link to download the Application Form. Such Eligible Equity Shareholders can make an Application only after downloading and printing the Application Form from the aforementioned link. Prior to the Issue Opening Date, the Rights Entitlements of those Eligible Equity Shareholders, among others, who hold Equity Shares in physical form, and whose demat account details are not available with our Company or the Registrar, shall be credited in a demat suspense escrow account opened by our Company.

PROCEDURE FOR APPLICATION - In accordance with Regulation 76 of the SEBI ICDR Regulations and the SEBI ICDR Master Circular, all investors desiring to make an application in this issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such applications before making their application through ASBA. For details of procedure for application by the resident eligible shareholders holding equity shares in physical form as on record date.

PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS

Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. Investors should ensure that they have correctly submitted the Application Form, or have otherwise provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application. For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=34>. For details on Designated Branches of SCSBs collecting the Application Form, please refer the above-mentioned link.

APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS HOLDING EQUITY SHARES IN PHYSICAL FORM

Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI ICDR Master Circular, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialised form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Equity Shares in this issue are advised to furnish the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date.

PLEASE NOTE THAT THE ELIGIBLE EQUITY SHAREHOLDERS WHO HOLD EQUITY SHARES IN PHYSICAL FORM AS ON RECORD DATE AND WHO HAVE NOT FURNISHED THE DETAILS OF THEIR RESPECTIVE DEMAT ACCOUNTS TO THE REGISTRAR OR OUR COMPANY PRIOR TO THE ISSUE CLOSING DATE SHALL NOT BE ELIGIBLE TO MAKE AN APPLICATION FOR RIGHTS EQUITY SHARES AGAINST THEIR RIGHTS ENTITLEMENTS WITH RESPECT TO THE EQUITY SHARES HELD IN PHYSICAL FORM.

Allotment of Rights Equity Shares in Dematerialised Form: Please note that the Rights Equity Shares applied for in this Issue can be allotted only in dematerialised form and to the same demat account in which the equity shares are held by such investors on the Record Date i.e. August 06, 2026.

Dispatch of the Letter of Offer (LOF) and Application: The dispatch of the LOF and the Application Form was completed on August 10, 2026, by the Registrar for the Issue.

Credit of Rights Entitlements in Demat Accounts of Eligible Equity Shareholders:

In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI ICDR Master Circular, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialised form only. Prior to the Issue Opening Date, the Rights Entitlements shall be credited in (i) a demat suspense escrow account opened by our Company, for the Eligible Equity Shareholders holding the Equity Shares in dematerialised form, or (ii) a demat suspense escrow account pursuant to Regulation 39 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“**SEBI Listing Regulations**”), which would comprise Rights Entitlements relating to (a) Equity Shares held in demat suspense account pursuant to Regulation 39 of the SEBI Listing Regulations; or (b) Equity Shares held in the account of any authority or (c) the demat account of the Eligible Equity Shareholder which are frozen or details which are unavailable with our Company or with the Registrar on the Record Date, or (d) Equity Shares held by the Eligible Equity Shareholders holding Equity Shares in physical form as on the Record Date where details of demat accounts are not provided by an Eligible Equity Shareholders to our Company or Registrar; or (e) credit of the Rights Entitlements returned/refunded/lapsed, or (f) the ownership of the Equity Shares under dispute, including any legal proceedings, as applicable or of ineligible equity shareholders in the United States.

Application on Plain Paper under ASBA:

An Eligible Equity Shareholder may make an Application to subscribe to this Issue on plain paper. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with them. Application on plain paper shall be accepted from applicants on an absolute basis.

Alternatively, Eligible Equity Shareholders may also fill the Application Form available online on the websites of our Company, the Registrar to the Issue or the Stock Exchanges to provide requisite details.

Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation over what is received subsequently.

The application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

- Name of our Company, being Genesys International Corporation Limited;
- Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);
- Folio number (in case of Eligible Equity Shareholders who hold Equity Shares in physical form as at Record Date)/ DP and Client ID;
- PAN of the Eligible Equity Shareholders and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to this Issue;
- Number of Equity Shares held as at Record Date;
- Allotment option - Only dematerialised form;
- Number of Rights Equity Shares applied to;
- Number of Rights Equity Shares applied for within the Rights Entitlements;
- Number of Additional Rights Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for);
- Total number of Rights Equity Shares applied for;
- Total amount payable at the rate of ₹ 50/- per Rights Equity Share;
- Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB;
- In case of non-resident Rights Equity Shareholders making an application with an Indian address, details of NRE/FCNR/NRO account such as the account number, name, address and branch of the SCSB with which the account is maintained;
- Authorization to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account;
- Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB)
- An approval obtained from any regulatory authority, if required, shall be obtained by the Eligible Equity Shareholders and a copy of such approval from any regulatory authority, as may be required, shall be sent to the Registrar to the issue at rightsissue@bigshareonline.com.
- All such Eligible Equity Shareholders shall be deemed to have made the representations, warranties and agreements set forth in “**Restrictions on Purchases and Resale**” on page no. 122 of the Letter of Offer and shall include the following:

“I (We) hereby make representations, warranties and agreements set forth in “**Restrictions on Purchases and Resale**” on page no. 122 of the Letter of Offer.

I (We) acknowledge that the Company, its affiliates and others will rely upon the truth and accuracy of the representations, warranties and agreements set forth therein.”

In cases where multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, including cases where an investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected.

Investors are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company and the Registrar not having any liability to the Investor. The plain paper Application format will be available on the website of the Registrar. Our Company and the Registrar shall not be responsible if the Applications are not uploaded by SCSB or funds are not blocked in the Investor's ASBA Account on or before the Issue Closing Date.

Last date for Application: The last date for submission of the duly filled Application Form or a plain paper Applications, August 21, 2026, i.e., Issue Closing Date. Our Board or any committees thereof reserves the right to extend the Issue period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Closing Date).

If the Application Form is not submitted with a SCSB or notification of the Stock Exchanges or the Application Money is not blocked with the SCSB on or before the Issue Closing Date or such date as may be determined by our board or any committees thereof, the intention to offer consideration in the form of office shall be deemed to have been denied and our Board or any committee thereof shall be at liberty to dispose of the Rights Equity Shares hereby offered, as provided in the section, “**Terms of the Issue**” on page 89 of the Letter of Offer.

Procedure for Renunciation: The Investor may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part (a) by using the secondary market platform of the Stock Exchanges or (b) through an off-market transfer, during the Renunciation Period. The Investors should hold the demat Rights Entitlement and may renounce by transferring the Rights Entitlements. The rules for On Market Renunciation and Off Market Renunciation shall be applicable. Renunciation by transferring the Rights Entitlements through the depository system may be subject to stamp duty or other tax or legal consequences as a matter of trading in the Rights Entitlements; investors who intend to trade in the Rights Entitlements should consult their tax advisers or stockbroker regarding any renunciation. In addition, the Nomination facility is available for the Rights Entitlements. Our Company accepts no responsibility to bear any cost, applicable taxes, charges and expenses (including brokerage), and such costs will be incurred solely by the Investor. Please note that the Rights Entitlements which are neither renounced nor subscribed by the Investors on or before the Issue Closing Date shall lapse and shall be extinguished after the Issue Closing Date.

(a) On Market Renunciation

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by trading/selling them on the secondary market platform of the Stock Exchanges through a registered stockbroker in the same manner as the existing Equity Shares of our Company.

In this regard, in terms of provisions of the SEBI ICDR Regulations and the SEBI ICDR Master Circular, the Rights Entitlements credited to the respective demat accounts of the Eligible Equity Shareholders shall be admitted for trading on the Stock Exchanges under the ISIN: INE727B20018 subject to requisite approvals. Prior to the Issue Closing Date, our Company will obtain the approval from the Stock Exchanges for the same. No assurance can be given regarding the volume or settlement for On Market Renunciation or the price at which the Rights Entitlements will trade. The details for trading in Rights Entitlements will be as specified by the Stock Exchanges from time to time.

The Rights Entitlements are tradable in dematerialised form only. The market lot for trading of Rights Entitlements is 1 (one) Rights Entitlement.

The On Market Renunciation shall take place only during the Renunciation Period for On Market Renunciation, i.e., from Friday, August 14, 2026, to Tuesday, August 18, 2026 (both days inclusive).

The On Market Renunciation shall take place electronically on secondary market platform of BSE and NSE under

automatic order matching mechanism and on ‘T+2 rolling settlement basis’, where ‘T’ refers to the date of trading. The transactions will be settled on a trade-for-trade basis. Upon execution of the order, the stockbroker will issue a contract note in accordance with the requirements of the Stock Exchanges and SEBI.

(b) Off Market Renunciation

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts, by way of an off-market transfer through a depository participant. The Rights Entitlements can be transferred in dematerialised form only.

Eligible Equity Shareholders are requested to ensure that consideration for an off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date to enable the Renouncees to subscribe to the Equity Shares in the Issue.

The Investors holding the Rights Entitlements who desire to transfer their Rights Entitlements will have to do so through their depository participant by issuing a delivery instruction slip quoting the ISIN: INE727B20018, the details of the buyer and the details of the Rights Entitlements they intend to transfer. The buyer of the Rights Entitlements (unless already having given a standing receipt instruction) has to issue a receipt instruction slip to their depository participant. The Investors can transfer Rights Entitlements only to the extent of Rights Entitlements available in their demat account.

The instructions for the transfer Rights Entitlements can be issued during the working hours of the depository participant.

Please note that the Rights Entitlements which are neither renounced nor subscribed by the investors on or before the Issue Closing Date shall lapse and shall be extinguished after the Issue Closing Date.

Listing and Trading of the Equity Shares to be Issued Pursuant to this Issue The existing Equity Shares are listed and traded on BSE (Scrip Code: 506109) and NSE (Script Name: GENESYS) under the ISIN: INE727B01026. The Rights Equity Shares shall be credited to a temporary ISIN which will be frozen until the receipt of the final listing/trading approvals from the Stock Exchanges. Upon receipt of such approvals, the Rights Equity Shares shall be debited from such temporary ISIN and credited to the new ISIN for the Rights Equity Shares, after which they will be available for trading. The temporary ISIN shall then be permanently deactivated in the depository systems of CDSL and NSDL.

Disclaimer Clause of BSE: “It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the Letter of Offer for the full text of the Disclaimer Clause of BSE Limited.”

Disclaimer Clause of NSE: “It is to be distinctly understood that the aforesaid permission given by NSE should not in any way be deemed or construed that the letter of offer has been cleared or approved by NSE; nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the contents of this letter of offer; nor does it warrant that this Issuer’s securities will be listed or will continue to be listed on the Exchange; nor does it take any responsibility for the financial or other soundness of this Issuer, its promoters, its management or any scheme or project of this Issuer.

Every person who desires to apply for or otherwise acquire any securities of this Issuer may do so pursuant to independent inquiry, investigation and analysis and shall not have any claim against the Exchange whatsoever by reason of any loss which may be suffered by such person consequent to or in connection with such subscription /acquisition whether by reason of anything stated or omitted to be stated herein or any other reason whatsoever.”

Availability of Issue Materials: In accordance with the SEBI ICDR Regulations, the Letter of Offer, the Application Form, the Rights Entitlement Letter, and other Issue material will be sent/dispached only to the Eligible Equity Shareholders who have provided an Indian address and who have made a request in this regard. For such Eligible Equity Shareholders who have provided a valid e-mail address, these documents will be sent electronically. For those who have not provided an e-mail address, the documents will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them.

Investors can access the Letter Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe the Equity Shares under applicable laws on the websites of:

- Our Company at www.igenesys.com
- The Registrar to the issue at www.bigshareonline.com and
- the Stock Exchanges at www.bseindia.com & www.nseindia.com

Allotment Banker Account and Bankers to the Issue and Refund Banker – HDFC Bank Limited

For Risk Factors and other details, kindly refer to page no. 20 of the Letter Offer.

Other important links and helpline

The investors can visit following links for the below-mentioned purposes:

- Frequently asked questions and online/ electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties of faced by the Investor: www.sebi.gov.in;
- Updation of Indian address / e-mail address/ phone or mobile number in the records maintained by the Registrar or our Company: www.bigshareonline.com;
- Updation of demat account details by Eligible Equity Shareholders holding shares in physical form:
- Submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible Equity Shareholders: www.bigshareonline.com

Further this is with reference to the Letter of Offer filed by the Company with the Stock Exchanges and the Securities and Exchange Board of India (for information purpose only). Applicants / Investors may note the following modification to the disclosures in the Letter of Offer, Application Form, Rights Entitlement Letter and the same may be taken as updated and included in the Letter of Offer, Application Form, Rights Entitlement Letter.

REGISTRAR TO THE ISSUE

Bigshare Services Private Limited

Office No S6-2 6th Floor Pinnacle Business Park Next to Ahura Centre Mahakali Caves Road Andheri (East) Mumbai 400 093

Telephone: +91 22 6263 8200

E-mail: rightsissue@bigshareonline.com

Investor Grievance ID: investor@bigshareonline.com

Contact Person: Suraj Gupta

Website: www.bigshareonline.com

SEBI Registration No.: INR000001385

COMPANY SECRETARY AND COMPLIANCE OFFICER

Kushal Vastimal Jain

73-A SDF II SEEPZ Andheri East Mumbai 400096 Maharashtra India

Tel: +91 022 44884488

E-mail: cs@igenesys.com

Investors may contact the Registrar to the Issue or our Company Secretary and Compliance Officer for any pre-Issue or post-Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB giving full details such as name, address of the Applicant, contact number(s), e-mail address of the sole/ first holder, folio number or demat account, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the Application Forms, or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip. For details on the ASBA process, see “Terms of the Issue” beginning on page 89 of the Letter of Offer.

