



GEI INDUSTRIAL SYSTEMS LTD

February 14, 2015

The Secretary
Bombay Stock Exchange Limited, Mumbai
Phiroze Jeejeebhoy Towers,
Dalal Street
Mumbai- 400 001

Dear Sir/Madam,

Sub : Outcome of Board Meeting.

This is to inform you that the Board of Directors of the Company has inter-alia considered and adopted the Unaudited Results (Standalone & Consolidated) for the quarter ended 31st December 2014.

The Unaudited Results for the quarter ended 31st December 2014, are enclosed herewith as per clause-41 of the Listing Agreement.

Kindly take it on your record.

Thanking You,

Yours faithfully,
For GEI Industrial Systems Ltd

C E Fernandes
Chairman & Managing Director

Encl : Unaudited Results for the Quarter ended December 31, 2014.

CC To:

1. The Secretary,
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai- 400 051.



ENERGY SYSTEMS & SOLUTIONS

AN ISO-9001-2008 COMPANY

GROWTH THROUGH INNOVATION



CIN No. L28112MP1993PLC008029

AUTHORISED HOLDER OF ASME 'U' STAMP & NATIONAL BOARD 'R' STAMP

GEI INDUSTRIAL AREA, GOVINDPURA, BHOPAL 462 023 (MADHYA PRADESH) INDIA

GEI INDUSTRIAL SYSTEMS LTD

GROWTH THROUGH INNOVATION

26-A, Industrial Area, Govindpura, Bhopal - 462 023

An ISO 9001 - 2000, ASME 'U' and 'R' Stamp Company

UNAUDITED RESULTS FOR THE QUARTER ENDED 31ST DECEMBER 2014

PART I	Particulars (Refer Notes Below)	STAND-ALONE						CONSOLIDATED						(Rs. in lakhs)	
		Quarter ended 31/12/2014	Quarter ended 30/09/2014	Quarter ended 31/12/2013	Nine Months Ended 31/12/2014	Nine Months Ended 31/12/2013	Previous year ended 31/03/2014	Quarter ended 31/12/2014	Quarter ended 30/09/2014	Quarter ended 31/12/2013	Nine Months Ended 31/12/2014	Nine Months Ended 31/12/2013	Previous year ended 31/03/2014		
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited	Unaudited	Audited
1	Income from operations	529.34	774.68	1413.87	2,250.09	4,220.62	6,439.18	529.34	788.58	1440.27	2,273.06	4,340.57	6,559.14		
(a)	Net sales / Income from operations (Net of excise duty)														
(b)	Other operating income	-	-	25.00	-	117.58	209.58	-	-	25.00	-	117.58	212.89		
	Total income from operations (net)	529.34	774.68	1438.87	2,250.09	4,338.20	6,648.76	529.34	788.58	1,465.27	2,273.06	4,458.15	6,772.04		
2	Expenses														
(a)	Cost of materials consumed	169.01	434.76	1091.24	1,188.38	3,320.12	5,768.07	169.01	434.76	1,143.30	1,202.29	3,498.78	5,954.77		
(b)	Purchases of stock-in-trade														
(c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	1.20	8.05	(9.43)	(138.00)	(454.92)	(921.52)	1.20	8.05	(91.91)	(127.81)	(714.10)	(1,678.70)		
(d)	Employee benefits expense	330.16	357.89	399.35	1,050.74	1,265.91	1,756.52	361.22	446.70	513.51	1,260.10	1,600.13	2,283.37		
(e)	Depreciation and amortisation expense	99.80	99.80	116.05	299.40	350.82	399.21	180.23	180.23	198.07	540.69	596.87	720.39		
(f)	Other expenses/Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately	60.17	143.11	434.63	511.49	1,035.00	1,796.28	60.33	172.53	473.69	540.57	1,089.20	1,734.90		
	Total expenses	660.34	1043.61	2031.84	2,912.01	5,516.94	8,798.56	771.99	1,242.27	2,236.67	3,415.84	6,070.89	9,014.73		
3	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	(131.00)	(268.94)	(592.97)	(661.92)	(1,178.74)	(2,149.80)	(242.64)	(453.69)	(771.40)	(1,142.79)	(1,612.74)	(2,242.69)		
4	Other income	2.19	12.92	173.28	16.06	206.23	288.85	2.19	12.92	173.28	16.06	208.64	293.72		
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)	(128.81)	(256.01)	(419.69)	(645.86)	(972.51)	(1,860.95)	(240.46)	(440.77)	(598.12)	(1,126.73)	(1,404.10)	(1,948.97)		
6	Finance costs	244.95	652.33	1052.55	1,480.44	2,761.03	3,163.46	419.28	858.44	1,363.37	2,061.22	3,711.16	4,099.15		
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 - 6)	(373.76)	(908.35)	(1472.24)	(2126.30)	(3733.54)	(5024.41)	(659.74)	(1,299.21)	(1,961.49)	(3,187.95)	(5,115.26)	(6,048.12)		
8	Exceptional items(Including prior period adjustments)	-	-	-	-	-	-	-	-	-	-	-	-		
9	Profit / (Loss) from ordinary activities before tax (7 + 8)	(373.76)	(908.35)	(1472.24)	(2126.30)	(3733.54)	(5024.41)	(659.74)	(1,299.21)	(1,961.49)	(3,187.95)	(5,115.26)	(6,048.12)		
10	Tax expense	-	-	-	-	-	-	-	-	-	-	-	-		
11	Net Profit / (Loss) from ordinary activities after tax (9 + 10)	(373.76)	(908.35)	(1472.24)	(2126.30)	(3733.54)	(5024.41)	(659.74)	(1,299.21)	(1,961.49)	(3,187.95)	(5,115.26)	(6,048.12)		
12	Extraordinary items (net of tax expense Rs. Lakhs)	-	-	-	-	-	-	-	-	-	-	-	-		
13	Net Profit / (Loss) for the period (11 + 12)	(373.76)	(908.35)	(1472.24)	(2126.30)	(3733.54)	(5024.41)	(659.74)	(1,299.21)	(1,961.49)	(3,187.95)	(5,115.26)	(6,048.12)		

Handwritten signature and stamp of the company.

GEI INDUSTRIAL SYSTEMS LTD

GROWTH THROUGH INNOVATION

26-A, Industrial Area, Govindpura, Bhopal - 462 023

An ISO 9001 - 2000, ASME 'U' and 'R' Stamp Company

UNAUDITED RESULTS FOR THE QUARTER ENDED 31ST DECEMBER 2014

PART I		STAND-ALONE						CONSOLIDATED						(Rs. in lakhs)
	Particulars	Quarter ended 31/12/2014	Quarter ended 30/09/2014	Quarter ended 31/12/2013	Nine Months Ended 31/12/2014	Nine Months Ended 31/12/2013	Previous year ended 31/03/2014	Quarter ended 31/12/2014	Quarter ended 30/09/2014	Quarter ended 31/12/2013	Nine Months Ended 31/12/2014	Nine Months Ended 31/12/2013	Previous year ended 31/03/2014	
	(Refer Notes Below)	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited	
14	Share of profit / (loss) of associates *													
15	Minority interest *													
16	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13 + 14 + 15) *	(373.76)	(908.35)	(1,472.24)	(2,126.30)	(3,733.54)	(5,024.41)	(659.74)	(1,228.99)	(1,961.49)	(3,187.95)	(5,115.26)	(6,048.12)	
17	Paid-up equity share capital - (Face Value of the Share shall be indicated)	1967.92	1967.92	1967.92	1967.92	1662.46	1967.92	1,967.92	1,967.92	1,967.92	1,967.92	1,967.92	1,967.92	
18	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year													
19.i	Earnings per share (before extraordinary items) (of Rs. 10 each) (not annualised):													
(a)	Basic	(1.90)	(4.62)	(7.48)	(12.02)		(25.53)		(8.71)		(25.60)			
(b)	Diluted	(1.90)	(4.62)	(7.48)	(12.02)		(25.53)		(7.24)		(25.60)		(29.49)	
19.ii	Earnings per share (after extraordinary items) (of Rs. 10 each) (not annualised):													
(a)	Basic	(1.90)	(4.62)	(7.48)	(12.02)		(25.53)		(8.71)		(25.60)		-	
(b)	Diluted	(1.90)	(4.62)	(7.48)	(12.02)		(25.53)		(7.24)		(25.60)		(29.49)	

See accompanying notes to the financial results.

Note: 1 The classification / disclosure of items in the financial results are in accordance with the Revised Schedule VI of the Companies Act, 2013.
2 The above financial results after review by the Audit Committee have been approved and taken on record by the Board of Directors at their meeting held on 14/02/2015

3 Consolidated financials include the Unaudited results of GEI Power Limited (a wholly owned subsidiary of the Company), which derives its substantial revenue from the Company.

4 Previous year figures have been regrouped and rearranged where necessary to conform to the current period classification.

5 The Accounting Standards (AS-17) relating to segment reporting has been complied with as the gross income and profit/loss from the other segments are below the norms prescribed in AS-17, as such separate disclosure is not given.



For GEI INDUSTRIAL SYSTEMS LTD.
(C E FERNANDES)
Chairman & Managing Director

Place: Bhopal

Date: 14.02.2015

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Select Information for the Quarter Ended 31st December 2014

Particulars	Quarter ended 31/12/2014	Quarter ended 31/12/2013	Quarter ended 30/09/2014	Year ended 31/03/2014
PARTICULARS OF SHAREHOLDING				
Public shareholding				
- Number of shares	12294723	12294723	12673723	13775723
- Percentage of shareholding	62.48	62.48	64.40	70.00
Promoters and Promoter Group Shareholding	7384525	7384525	7005525	5903525
a) Pledged / Encumbered				
- Number of shares	5809900	5613100	5057100	4132100
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	78.68	76.01	72.19	69.99
- Percentage of shares (as a % of the total share capital of the company)	29.52	28.52	25.70	21.00
b) Non - encumbered				
- Number of shares	1574625	1771425	1948425	1771425
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	21.32	23.99	27.81	30.01
- Percentage of shares (as a % of the total share capital of the company)	8.00	9.00	9.90	9.00

Particulars	Quarter ended 31/12/2014
INVESTOR COMPLAINTS	
Pending at the beginning of the quarter	0
Received during the quarter	0
Disposed off during the quarter	0
Remaining unresolved at the end of the quarter	0

For GEI INDUSTRIAL SYSTEMS LTD.



(C E FERNANDES)

Chairman & Managing Director