



GEI INDUSTRIAL SYSTEMS LTD

May 12, 2011

The Secretary
Bombay Stock Exchange Limited, Mumbai
Phiroze Jeejeebhoy Towers,
Dalal Street
MUMBAI- 400 001

Dear Sir/Madam,

Sub : Outcome of Board Meeting.

This is to inform you that the Board of Directors of the Company has inter-alia considered and adopted Unaudited Results for the quarter and year ended March 31, 2011, in its meeting held today.

The Unaudited Results for the quarter and year ended March 31, 2011 are enclosed herewith as per clause-41 of the Listing Agreement.

Kindly take it on your record

Thanking You,

Yours faithfully,
For **GEI INDUSTRIAL SYSTEMS LTD**

C E Fernandes
Chairman & Managing Director

Encls : Unaudited Results for Quarter and Year ended March 31, 2011.



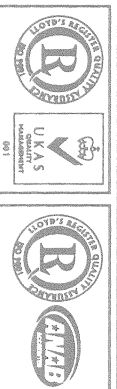
CC To:

1. The Secretary,
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai- 400 051.

ENERGY SYSTEMS & SOLUTIONS

AN ISO-9001-2008 COMPANY

GROWTH THROUGH INNOVATION



AUTHORISED HOLDER OF ASME 'U' STAMP & NATIONAL BOARD 'R' STAMP

26-A, INDUSTRIAL AREA, GOVINDPURA, BHOPAL-462 023 (MADHYA PRADESH) INDIA
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Email : gei@geiind.com Web site: www.geiind.com Gram : HOLYCROSS

GEI INDUSTRIAL SYSTEMS LTD

GROWTH THROUGH INNOVATION

26-A, Industrial Area, Govindpura, Bhopal - 462 023

An ISO 9001 - 2000 , ASME 'U' and "R" Stamp Company

UNAUDITED RESULTS (PROVISIONAL) FOR THE QUARTER & YEAR ENDED 31ST MARCH 2011

Rs. in Lacs (except share data)

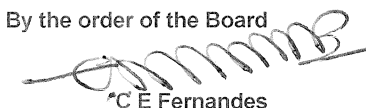
S.No.	Particulars	STAND-ALONE				CONSOLIDATED		
		Quarter ended 31.03.2011	Quarter ended 31.03.2010	Year ended 31.03.2011	Previous Year ended 31.03.2010	Quarter ended 31.03/2011	Year ended 31.03.2011	Previous Year ended 31.03.2010
		UNAUDITED	UNAUDITED	UNAUDITED	AUDITED	UNAUDITED	UNAUDITED	AUDITED
1 (a)	Gross Sales/Income from Operations	12109.36	9223.28	40567.79	26365.78	12111.49	39032.89	26365.78
	Less : Taxes & Duties	1554.42	822.49	4012.25	2026.91	1554.71	3708.06	2026.91
	Net Sales/Income from Operations	10554.94	8400.79	36555.54	24338.88	10556.78	35324.83	24338.88
(b)	Other Operating Income	786.13	364.55	958.50	599.16	786.13	958.50	599.16
	Total	11341.07	8765.34	37514.04	24938.03	11342.91	36283.33	24938.03
2	Expenditure							
(a)	(Increase) / decrease in stock in trade and work in progress	(219.61)	(45.00)	(786.21)	799.01	(454.69)	(1525.45)	498.49
(b)	Consumption of raw material	7837.68	5850.30	25718.22	15227.30	7362.79	23259.67	14854.81
(c)	Employees cost	779.26	533.18	2588.19	1987.18	936.32	2928.64	2054.66
(d)	Depreciation	70.63	55.16	225.75	202.57	115.65	320.44	243.49
(e)	Other Expenditure	1640.30	1341.10	4321.86	3471.89	1952.95	5005.25	3804.18
(f)	Total	10108.26	7734.74	32067.81	21687.95	9913.02	29988.55	21455.63
3	Profit from Operations before Other Income, Interest and Exceptional Items (1-2)	1232.81	1030.60	5446.23	3250.09	1429.89	6294.78	3482.40
4	Other Income	99.98	20.00	228.35	79.59	360.74	583.84	229.24
5	Profit before Interest and Exceptional Items (3+4)	1332.79	1050.60	5674.58	3329.68	1790.63	6878.63	3711.64
6	Finance Charges	575.38	331.93	1729.54	1206.98	689.97	2214.77	1410.89
7	Profit after interest but before Exceptional Items (5-6)	757.41	718.67	3945.05	2122.70	1100.66	4663.85	2300.74
8	Exceptional items- Misc Expenses W/o including prior period adjustments	(26.42)	(7.12)	(160.42)	(44.05)	(29.34)	(163.33)	(46.97)
9	Profit (+) / Loss (-) from Ordinary Activities before tax (7+8)	730.98	711.55	3784.63	2078.65	1071.33	4500.52	2253.78
10	Tax expenses	231.57	293.92	1239.28	650.00	489.61	1609.98	678.33
11	Net Profit (+) / Loss (-) from Ordinary Activities after tax (9-10)	499.41	417.63	2545.35	1428.65	581.72	2890.54	1575.45
12	Extraordinary Items	0.00	0.00	0.00	0.00	0.00	0.00	0.00
13	Net Profit (+) / Loss (-) for the period (11-12)	499.41	417.63	2545.35	1428.65	581.72	2890.54	1575.45
14	Paid up Equity Share Capital (Face value of Rs. 10/- each)	1662.46	1662.46	1662.46	1662.46	1662.46	1662.46	1662.46
15	Reserves excluding revaluation reserves			9619.87	7074.52		10132.69	7239.24

16	Earning Per Share (EPS)							
(a)	Basic and diluted EPS before Extraordinary items	3.00	2.51	15.31	8.32	3.50	17.39	9.20
(b)	Basic and diluted EPS after Extraordinary items	3.00	2.51	15.31	8.32	3.50	17.39	9.20
		(Not Annualised)	(Not Annualised)	(Not Annualised)	(Annualised)	(Not Annualised)	(Not Annualised)	(Annualised)
17	Public Shareholding							
	- No. of Shares	9740055	9740055	9740055	9740055			
	- Percentage of Shareholding	58.59	58.59	58.59	58.59			
18	Promoters and promoter group Shareholding	6884525	6884525	6884525	6884525			
	a) Pledged / Encumbered							
	- Number of shares	3100000	2700000	3100000	2700000			
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	45.03	39.22	45.03	39.22			
	- Percentage of shares (as a % of the total share capital of the Company)	18.65	16.24	18.65	16.24			
	b) Non-encumbered							
	- Number of shares	3784525	4184525	3784525	4184525			
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	54.97	60.78	54.97	60.78			
	- Percentage of shares (as a % of the total share capital of the Company)	22.76	25.17	22.76	25.17			

Notes :

- 1 The above financial results after review by the Audit Committee have been approved and taken on record by the Board of Directors at their meeting held on 12th May 2011.
- 2 The above results are subject to Limited Review by the Auditors.
- 3 For the quarter ended 31.03.2011, Net Sales / Income from Operations increased by 26%, EBIDTA increased by 27% and Net Profit after Tax increased by 20% as compared to the corresponding period of last year.
- 4 For the year ended on 31.03.2011, Net Sales / Income from Operations increased by 50%, EBIDTA increased by 67% and Net Profit after Tax increased by 78% as compared to the corresponding period of last year.
- 5 Previous year figures have been regrouped and rearranged where necessary to conform to the current period classification.
- 6 The Accounting Standards (AS-17) relating to segment reporting has been complied with. As the gross income and profit from the other segments are below the norms prescribed in AS-17, separate disclosure is not required.
- 7 Consolidated financials include the provisional and unaudited results of GEI Power Limited, a wholly owned subsidiary of the Company.
- 8 Company has received the Application Money aggregating Rs. 6576.67 Lacs from Aditya Birla Private Equity - Fund I, BanyanTree Growth Capital LLC and Promoter Group towards CCPs / Warrants, pending allotment.
- 9 Status of investor complaints: Opening Balance: Nil, Received during the quarter: 9, Disposed off during the quarter: 9, Closing balance: Nil

By the order of the Board



C E Fernandes
Chairman & Managing Director

Place: MUMBAI

Date: 12.05.2011

Please visit us at www.geiind.com

GEI INDUSTRIAL SYSTEMS LTD (STAND-ALONE & CONSOLIDATED)

Annexure IX - Statement of Assets & Liabilities

(Rs. in Lacs)

Particulars	STAND-ALONE		CONSOLIDATED	
	As on	As on	As on	As on
	31.03.2011	31.03.2010	31.03.2011	31.03.2010
	(UNAUDITED)	(AUDITED)	(UNAUDITED)	(AUDITED)
SHAREHOLDERS' FUNDS:				
(a) Capital	8439.13	1962.46	8439.13	1962.46
(b) Reserves and Surplus	10812.96	8300.71	11325.78	8465.43
LOAN FUNDS	13957.01	8612.60	20628.18	11374.53
TOTAL	33209.10	18875.77	40393.09	21802.41
FIXED ASSETS	4644.58	4082.65	9624.85	5694.08
INVESTMENTS	2729.89	1528.89	29.97	28.97
CURRENT ASSETS, LOANS AND ADVANCES				
(a) Inventories	16056.70	10652.93	18366.32	11284.34
(b) Sundry Debtors	14054.26	7881.86	14056.52	7881.86
(c) Cash and Bank balances	7231.89	2035.74	7705.08	2215.97
(d) Loans and Advances	2797.42	1778.52	4562.34	2163.45
(e) Goodwill arising on consolidation			1011.61	1011.61
Less: Current Liabilities and Provisions				
(a) Liabilities	12745.34	7924.52	13030.64	7482.51
(b) Provisions	1587.31	1200.34	1959.98	1035.42
MISCELLANEOUS EXPENDITURE (NOT WRITTEN OFF OR ADJUSTED)	27.00	40.05	27.00	40.05
TOTAL	33209.10	18875.77	40393.09	21802.41

Signature