



GEI INDUSTRIAL SYSTEMS LTD

February 3, 2012

The Secretary
Bombay Stock Exchange Limited, Mumbai
Phiroze Jeejeebhoy Towers,
Dalal Street
Mumbai- 400 001

Dear Sir/Madam,

Sub : Outcome of Board Meeting.

This is to inform you that the Board of Directors of the Company has inter-alia taken the following decisions in its meeting held today :

1. Considered and adopted Provisional & Unaudited Results for the quarter and nine-months ended December 31, 2011, the copy of which is enclosed herewith as per clause-41 of the Listing Agreement.
2. Accepted the resignation of Mrs. Evelyn Fernandes from the Board of the Company.
3. Considered and adopted the Postal Ballot Notice for :
 - a. Increase the Borrowing Limits upto Rs. 1000 Crores, under section 293(1)(d) of the Companies Act 1956.
 - b. Increase the Limits upto Rs. 1000 Crores, for Loans/Investments/Corporate Guarantees under section 293(1)(d) of the Companies Act 1956.

4. Considered the agenda for various Strategic Initiatives and resolved as follows :

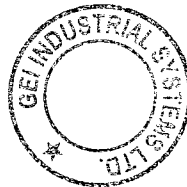
“The management team shall work towards various organic and inorganic growth options available to the Company, including but not limited to acquisitions, joint ventures, strategic partnership, induction of a financial and/ or a strategic investor, and shall seek the approval of the Board at the appropriate time as required by law”

Kindly take it on your record.

Thanking You,

Yours faithfully,
For **GEI Industrial Systems Ltd**


C E Fernandes
Chairman & Managing Director



ENERGY SYSTEMS & SOLUTIONS

AN ISO-9001-2000 COMPANY

GROWTH THROUGH INNOVATION



AUTHORISED HOLDER OF ASME CODE 'U' & 'R' STAMP CERTIFICATE NO.31735

REGD. OFF. & FACTORY: 26-A, INDUSTRIAL AREA, GOVINDPURA, BHOPAL - 462 023 (MADHYA PRADESH), INDIA

Phone : +91-755-2586691,92,93,95, 2586922, 3292163/181 Fax : +91 755 2587678, 2586619.

e-mail : application@geiind.com website : www.geiind.com Gram : HOLYCROSS

GEI INDUSTRIAL SYSTEMS LTD **GROWTH THROUGH INNOVATION**

26-A, Industrial Area, Govindpura, Bhopal - 462 023
 An ISO 9001 - 2000, ASME 'U' and "R" Stamp Company

UNAUDITED RESULTS (PROVISIONAL) FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER 2011

Rs. In Lacs (Except share data)

S.No.	Particulars	STAND ALONE						CONSOLIDATED					
		Quarter ended 31.12.2011	Quarter ended 31.12.2010	Nine Months ended 31.12.2011	Nine Months ended 31.12.2010	Previous Year ended 31.03.2011	Quarter ended 31.12.2011	Quarter ended 31.12.2010	Nine Months ended 31.12.2011	Nine Months ended 31.12.2010	Previous Year ended 31.03.2011		
		UNAUDITED	UNAUDITED	UNAUDITED	UNAUDITED	AUDITED	UNAUDITED	UNAUDITED	UNAUDITED	UNAUDITED	AUDITED		
1 (a)	Gross Sales/Income from Operations	10072.86	12182.83	29910.08	28458.43	40518.30	10091.11	10645.72	30007.67	26921.32	38984.09		
	Less : Taxes & Duties	899.68	1238.67	2427.43	2457.84	4000.98	901.96	934.10	2439.98	2153.27	3698.84		
	Net Sales/Income from Operations	9173.19	10944.16	27482.65	26000.60	36517.32	9189.15	9711.62	27567.70	24768.05	35287.25		
(b)	Other Operating Income	776.78	22.37	1286.26	172.97	884.52	776.78	22.37	1286.27	172.37	884.52		
	Total	9949.96	10966.53	28768.92	26172.97	37401.84	9965.92	9734.00	28853.96	24940.43	36171.77		
2	Expenditure												
(a)	(Increase) / decrease in stock in trade and work in progress	(334.96)	(260.35)	(1110.70)	(566.60)	(943.65)	(994.83)	(68.75)	(2277.81)	(1070.76)	(1683.73)		
(b)	Consumption of raw material	6933.49	7706.31	20461.10	17880.54	25872.60	6711.73	5907.69	19442.17	15709.06	23415.63		
(c)	Employees cost	738.48	677.33	2227.74	1808.93	2553.42	950.28	745.22	2727.26	1992.31	2905.37		
(d)	Depreciation	61.34	52.37	181.98	155.12	226.27	108.12	71.08	315.17	204.79	317.33		
(e)	Other Expenditure	1333.40	1042.10	3803.45	2681.56	4342.04	1702.20	1212.80	4714.46	3240.14	5023.94		
(f)	Total	8731.75	9217.76	25563.57	21959.55	32050.68	8477.50	7868.04	24921.25	20075.54	29978.55		
3	Profit from Operations before Other Income, Interest and Exceptional Items (1-2)	1218.21	1748.77	3205.34	4213.42	5351.16	1488.42	1865.95	3932.71	4864.89	6193.22		
4	Other Income	46.50	20.11	97.56	128.38	205.49	189.77	110.70	582.36	223.11	563.80		
5	Profit before Interest and Exceptional Items (3+4)	1264.71	1768.88	3302.91	4341.79	5556.65	1678.19	1976.65	4515.07	5087.99	6757.01		
6	Finance Charges	691.04	472.24	1694.05	1154.15	1725.57	902.79	589.00	2237.28	1524.80	2261.58		
7	Profit after Interest but before Exceptional Items (5-6)	573.67	1296.64	1608.85	3187.64	3831.09	775.40	1387.65	2277.79	3563.19	4495.44		
8	Exceptional items- Misc Expenses W/o including prior period adjustments	(32.79)	0.00	(32.79)	(134.00)	(158.27)	(32.79)	0.00	(32.79)	(134.00)	(161.18)		
9	Profit (+) / Loss (-) from Ordinary Activities before tax (7+8)	540.88	1296.64	1576.06	3053.64	3672.81	742.61	1387.65	2245.00	3429.19	4334.25		
10	Tax expenses	136.90	427.89	472.82	1007.70	1233.21	183.41	463.34	673.62	1120.37	1487.58		
11	Net Profit (+) / Loss (-) from Ordinary Activities after tax (9-10)	403.98	868.75	1103.24	2045.94	2439.60	559.21	924.31	1571.38	2308.82	2846.67		
12	Extraordinary Items	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00		
13	Net Profit (+) / Loss (-) for the period (11-12)	403.98	868.75	1103.24	2045.94	2439.60	559.21	924.31	1571.38	2308.82	2846.67		
14	Paid up Equity Share Capital (Face value of Rs. 10/- each)	1662.46	1662.46	1662.46	1662.46	1662.46	1662.46	1662.46	1662.46	1662.46	1662.46		
15	Reserves excluding revaluation reserves					9299.98					9874.68		
16	Earning Per Share (EPS)												
(a)	Basic EPS before Extraordinary Items	2.43	5.23	6.64	12.31	14.67	3.36	5.56	9.45	13.89	17.12		
	Diluted EPS before Extraordinary Items	2.11	4.53	5.75	10.67	12.72	2.92	4.82	8.19	12.04	14.84		
(b)	Basic EPS after Extraordinary Items	2.43	5.23	6.64	12.31	14.67	3.36	5.56	9.45	13.89	17.12		
	Diluted EPS after Extraordinary Items	2.11	4.53	5.75	10.67	12.72	2.92	4.82	8.19	12.04	14.84		
		(Not Annualised)	(Not Annualised)	(Not Annualised)	(Not Annualised)	(Annualised)	(Not Annualised)	(Not Annualised)	(Not Annualised)	(Not Annualised)	(Annualised)		



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