

GEI INDUSTRIAL SYSTEMS LTD
GROWTH THROUGH INNOVATION
28-A, Industrial Area, Govindpura, Bhopal - 462 023
An ISO 9001 - 2000 , ASME 'U' and 'R' Stamp Company
UNAUDITED RESULTS FOR THE QUARTER ENDED 30 SEPT 2014

PART I													(Rs. in lakhs)	
STAND ALONE														
	Particulars	Quarter ended 30/09/2014	Quarter ended 30/06/2014	Quarter ended 30/09/2013	Six Months Ended 30/09/2014	Six Months Ended 30/09/2013	Previous year ended 31/03/2014	Quarter ended 30/09/2014	Quarter ended 30/06/2014	Quarter ended 30/09/2013	Six Months Ended 30/09/2014	Six Months Ended 30/09/2013	Previous year ended 31/03/2014	
1	(Refer Notes Below) Income from operations	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited	
(a)	Net sales / Income from operations (Net of excise duty)	774.68	946.06	1441.03	1,720.74	3,006.30	6,459.18	788.68	955.13	1474.87	1,743.71	3,100.44	6,556.14	
(b)	Other operating income			21.50		92.58	209.58			21.50		92.58	212.89	
	Total income from operations (net)	774.68	946.06	1462.53	1,720.74	3,099.48	6,648.76	788.68	955.13	1,496.37	1,743.71	3,193.02	6,772.04	
2	Expenses													
(a)	Cost of materials consumed	434.76	584.60	1098.97	1,019.37	2,228.89	5,768.07	434.76	588.52	1170.28	1,033.28	2,355.48	5,954.77	
(b)	Purchases of stock-in-trade													
(c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	8.06	(147.25)	(359.94)	(139.20)	(445.49)	(921.52)	8.06	(137.06)	(449.29)	(129.81)	(622.19)	(1,618.70)	
(d)	Employee benefits expense	357.89	352.68	424.47	720.66	866.66	1,758.52	446.70	452.17	554.09	898.88	1,069.62	2,283.37	
(e)	Depreciation and amortisation expense	99.80	99.80	117.38	199.60	234.77	399.21	160.23	160.23	199.39	380.46	398.60	720.39	
(f)	Other expenses/Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately	143.11	308.21	263.32	461.32	646.73	1,796.28	172.63	307.71	294.03	480.24	661.67	1,734.90	
	Total expenses	1043.61	1208.05	1644.20	2,261.67	3,531.46	8,758.56	1,242.28	1,401.57	1,728.50	2,643.85	3,890.88	9,014.73	
3	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	(268.94)	(261.99)	(181.66)	(530.93)	(431.98)	(2,149.80)	(453.70)	(446.44)	(232.12)	(900.14)	(687.86)	(2,242.69)	
4	Other income	12.92	0.96	12.95	13.87	32.95	288.85	12.92	0.95	13.09	13.87	35.95	293.72	
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)	(256.01)	(261.04)	(168.71)	(517.06)	(399.03)	(1,860.95)	(440.77)	(445.50)	(219.03)	(886.27)	(652.20)	(1,948.97)	
6	Finance costs	652.33	583.15	867.16	1,235.49	1,708.48	3,163.46	888.44	783.50	1,220.88	1,641.94	2,347.79	4,099.15	
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 - 6)	(908.35)	(844.19)	(935.86)	(1,752.54)	(2,107.50)	(5,024.41)	(1,299.21)	(1,228.99)	(1,439.71)	(2,528.20)	(2,999.98)	(6,048.12)	
8	Exceptional items(Including prior period adjustments)													
9	Profit / (Loss) from ordinary activities before tax (7 + 8)	(908.35)	(844.19)	(935.86)	(1,752.54)	(2,107.50)	(5,024.41)	(1,299.21)	(1,228.99)	(1,439.71)	(2,528.20)	(2,999.98)	(6,048.12)	
10	Tax expense													
11	Net Profit / (Loss) from ordinary activities after tax (9 + 10)	(908.35)	(844.19)	(935.86)	(1,752.54)	(2,107.50)	(5,024.41)	(1,299.21)	(1,228.99)	(1,439.71)	(2,528.20)	(2,999.98)	(6,048.12)	
12	Extraordinary items (net of tax expense Rs. Lakhs)													
13	Net Profit / (Loss) for the period (11 + 12)	(908.35)	(844.19)	(935.86)	(1,752.54)	(2,107.50)	(5,024.41)	(1,299.21)	(1,228.99)	(1,439.71)	(2,528.20)	(2,999.98)	(6,048.12)	
14	Share of profit / (loss) of associates*													
15	Minority interest *													
16	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13 + 14 + 15) *	(908.35)	(844.19)	(935.86)	(1,752.54)	(2,107.50)	(5,024.41)	(1,299.21)	(1,228.99)	(1,439.71)	(2,528.20)	(2,999.98)	(6,048.12)	



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UNAUDITED RESULTS FOR THE QUARTER ENDED 30SEPTEMBER 2014

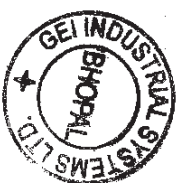
PART I		STAND-ALONE						CONSOLIDATED						(Rs. in lakhs)
	Particulars	Quarter ended 30/09/2014	Quarter ended 30/06/2014	Quarter ended 30/09/2013	Six Months Ended 30/09/2014	Six Months Ended 30/09/2013	Previous year ended 31/03/2014	Quarter ended 30/09/2014	Quarter ended 30/06/2014	Quarter ended 30/09/2013	Six Months Ended 30/09/2014	Six Months Ended 30/09/2013	Previous year ended 31/03/2014	
	(Refer Notes Below)	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited	
17	Paid-up equity share capital (Face Value of the Share shall be indicated)	1967.92	1967.92	1967.92	1967.92	1967.92	1967.92	1,967.92	1,967.92	1,967.92	1,967.92	1,967.92	1,967.92	
18	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year													
19.i	Earnings per share (before extraordinary items) (of Rs. 10 each) (not annualised):													
(a)	Basic	4.62	4.29	6.33	9.92		25.53	8.71			25.60		29.49	
(b)	Diluted	4.62	4.29	6.33	9.92		25.53	7.24			25.60			
19.ii	Earnings per share (after extraordinary items) (of Rs. 10 each) (not annualised):													
(a)	Basic	4.62	4.29	6.33	9.92		25.53	8.71			25.60		29.49	
(b)	Diluted	4.62	4.29	6.33	9.92		25.53	7.24			25.60			
See accompanying notes to the financial results.														

Note: See accompanying notes to the financial results.

- The classification / disclosure of items in the financial results are in accordance with the Revised Schedule VI of the Companies Act, 2013.
- The above financial results after review by the Audit Committee have been approved and taken on record by the Board of Directors at their meeting held on 13/11/2014.
- Consolidated financials include the Unaudited results of GEI Power Limited (a wholly owned subsidiary of the Company).
- Interest cost not considered from the date of litigation filed by the Lenders & Bank.
- Previous year figures have been regrouped and rearranged where necessary to conform to the current period classification.
- The Accounting Standards (AS-17) relating to segment reporting has been complied with. As the gross income and profits/loss from the other segments are below the norms prescribed in AS-17, separate disclosure is not given.

Place: Bhopal
 Date: 14.11.2014
 Please visit us at www.geilind.com

FOR GEI INDUSTRIAL SYSTEMS LTD
 (C E FERNANDES)
 Chairman & Managing Director



PART II**Select Information for the Quarter Ended 30th September 2014**

Particulars	Quarter ended 30/09/2014	Quarter ended 30/09/2013	Quarter ended 30/06/2014	Year ended 31/03/2014
A PARTICULARS OF SHAREHOLDING				
1 Public shareholding				
- Number of shares	12673723	12294723	13775723	13775723
- Percentage of shareholding	64.40	62.48	70.00	70.00
2 Promoters and Promoter Group Shareholding				
a) Pledged / Encumbered	7005525	7384525	5903525	5903525
- Number of shares	5057100	5613100	4132100	4132100
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	72.19	76.01	69.99	69.99
- Percentage of shares (as a % of the total share capital of the company)	25.70	28.52	21.00	21.00
b) Non - encumbered				
- Number of shares	1948425	1771425	1771425	1771425
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	27.81	23.99	30.01	30.01
- Percentage of shares (as a % of the total share capital of the company)	9.90	9.00	9.00	9.00

Particulars	Quarter ended 30/09/2014
B INVESTOR COMPLAINTS	
Pending at the beginning of the quarter	0
Received during the quarter	0
Disposed off during the quarter	0
Remaining unresolved at the end of the quarter	0

For GEI INDUSTRIAL SYSTEMS LTD.

 (C E FERNANDES)
 Chairman & Managing Director



Clause 41 of the Listing Agreement For Companies (Other than Banks)

Standalone / Consolidated Statement of Assets and Liabilities		Half Year ended 30/09/2014	Year ended 31/03/2014	Half Year ended 30/09/2014	Year ended 31/03/2014
Particulars		STAND ALONE UNAUDITED	STAND ALONE AUDITED	CONSOLIDATED UNAUDITED	CONSOLIDATED AUDITED
A EQUITY AND LIABILITIES					
1 Shareholders' funds					
(a) Share capital		1967.92	1967.92	4467.92	4467.92
(b) Reserves and surplus		5739.48	7508.57	3511.21	6055.97
(c) Money received against share warrants					
Sub-total - Shareholders' funds		7707.40	9476.49	7979.13	10523.89
2 Share application money pending allotment					
3 Minority Interest *					
4 Non-current liabilities					
(a) Long-term borrowings		271.81	274.86	4230.66	4245.34
(b) Deferred tax liabilities (net)					
(c) Other long-term liabilities					
(d) Long-term provisions					
Sub-total - Non-current liabilities		271.81	274.86	4230.66	4245.34
5 Current liabilities					
(a) Short-term borrowings		23815.06	22293.43	28352.12	26797.02
(b) Trade payables		2684.25	3818.07	2562.02	3271.21
(c) Other current liabilities		6223.83	6820.12	7673.57	8306.81
(d) Short-term provisions					
Sub-total - Current liabilities		32723.14	32931.62	38587.71	38375.04
TOTAL - EQUITY AND LIABILITIES		40702.35	42682.97	50797.50	53144.27
B ASSETS					
1 Non-current assets					
(a) Fixed assets		6260.98	6477.13	13477.65	13854.66
(b) Goodwill on consolidation *		0.00	0.00	1174.67	1174.67
(c) Non-current investments		2662.98	2662.98		
(d) Deferred tax assets (net)					
(e) Long term loans and advances				1051.21	1271.78
(f) Other non-current assets					
Sub-total - Non-current assets		8923.95	9140.11	15703.53	16301.11

