



GEI INDUSTRIAL SYSTEMS LTD

November 10, 2011

The Secretary
Bombay Stock Exchange Limited, Mumbai
Phiroze Jeejeebhoy Towers,
Dalal Street
Mumbai- 400 001

Dear Sir/Madam,

Sub : Outcome of Board Meeting.

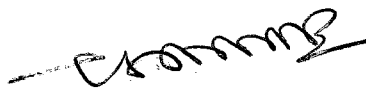
This is to inform you that the Board of Directors of the Company has inter-alia considered and adopted Provisional & Unaudited Results for the quarter and half-year ended September 30, 2011, in its meeting held today.

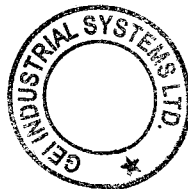
The Provisional & Unaudited Results for the quarter and half-year ended September 30, 2011 are enclosed herewith as per clause-41 of the Listing Agreement.

Kindly take it on your record.

Thanking You,

Yours faithfully,
For **GEI Industrial Systems Ltd**


C E Fernandes
Chairman & Managing Director



Encls : Provisional & Unaudited Results for quarter and half-year ended September 30, 2011.

CC To:

1. The Secretary,
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai- 400 051.

ENERGY SYSTEMS & SOLUTIONS

AN ISO-9001-2008 COMPANY

GROWTH THROUGH INNOVATION



AUTHORISED HOLDER OF ASME 'U' STAMP & NATIONAL BOARD 'R' STAMP

26-A, INDUSTRIAL AREA, GOVINDPURA, BHOPAL-462 023 (MADHYA PRADESH) INDIA
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Email : gei@geiind.com Web site: www.geiind.com Gram : HOLYCROSS

GEI INDUSTRIAL SYSTEMS LTD
GROWTH THROUGH INNOVATION
 26-A, Industrial Area, Govindpura, Bhopal - 462 023
 An ISO 9001 - 2000, ASME 'U' and 'R' Stamp Company
UNAUDITED RESULTS (PROVISIONAL) FOR THE QUARTER AND HALF-YEAR ENDED 30TH SEPTEMBER 2011

Rs. in Lacs (Except share data)

S.No.	Particulars	STAND-ALONE					CONSOLIDATED				
		Quarter ended 30.09.2011	Quarter ended 30.09.2010	Six Months ended 30.09.2011	Six Months ended 30.09.2010	Year ended 31.03.2011	Quarter ended 30.09.2011	Quarter ended 30.09.2010	Six Months ended 30.09.2011	Six Months ended 30.09.2010	Previous Year ended 31.03.2011
1 (a)	Gross Sales/Income from Operations	UNAUDITED 13399.53	UNAUDITED 10863.02	UNAUDITED 19837.22	UNAUDITED 16275.60	AUDITED 40518.30	UNAUDITED 13435.39	UNAUDITED 10863.02	UNAUDITED 19916.57	UNAUDITED 16275.60	AUDITED 38984.09
	Less : Taxes & Duties	862.09	762.90	1527.75	1219.17	4000.98	867.43	762.90	1538.02	1219.17	3696.84
	Net Sales/Income from Operations	12537.44	10100.12	18309.47	15056.43	35617.32	12567.96	10100.12	18378.55	15056.43	35287.25
(b)	Other Operating Income	279.03	73.30	509.49	150.00	884.52	279.03	73.30	509.49	150.00	884.52
	Total	12816.47	10173.42	18818.96	15206.43	37401.84	12846.99	10173.42	18888.04	15206.43	36171.77
2	Expenditure										
(a)	(Increase) / decrease in stock in trade and work in progress	2121.15	452.00	(775.74)	(306.25)	(943.65)	1682.88	(317.12)	(1282.97)	(1002.01)	(1683.73)
(b)	Consumption of raw material	7504.34	6418.91	13527.61	10174.23	26672.61	7219.65	6348.45	12730.44	9901.36	23415.63
(c)	Employees cost	712.31	571.46	1489.26	1131.60	2553.42	856.06	657.48	1776.98	1247.09	2905.37
(d)	Depreciation	63.70	51.11	120.64	102.75	226.27	104.87	62.91	207.05	133.70	317.33
(e)	Other Expenditure	1364.14	1009.32	2470.05	1639.46	4342.04	1645.20	1290.37	3012.28	2027.35	5023.99
(f)	Total	11765.64	8502.79	16631.82	12741.78	32050.68	11508.57	8042.08	16443.76	12207.48	29978.55
3	Profit from Operations before Other Income, Interest and Exceptional Items (1-2)	1050.83	1670.63	1987.14	2464.65	5351.16	1338.42	2131.34	2444.29	2998.95	6193.22
4	Other Income	18.99	83.77	51.06	108.27	205.49	141.34	84.80	392.59	112.41	563.80
5	Profit before Interest and Exceptional Items (3+4)	1069.82	1754.40	2038.19	2572.92	5556.65	1479.76	2216.14	2836.87	3111.36	6767.01
6	Finance Charges	514.91	413.29	1003.01	681.82	1725.57	685.90	615.61	1334.49	935.80	2261.58
7	Profit after Interest but before Exceptional Items (5-6)	554.91	1341.11	1035.18	1891.01	3831.09	793.86	1600.53	1502.38	2175.56	4495.44
8	Exceptional items- Misc Expenses W/o including prior period adjustments	0.00	(134.00)	0.00	(134.00)	(158.27)	0.00	(134.00)	0.00	(134.00)	(161.18)
9	Profit (+) / Loss (-) from Ordinary Activities before tax (7+8)	554.91	1207.11	1035.18	1757.01	3672.81	793.86	1466.53	1502.38	2041.56	4334.25
10	Tax expenses	180.07	442.34	335.92	579.81	1233.21	259.04	515.39	490.21	657.02	1487.58
11	Net Profit (+) / Loss (-) from Ordinary Activities after tax (9-10)	374.84	764.77	699.27	1177.20	2439.60	534.82	951.14	1012.17	1384.54	2846.67
12	Extraordinary Items	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
13	Net Profit (+) / Loss (-) for the period (11-12)	374.84	764.77	699.27	1177.20	2439.60	534.82	951.14	1012.17	1384.54	2846.67
14	Paid up Equity Share Capital (Face value of Rs. 10/- each)	1662.46	1662.46	1662.46	1662.46	1662.46	1662.46	1662.46	1662.46	1662.46	1662.46
15	Reserves excluding revaluation reserves					9299.98					9874.66
16	Earning Per Share (EPS)										
(a)	Basic EPS before Extraordinary Items	2.25	4.60	4.21	7.08	14.67	3.22	5.72	6.09	8.33	17.12
	Diluted EPS before Extraordinary Items	1.95	3.99	3.65	6.14	12.72	2.79	4.96	5.28	7.22	14.84
(b)	Basic EPS after Extraordinary Items	2.25	4.60	4.21	7.08	14.67	3.22	5.72	6.09	8.33	17.12
	Diluted EPS after Extraordinary Items	1.95	3.99	3.65	6.14	12.72	2.79	4.95	5.28	7.22	14.84
		(Not Audited)	(Not Audited)	(Not Audited)	(Not Audited)	(Audited)	(Not Audited)	(Not Audited)	(Not Audited)	(Not Audited)	(Audited)

Signature



GEI INDUSTRIAL SYSTEMS LTD

Annexure IX - Statement of Assets & Liabilities

(Rs. in Lacs)

Particulars	STAND ALONE		CONSOLIDATED	
	As on 30-09-11	As on 31-03-11	As on 30-09-11	As on 31-03-11
	(UNAUDITED)	(AUDITED)	(UNAUDITED)	(AUDITED)
SHAREHOLDERS' FUNDS:				
(a) Capital	8561.63	8439.13	8561.63	8439.13
(b) Reserves and Surplus	11175.79	10493.08	12063.39	11067.77
LOAN FUNDS	18061.85	13995.32	25465.28	20666.99
TOTAL	37799.27	32927.52	46090.30	40173.88
FIXED ASSETS	4635.03	4717.67	10708.72	9656.22
INVESTMENTS	2704.89	2729.89	4.97	29.97
CURRENT ASSETS, LOANS AND ADVANCES				
(a) Inventories	22668.58	16221.11	25672.00	18531.57
(b) Sundry Debtors	13528.00	14072.81	13568.20	14075.08
(c) Cash and Bank balances	3485.77	7272.05	4153.07	7745.38
(d) Loans and Advances	2718.28	2611.12	4462.90	4218.56
(e) Goodwill arising on consolidation			1011.62	1011.62
Less: Current Liabilities and Provisions				
(a) Liabilities	11270.36	13111.01	12311.78	13231.27
(b) Provisions	697.92	1613.11	1206.39	1890.23
MISCELLANEOUS EXPENDITURE (NOT WRITTEN OFF OR ADJUSTED)	27.00	27.00	27.00	27.00
TOTAL	37799.27	32927.51	46090.30	40173.88

