



GEI INDUSTRIAL SYSTEMS LTD

July 20, 2011

The Secretary
Bombay Stock Exchange Limited, Mumbai
Phiroze Jeejeebhoy Towers,
Dalal Street
Mumbai- 400 001

Dear Sir/Madam,

Sub : Outcome of Board Meeting.

This is to inform you that the Board of Directors of the Company has inter-alia considered and adopted Unaudited Results for the quarter ended June 30, 2011, in its meeting held today.

The Unaudited Results for the quarter ended June 30, 2011 are enclosed herewith as per clause-41 of the Listing Agreement.

Kindly take it on your record.

Thanking You,

Yours faithfully,
For GEI Industrial Systems Ltd

C E Fernandes
Chairman & Managing Director



Encls : Unaudited Results for Quarter ended June 30, 2011.

CC To:

1. The Secretary,
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai- 400 051.

ENERGY SYSTEMS & SOLUTIONS

AN ISO-9001-2008 COMPANY

GROWTH THROUGH INNOVATION



AUTHORISED HOLDER OF ASME 'U' STAMP & NATIONAL BOARD 'R' STAMP

26-A, INDUSTRIAL AREA, GOVINDPURA, BHOPAL-462 023 (MADHYA PRADESH) INDIA
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GEI INDUSTRIAL SYSTEMS LTD

GROWTH THROUGH INNOVATION

26-A, Industrial Area, Govindpura, Bhopal - 462 023

An ISO 9001 - 2000, ASME 'U' and 'R' Stamp Company

UNAUDITED QUARTERLY RESULTS (PROVISIONAL) FOR THE PERIOD ENDED ON 30TH JUNE 2011

S.No.	Particulars	STAND-ALONE			CONSOLIDATED		
		Quarter ended 30.06.2011	Quarter ended 30.06.2010	Year ended 31.03.2011	Quarter ended 30.06.2011	Quarter ended 30.06.2010	Year ended 31.03.2011
		UNAUDITED	UNAUDITED	UNAUDITED	UNAUDITED	UNAUDITED	UNAUDITED
1 (a)	Gross Sales/Income from Operations	6437.69	5412.58	40567.79	6482.15	5412.58	39032.89
	Less : Taxes & Duties	665.66	456.27	4012.25	671.55	456.27	3708.06
	Net Sales/Income from Operations	5772.03	4956.32	36555.54	5810.60	4956.32	35324.83
(b)	Other Operating Income	230.46	75.00	958.50	449.49	76.70	958.50
	Total	6002.48	5031.32	37514.04	6260.09	5033.01	36283.33
2	Expenditure						
(a)	(Increase) / decrease in stock in trade and work in progress	(2896.89)	(758.25)	(786.21)	(2965.86)	(684.89)	(1525.45)
(b)	Consumption of raw material	6623.28	3755.32	25718.22	5510.89	3452.91	23259.67
(c)	Employees cost	776.95	560.14	2588.19	920.92	589.61	2928.64
(d)	Depreciation	56.94	51.64	225.75	102.18	70.79	320.44
(e)	Other Expenditure	1105.91	630.14	4321.86	1367.06	736.99	5005.25
(f)	Total	5066.18	4238.99	32067.81	4935.19	4165.41	29988.55
3	Profit from Operations before Other Income, Interest and Exceptional Items (1-2)	936.30	792.32	5446.23	1324.91	867.61	6294.78
4	Other Income	32.07	26.20	228.35	32.21	27.61	240.91
5	Profit before Interest and Exceptional Items (3+4)	968.37	818.52	5674.58	1357.12	895.21	6535.69
6	Finance Charges	488.10	268.62	1729.54	648.59	320.19	2214.77
7	Profit after Interest but before Exceptional Items (5-6)	480.27	549.90	3945.05	708.53	575.03	4320.91
8	Exceptional items- Misc Expenses W/o including prior period adjustments	0.00	0.00	(160.42)	0.00	0.00	179.61
9	Profit (+) / Loss (-) from Ordinary Activities before tax (7+8)	480.27	549.90	3784.63	708.53	575.03	4500.52
10	Tax expenses	155.85	137.47	1239.28	231.17	141.63	1609.98
11	Net Profit (+) / Loss (-) from Ordinary Activities after tax (9-10)	324.42	412.43	2545.35	477.36	433.40	2890.54
12	Extraordinary Items	0.00	0.00	0.00	0.00	0.00	0.00
13	Net Profit (+) / Loss (-) for the period (11-12)	324.42	412.43	2545.35	477.36	433.40	2890.54
14	Paid up Equity Share Capital (Face value of Rs. 10/- each)	1662.46	1662.46	1662.46	1662.46	1662.46	1662.46
15	Reserves excluding revaluation reserves			9619.87			10132.69
16	Earning Per Share (EPS)						
(a)	Basic EPS before Extraordinary items	1.95	2.48	15.31	2.87	2.61	17.39
	Diluted EPS before Extraordinary items	1.69	2.48	15.31	2.49	2.61	17.39
(b)	Basic EPS after Extraordinary items	1.95	2.48	15.31	2.87	2.61	17.39
	Diluted EPS after Extraordinary items	1.69	2.48	15.31	2.49	2.61	17.39
		(Not Annualised)	(Not Annualised)	(Annualised)	(Not Annualised)	(Not Annualised)	(Annualised)

Approved

17	Public Shareholding								
	- No. of Shares	9740055	9740055	9740055	9740055	9740055	9740055	9740055	9740055
	- Percentage of Shareholding	58.59	58.59	58.59	58.59	58.59	58.59	58.59	58.59
18	Promoters and promoter group								
	Shareholding	6884525	6884525	6884525	6884525	6884525	6884525	6884525	6884525
	a) Pledged / Encumbered								
	- Number of shares	2600000	3100000	3100000	2600000	3100000	3100000	3100000	3100000
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	37.77	45.03	45.03	37.77	45.03	45.03	45.03	45.03
	- Percentage of shares (as a % of the total share capital of the Company)	15.64	18.65	18.65	15.64	18.65	18.65	18.65	18.65
	b) Non-encumbered								
	- Number of shares	4284525	3784525	3784525	4284525	3784525	3784525	3784525	3784525
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	62.23	54.97	54.97	62.23	54.97	54.97	54.97	54.97
	- Percentage of shares (as a % of the total share capital of the Company)	25.77	22.76	22.76	25.77	22.76	22.76	22.76	22.76

Notes :

- 1 The above financial results after review by the Audit Committee have been approved and taken on record by the Board of Directors at their meeting held on 20th July 2011.
- 2 The above results are subject to Limited Review by the Auditors.
- 3 Consolidated financials include the provisional and unaudited results of GEI Power Limited (a wholly owned subsidiary of the Company), which derives 100% of its revenue from the Company.
- 4 For the quarter ended 30.06.2011, on a Consolidated basis, Net Sales / Income from Operations increased by 17%, EBITDA increased by 51% and Net Profit after Tax increased by 10% as compared to the corresponding period of last year.
- 5 Previous year figures have been regrouped and rearranged where necessary to conform to the current period classification.
- 6 The Accounting Standards (AS-17) relating to segment reporting has been complied with. As the gross income and profit from the other segments are below the norms prescribed in AS-17, separate disclosure is not required.
- 7 Status of investor complaints: Opening Balance: Nil, Received during the quarter: 2, Disposed off during the quarter: 2, Closing balance: Nil.

For GEI Industrial Systems Ltd

C E Fernandes

Chairman & Managing Director

Place: MUMBAI

Date: 20-07-2011

Please visit us at www.geiind.com