

Carnet Elias Fernandes
Vemalayam, 397, Bawadia Kalan,
Hoshangabad Road,
Bhopal – 462026.

1st March 2013

To,
GEI Industrial Systems Ltd
26/A, Industrial Area,
Govindpura,
Bhopal (M.P.) – 462 023.

To,
BSE Limited
Market Operations Dept.
P. J. Towers, Dalal Street,
Bombay - 400 001.

To,
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (E),
Mumbai – 400 051.

Dear Sir,

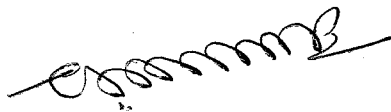
Sub: Disclosure under Regulation 31(1) and 31(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011.

Please find enclosed herewith the Disclosure pursuant to Regulation 31(1) / 31(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011, for pledge of 500000 Shares of GEI Industrial Systems Ltd owned by myself, in favour of Swan Finance Limited.

Kindly take in on record.

Thanks,

Yours faithfully



C E Fernandes

Encl: As above

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC)					GEI INDUSTRIAL SYSTEMS LTD		
Name of the Promoter(s) on whose shares encumbrance was created/ invoked/ released (tick the relevant one)					MR. CARNET ELIAS FERNANDES		
Date of reporting					01-03-2013		
Names of the stock exchanges where the shares of the target company are listed					BSE LIMITED AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED		
Details of the promoters' holding: (The term "event" indicates creation/ invocation/ release of encumbrance, as the case may be)							
Promoter (s) or PACs with him	Pre-event holding		Details of events pertaining to encumbrance		Post event holding (encumbered shares to be excluded)		(*) Details of encumbrance (pledge/lien or others- give details
Names	Number	% of total share capital	Type – creation/ invocation / release	Date (s)	Number	% of total share capital	
MR. CARNET ELIAS FERNANDES	5230650	26.58 %	Creation	28-02-2013	2170650	11.03 %	5,00,000 Shares pledged in favour of Swan Finance Limited. Total Shares pledged as on date stands at 30,60,000.

(*) Details shall include the details regarding the person(s) on whose favour the encumbrance has been created and other important features of such encumbrance.



C E FERNANDES

(Signature of the Authorized Signatory)

Place : BHOPAL

Date : 01.03.2013