GEECEE

GEECEE VENTURES LIMITED

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CIN-L24249MH1984PLC032170

June 13, 2014

The Listing Department
The National Stock Exchange of India Ltd.
"Exchange Plaza", Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051.
Fax No. 91-22-26598237/38
Email: cmlist@nse.co.in
cmtrade@nse.co.in

Dear Sir/ Madam,

Subject: Clarificatory Note

This is in reference to outcome of Board Meeting sent on 12th June 2014.

It is clarified that the issue of 27 lakh warrants to promoters/ promoter group on preferential basis, fully convertible into equity shares of equal number, is approved at a price of Rs. 36 each (face value of Rs.10 at a premium of Rs.26 per equity share) by the Board of Directors in accordance with Chapter VII of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009 and relevant applicable provisions of the Companies Act, 2013.

This issue is subject to final approval of members at the Extra-Ordinary General Meeting (EGM) to be convened on 9th July 2014.

Kindly take the same on your record and oblige.

Thanking you,

Yours faithfully,

For **GEECEE VENTURES LIMITED**

N. Chandra

Namrata Mhatre