

ASHWIN KOTHARI

Flat No. 5103, 51st Floor, The Imperial South Tower, B.B.Nakashe Road, Tardeo, Mumbai – 400 034, India

12th June, 2021

To
The Listing and Compliance
Bombay Stock Exchange Ltd.
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai - 400 001
Fax No. 91-22-22722039/41/61
Email: corp.relations@bseindia.com

To
The Listing Department
The National Stock Exchange of India Ltd
"Exchange Plaza"
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051
Fax No. 91-22-26598237/38
takeover@nse.co.in

Re: BSE – Scrip Code: 532764

NSE: GEECEE

Dear Sir,

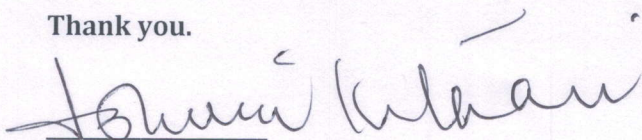
Sub: Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Code")

We wish to inform you that; (a) 6,50,000 equity shares of Rs. 10 each, representing 3.11% of the paid-up equity share capital of GeeCee Ventures Limited ("**Company**") have been acquired by Mr. Ashwin Kumar Kothari, belonging to the promoter and promoter group from Saraswati Commercial (India) Limited, member of the promoter group; and (b) 10,00,000 equity shares of Rs. 10 each, representing 4.78% of the paid-up equity share capital of the Company have been acquired by Ms. Meena Kothari, belonging to the promoter and promoter group from Saraswati Commercial (India) Limited, member of the promoter group. These acquisitions have been made in open market on June 10, 2021.

The disclosure in the format prescribed under Regulation 29(1) of the Takeover Code is enclosed herewith.

Please take the same on your records.

Thank you.



Mr. Ashwin Kumar Kothari
(Self and on behalf of Ms. Meena Ashwin Kothari)
Member of the Promoter and Promoter Group

CC:

Company Secretary
GeeCee Ventures Limited
209-210, Arcadia Building,
195, 2nd Floor, Nariman Point,
Mumbai- 400021

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	GeeCee Ventures Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<u>Acquirer</u> Meena A Kothari and Ashwin Kumar Kothari <u>PAC</u> 1. Ashwin Kumar Kothari (HUF) 2. Pannalal C Kothari (HUF) 3. Ashwin Kumar Kothari (Smaller HUF) 4. Harisingh Shyamsukha (HUF) 5. Gaurav Shyamsukha 6. Harisingh Shyamsukha 7. Nidhi Shyamsukha 8. Tejal Kothari 9. Rohit Kothari 10. Arti Shyamsukha 11. Winro Commercial (India) Ltd 12. Singularity Holdings Limited 13. Four Dimensions Securities (India) Ltd 14. Saraswati Commercial (India) Ltd 15. Rakhee Dyechem LLP 16. New Age Energy India Pvt Ltd Please refer to Note 1 below		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)

**Before the acquisition under consideration,
holding of acquirer along with PACs of:**

a) Shares carrying voting rights			
- Tejal Kothari	1982955	9.48	9.48
- Ashwin Kumar Kothari (HUF)	57	0.00	0.00
- Ashwin Kumar Kothari	336910	1.61	1.61
- Pannalal C Kothari (HUF)	57	0.00	0.00
- Ashwin Kumar Kothari (Smaller HUF)	57	0.00	0.00
- Meena A Kothari	57	0.00	0.00
- Harisingh Shyamsukha (HUF)	242040	1.16	1.16
- Gaurav Shyamsukha	636362	3.04	3.04
- Harisingh Shyamsukha	786195	3.76	3.76
- Nidhi Shyamsukha	938535	4.49	4.49
- Rohit Kothari	2314900	11.07	11.07
- Arti Shyamsukha	2370330	11.33	11.33
- Winro Commercial (India) Ltd	47	0.00	0.00
- Singularity Holdings Limited	47	0.00	0.00
- Four Dimensions Securities (India) Ltd	47	0.00	0.00
- Saraswati Commercial (India) Ltd	2443043	11.68	11.68
- Rakhee Dyechem LLP	817585	3.91	3.91
- New Age Energy India Pvt Ltd	1290718	6.17	6.17
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others	N.A.	N.A.	N.A.
c) Voting rights (VR) otherwise than by equity shares	N.A.	N.A.	N.A.
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	N.A.	N.A.	N.A.
e) Total (a+b+c+d)	1,41,59,942	67.71	67.71

Details of acquisition			
a) Shares carrying voting rights acquired			
Tejal R Kothari	-	-	-
Rohit Kothari	-	-	-
Ashwin Kumar Kothari (HUF)	-	-	-
Ashwin Kumar Kothari	650000	3.11	3.11
Pannalal C Kothari (HUF)	-	-	-
Ashwin Kumar Kothari (Smaller HUF)	-	-	-
Meena A Kothari	1000000	4.78	4.78
Harisingh Shyamsukha (HUF)	-	-	-
Gaurav Shyamsukha	-	-	-
Harisingh Shyamsukha	-	-	-
Nidhi Shyamsukha	-	-	-
Arti Shyamsukha	-	-	-
Winro Commercial (India) Ltd	-	-	-
GeeCee Investments Limited	-	-	-
Four Dimensions Securities (India) Ltd	-	-	-
Saraswati Commercial (India) Ltd	(1650000)	(7.89)	(7.89)
Rakhee Dyechem LLP	-	-	-
New Age Energy India Pvt Ltd	-	-	-
b) VRs acquired otherwise than by equity shares	N.A.	N.A.	N.A.
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	N.A.	N.A.	N.A.
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	N.A.	N.A.	N.A.
e) Total (a+b+c+d)	NIL	NIL	NIL
	Please refer Note 1 below	Please refer Note 1 below	Please refer Note 1 below

After the acquisition, holding of acquirer along with PACs of:

a) Shares carrying voting rights			
- Tejal Kothari	1982955	9.48	9.48
- Ashwin Kumar Kothari (HUF)	57	0.00	0.00
- Ashwin Kumar Kothari	986910	4.71	4.71
- Pannalal C Kothari (HUF)	57	0.00	0.00
- Ashwin Kumar Kothari (Smaller HUF)	57	0.00	0.00
- Meena A Kothari	1000057	4.78	4.78
- Harisingh Shyamsukha (HUF)	242040	1.16	1.16
- Gaurav Shyamsukha	636362	3.04	3.04
- Harisingh Shyamsukha	786195	3.76	3.76
- Nidhi Shyamsukha	938535	4.49	4.49
- Rohit Kothari	2314900	11.07	11.07
- Arti Shyamsukha	2370330	11.33	11.33
- Winro Commercial (India) Ltd	47	0.00	0.00
- Singularity Holdings Limited	47	0.00	0.00
- Four Dimensions Securities (India) Ltd	47	0.00	0.00
- Saraswati Commercial (India) Ltd	793043	3.79	3.79
- Rakhee Dyechem LLP	817585	3.91	3.91
- New Age Energy India Pvt Ltd	1290718	6.17	6.17
b) VRs otherwise than by equity shares	N.A.	N.A.	N.A.
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	N.A.	N.A.	N.A.
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	N.A.	N.A.	N.A.
e) Total (a+b+c+d)	1,41,59,942 (Please refer to Note 1 below)	67.71 (Please refer to Note 1 below)	67.71 (Please refer to Note 1 below)

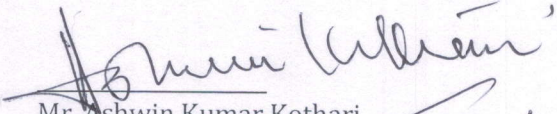
Mode of acquisition (e.g. open market / ~~public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.~~)	Open Market
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Equity shares have a face value of Rs. 10 each
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	10 th June, 2021
Equity share capital / total voting capital of the TC before the said acquisition	20911729 Equity Shares of Rs. 10 each aggregating to Rs. 209117290/-
Equity share capital/ total voting capital of the TC after the said acquisition	20911729 Equity Shares of Rs. 10 each aggregating to Rs. 209117290/-
Total diluted share/voting capital of the TC after the said acquisition	20911729 Equity Shares of Rs. 10 each aggregating to Rs. 209117290/-

Note 1:

Please note that there is no change in the aggregate shareholding of the promoter and promoter group (i.e. the acquirer and persons acting in concert). Accordingly, this form being filed as a matter of abundant caution.

Part-B*****Name of the Target Company: GeeCee Ventures Limited**

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
Ashwin Kumar Kothari	Promoter	AFYPK7068M
Harisingh Shyamsukha	Promoter	ALCPS0397R
Tejal Kothari	Promoter Group	AABPD0555E
Rohit Kothari	Promoter Group	AACPK3694G
Ashwin Kumar Kothari (HUF)	Promoter Group	AACHA8442E
Pannalal C Kothari (HUF)	Promoter Group	AADHP3301A
Ashwin Kumar Kothari (Smaller HUF)	Promoter Group	AAAHA4882Q
Meena A Kothari	Promoter Group	AABPK6030D
Harisingh Shyamsukha (HUF)	Promoter Group	AACHH6850H
Gaurav Shyamsukha	Promoter Group	AALPS0427J
Nidhi Shyamsukha	Promoter Group	ARVPS6284N
Arti Shyamsukha	Promoter Group	AZQPS5809Q
Winro Commercial (India) Ltd	Promoter Group	AAACW2748Q
Singularity Holdings Limited	Promoter Group	AAAJC0259M
Four Dimensions Securities (India) Ltd	Promoter Group	AAACF1734F
Saraswati Commercial (India) Ltd	Promoter Group	AAECS7943P
Rakhee Dyechem LLP	Promoter Group	AAWFR2348J
New Age Energy India Pvt Ltd	Promoter Group	AAACK2260K


Mr. Ashwin Kumar Kothari
For Self and on behalf of Ms. Meena A Kothari
Shareholder -Promoter& Promoter Group
Signature of the acquirer / ~~seller~~ / ~~Authorised Signatory~~

Place: Mumbai

Date: 12th June, 2021

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.