



January 27, 2026

<b>BSE Limited</b> Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001.	<b>National Stock Exchange of India Limited</b> Exchange Plaza, Plot No. C/1, G Block, Bandra-Kurla Complex, Bandra (East), Mumbai 400 051.
<b>Scrip Code: 532764</b>	<b>Symbol: GEECEE</b>

Dear Sir/Madam,

**Sub: Disclosure under Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 ("Listing Regulations") – Update on Acquisition.**

In continuation of our intimation dated December 12, 2025 submitted under Regulation 30 read with Schedule III of the Listing Regulations, as amended from time to time we would like to inform you that:

**Geecee Ventures Limited ("the Company")** has applied for **34,000** partly paid-up Equity Shares of **Adani Enterprises Limited (AEL) of Rs. 1800/- per share**. Following this application, the Rights Issue Committee of **AEL** approved the allotment of 30,912 partly paid-up Equity Shares. Against this allotment, the Company has already made part payment, which was duly disclosed to the stock exchange on the aforementioned date.

The Company has further remitted payment towards 30,912 partly paid-up equity shares at Rs. 450 per share aggregating to approximately Rs. 1.39 crores, towards the First Call notice by AEL, in accordance with the terms of the issue. **The Company has completed the said payment to Adani Enterprises Limited on January 27, 2026 at 01:00 p.m.**

The details as required under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, is enclosed herewith as **Annexure-A**.

Kindly take the same on your records.

Thank you,  
Yours truly,

For **Geecee Ventures Limited**

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**Darshana Jain**  
**Company Secretary**  
**Membership No. A73425**  
**Place: Mumbai**  
**Encl: a.a**

**Annexure A**

<b>Sr. No.</b>	<b>Particulars</b>	<b>Details</b>
1.	<p>Name of the target entity, details in brief such as size, turnover etc.</p>	<p><b>Adani Enterprises Limited (AEL)</b> – Listed on BSE and NSE</p> <p><b>Details of AEL (in Crores):</b></p> <p>Authorised Capital: Rs. 490.42 Crores. Paid Up Capital: Rs. 129.26 Crores.</p> <p>Turnover: Rs. 26,708.97 Crores (for the FY 2024-25) Profit After Tax from Continuing Operations: Rs. 6,053.19 Crores (for the FY 2024-25)</p>
2.	<p>Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired?</p> <p>If yes, nature of interest and details thereof and whether the same is done at “arm’s length”</p>	No
3.	Industry to which the entity being acquired belongs	Trading - Minerals
4.	Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	<p>The Company as part of its Investment activity has invested in AEL. This investment is a minuscule part of the investment portfolio of the Company.</p> <p>The Company has applied for 34,000 partly paid-up Equity Shares on Right Basis against which 30,912 shares were allotted. In accordance with the terms of issue the Company has already paid Rs. 900 per share on application.</p> <p>In compliance with the First Call notice issued by AEL, the Company has remitted payment towards 30,912 partly paid-up equity shares at Rs. 450 per share, aggregating to approximately Rs. 1.39 crores.</p> <p>Thereby, the total cost of investment in equity shares of AEL will exceed the threshold specified in Regulation 30(4)(i)(c) of SEBI (LODR) Reg. 2015.</p>
5.	Brief details of any governmental or regulatory approvals required for the acquisition.	Not Applicable

6.	Indicative time period for completion of the acquisition.	Acquisition will be completed on Payment of all call monies outstanding.
7.	Consideration - whether cash consideration or share swap or any other form and details of the same	Cash Consideration
8.	Cost of acquisition and/or the price at which the shares are acquired	<p>Cost of Acquisition: approx Rs. 5.56 Crores*.</p> <p>Price of Acquisition: Rs. 1800/- per share.</p> <p>* As per the terms of issue, the Company has paid Rs. 900 per share on application amounting to Rs. 2.78 Crores. <b>The payment towards the First Call of Rs. 1.39 Crores was paid today, i.e. on January 27, 2026.</b></p>
9.	Percentage of shareholding / control acquired and / or number of shares acquired;	The Company has been allotted 30,912 partly-paid up Equity Shares of AEL.
10.	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief);	<p><u>Date of Incorporation:</u> March 02, 1993.</p> <p><u>Background about the Entity:</u> AEL is focussed on establishing diverse new businesses vital to the nation's resilient growth. The flagship company of the Adani Portfolio, AEL has a stellar track record of incubating assets critical to India's growth and development, and divesting them into separate listed entities.</p> <p><u>History of the last 3 years Turnover (in Crores):</u></p> <p>2024-2025 – Rs. 26,708.97 Crores.  2023-2024 – Rs. 32,012.03 Crores.  2022-2023 – Rs. 57,886.45 Crores.</p> <p>The Company has its presence in India, Australia, Indonesia, Singapore, the Middle East and parts of Southeast Asia.</p>