GATEWAY DISTRIPARKS LTD.

February 28, 2011
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The Secretary
National Stock Exchange of India Ltd.
Exchange Towers
Bandra Kurla Complex
MUMBAI
Ph: 2659 8452 Fax: 2659 8237 / 38

Attn : Mr. Hari K

Company Symbol : GDL

Dear Sir /Madam,

We enclose herewith the disclosures statements as required under Regulation 8A(4) of the SEBI (Substantial Acquisition of Shares & Takeovers) Regulations 1997, in the prescribed format.

Kindly acknowledge the receipt of the same.

Thanking You.

Yours faithfully,
For **GATEWAY DISTRIPARKS LTD.,**

R. Kumar
Dy. Chief Executive Officer and
Chief Finance Officer -cum - Company Secretary
Encl : a/a

GATEWAY DISTRIPARKS LIMITED

DETAILS OF SHARES PLEDGED BY THE PROMOTER OR EVERY PERSON FORMING PART OF THE PROMOTER GROUP TO THE COMPANY IN TERMS OF REGULATION 8A(4)OF SEBI (Substantial Acquisition of Shares & Takeovers) Regulations 1997

Date of reporting : **28-Feb-11**
Name of the Company: **GATEWAY DISTRIPARKS LIMITED**
Total no. of outstanding shares of the company: 107,985,832 equity shares of Rs. 10 each

Name of the entity	Details of transaction(s)			Aggregate details after the transaction(s)			
				Total no. of shares held by the entity in the company	Information on pledge		
	Date of transaction	Number of shares pledged / revoked			Total no. of shares pledged	% of total shares pledged to total no. of shares held by the entity In the company	% of the shares pledged to total no. of outstanding shares of the company
I	II	III		IV	V	VI	VII
PROMOTERS							
PRISM INTERNATIONAL PVT. LTD. (Promoter)	17.02.11	1,500,000	p	23,980,542	15,500,000	64.64%	14.35%
Prem Kishan Gupta		-		3,098,749	-	-	-
Winmill International Pte. Ltd.		-		5,475,187	-	-	-
KSP Logistics Ltd.		-		3,675,000	-	-	-
Parameswara Holdings Ltd.		-		2,983,500	-	-	-
PROMOTER GROUP							
Arun Agarwal		-		125,000	-	-	-
Gopinath Pillai		-		741,000	-	-	-
Ho Peng Cheong		-		262,500	-	-	-
Sat Pal Khattar		-		3,300,000	-	-	-
Karan Singh Thakral		-		300,000	-	-	-
TOTAL		**1,500,000**		**43,941,478**	**15,500,000**	**35.27%**	**14.35%**

Note: Prism International Pvt. Ltd. has informed that it had pledged another 1,500,000 shares of Gateway Distriparks Ltd., (in addition to the exisitng pledged shares)with M/S IL&FS Financial Services Ltd., The IL&FS Financial Center, Bandra Kurla Complex, Bandra (East), Mumbai - 51, on 17 Feb 2011. The shares were pledged as security for a term loan availed from them.

For GATEWAY DISTRIPARKS LIMITED

R. Kumar
Dy. Chief Executive Officer & Chief Finance Officer - cum- Company Secretary

Date : 28 Feb 2011



DETAILS OF SHARES PLEDGED BY THE PROMOTER OR EVERY PERSON FORMING PART OF THE PROMOTER GROUP TO THE COMPANY IN TERMS OF REGULATION 8A(1), 8A(2) AND 8A(3) OF SEBI (Substantial Acquisition of Shares & Takeovers) Regulations 1997

Name of the Reporting entity: **PRISM INTERNATIONAL PVT. LTD**

Whether belonging to Promoter / Promoter group: **Promoter** **Yes ~~/ No~~ (strike out which is not applicable)**

Promoter group ~~Yes /~~ No (strike out which is not applicable)

Date of reporting : **23-Feb-11**

Name of the Company: **GATEWAY DISTRIPARKS LIMITED**

Total no. of outstanding shares of the company: 107,985,832 equity shares of Rs. 10 each

Pre-transaction Details		**Transaction Details**			**Post -transaction Details**		% of the shares pledged, to the total no. of shares held in the company by the reporting entity	% of the shares pledged, to the total no. of outstanding shares of the company
Total no. of shares held in the company by the reporting entity	Total no. of shares pledged by the reporting entity	Date of transaction	Nature of the transaction : Pledge (P); Revoke (R); Invoke (I)	No. of shares pledged / revoked / invoked	Total no. of shares held in the company by the reporting entity	Total no. of shares pledged by the reporting entity		
I	II	III	IV	V	VI	VII	VIII	IX
23,980,542	14,000,000	17.02.11	Pledge	1,500,000	23,980,542	15,500,000	64.64%	14.35%

Note: Prism International Pvt. Ltd. has pledged an additional 1,500,000 equity shares of Gateway Distriparks Ltd., with M/S IL&FS Financial Services Ltd., The IL&FS Financial Center, Bandra Kurla Complex, Bandra (East), Mumbai - 51, as security for a term loan availed from them.

For PRISM INTERNATIONAL PVT. LTD.



DIRECTOR

Date : 23.02.11

Place : Delhi