GATEWAY DISTRIPARKS LTD.

STATEMENT OF APPROPRIATIONS
For the year ended 31st March, 2013

Rs – Mn

		Current Year 31/03/2013	Previous Year 31/03/2012
1.	Total Turnover and other receipts	2,141.38	2,348.13
2.	Gross Profit:	1,005.26	1,347.61
	(before deducting any of the following)		
	1) Finance Cost	9.75	9.27
	2) Depreciation	152.73	151.02
	3) Provision for Taxes	267.23	367.21
3.	Net Profit available for appropriation	575.55	820.11
4.	Net Profit	575.55	820.11
	a) Add P/L b/f from last year	1,804.74	1,821.42
	b) Less Transfer to General Reserve	57.60	82.02
5.	a) Dividend (including Interim dividend paid & proposed final dividend (in FY 12-13 -NIL)	759.24	649.42
	b) Tax on Dividend	123.17	105.35
6.	Balance carried forward	1,440.28	1,804.74
7.	Closure of Register of members will be informed later.		

For GATEWAY DISTRIPARKS LTD.,

R. Kumar

Dy. Chief Executive Officer and
Chief Finance Officer –cum – Company Secretary

Registered Office :
Sector 6, Dronagiri, Taluka Uran, District Raigad, Navi Mumbai - 400 707.
Tel. : +91-22-2724 6500 to 12 (Board) • Fax : +91-22-2724 6538 • E-mail: gdlcfs@gateway-distriparks.com • Website : www.gateway-distriparks.com

GATEWAY DISTRIPARKS LTD.

May 9, 2013
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National Stock Exchange of India Ltd.
Exchange Plaza, BKC, MUMBAI - 51
Ph: 2659 8452 Fax: 2659 8237 / 38

Email : cmlist@nse.co.in

Dear Sir / Madam,

Company Symbol : GDL

Re: Outcome of Board Meeting & Audited Financial results

This is to inform you that the Board of Directors approved the Audited annual accounts for the year ended 31 March 2013, at their meeting held today, i.e. May 9, 2013:

Enclosed please find the Audited financial results for the year ended 31 March 2013, pursuant to the provisions of Clause 41 of the Listing Agreement.

Kindly take the information on record.

Yours faithfully,
For GATEWAY DISTRIPARKS LIMITED

R. Kumar
Dy. Chief Executive Officer and
Chief Finance Officer -cum - Company Secretary

GATEWAY DISTRIPARKS LTD.

May 9, 2013
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National Stock Exchange of India Ltd.
Exchange Plaza, BKC, MUMBAI - 51
Ph: 2659 8452 Fax: 2659 8237 / 38

Email : cmlist@nse.co.in

Dear Sir / Madam,

Company Symbol : GDL

This is to inform you that the Allotment Committee at their meeting held on 9-May-13 allotted:

a) 1,000 equity shares of Rs.10/- each have been allotted to employees of the company under the ESOP 2005 - IV Scheme (Exercise price - Rs. 99.92).

b) 51,700 equity shares of Rs.10/- each have been allotted to employees of the company under the ESOP 2005 - V Scheme (Exercise price - Rs. 95.72).

Yours faithfully,
For GATEWAY DISTRIPARKS LIMITED

R. Kumar
Dy. Chief Executive Officer and
Chief Finance Officer -cum - Company Secretary

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THE OBEROI MUMBAI
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GATEWAY DISTRIPARKS LIMITED

Registered Office: Sector - 6, Dronagiri, Taluka - Uran, District Raigad, Navi Mumbai - 400 707.

AUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE YEAR ENDED MARCH 31, 2013

(Rs. in Lacs)

Sr. No.	Particulars	3 months ended 31/03/2013	Corresponding 3 months ended 31/03/2012	Current Accounting Year ended 31/03/2013	Previous Accounting Year ended 31/03/2012
		(Unaudited)	(Unaudited)	(Audited)	(Audited)
		1	3	4	5
1.	Income from Operations				
	(a) Net Income from Operations	26,63_0	20,816.09	94,973.23	81,730.41
	(b) Other Operating Income	8=7	203.58	434.15	414.68
	Total Income from Operations (Net)	**26,71=7**	**21,019.67**	**95,407.38**	**82,145.09**
2.	Expenses				
	(a) Purchase of Stock-in-Trade	-	38.73	82.31	38.73
	(b) Changes in Inventories of finished goods, work-in-progress and Stock-in-Trade	1	(5.37)	5.37	(5.37)
	(c) Employees Benefits Expenses	1,28 3	946.70	4,642.39	3,851.46
	(d) Depreciation and amortisation Expense	1,99=5	2,006.27	6,985.45	6,280.86
	(e) Road Transportation	4,08=9	2,115.46	13,846.02	9,719.75
	(f) Rail Transport	10,13 1	7,970.03	35,387.89	29,484.50
	(g) Container Storage, Handling and Repairs	42=8	470.56	1,472.41	1,220.29
	(h) Labour Charges	65=2	403.91	2,156.59	1,681.99
	(i) Sub Contract Charges	88=8	401.01	2,298.38	1,660.43
	(j) Fees on Operations and Management of Punjab Conware's Container Freight Station	38=6	358.63	1,538.26	1,434.54
	(k) Other expenditure	2,62=9	1,986.77	9,568.58	8,216.70
	Total Expenses	22,47=2	16,692.70	77,983.65	63,583.88
3.	**Profit from Operations before Other Income and Finance Costs (1-2)**	**4,24=5**	**4,326.97**	**17,423.73**	**18,561.21**
4.	Other Income	49=1	342.23	1,549.20	1,435.75
5.	Profit from Ordinary Activities before Finance Cost (3+4)	4,73=6	4,669.20	18,972.93	19,996.96
6.	Finance Cost	5=1	339.23	1,638.00	1,352.23
7.	**Profit from ordinary activities before Tax (5-6)**	**4,22=5**	**4,329.97**	**17,334.93**	**18,644.73**
8.	Tax Expense				
	a. Tax Expense [net of reversal of deferred tax and income tax provision for earlier years]	2=7	944.94	3,157.52	3,486.77
	b. Minimum Alternate Tax Utilised / (Credit)	1=7	88.97	575.39	1,595.66
	Total Tax Expense	3=4	1,033.91	3,732.91	5,082.43
9.	**Net Profit from ordinary activities after Tax (7-8)**	**3,83=1**	**3,296.06**	**13,602.02**	**13,562.30**
10	Minority Interest	(46=)	(93.62)	(933.40)	(358.97)
11	**Net Profit after taxes and minority interest**	**3,36 8**	**3,202.44**	**12,668.62**	**13,203.33**
12	Paid-up Equity Share Capital (Face Value Rs. 10 each per equity share)	10,8=3	10,827.81	10,850.46	10,827.81
13	Reserves (excluding Revaluation Reserves)			68,018.23	63,950.16
14	Earnings Per Share (not Annualised)				
	- Basic Rs.	i9	2.96	11.69	12.21
	- Diluted Rs.	i9	2.96	11.68	12.20

GATEWAY DISTRIPARKS LIMITED

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GATEWAY DISTRIPARKS LIMITED

Registered Office - 6, Dronagiri, Taluka - Uran, District Raigad, Navi Mumbai - 400 707.

AUDITED FINANCIAL RESULTS FOR THE YEAR ENDED MARCH 31, 2013

Information for the Year ended March 31, 2013				
Particulars of Shareholding				
Public Shareholding				
Number of Shares	64,076,513	64,529,279	64,076,863	64,529,279
Percentage of Shareholding	59.32%	59.60%	59.05%	59.60%
Promoter and Promoter Group Shareholding				
Pledged/ Encumbered				
Number of Shares	20,300,000	19,125,000	20,300,000	19,125,000
Percentage of Shares (as a % of the Total Shareholding of Promoter and Promoter Group)	45.95%	43.72%	45.69%	43.72%
Percentage of Shares (as a % of the Total Share Capital of the Company)	18.03%	17.66%	18.71%	17.66%
Non-Encumbered				
Number of Shares	24,127,771	24,623,830	24,127,771	24,623,830
Percentage of Shares (as a % of the Total Shareholding of Promoter and Promoter Group)	54.05%	56.28%	54.31%	56.28%
Percentage of Shares (as a % of the Total Share Capital of the Company)	22.65%	22.74%	22.24%	22.74%

Investor Complaints	**3 months ended 31/03/2013**
Pending at the beginning of the quarter	
Received during the quarter	
Disposed of during the quarter	
Remaining unresolved at the end of the quarter	

Notes:

1. The Audit Committee, the Board of Directors of the Company have approved the results at their meeting held on

2. Subject to approval by the Board of Directors in their meeting held on March 8, 2013, the Company has paid Second Interim financial year ending on March 31, 2013 of 30% (Rs. 3 per Equity Share) on Equity Share Capital aggregating Rs. 3,255.14 Lacs.

3. The Consolidated Financial Results of Gateway Distriparks Limited and its subsidiary companies, Gateway East India Private Limited, Gateway Distriparks (South) Private Limited, Gateway Rail Freight Limited, Gateway Distriparks (Kerala) Limited, Container Gateway Limited (subsidiary company of Gateway Rail Freight Limited), Snowcrest Limited and Chandra CFS and Terminal Operators Private Limited (subsidiary company of Gateway Distriparks (South) Private Limited) (collectively referred to as "the Group") are prepared in all aspects with all the applicable accounting principles in India, the Accounting Standards notified under Section 211 (3C) of the Companies Act, 1956, of India ("the Act") and the relevant provisions to the extent possible in the same format as that adopted by the Company for its separate financial results.

4. During the year, pursuant to Employee Stock Option Plan 2005, the Company has allotted following equity shares:

Date of Meeting	**Particulars**		
Face value per share in Rs.	**5.72**	**89.92**	**Total**
No. of Shares allotted			
2012	3,315	940	112,255
2012	3,670	1,800	21,470
2012	5,250	14,200	20,450
2013	300	72,050	72,350
	3,535	**88,990**	**226,525**

5. The Gateway Distriparks Limited ("GDL") and its subsidiary company, Gateway Rail Freight Limited ("GRFL") are involved in an arbitration proceedings with Container Corporation of India Limited ("Concor") in respect of agreements executed between the parties for operation of container trains from the Inland Container Depot and Rail siding of the Company at Garhi Harsaru, Gurgaon. Concor has raised claims on GDL and GRFL on various issues pertaining to the aforesaid agreements. Based on legal opinion, the Management has taken a view that these claims are at best arbitrable and the question of maintainability of the alleged disputes as raised by Concor under the aforesaid agreements is yet to be determined and are not sustainable. Pending conclusion of the arbitration proceedings, the Company is maintaining "status quo" in respect of the operations at Garhi Harsaru,

6. There are no exceptional/ extraordinary items.

GATEWAY DISTRIPARKS LTD.

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GATEWAY DISTRIPARKS LIMITED

Registered Office: Sector - 6, Dronakuka - Uran, District Raigad, Navi Mumbai - 400 707.

AUDITED CONSOLIDATED FINANCIALTS FOR THE YEAR ENDED MARCH 31, 2013

(Rs. in Lacs)

	7 Statement of Assets and lies:		
	Particulars	**As at 31-03-2013 (Audited)**	**As at 31-03-2012 (Audited)**
		1	2
A	**Equity and Liabilities**		
1	Shareholders' Funds		
	(a) Share Capital	10,850.46	10,827.81
	(b) Reserves and Surplus	68,018.23	63,950.16
	Sub-Total-Shareholders' Fun	78,868.69	74,777.97
2A	Minority Interest	8,063.73	6,630.93
2B	Compulsory Convertible Prefshares	29,580.00	29,580.00
3	Non-Current Liabilities		
	(a) Long-Term Borrowings	19,526.41	10,365.86
	(b) Deferred Tax Liabilities (I	875.68	1,398.19
	(c) Other Long-Term Liabiliti	-	6.75
	(d) Long-Term Provisions	641.69	600.88
	Sub-Total-Non-Current Liabil	21,043.78	12,371.68
4	Current Liabilities		
	(a) Short-Term Borrowings	1,402.58	-
	(b) Trade Payables	2,735.62	2,220.03
	(c) Other Current Liabilities	9,323.46	5,292.89
	(d) Short-Term Provisions	200.63	3,976.67
	Sub-Total-Current Liabilities	13,662.29	11,489.59
	Total-Equity and Liabiliti	**151,218.49**	**134,850.17**
B	**Assets**		
1	Non-Current Assets		
	(a) Fixed Assets	117,593.28	98,547.05
	(b) Goodwill on Consolidatio	5,105.43	3,101.66
	(c) Long-Term Loans and Ac	5,104.21	5,384.02
	(d) Other Non-Current Asset	1,636.59	1,626.53
	Sub-Total-Non-Current Asse	129,439.51	108,659.26
2	Current Assets		
	(a) Current Investments	6.33	-
	(b) Inventories	-	5.37
	(c) Trade Receivables	9,638.11	6,636.71
	(d) Cash and Bank Balances	9,271.49	16,003.31
	(e) Short-Term Loans and As	2,462.32	2,781.66
	(f) Other Current Assets	400.73	763.86
	Sub-Total-Current Assets	21,778.98	26,190.91
	Total-Assets	**151,218.49**	**134,850.17**

GATEWAY DISTRIPARKS LIMITED

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GATEWAY DISTRIPARKS LIMITED

Registered Office: Sector - 6, Dronagiri, Taluka - Uran, District R, Navi Mumbai - 400 707.

AUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE YEAR D MARCH 31, 2013

8 **Consolidated Segment Results:**

Primary Segment:

During the year, based on business structure, associated ris rewards and internal reporting, which would provide meaningful and better information to stake hrs, the company has realigned in accordance with Accounting Standard 17 - "Segment Reporting" notifiec sub-section (3C) of Section 211 of the Act, to the following segment disclosures in the consolidateancial results.

a) "Container Freight Station" segment includes common user s located at various sea ports in India, offering services for handling (including related transport), torary storage of import / export laden and empty containers and cargo carried under customs control.

b) "Rail Logistics" segment includes transportation by rail, storandling of the containers and related transportation by road.

c) "Cold Chain and related Logistics" includes storage facilities stores and transportation of temperature controlled and ambient products on behalf of customers

(Rs. in Lacs)

Particulars	3 months ended 31/03/2013	Preceding 3 months ended 31/12/2012	Correspong 3 months ed 31/03/2	Current Accounting Year ended 31/03/2013	Previous Accounting Year ended 31/03/2012
	(Unaudited)	(Unaudited)	(Unaudi)	(Audited)	(Audited)
1. Segment Revenue					
(a) Container Freight Station	7,826.68	7,251.05	7.62	30,375.73	31,024.79
(b) Rail Logistics	15,536.20	13,068.79	12.28	53,760.51	45,005.33
(c) Cold Chain and related Logistics	3,376.24	3,203.22	1.36	11,369.51	6,139.56
Total	**26,739.12**	**23,523.06**	21.26	**95,505.75**	**82,169.68**
Less: Inter Segment Revenue	(24.59)	(24.59)	59)	(98.37)	(24.59)
Net sales/Income From Operations	**26,714.53**	**23,498.47**	**21,67**	**95,407.38**	**82,145.09**
2.Segment Results:					
(a) Container Freight Station	2,540.16	2,803.91	3.26	12,078.33	14,613.00
(b) Rail Logistics	1,496.83	742.42	1.69	3,973.50	3,355.94
(c) Cold Chain and related Logistics	481.41	480.33	.62	1,654.70	769.47
Total	**4,518.40**	**4,026.66**	**4,57**	**17,706.53**	**18,738.41**
Less:					
(i) Interest	(517.60)	(378.71)	.23)	(1,638.00)	(1,352.23)
(ii) Other Un-allocable Expenditure net off	(275.40)	(1.81)	.60)	(282.80)	(177.20)
(iii) Un-allocable income	496.14	307.21	.23	1,549.20	1,435.75
Total Profit Before Tax	**4,221.54**	**3,953.35**	**4,:97**	**17,334.93**	**18,644.73**
3.Capital Employed					
(Segment assets – Segment Liabilities)					
(a) Container Freight Station	30,850.47	30,285.19	27.17	30,850.47	27,521.17
(b) Rail Logistics	30,053.48	29,029.69	27.81	30,053.48	27,702.81
(c) Cold Chain and related Logistics	12,037.14	11,842.60	9.55	12,037.14	9,750.55
(d) Unallocated	5,927.59	8,052.40	9.43	5,927.59	9,803.43
Total	**78,868.68**	**79,209.88**	**74,:96**	**78,868.68**	**74,777.96**

Secondary Segment: The Group's operations are such thativities are confined only to India and hence, there is no secondary reportable segment relating to throup's business.

During the year ended March 31, 2013, the Group has recli its Revenue, Results and Capital Employed to above mentioned segments, having regard to the ne of such items, which hitherto were allocated to Container Freight Station, Rail Transportation, Road Traction, Other Operating Segment and as unallocated. Consequently previous period/ year figures haeen reclassified to conform to the current period/ year figures.

9 The Company has opted to publish the consolidated financults. Standalone financial results are available on the Company's website www.gateway-distriparks.c

Key numbers of standalone financial results of the Comparas under:

(Rs. in Lacs)

Particulars	3 months ended 31/12/2013	Preceding 3 months ended 31/12/2012	Correspong 3 months ed 31/03/2	Current Accounting Year ended 31/03/2013	Previous Accounting Year ended 31/03/2012
	(Unaudited)	(Unaudited)	(Unaud)	(Audited)	(Audited)
Total Income from Operations	5,422.78	4,872.93	4.30	20,586.53	22,599.09
Profit Before Tax	1,868.31	1,918.43	2.72	8,427.81	11,873.16
Profit After Tax	1,241.39	1,303.14	1.73	5,755.50	8,201.07

GATEWAY DISTRIPARKS LIMITED

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ISTRIPARKS LIMITED

ffice: Sector - 6, Dronagiri, Taluka - Uran, District Raigad, Navi Mumbai - 400 707.

JNSOLIDATED FINANCIAL RESULTS FOR THE YEAR ENDED MARCH 31, 2013

uring the Financial Years 2010-2011 and 2011-2012, Deputy Commissioner of Income Tax had issued orders under Section3 of the Income Tax Act, 1961 of India ("the Income Tax Act"), for the Assessment ars 2008-2009 and 2009-2010, respectively, disallowing the claim of deduction by the Company under Section 80-IA(4)(i: Income Tax Act and other expenses and issued notices of demand under Section i6 of the Income Tax Act for recovery of additional income tax and interest aggregating Rs. 5,516.43 Lacs and initiated prgs to levy penalty. On appeal filed by the Company against the assessment orders, :mmissioner of Income Tax (Appeals) had allowed the aforesaid deductions except for claim of deduction of other expensregating Rs. 30 Lacs. The Deputy Commissioner of Income Tax has appealed with come Tax Appellate Tribunal against the aforesaid orders of Commissioner of Income Tax (Appeals) for the Assessment 2008-2009 and 2009-2010.

:ring the Financial Years 2012-2013, Deputy Commissioner of Income Tax had issued orders under Section 143(3) of the : Tax Act, 1961 of India ("the Income Tax Act"), for the Assessment Year 2010-2011, sallowing the claim of deduction by the Company under Section 80-IA(4)(i) of the Income Tax Act and other expenses and notices of demand under Section 156 of the Income Tax Act for recovery of ldditional income tax and interest aggregating Rs. 1,787.74 Lacs and initiated proceedings to levy penalty. The Company h appeal against the assessment order before Commissioner of Income Tax (Appeals). nding conclusion of the appeal, the Company has deposited Rs. 400 Lacs till March 31, 2013.

ased on Lawyer and Tax Consultant's opinion, the Management is of the opinion that the Company is entitled to deduction Section 80-IA(4)(i) of the Income Tax Act for the Assessment Years 2008-2009, 009-2010 and 2010-2011 and hence, no provision for the aforesaid demand/ notices has been made till March 31, 2013.

ie Board of Directors of the Company has passed resolution on February 6, 2013 approving the Scheme for amalgamatiowholly owned Subsidiary Company - Gateway Distriparks (South) Private Limited with e Company with the appointed date for amalgamation as April 1, 2013. The procedures for the amalgamation are yet to pleted.

ie Shareholders at the Extra Ordinary General Meeting held on March 8, 2013, approved the new ESOP 2013 Scheme for Directors and employees of the Company and its Subsidiary Companies. Under the Scheme, options for 2,000,000 shares would be available for being granted to eligible employees of the Company and optio500,000 shares would be available for being granted to employees of the Subsidiary mpanies. Each option (after it is vested) will be exercisable for one Equity share of Rs. 10. The options would be issued xercise price, which would be at a 20% discount to the latest available closing market rice (at a stock exchange as determined by the Remuneration & ESOP Committee) on the date prior to the date on which muneration & ESOP Committee finalises the specific number of options to be granted the employees. Vesting of the options shall take place over a maximum period of 5 years with a minimum vesting periocear from the date of grant.

gures of previous quarter / year have been regrouped / reclassified, wherever necessary.

he figures for the Quarter ended March 31, 2013 and March 31, 2012 are the balancing figures between the audited figurespect of the full financial year and published year to date figures upto the third uarter of the respective financial years.

On behalf of the Board of Directors
For **Gateway Distriparks Limited**

Prem Kishan Gupta
Deputy Chairman and Managing Director

lumbai
lay 9, 2013

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\Y DISTRIPARKS LIMITED

ed Office: Sector - 6, Dronagiri, Taluka - Uran, District Raigad, Navi Mumbai - 400 707.

D FINANCIAL RESULTS FOR THE YEAR ENDED MARCH 31, 2013

(Rs. In Lacs)

Particulars	3 months ended 31/03/2013	Preceeding 3 months ended 31/12/2012	Corresponding 3 months ended 31/03/2012	Cu Accou ear e 31/03	Previous Accounting Year ended 31/03/2012
	(Unaudited)	(Unaudited)	(Unaudited)	(Au	(Audited)
	1	2	3		5
Income from Operations					
(a) Net Income from Operations	5,398.17	4,792.25	4,778.56	5.34	22,210.02
(b) Other Operating Income	24.61	80.68	171.74	1.19	389.07
Total Income from Operations (Net)	5,422.78	4,872.93	4,950.30	6.53	22,599.09
Expenses					
(a) Employee Benefits Expense	384.91	229.79	371.22	7.65	1,019.94
(b) Depreciation and Amortisation Expense	429.51	368.48	368.21	7.27	1,510.24
(c) Road Transportation	878.07	679.15	603.52	7.41	2,536.67
(d) Labour Charges	351.99	231.71	198.89	9.17	810.72
(e) Sub Contract Charges	426.52	354.31	309.96	9.17	1,344.25
(f) Fees on Operations and Management of Punjab Conware's Container Freight Station	384.57	384.56	358.63	8.26	1,434.54
(g) Other expenditure	877.95	830.92	621.94	9.56	2,859.08
Total Expenses	3,733.52	3,078.92	2,832.37	8.49	11,515.44
Profit from Operations before Other Income and Finance Costs (1-2)	1,689.26	1,794.01	2,117.93	8.04	11,083.65
Other Income	215.85	146.57	201.39	7.23	882.21
Profit from Ordinary Activities before Finance Cost (3+4)	1,905.11	1,940.58	2,319.32	5.27	11,965.86
Finance Cost	36.80	22.15	22.60	7.46	92.70
Profit from ordinary activities before Tax (5-6)	1,868.31	1,918.43	2,296.72	7.81	11,873.16
Tax Expense [Refer Note 6 below]					
a. Tax Expense [net of reversal of deferred tax and income tax provision for earlier years]	434.78	386.87	359.06	5.20	2,134.20
b. Minimum Alternate Tax Utilised	192.14	228.42	292.93	7.11	1,537.89
Total Tax Expense	626.92	615.29	651.99	2.31	3,672.09
Net Profit from ordinary activities after Tax (7-8)	**1,241.39**	**1,303.14**	**1,644.73**	**5.50**	**8,201.07**
Paid-up Equity Share Capital (Face Value Rs. 10 each per equity share)	10,850.46	10,843.23	10,827.81	0.46	10,827.81
Reserves (excluding Revaluation Reserves)				5.41	58,050.46
Earnings Per Share of Rs. 10 each (not Annualised)					
- Basic Rs.	1.15	1.20	1.52	5.31	7.59
- Diluted Rs.	1.15	1.20	1.51	5.31	7.57

GATEWAY DISTRIPARKS LIMITED

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GATEWAY DISTRIPARKS ITED

Registered Office: Sector Dronagiri, Taluka - Uran, District Raigad, Navi Mumbai - 400 707.

AUDITED FINANCIAL RESS FOR THE YEAR ENDED MARCH 31, 2013

	Select Inform n for the Year ended March 31, 2013				
A	Particulars of S holding				
	1) Public Shareing				
	- Number of Sh	64,076,863	64,324,513	64,529,279	64,076,E9,279
	- Percentage o reholding	59.05%	59.32%	59.60%	59.0■.60%
	2) Promoter ar promoter Group Shareholding				
	a. Pledged/ Enbered				
	- Number of Sh	20,300,000	16,300,000	19,125,000	20,300,□5,000
	- Percentage ares (as a % of the Total Shareholding of Promoter and Promoter Group)	45.69%	36.95%	43.72%	45.6■.72%
	- Percentage ares (as a % of the Total Share Capital of the Company)	18.71%	15.03%	17.66%	18.7 '.66%
	b. Non Encumd				
	- Number of Sh	24,127,771	27,807,771	24,623,830	24,127,□3,830
	- Percentage cares (as a % of the Total Shareholding of Promoter and Promoter Group)	54.31%	63.05%	56.28%	54.3 i.28%
	- Percentage cares (as a % of the Total Share Capital of the Company)	22.24%	25.65%	22.74%	22.2–.74%

B	**Investor Comints**	**3 months ended 31/03/2013**
	Pending at the begig of the quarter	NIL
	Received during thearter	10
	Disposed off during quarter	10
	Unresolved at the of the quarter	NIL

Notes:

1 After review by Aucommittee, the Board of Directors of the Company have approved the results at their meeting held on May 9, 2013.

2 Pursuant to the appd by the Board of Directors in their meeting held on March 8, 2013, the Company has paid Second Interim Dividend for the financial year ended March □ (Rs. 3 per Equity S) on the Equity Share Capital aggregating Rs. 3,255.14 Lacs.

3 During the year, pumt to Employee Stock Option Plan 2005, the Company has allotted following equity shares:

	Particulars			
Date of Board Mng	**82.92**	**85.72**	**89.92**	**Total**
Premium per shen Rs.				
No. of Equity Sha allotted				
-April 27, 2012	3,000	108,315	940	112,2■
-August 17, 2012	-	19,670	1,800	21,4■
-October 19, 2012	-	6,250	14,200	20,4■
-February 6, 2013		300	72,050	72,□
Total	**3,000**	**134,535**	**88,990**	**226,5**

GATEWAY DISTRIPARKS LIMITED

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GATEWAY DISTRIPARKS LIMITED

Registered Office: Sector - Onagiri, Taluka - Uran, District Raigad, Navi Mumbai - 400 707.

AUDITED FINANCIAL RESULTS FOR THE YEAR ENDED MARCH 31, 2013

4 **Statement of Assets & Liabilities:**

(Rs. In Lacs)

	Particulars	As at 31-03-2013 (Audited)	As at 31-03-2012 (Audited)
		1	2
A	**Equity and Liabilities**		
1	Shareholders' Funds		
	(a) Share Capital	10,850.46	10,827.81
	(b) Reserves and Surplus	55,205.41	58,050.46
	Sub-Total-Shareholders' Funds	66,055.87	68,878.27
2	Non-Current Liabilities		
	(a) Long-Term Borrowings	1,083.55	865.00
	(b) Deferred Tax Liabilities (Net)	898.19	839.03
	(c) Other Long-Term Liabilities	-	6.75
	(d) Long-Term Provisions	246.33	302.40
	Sub-Total-Non-Current Liabilities	2,228.07	2,013.18
3	Current Liabilities		
	(a) Trade Payables	236.06	255.41
	(b) Other Current Liabilities	2,499.01	1,046.66
	(c) Short-Term Provisions	121.54	3,888.48
	Sub-Total-Current Liabilities	2,856.61	5,190.55
	Total-Equity and Liabilities	**71,140.55**	**76,082.00**
B	**Assets**		
1	Non-Current Assets		
	(a) Fixed Assets	19,171.18	16,462.31
	(b) Non-Current Investments	41,456.45	41,177.45
	(c) Long-Term Loans & Advances	3,556.13	3,987.80
	(d) Other Non-Current Assets	712.94	595.03
	Sub-Total-Non-Current Assets	64,896.70	62,222.59
2	Current Assets		
	(a) Trade Receivables	1,028.99	524.37
	(b) Cash and Bank Balances	4,344.87	11,096.45
	(c) Short-Term Loans & Advances	705.04	1,654.90
	(d) Other Current Assets	164.95	583.69
	Sub-Total-Current Assets	6,243.85	13,859.41
	Total-Assets	**71,140.55**	**76,082.00**

5 The Company ("GDL" its subsidiary company, Gateway Rail Freight Limited ("GRFL") are involved in an arbitration proceeding with Container Corporation of India Limited ("Concor") in respect of agreements entered into by the parties for operation of container trains from the Inland Container Depot and Rail siding of the Company at Gurgaon. Concor has raised claims on GDL and GRFL in various issues in respect to the aforesaid agreements. Based on legal opinion, the Management has taken a view that at a preliminary stage and the question of maintainability of the alleged disputes as raised by Concor under the aforesaid agreements is yet to be determined and are not sustainable for inclusion of the arbitration, the parties are maintaining status quo" in respect of the operations at Garhi Harsaru, Gurgaon.

6 In accordance with Accounting Standard 17 – "Segment Reporting" notified pursuant to the Companies (Accounting Standards) Rules, 2006 as per Section 211 of the Companies Act, 1956, of India ("the Act"), the Company has determined its business segment as "Container Freight Station". Since 100% of the Company's business is from Container Freight Station, there are no other primary reportable segments. There is no secondary reportable segment relating to the Company's business.

GATEWAY DISTRIPARKS LIMITED

Rs

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GATEWAY DISTRIPARKS LIMITED

Registered Office: Sector - 6, Dron: Taluka - Uran, District Raigad, Navi Mumbai - 400 707.

AUDITED FINANCIAL RESULTS FOE YEAR ENDED MARCH 31, 2013

7 During the Financial Years 2010 and 2011-2012, Deputy Commissioner of Income Tax had issued orders under Section 143(3) of the Income, 1961 of India ("the Income Tax Act"), for the Assessment Years 2008 and 2009-2010, respectively, disallowing the claim of deduction by the Company under Section 80-IA(4)(i) ofome Tax Act and other expenses and issued notices of demand undetion 156 of the Income Tax Act for recovery of additional income tax and interest aggregating Rs. 5,516.43 La initiated proceedings to levy penalty. On appeal filed by the Company a the assessment orders, Commissioner of Income Tax (Appeals) had allowed the aforesaid deductions except of deduction of other expenses aggregating Rs. 30 Lacs. The D/ Commissioner of Income Tax has appealed with Income Tax Appellate Tribunal against the aforesaid orders issioner of Income Tax (Appeals) for the Assessment Years 2008-20d 2009-2010.

During the Financial Years 201 3, Deputy Commissioner of Income Tax had issued orders under Section 143(3) of the Income Tax Act, 1961 ("the Income Tax Act"), for the Assessment Year 2010-2011, owing the claim of deduction by the Company under Section 80-IA(4)(i) of the Income Tax Act and other exper issued notices of demand under Section 156 of the Income Tax Act for very of additional income tax and interest aggregating Rs. 1,787.74 Lacs and initiated proceedings to levy penaCompany has filed appeal against the assessment order before Commiter of Income Tax (Appeals). Pending conclusion of the appeal, the Company has deposited Rs. 400 Lacs till l, 2013.

Based on Lawyer and Tax Cour's opinion, the Management is of the opinion that the Company is entitled to deduction under Section 80-IA(4e Income Tax Act for the Assessment Years 2008-2009, 2009-2010 2010-2011 and hence, no provision for the aforesaid demand/ notices has been made till March 31, 2013.

8 The Shareholders at the Extra ary General Meeting held on March 8, 2013, approved the new ESOP 2013 Scheme for eligible Directors and es of the Company and its Subsidiary Companies. Under the Schemions for 2,000,000 shares would be available for being granted to eligible employees of the Company and opti000,000 shares would be available for being granted to employees of the Siary Companies. Each option (after it is vested) will be exercisable for one Equity share of Rs. 10. The options s issued at an exercise price, which would be at a 20% discount to the lavailable closing market price (at a stock exchange as determined by the Remuneration & ESOP Committee) one prior to the date on which the Remuneration & ESOP Commi finalises the specific number of options to be granted to the employees. Vesting of the options shall take place aximum period of 5 years with a minimum vesting period of 1 year from ate of grant.

9 The Board of Directors of the any has passed resolution on February 6, 2013 approving the Scheme for amalgamation of wholly owned Subsmpany - Gateway Distriparks (South) Private Limited with the Compith the appointed date for amalgamation as April 1, 2013. The procedures for the amalgamation are yet to be ed.

10 There was no exceptional/ exdinary items.

11 Figures of previous quarter / year have been regrouped / reclassified, wherever necessary.

12 The figures for the Quarter enMarch 31, 2013 and March 31, 2012 are the balancing figures between the audited figures in respect of the fulll year and published year to date figures upto the third quarter r respective financial years.

On behalf of the Board of Directors
For **Gateway Distriparks Limited**

GATEWAY DISTRIPARKS LIMITED

Prem Kishan Gupta
Deputy Chairman and Managing Director

Place: Mumbai
Dated: May 9, 2013