GATEWAY DISTRIPARKS LTD.

August 24, 2015
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The Stock Exchange, Mumbai
Phiroze Jeejeebjoy Towers
Dalal Street MUMBAI
Ph: 22727 1233 /34
Fax: 2272 3121 / 2037/ 2041 /2061/ 2039
Email : corp.relations@bseindia.com

National Stock Exchange of India Ltd.
Exchange Plaza
Bandra Kurla Complex
MUMBAI – 51
Ph: 2659 8452 Fax: 2659 8237 / 38
Email : cmlist@nse.co.in

Dear Sir / Madam,

Company No. : 532622 / GDL

This is to inform that Gateway Distriparks Limited (GDL), the promoter of Gateway Rail Freight Limited (GRFL), has offered to purchase the equity securities held by Blackstone GPV Capital Partners (Mauritius) V-H Limited (The Investor in GRFL) at Rs 600 Crores which is twice the amount invested by them in August 2010.

This is as per the terms of the agreement between the parties.

The Investor has the option to either accept or reject the offer within a period of 30 days.

Kindly take the above information on records.

Thanking You,
Yours faithfully,
For GATEWAY DISTRIPARKS LIMITED

R. Kumar
Dy. Chief Executive Officer and
Chief Finance Officer –cum – Company Secretary