GATEWAY DISTRIPARKS LTD.

Date: August 13, 2020

BSE Limited	**National Stock Exchange of India Ltd.**
Phiroze Jeejeebjoy Towers	Exchange Plaza, C-1, Block G,
Dalal Street	Bandra Kurla Complex, Bandra (East)
Mumbai 400 001	Mumbai – 400 051
Scrip Code: 532622	Trading Symbol: GDL

Subject: Newspaper Advertisement

Dear Sir / Madam

This is further to the meeting of the Board of Directors of the Company ("**Board**") held on Wednesday, June 10, 2020 approving the raising of funds by way of an issue of equity shares of the Company to the existing shareholders of the Company on a rights basis, a qualified institutions placement and / or on preferential allotment basis, an issue of global depository receipts, American depository receipts, foreign currency convertible bonds, foreign currency exchangeable bonds, and any other securities in one or more combination thereof in accordance with the applicable provisions of the Companies Act, 2013, as amended, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, and other applicable laws ("**Issue**") and the meeting of the Board held on Monday, July 20, 2020 approving the terms of the Issue.

The Company has published an advertisement in the Business Standard (English) and the Business Standard (Hindi), in relation to the closing of the Issue. Copies of the above advertisements are enclosed for your record.

Thanking you

Yours faithfully
For Gateway Distriparks Limited

Veena Nair
Company Secretary
Encl:a/a

STANDARD CHARTERED SECURITIES (INDIA) LTD.

23-25 M.G Road, Fort, Mumbai 400001

PUBLIC NOTICE

This is to bring to the notice of general public that Standard Chartered Securities (India) Limited (SCSI) has ceased to function as a Participant of National Securities Depository Limited (NSDL) as its Participantship has been surrendered. The certificate of registration granted to Standard Chartered Securities (India) Limited has been cancelled by the Securities and Exchange Board of India with effect from June 01, 2020. Henceforth, Standard Chartered Securities (India) Limited shall not carry on any activity as a Participant of NSDL.

The DP Id of SCSI has been assigned to SCB India and consequently the depository clients of SCSI will continue to be serviced by SCB India.

In case any Client of Standard Chartered Securities (India) Limited has any grievance or dispute in respect of the depository services rendered by Standard Chartered Securities (India) Limited while it was functioning as a Participant of NSDL, he / she / it may report the same in writing to "The Officer Incharge", Investor Relationship Cell, National Securities Depository Limited, 4th Floor, 'A' Wing, Trade World, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel (West), Mumbai 400013, within 30 days of publication of this notice or email at relations@nsdl.co.in. No grievances / claims / disputes etc. will be entertained after this date.

For **Standard Chartered Securities (India) Ltd.**
Sd/-
Abhinav Trivedi
MD & CEO

एअर इंडिया AIR INDIA
A STAR ALLIANCE MEMBER

निविदा आमंत्रण सूचना

एअर इंडिया लि. निविदा **RFx No.5000001970** के तहत **"एयर सिकनेस बैग"** की आपूर्ति के लिए **एमएसई के रूप में पंजीकृत भारतीय निर्माताओं** से **ऑनलाइन** बिड्स आमंत्रित करती है।

निविदा की अंतिम तिथि **02.09.2020 / 1600 बजे** है।

भावी बिडर्स निविदा की समाप्ति तक किसी भी जारी संशोधन के लिए नियमित रूप से एअर इंडिया वेबसाइट देखते रहें। अन्य जानकारी के लिए, दस्तावेज **www.airindia.in** से डाउनलोड किए जा सकते हैं। किसी भी प्रकार की जानकारी के लिए, कृपया आप **022–26265838 / 5818** पर संपर्क कर सकते हैं / ईमेल : **AS.Kanthe@airindia.in /sb.poojary@airindia.in**

ONGC एमआरपीएल MRPL

एमआरपीएल

(भारत सरकार का उपक्रम एवं ओएनजीसी की सहायक कंपनी)
मंगलूर रिफाइनरी एण्ड पेट्रोकेमिकल्स लिमिटेड
CIN No. : L23209KA1988GOI008959

एक्सप्रेशन आफ इंटरेस्ट (ईओआई)

मंगलूर रिफाइनरी एण्ड पेट्रोकेमिकल्स लिमिटेड (एमआरपीएल) मेसर्स ऑयल एण्ड नेचुरल गैस कॉर्पोरेशन लिमिटेड (ओएनजीसी) की सहायक कंपनी है। एमआरपीएल का इरादा है कि खतरनाक और अन्य अपशिष्ट (प्रबंधन एवं ट्रांसबाउंडरी आंदोलन) नियम 2016 के अनुसार रिफाइनरी में खतरनाक अपशिष्ट पहचान हेतु टीसीएलपी (टोक्सिसिटि कैरेक्टरिस्टिक लीचिंग प्रक्रिया) परीक्षण सेवा नियोजित की जाए।

इस संबंध में, एमआरपीएल, खतरनाक और अन्य अपशिष्ट (प्रबंधन एवं ट्रांसबाउंडरी आंदोलन) नियम 2016 की अनुसूची II (श्रेणी ए, श्रेणी बी और श्रेणी सी) के अनुसार टीसीएलपी विश्लेषण हेतु पंजीकृत एवं स्वीकृत प्रयोगशालाओं से ईओआई और बजटीय उद्धारण आमंत्रित करता है।

किसी भी विवरण / स्पष्टीकरण के लिए, सीजीएम (एचएसई), एमआरपीएल, 0824-2883953 / 0824-2883970 नंबर पर संपर्क करें। सभी क्रेडेंशियल्स / दस्तावेजों तथा वितरणों को दिनांक 31.08.2020 को या उससे पहले निम्नलिखित पते पर भेज सकते हैं: मुख्य महाप्रबंधक, एचएसई विभाग, मंगलूरु रिफाइनरी एण्ड पेट्रोकेमिकल्स लिमिटेड, कुत्तेतूर, पोस्ट, वया काटिपल्ला, मंगलूरु - 575030।

इमेल : **sudarshanms@mrpl.co.in / aditya_singh@mrpl.co.in**

आईए, हम एक साथ मिलकर स्वच्छ भारत का निर्माण करें।

प्रपत्र जी
इच्छा की अभिव्यक्ति हेतु आमंत्रण

(दिवाला और शोधन अक्षमता (निगमित व्यक्तियों के लिए दिवाला प्रस्ताव प्रक्रिया) विनियमन, 2016 के विनियमन 36ए (1) के अधीन

प्रासंगिक विवरण

1.	निगमित कर्जदार का नाम	**बघौली सुगर एंड डिस्टिलरी लिमिटेड**
2.	निगमित कर्जदार के गठन की तिथि	**21 अप्रैल, 2006**
3.	प्राधिकारी जिनके अधीन निगमित कर्जदार का गठन/पंजीयन किया गया है	**आरओसी-कानपुर**
4.	निगमित कर्जदार का कॉरपोरेट आईडेंटिटी नम्बर/लिमिटेड लॉयब्लिटी आईडेंटिफिकेश नम्बर	**U15424UP2006PLC031662**
5.	निगमित कर्जदार के पंजीकृत कार्यालय व मूल कार्यालय (यदि कोई है) का पता	**पंजीकृत कार्यालय:** ग्राम बिकापुर, बघौली, जिला हरदोई, उ.प्र.
6.	निगमित कर्जदार के दिवालिया आरम्भ होने की तारीख	**7 फरवरी, 2020**
7.	इच्छा की अभिव्यक्ति आमंत्रण की तारीख	13 अगस्त, 2020 (पूर्ववर्ती 11 जून, 2020 को)
8.	संहिता की धारा 25(2)(एच) के अधीन प्रस्ताव आवेदकों हेतु पात्रता जहां उपलब्ध:	ip.baghaulisugar@gmail.com पर ईमेल द्वारा प्रस्ताव पेशेवर के पास अनुरोध भेज कर प्राप्त किया जा सकता है
9.	धारा 29ए के अधीन लागू अपात्रता के नियम जहां उपलब्ध हैं:	ip.baghaulisugar@gmail.com पर ईमेल द्वारा प्रस्ताव पेशेवर के पास अनुरोध भेज कर प्राप्त किया जा सकता है
10.	इच्छा की अभिव्यक्ति प्राप्त होने की अंतिम तारीख	28 अगस्त, 2020 (पूर्ववर्ती 26 जून, 2020 को)
11.	प्रत्याशित प्रस्ताव आवेदकों की अनंतिम सूची जारी होने की तारीख	31 अगस्त, 2020 (पूर्ववर्ती 6 जुलाई, 2020 को)
12.	अनंतिम सूची की आपत्तियां जमा करने की अंतिम तारीख	5 सितम्बर, 2020 (पूर्ववर्ती 11 जुलाई, 2020 को)
13.	प्रस्तावित प्रस्ताव आवेदकों की अंतिम सूची जारी करने की तारीख	7 सितम्बर, 2020 (पूर्ववर्ती 21 जुलाई, 2020 को)
14.	सूचना ज्ञापन, मूल्यांकन मैट्रिक्स तथा प्रत्याशित प्रस्ताव आवेदकों के लिए प्रस्ताव योजना हेतु अनुरोध जारी करने की तारीख	5 सितम्बर, 2020 (पूर्ववर्ती 11 जुलाई, 2020 को)
15.	प्रस्ताव योजना, मूल्यांकन मैट्रिक्स, सूचना ज्ञापन तथा आगे की जानकारी प्राप्त करने का हेतु अनुरोध का प्रारूप	प्रस्ताव पेशेवर द्वारा केवाईसी, निवेश करने की क्षमता, प्रबंधन की दक्षता तथा आईबीसी, 2016 की धारा 29ए के अधीन पात्रता तथा बोली पूर्व योग्यता के मानदंडों की जांच किए जाने के उपरांत आरएफआरपी, मूल्यांकन मैट्रिक्स, सूचना ज्ञापन एवं आगे की जानकारी साझा करेंगे।
16.	प्रस्ताव योजनाएं जमा करने की अंतिम तारीख	5 अक्टूबर, 2020 (पूर्ववर्ती 10 अगस्त, 2020)
17.	प्रस्ताव पेशेवर के पास प्रस्ताव योजनाएं जमा करने का प्रारूप	क्रमांक 20 में उल्लेखित ईमेल आईडी पर इलेक्ट्रॉनिक प्रारूप में
18.	अनुमोदन हेतु निर्णायक प्राधिकारी के पास प्रस्ताव योजना जमा करने की अनुमानित तारीख	सीओसी द्वारा प्रस्ताव योजना के अनुमोदन के तुरंत बाद
19.	प्रस्ताव पेशेवर का नाम एवं पंजीयन संख्या	**नाम विवेक रहेजा** पंजीयन सं. IBBI/IPA-001/IP-P00055/2017-18/10133
20.	बोर्ड के साथ पंजीकृत प्रस्ताव पेशेवर का नाम, पता एवं ईमेल	**नाम विवेक रहेजा** पंजीकृत पता: जेडी-2सी, दूसरी मंजिल, पीतमपुरा, दिल्ली-110034 **पंजीकृत ईमेल: vivek@vpgs.in** **पता:** ई-10ए, कैलाश कॉलोनी, ग्रेटर
21.	प्रस्ताव पेशेवर के साथ पत्राचार हेतु प्रयोग किया जाने वाला पता एवं ईमेल	पत्राचार का पता: ओसरिक रेजूलेशन प्रा. लि., 908, 9वीं मंजिल, डी मॉल, नेताजी सुभाष प्लेस, पीतमपुरा, दिल्ली-110034 पत्राचार हेतु ईमेल आईडी **ip.baghaulisugar@gmail.com**
22.	और विवरण जहां उपलब्ध है	अन्य कोई भी जानकारी के क्रमांक 21 में उल्लेखित ईमेल आईडी/पते पर अनुसंधान भेजे जा सकते हैं।
23.	प्रपत्र जी के प्रकाशन की तारीख	13 अगस्त, 2020

विवेक रहेजा
प्रस्ताव पेशेवर, **बघौली सुगर एंड डिस्टिलरी लिमिटेड**
IBBI/IPA-001/IP-P00055/2017-18/10133
ईमेल : ip.baghaulisugar@gmail.com, vivek@vpgs.in

तारीख: 13 अगस्त, 2020
स्थान: दिल्ली

This is only an advertisement for information purposes and not for publication, distribution or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated July 21, 2020, read with the addendum cum corrigendum dated August 1, 2020, (the **"Letter of Offer"** or **"LOF"**) filed with the Stock Exchanges, namely BSE Limited ("**BSE**") and the National Stock Exchange of India Limited ("**NSE**" and together with BSE, "**Stock Exchanges**") and the Securities and Exchange Board of India ("**SEBI**").

GATEWAY DISTRIPARKS LTD.

GATEWAY DISTRIPARKS LIMITED

Our Company was originally incorporated as 'Gateway Distriparks Limited' on April 6, 1994, at New Delhi, as a public limited company under the Companies Act, 1956 and a certificate of incorporation was granted to our Company by the Registrar of Companies, National Capital Territory of Delhi and Haryana at New Delhi (**"RoC, New Delhi"**). Our Company was granted a certificate of commencement of business by the RoC, New Delhi on October 24, 1994. For information regarding changes in the registered office of our Company, see *"History and Corporate Structure"* on page 77 of the LOF.

Registered and Corporate Office: Sector 6, Dronagiri, Tal: Uran, Dt: Raigad, Navi Mumbai, Maharashtra – 400 707, India; **Telephone:** + 91 (11) 2956 1070; **Contact Person**: Veena Nair, Company Secretary and Compliance Officer; **E-mail:** investor@gateway-distriparks.com; **Website:** www.gateway-distriparks.com; **Corporate Identity Number:** L74899MH1994PLC164024

PROMOTERS OF OUR COMPANY: PREM KISHAN DASS GUPTA, ISHAAN GUPTA, MAMTA GUPTA, SAMVID GUPTA, PRISM INTERNATIONAL PRIVATE LIMITED, AND PERFECT COMMUNICATIONS PRIVATE LIMITED

FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF GATEWAY DISTRIPARKS LIMITED (OUR "COMPANY") ONLY.

ISSUE OF UP TO 1,61,07,859 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 72 PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 62 PER RIGHTS EQUITY SHARE) OF OUR COMPANY FOR AN AMOUNT AGGREGATING UP TO ₹ 11,597.66 LAKHS,* ON A RIGHTS BASIS TO THE EXISTING ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 4 RIGHTS EQUITY SHARES FOR EVERY 27 FULLY PAID-UP EQUITY SHARE(S) HELD BY THE EXISTING ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON FRIDAY, JULY 24, 2020 (THE "ISSUE"). FOR FURTHER DETAILS, SEE *"TERMS OF THE ISSUE"* ON PAGE 178 OF THE LETTER OF OFFER.

**Assuming full subscription.*

RIGHTS ISSUE CLOSES TODAY

ASBA* | **Simple, Safe, Smart way of making an application - Make use of it!!!** | *Applications supported by blocked amount (**ASBA**) is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check section on ASBA below.

Facilities for Application in the Issue

In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI Rights Issue Circulars and ASBA Circulars, all Investors desiring to make an Application in the Issue are mandatorily required to use either the ASBA process or the optional mechanism instituted only for resident Investors in the Issue, i.e., R-WAP. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA or using the R-WAP. For details, see *"- Procedure for Application through the ASBA Process"* and *"- Procedure for Application through the R-WAP"* on page 189 and 190, respectively of the LOF.

(i) ASBA Facility:

Please note that subject to SCSBs complying with the requirements of SEBI Circular CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI Circular CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application in the Issue and clear demarcated funds should be available in such account for such an Application.

(ii) Registrar's Web-based Application Platform (R-WAP):

In accordance with SEBI circular SEBI/HO/CFD/DIL2/CIR/P/2020/78 dated May 6, 2020, a separate web based application platform, i.e., the R-WAP facility (accessible at www.linkintime.co.in), has been instituted for making an Application in this Issue by resident Investors. Further, R-WAP is only an additional option and not a replacement of the ASBA process. At the R-WAP, resident Investors can access and submit the online Application Form in electronic mode using the R-WAP and make online payment using their internet banking or UPI facility from their own bank account thereat.

PLEASE NOTE THAT ONLY RESIDENT INVESTORS CAN SUBMIT AN APPLICATION USING THE R-WAP. R-WAP FACILITY WILL BE OPERATIONAL FROM THE ISSUE OPENING DATE. FOR RISKS ASSOCIATED WITH THE R-WAP PROCESS, SEE *"RISK FACTORS - THE R-WAP PAYMENT MECHANISM FACILITY PROPOSED TO BE USED FOR THE ISSUE MAY BE EXPOSED TO RISKS, INCLUDING RISKS ASSOCIATED WITH PAYMENT GATEWAYS"* ON PAGE 40 OF THE LOF.

APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA): Investors desiring to make an Application in the Issue through ASBA process, may submit the Application Form to the Designated Branch of the SCSB or online / electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=34. For details on Designated Branches of SCSBs collecting the Application Form, please refer the above-mentioned link.

ELIGIBLE EQUITY SHAREHOLDERS UNDER THE ASBA PROCESS MAY PLEASE NOTE THAT THE EQUITY SHARES UNDER THE ASBA PROCESS CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH THE EQUITY SHARES ARE HELD BY SUCH ASBA APPLICANT ON THE RECORD DATE.

APPLICATION ON PLAIN PAPER:

An Eligible Equity Shareholder who is eligible to apply under the ASBA process may make an Application to subscribe to the Issue on plain paper. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any address outside India.

Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently. Please note that the Application on plain paper cannot be submitted through R-WAP. In cases where Multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, including cases where an Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected.

The application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

1. Name of our Company, being Gateway Distriparks Limited; 2. Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository); 3. Registered Folio Number/DP and Client ID No.; 4. Number of Equity Shares held as on Record Date; 5. Allotment option – only dematerialised form; 6. Number of Rights Equity Shares entitled to; 7. Number of Rights Equity Shares applied for within the Rights Entitlements; 8. Number of additional Rights Equity Shares applied for, if any; 9. Total number of Rights Equity Shares applied for; 10. Total amount paid at the rate of ₹ 72 per Rights Equity Share; 11. Details of the ASBA Account such as the account number, name, address and branch of the relevant SCSB; 12. In case of NR Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO Account such as the account number, name, address and branch of the SCSB with which the account is maintained; 13. Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to the Issue; 14. Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account; 15. Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and 16. In addition, all such Eligible Equity Shareholders are deemed to have accepted the following:

*"I/ We understand that neither the Rights Entitlements nor the Rights Equity Shares have been, or will be, registered under the US Securities Act of 1933, as amended (the **"US Securities Act"**), or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (the **"United States"**), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act. I/ we understand the Rights Equity Shares referred to in this application are being offered and sold in offshore transactions outside the United States in compliance with Regulation S under the US Securities Act (**"Regulation S"**) to existing shareholders located in jurisdictions where such offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions. I/ we understand that the Issue is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlements in the United States. I/ we confirm that I am/ we are (a) not in the United States and eligible to subscribe for the Rights Equity Shares under applicable securities laws, (b) complying with laws of jurisdictions applicable to such person in connection with the Issue, and (c) understand that neither the Company, nor the Registrar, the Lead Manager or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who the Company, the Registrar, the Lead Manager or any other person acting on behalf of the Company have reason to believe is in the United States or is outside of India and United States and ineligible to participate in the Issue under the securities laws of their jurisdiction.*

I/ We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation. I/ We satisfy, and each account for which I/ we are acting satisfies, (a) all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of my/our residence, and (b) is eligible to subscribe and is subscribing for the Rights Equity Shares and Rights Entitlements in compliance with applicable securities and other laws of our jurisdiction of residence.

I/we hereby make the representations, warranties, acknowledgments and agreements set forth in the section of the Letter of Offer titled "Restrictions on Purchases and Resales" on page 214 of the LOF

I/ We understand and agree that the Rights Entitlements and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act.

I/ We acknowledge that we, the Lead Manager, its affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements."

OVERSEAS SHAREHOLDERS: The distribution of the Letter of Offer, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter, any other offering material and the issue of Rights Entitlements and the Rights Equity Shares on a rights basis to persons in certain jurisdictions outside India is restricted by legal requirements prevailing in those jurisdictions. Persons into whose possession the Letter of Offer, the Abridged Letter of Offer, the Application Form or the Rights Entitlement Letter may come, are required to inform themselves about and observe such restrictions. The Company is making the Issue on a rights basis to the Eligible Equity Shareholders of our Company and in accordance with the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and the MCA Circular, our Company will send, the Abridged Letter of Offer, the Rights Entitlement Letter, Application Form and other issue material to all the Eligible Equity Shareholders who have provided their Indian addresses to our Company. Those overseas Shareholders who do not update our records with their Indian address or the address of their duly authorized representative in India, prior to the date on which we propose to send the Letter of Offer / Abridged Letter of Offer, Application Form and the Rights Entitlement Letter, shall not be mailed the Letter of Offer / Abridged Letter of Offer, Application Form and the Rights Entitlement Letter. Our Company, the Lead Manager and the Registrar will not be liable for non-dispatch of physical copies of offering materials, including the Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter and the Application Form.

NO OFFER IN THE UNITED STATES

The Letter of Offer is being delivered only to Investors in "offshore transactions" as defined in, and in reliance, on Regulation S. None of the Rights Entitlement or the Rights Equity shares has been, or will be, registered under the Securities Act or any State Securities laws in the United States and may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the Registration Requirements of the Securities Act and applicable U.S. State Securities laws.

LAST DATE FOR APPLICATION:

The last date for submission of the duly filled in the Application Form or a plain paper Application is Thursday, August 13, 2020, i.e., Issue Closing Date. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date).

If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchanges and the Application Money is not blocked with the SCSB or if the Application Form is not accepted at the R-WAP, on or before the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Rights Equity Shares hereby offered, as provided under the section, *"- Basis of Allotment"* on page 203 of the LOF.

ALLOTMENT ONLY IN DEMATERIALISED FORM: The Allotment of the Rights Equity Shares pursuant to the Issue will only be made in dematerialised form. In accordance with the SEBI Rights Issue Circulars, (a) the Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date; or (b) the Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date and who have not furnished the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date, desirous of subscribing to Rights Equity Shares **may also apply** in this Issue during the Issue Period. Such Eligible Equity Shareholders must check the procedure for Application by and credit of Rights Equity Shares to such Eligible Equity Shareholders in *"- Procedure for Application by Eligible Equity Shareholders holding Equity Shares in physical form"* and *"- Credit and Transfer of Rights Equity Shares in case of Shareholders holding Equity Shares in Physical Form and disposal of Rights Equity Shares for non-receipt of demat account details in a timely manner"* on pages 195 and 205, respectively of the Letter of Offer.

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALISED FORM.

LISTING: The existing Equity Shares are listed on BSE and the NSE. Our Company has received in-principle approval from BSE and NSE for listing of the Equity Shares proposed to be issued pursuant to the Issue pursuant to their letters dated July 15, 2020. For the purposes of the Issue, BSE is the Designated Stock Exchange. For details of the material contracts and documents available for inspection from the date of the Letter of Offer up to the Issue Closing Date, see *"Material Contracts and Documents for Inspection"* on page 223. Our Company will also make applications to the Stock Exchanges to obtain their trading approvals for the Rights Entitlements as required under the SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020.

DISCLAIMER CLAUSE OF SEBI: Submission of LOF to SEBI should not in any way be deemed or construed that SEBI has cleared or approved the LOF. The Investors are advised to refer to the full text of the *"Disclaimer Clause of SEBI"* on page 170 of the LOF.

DISCLAIMER CLAUSE OF BSE (Designated Stock Exchange) : It is to be distinctly understood that the permission given by BSE Limited should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the Letter of Offer for the full text of the *"Disclaimer Clause of BSE"* on page 173 of the LOF.

DISCLAIMER CLAUSE OF NSE : It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the Letter of Offer for the full text of the *"Disclaimer clause of NSE"* on page 173 of the LOF.

BANKERS TO THE ISSUE: HDFC Bank Limited

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS: In accordance with the SEBI ICDR Regulations, SEBI circular SEBI/HO/CFD/DIL2/CIR/P/2020/78 dated May 6, 2020 and the MCA Circular, our Company will send, only through email, the Abridged Letter of Offer, the Rights Entitlement Letter, Application Form and other issue material to the email addresses of all the Eligible Equity Shareholders who have provided their Indian addresses to our Company. The Letter of Offer will be provided, only through email, by the Registrar on behalf of our Company or the Lead Manager to the Eligible Equity Shareholders who have provided their Indian addresses to our Company and who make a request in this regard.

In accordance with the above, the dispatch of the Abridged Letter of Offer, the Rights Entitlement Letter along with the Application Form has been completed on July 27, 2020 by the Registrar to the Issue.

Eligible Equity Shareholders can obtain the details of their respective Rights Entitlements from the website of the Registrar (i.e., www.linkintime.co.in) by entering their DP ID and Client ID or Folio Number (in case of Eligible Equity Shareholders holding Equity Shares in physical form) and PAN. The link for the same shall also be available on the website of our Company (i.e., www.gatewaydistriparks.com).

Our Company along with the Lead Manager have taken and will continue to undertake all adequate steps to reach out to the Eligible Equity Shareholders who have provided their Indian address through means as may be feasible. In light of the current COVID-19 situation, our Company, the Lead Manager and the Registrar will not be liable for non-dispatch of physical copies of Issue materials, including the Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter and the Application Form.

Investors can access the Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Rights Equity Shares under applicable securities laws) on the websites of: (i) our Company at www.gateway-distriparks.com; (ii) the Registrar at www.linkintime.co.in; (iii) the Lead Manager, i.e., ICICI Securities Limited at www.icicisecurities.com ; (iv) the Stock Exchanges at www.bseindia.com and www.nseindia.com; and (v) the Registrar's web-based application platform at www.linkintime.co.in ("R-WAP").

The Investors can visit following links for the below-mentioned purposes: • Frequently asked questions and online/ electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors: www.linkintime.co.in • Updation of Indian address/ email address/ mobile number in the records maintained by the Registrar or our Company: https://linkintime.co.in/EmailReg/Email_Register.html • Updation of demat account details by Eligible Equity Shareholders holding shares in physical form: www.linkintime.co.in • Submission of self-attested PAN, client master sheet and demat details by non-resident Eligible Equity Shareholders: gdl.rights@linkintime.co.in.

The LOF is also available on the website of SEBI at www.sebi.gov.in.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
ICICI Securities	LINKIntime	**Veena Nair** Sector 6, Dronagiri, Tal: Uran, Dt: Raigad, Navi Mumbai, Maharashtra – 400 707, India **Telephone:** + 91 (11) 2956 1070, +91 (22) 2724 6500; **E-mail:** investor@gateway-distriparks.com
ICICI Securities Limited ICICI Centre, H.T. Parekh Marg, Churchgate, Mumbai, Maharashtra – 400 020, India **Telephone:** +91 (22) 2288 2460 **Email:** gdl.rights@icicisecurities.com **Investor grievance email:** customercare@icicisecurities.com **Contact person:** Shekher Asnani / Arjun A Mehrotra **Website:** www.icicisecurities.com **SEBI registration number:** INM000011179	**Link Intime India Private Limited** C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West), Mumbai, Maharashtra - 400 083, India **Telephone:** +91 (22) 4918 6173 / 6174 / 6200 **E-mail id:** gdl.rights@linkintime.co.in **Investor grievance email:** gdl.rights@linkintime.co.in **Contact person:** Sumeet Deshpande **Website:** www.linkintime.co.in **SEBI registration number:** INR000004058	Investors may contact the Registrar or the Company Secretary and Compliance Officer for any pre Issue or post Issue related matter. All grievances relating to the ASBA process or the optional mechanism R-WAP process may be addressed to the Registrar, with a copy to the SCSBs (in case of ASBA process), giving full details such as name, address of the Applicant, contact number(s), e-mail address of the sole/ first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked (in case of ASBA process) or amount debited (in case of the R-WAP process), ASBA Account number and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip (in case of ASBA process) and copy of the e-acknowledgement (in case of the R-WAP process).

For **Gateway Distriparks Limited**
On behalf of the Board of Directors
Sd/-
Veena Nair
Company Secretary and Compliance Officer

Place: Navi Mumbai
Date: August 12, 2020

Gateway Distriparks Limited is proposing, subject to market conditions and other considerations, a rights issue of its Equity Shares and has in this regard filed a Letter of Offer dated July 21, 2020 with SEBI and the Stock Exchanges. The LOF is available on the website of SEBI at www.sebi.gov.in, the Stock Exchanges i.e. National Stock Exchange of India Limited at www.nseindia.com, BSE Limited at www.bseindia.com and the website of the Lead Manager, i.e., ICICI Securities Limited at www.icicisecurities.com and on the R-WAP. Investors should note that investment in equity shares involves a degree of risk and for details relating to the same, please see the section entitled *"Risk Factors"* on page 18 of the LOF.

The Rights Entitlements and the Rights Equity Shares have not been and will not be registered under the U.S. Securities Act or any state securities laws in the United States, and may not be offered, sold, resold or otherwise transferred within the United States, except in a transaction exempt from the registration requirements of the U.S. Securities Act. Accordingly, the Rights Entitlements and Rights Equity Shares are being offered and sold in 'offshore transactions' outside the United States in compliance with Regulation S under the U.S. Securities Act to existing shareholders located in jurisdictions where such offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions. There will be no public offering in the United States.

Navi Mumbai Municipal Corporation

Engineering Department

Tender Notice No. NMMC/EE(Nerul)/ 13 /2020-21

Details of Work: - Annual repairs and maintenance of E-Toilet Installed of varions location in Zone-1 NMMC area.

Estimated Cost (Rs.) .:- 453024/-

All the Tenderer shall take notc of this details tender of above work is available at Navi Mumbai Muncipal Corporation Web Site of www.nmmc.gov.in and www.nmmc.maharashtra.etenders.in

Date of Publication :- 13/08/2020 sign/-

Executive Engineer (Nerul)

NMNMMC PR Adv no.1969/2020 **Navi Mumbai Municipal Corporation**

Balkrishna Paper Mills Ltd.

CIN: L21098MH2013PLC244963
Registered Office: A/7, Trade World, Kamala City, Senapati Bapat Marg, Lower Parel (W), Mumbai - 400 013.
Tel No.: +91 22 6120 7900 Fax No.: +91 22 6120 7999
Email: opsingh@bpml.in; Web : www.bpml.in

NOTICE

Notice is hereby given that pursuant to the provision of Section 91 of the Companies Act, 2013 read with Rule 10 of the Companies (Management and Administration) Rules, 2014 as amended from time to time and Regulation 42 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Register of Members and Share Transfer Books of the Company will remain closed from Saturday, 29th August, 2020 to Friday, 4th September, 2020 (both days inclusive) for the purpose of Annual General Meeting.

For Balkrishna Paper Mills Limited
Sd/-
(Omprakash Singh)
Company Secretary and Compliance Officer
Membership No: FCS-4304

Place : Mumbai
Date : 11/08/2020

NOCIL LIMITED

CIN: L99999MH1961PLC012003
Regd. Office: Mafatlal House, H.T. Parekh Marg, Backbay Reclamation, Churchgate, Mumbai-400 020
Tel.No.: 91-22-66364062, Fax No.: 91-22-66364060
Website: www.nocil.com; Email: investorcare@nocil.com

Form NO. CAA. 2

[Pursuant to Section 230(3) and rule 6 and rule 7 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016]

COMPANY SCHEME APPLICATION NO. 1011/MB/2020

NOCIL LIMITED ...the Applicant Company / the Transferee Company

Notice and Advertisement of the meeting of the Equity Shareholders

Notice is hereby given that by an order dated the 7th day of July, 2020, the Mumbai Bench of the National Company Law Tribunal (**'NCLT'**) has directed meeting of the Equity Shareholders of the Applicant Company be held for the purpose of considering, and if thought fit, approving with or without modification, the Scheme of Amalgamation of Suremi Trading Private Limited (**'Suremi' or 'the Transferor Company 1'**) and Sushripada Investments Private Limited (**'Sushripada' or 'the Transferor Company 2'**) with NOCIL Limited (**'NOCIL'** or **'the Transferee Company'**) and their respective Shareholders (**'Scheme'**).

In pursuance of the said order, and as directed therein, notice of the meeting along with corresponding annexures has been sent to equity shareholders at their registered email addresses and the dispatch of notice has been completed by Wednesday, 12th August, 2020. Further, in pursuance of the said order, notice is hereby given that the meeting of the equity shareholders of the Applicant Company will be held through Video Conferencing (**"VC"**) or Other Audio-Visual Means (**"OAVM"**) mode on Tuesday, 15th September, 2020 at 11:00 a.m. (IST), as a physical meeting would not be possible in view of the ongoing COVID-19 pandemic and related social distancing norms. For the purpose of the meeting, the Company has entered into an agreement with National Securities Depository Limited (**'NSDL'**) for facilitating voting through electronic means, as the authorized agency. The facility of casting votes by a member using remote e-voting system as well as venue voting on the date of the meeting will be provided by NSDL.

The voting rights of the equity shareholders shall be in proportion to their shareholding in the Applicant Company as on the close of the business hours of Tuesday, 08th September 2020 (**"cut-off date"**). In case of remote e-voting, the voting will commence from Thursday, 10th September 2020 at 09:00 a.m. (IST) and end on Monday, 14th September 2020 at 05.00 p.m. (IST). Votes should be cast in the manner described in the instructions to the notice. Responses received after the said time will be treated as invalid. All existing equity shareholders whose names are recorded in the Register of Members or in the Register of Beneficial Owners maintained by the Depositories as on the cut-off date shall be entitled to avail the facility of remote e-voting or casting vote through e-voting system at the meeting. A person who is not a member as on the cut-off date should treat this notice of meeting for information purpose only.

Any person, who acquires shares of the Applicant Company and becomes member of the Applicant Company after dispatch of the notice, shall be entitled to avail the facility of remote e-voting as well as e-voting at the meeting only if his name is recorded in the register of members or in the register of beneficial owners maintained by the depositories as on the cut-off date i.e. Tuesday, 08th September, 2020. Such a person may obtain the login ID and password for e-voting by sending a request at evoting@nsdl.co.in or may contact on toll free number 1800-222-990, as provided by NSDL. A Member who has cast his/her vote by remote e-voting prior to the meeting shall also be eligible to participate in the meeting through VC/OAVM Facility but shall not be entitled to cast his/her vote again.

For equity shareholders whose e-mail addresses are not registered with the Applicant Company, they may follow the procedure mentioned in the notes to the notice for casting their votes and can also get their email address registered with the Applicant Company. Copies of notice of the meeting and the accompanying documents are also placed on the website of the Applicant Company viz. www.nocil.com and are also available on the website of BSE Limited (**'BSE'**) and National Stock Exchange of India Limited (**'NSE'**) at www.bseindia.com and www.nseindia.com. A copy of the same is also available on the website of NSDL at www.evoting.nsdl.com. The equity shareholders opting to cast their votes by remote e-voting and voting during the meeting through VC/OAVM are requested to read the instructions in the notes to the notice of the meeting carefully.

Copies of the said Scheme, and of the statement under Section 230 of the Act can also be obtained free of charge by emailing the Applicant Company at investorcare@nocil.com.

In case of any queries / grievances connected with remote e-Voting, you may refer to the Frequently Asked Questions and e-Voting user manual for members available at the 'Downloads' Section of www.evoting.nsdl.com.

Members can also contact the below persons for such queries/ grievances or for technical assistance required before / during the Meeting to access and participate in the NCLT convened meeting:

a. Send a request to evoting@nsdl.co.in or may contact on toll free number 1800-222-990; or
b. Contact Mr. Amit Vishal, Senior Manager, NSDL at the designated email address: amitv@nsdl.co.in or at call on +91 22 24994360; or
c. or Ms. Pallavi Mhatre, Manager, NSDL at the designated email address: pallavid@nsdl.co.in or at call on +91 22 24994545.
d. Members may also write to the Company Secretary at the Applicant Company's email address investorcare@nocil.com.

Since this meeting of the equity shareholders of the Applicant Company is being held as per the directions of the NCLT through VC/OAVM facility, the physical attendance of equity shareholders of the Applicant Company has been dispensed with. Hence, please note that the facility of appointing proxy(ies) by equity shareholders will not be available. However, in pursuance of Section 112 and 113 of the Act, persons / body corporates entitled to vote may appoint an authorized representative for the purpose of voting through remote e-voting, or for participation in the meeting through VC/ OAVM facility and e-voting during the meeting provided that an authority letter/power of attorney by the Board of Directors or a certified copy of the resolution passed by its board of directors or other governing body authorizing such representative to attend and vote at the meeting through VC/OAVM on its behalf along with the attested specimen signature of the duly authorized signatory(ies) who are authorized to vote is emailed to the scrutinizer at scrutinizer@mmjc.in, with a copy marked to evoting@nsdl.co.in, not later than 48 (forty eight) hours before the time for holding the said meeting of the equity shareholders of the Applicant Company.

The NCLT has appointed Mr. Hrishikesh A. Mafatlal, Executive Chairman and failing him, Mr. D.N. Mungale, Director and failing him, Mr. Priyavrata H. Mafatlal, Director as the Chairperson of the said meeting of the equity shareholders of the Applicant Company. The abovementioned Scheme, if approved at the meeting, will be subject to the subsequent approval of the NCLT.

The NCLT has appointed Mr. Makarand Joshi, Practicing Company Secretary (CP No.: 3662 / Membership No. FCS 5533), partner of Makarand M. Joshi & Co, Company Secretaries as scrutinizer (the **"Scrutinizer"**) to scrutinize the e-voting at the meeting and remote e-voting in a fair and transparent manner.

The results of the meeting shall be announced by the Chairperson on or before Thursday, 17th September, 2020 upon receipt of Scrutinizer's report and the same shall be displayed on the website of the Applicant Company (www.nocil.com) and on the website of NSDL (www.evoting.nsdl.com), being the agency appointed by the Applicant Company to provide the voting facility to the equity shareholders, as aforesaid.

For **NOCIL Limited**

Date : 13th August, 2020
Place : Mumbai
Sd/-
Mr. Hrishikesh A. Mafatlal
Chairperson appointed for the meeting of Applicant Company

This is only an advertisement for information purposes and not for publication, distribution or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated July 21, 2020, read with the addendum cum corrigendum dated August 1, 2020, (the **"Letter of Offer"** or **"LOF"**) filed with the Stock Exchanges, namely BSE Limited (**"BSE"**) and the National Stock Exchange of India Limited (**"NSE"** and together with BSE, "**Stock Exchanges**") and the Securities and Exchange Board of India (**"SEBI"**).

GATEWAY DISTRIPARKS LIMITED

Our Company was originally incorporated as 'Gateway Distriparks Limited' on April 6, 1994, at New Delhi, as a public limited company under the Companies Act, 1956 and a certificate of incorporation was granted to our Company by the Registrar of Companies, National Capital Territory of Delhi and Haryana at New Delhi (**"RoC, New Delhi"**). Our Company was granted a certificate of commencement of business by the RoC, New Delhi on October 24, 1994. For information regarding changes in the registered office of our Company, see *"History and Corporate Structure"* on page 77 of the LOF.

Registered and Corporate Office: Sector 6, Dronagiri, Tal: Uran, Dt: Raigad, Navi Mumbai, Maharashtra – 400 707, India; **Telephone:** + 91 (11) 2956 1070; **Contact Person**: Veena Nair, Company Secretary and Compliance Officer; **E-mail:** investor@gateway-distriparks.com; **Website:** www.gateway-distriparks.com; **Corporate Identity Number:** L74899MH1994PLC164024

PROMOTERS OF OUR COMPANY: PREM KISHAN DASS GUPTA, ISHAAN GUPTA, MAMTA GUPTA, SAMVID GUPTA, PRISM INTERNATIONAL PRIVATE LIMITED, AND PERFECT COMMUNICATIONS PRIVATE LIMITED

FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF GATEWAY DISTRIPARKS LIMITED (OUR "COMPANY") ONLY.

ISSUE OF UP TO 1,61,07,859 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 72 PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 62 PER RIGHTS EQUITY SHARE) OF OUR COMPANY FOR AN AMOUNT AGGREGATING UP TO ₹ 11,597.66 LAKHS,* ON A RIGHTS BASIS TO THE EXISTING ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 4 RIGHTS EQUITY SHARES FOR EVERY 27 FULLY PAID-UP EQUITY SHARE(S) HELD BY THE EXISTING ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON FRIDAY, JULY 24, 2020 (THE "ISSUE"). FOR FURTHER DETAILS, SEE *"TERMS OF THE ISSUE"* ON PAGE 178 OF THE LETTER OF OFFER.

**Assuming full subscription.*

RIGHTS ISSUE CLOSES TODAY

ASBA* | **Simple, Safe, Smart way of making an application - Make use of it!!!** | *Applications supported by blocked amount (**ASBA**) is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check section on ASBA below.

Facilities for Application in the Issue

In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI Rights Issue Circulars and ASBA Circulars, all investors desiring to make an Application in the Issue are mandatorily required to use either the ASBA process or the optional mechanism instituted only for resident investors in the Issue, i.e., R-WAP. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA or using the R-WAP. For details, see *"- Procedure for Application through the ASBA Process"* and *"- Procedure for Application through the R-WAP"* on page 189 and 190, respectively of the LOF.

(i) ASBA Facility:

Please note that subject to SCSBs complying with the requirements of SEBI Circular CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI Circular CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a seperate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application in the Issue and clear demarcated funds should be available in such account for such an Application.

(II) Registrar's Web-based Application Platform (R-WAP):

In accordance with SEBI circular SEBI/HO/CFD/DIL2/CIR/P/2020/78 dated May 6, 2020, a separate web based application platform, i.e., the R-WAP facility (accessible at www.linkintime.co.in), has been instituted for making an Application in this Issue by resident Investors. Further, R-WAP is only an additional option and not a replacement of the ASBA process. At the R-WAP, resident Investors can access and submit the online Application Form in electronic mode using the R-WAP and make online payment using their internet banking or UPI facility from their own bank account thereat.

PLEASE NOTE THAT ONLY RESIDENT INVESTORS CAN SUBMIT AN APPLICATION USING THE R-WAP. R-WAP FACILITY WILL BE OPERATIONAL FROM THE ISSUE OPENING DATE. FOR RISKS ASSOCIATED WITH THE R-WAP PROCESS, SEE *"RISK FACTORS - THE R-WAP PAYMENT MECHANISM FACILITY PROPOSED TO BE USED FOR THE ISSUE MAY BE EXPOSED TO RISKS, INCLUDING RISKS ASSOCIATED WITH PAYMENT GATEWAYS"* ON PAGE 40 OF THE LOF.

APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA): Investors desiring to make an Application in the Issue through ASBA process, may submit the Application Form to the Designated Branch of the SCSB or online / electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=34. For details on Designated Branches of SCSBs collecting the Application Form, please refer the above-mentioned link.

ELIGIBLE EQUITY SHAREHOLDERS UNDER THE ASBA PROCESS MAY PLEASE NOTE THAT THE EQUITY SHARES UNDER THE ASBA PROCESS CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH THE EQUITY SHARES ARE HELD BY SUCH ASBA APPLICANT ON THE RECORD DATE.

APPLICATION ON PLAIN PAPER:

An Eligible Equity Shareholder who is eligible to apply under the ASBA process may make an Application to subscribe to the Issue on plain paper. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any address outside India.

Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently. Please note that the Application on plain paper cannot be submitted through R-WAP. In cases where Multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, including cases where an Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected.

The application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

1. Name of our Company, being Gateway Distriparks Limited; 2. Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository); 3. Registered Folio Number/DP and Client ID No.; 4. Number of Equity Shares held as on Record Date; 5. Allotment option – only dematerialised form; 8. Number of Rights Equity Shares entitled to; 7. Number of Rights Equity Shares applied for within the Rights Entitlements; 8. Number of additional Rights Equity Shares applied for, if any; 9. Total number of Rights Equity Shares applied for; 10. Total amount paid at the rate of ₹ 72 per Rights Equity Shars; 11. Details of the ASBA Account such as the account number, name, address and branch of the relevant SCSB; 12. In case of NR Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO Account such as the account number, name, address and branch of the SCSB with which the account is maintained; 13. Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to the Issue; 14. Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account; 15. Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and 16. In addition, all such Eligible Equity Shareholders are deemed to have accepted the following:

*"I/ We understand that neither the Rights Entitlements nor the Rights Equity Shares have been, or will be, registered under the US Securities Act of 1933, as amended (the **"US Securities Act"**), or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (the **"United States"**), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act. I/ we understand the Rights Equity Shares referred to in this application are being offered and sold in offshore transactions outside the United States in compliance with Regulation S under the US Securities Act (**"Regulation S"**) to existing shareholders located in jurisdictions where such offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions. I/ we understand that the Issue is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlements in the United States. I/ we confirm that I am/ we are (a) not in the United States and eligible to subscribe for the Rights Equity Shares under applicable securities laws, (b) complying with laws of jurisdictions applicable to such person in connection with the Issue, and (c) understand that neither the Company, nor the Registrar, the Lead Manager or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who the Company, the Registrar, the Lead Manager or any other person acting on behalf of the Company have reason to believe is in the United States or is outside of India and United States and ineligible to participate in the Issue under the securities laws of their jurisdiction.*

I/ We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation. I/ We satisfy, and each account for which I/ we are acting satisfies, (a) all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of my/our residence, and (b) is eligible to subscribe and is subscribing for the Rights Equity Shares and Rights Entitlements in compliance with applicable securities and other laws of our jurisdiction of residence.

I/we hereby make the representations, warranties, acknowledgments and agreements set forth in the section of the Letter of Offer titled "Restrictions on Purchases and Resales" on page 214 of the LOF

I/ We understand and agree that the Rights Entitlements and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act.

I/ We acknowledge that we, the Lead Manager, its affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements."

OVERSEAS SHAREHOLDERS: The distribution of the Letter of Offer, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter, any other offering material and the issue of Rights Entitlements and the Rights Equity Shares on a rights basis to persons in certain jurisdictions outside India is restricted by legal requirements prevailing in those jurisdictions. Persons into whose possession the Letter of Offer, the Abridged Letter of Offer, the Application Form or the Rights Entitlement Letter may come, are required to inform themselves about and observe such restrictions. The Company is making the Issue on a rights basis to the Eligible Equity Shareholders of our Company and in accordance with the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and the MCA Circular, our Company will send, the Abridged Letter of Offer, the Rights Entitlement Letter, Application Form and other Issue material to all the Eligible Equity Shareholders who have provided their Indian addresses to our Company. Those overseas Shareholders who do not update our records with their Indian address or the address of their duly authorized representative in India, prior to the date on which we propose to send the Letter of Offer / Abridged Letter of Offer, Application Form and the Rights Entitlement Letter, shall not be mailed the Letter of Offer / Abridged Letter of Offer, Application Form and the Rights Entitlement Letter. Our Company, the Lead Manager and the Registrar will not be liable for non-dispatch of physical copies of offering materials, including the Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter and the Application Form.

NO OFFER IN THE UNITED STATES

The Letter of Offer is being delivered only to Investors in "offshore transactions" as defined in, and in reliance, on Regulation S. None of the Rights Entitlement or the Rights Equity shares has been, or will be, registered under the Securities Act or any State Securities laws in the United States and may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the Registration Requirements of the Securities Act and applicable U.S. State Securities laws.

LAST DATE FOR APPLICATION:

The last date for submission of the duly filled in the Application Form or a plain paper Application is Thursday, August 13, 2020, i.e., Issue Closing Date. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date).

If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchanges and the Application Money is not blocked with the SCSB or if the Application Form is not accepted at the R-WAP, on or before the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Rights Equity Shares hereby offered, as provided under the section, *"- Basis of Allotment"* on page 203 of the LOF.

ALLOTMENT ONLY IN DEMATERIALISED FORM: The Allotment of the Rights Equity Shares pursuant to the Issue will only be made in dematerialised form. In accordance with the SEBI Rights Issue Circulars, (a) the Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date; or (b) the Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date and who have not furnished the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date, desirous of subscribing to Rights Equity Shares may also apply in this Issue during the Issue Period. Such Eligible Equity Shareholders must check the procedure for Application by and credit of Rights Equity Shares to such Eligible Equity Shareholders in *"- Procedure for Application by Eligible Equity Shareholders holding Equity Shares in physical form"* and *"- Credit and Transfer of Rights Equity Shares in case of Shareholders holding Equity Shares in Physical Form and disposal of Rights Equity Shares for non-receipt of demat account details in a timely manner"* on pages 195 and 205, respectively of the Letter of Offer.

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALISED FORM.

LISTING: The existing Equity Shares are listed on BSE and the NSE. Our Company has received in-principle approval from BSE and NSE for listing of the Equity Shares proposed to be issued pursuant to the Issue pursuant to their letters dated July 15, 2020. For the purposes of the Issue, BSE is the Designated Stock Exchange. For details of the material contracts and documents available for inspection from the date of the Letter of Offer up to the Issue Closing Date, see *"Material Contracts and Documents for Inspection"* on page 223. Our Company will also make applications to the Stock Exchanges to obtain their trading approvals for the Rights Entitlements as required under the SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020.

DISCLAIMER CLAUSE OF SEBI: Submission of LOF to SEBI should not in any way be deemed or construed that SEBI has cleared or approved the LOF. The Investors are advised to refer to the full text of the *"Disclaimer Clause of SEBI"* on page 170 of the LOF.

DISCLAIMER CLAUSE OF BSE (Designated Stock Exchange) : It is to be distinctly understood that the permission given by BSE Limited should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the Letter of Offer for the full text of the *"Disclaimer Clause of BSE"* on page 173 of the LOF.

DISCLAIMER CLAUSE OF NSE : It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the Letter of Offer for the full text of the *"Disclaimer clause of NSE"* on page 173 of the LOF.

BANKERS TO THE ISSUE: HDFC Bank Limited

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS: In accordance with the SEBI ICDR Regulations, SEBI circular SEBI/HO/CFD/DIL2/CIR/P/2020/78 dated May 6, 2020 and the MCA Circular, our Company will send, only through email, the Abridged Letter of Offer, the Rights Entitlement Letter, Application Form and other issue material to the email addresses of all the Eligible Equity Shareholders who have provided their Indian addresses to our Company. The Letter of Offer will be provided, only through email, by the Registrar on behalf of our Company or the Lead Manager to the Eligible Equity Shareholders who have provided their Indian addresses to our Company and who make a request in this regard.

In accordance with the above, the dispatch of the Abridged Letter of Offer, the Rights Entitlement Letter along with the Application Form has been completed on July 27, 2020 by the Registrar to the Issue.

Eligible Equity Shareholders can obtain the details of their respective Rights Entitlements from the website of the Registrar (i.e., www.linkintime.co.in) by entering their DP ID and Client ID or Folio Number (in case of Eligible Equity Shareholders holding Equity Shares in physical form) and PAN. The link for the same shall also be available on the website of our Company (i.e., www.gatewaydistriparks.com).

Our Company along with the Lead Manager have taken and will continue to undertake all adequate steps to reach out to the Eligible Equity Shareholders who have provided their Indian address through means as may be feasible. In light of the current COVID-19 situation, our Company, the Lead Manager and the Registrar will not be liable for non-dispatch of physical copies of Issue materials, including the Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter and the Application Form.

Investors can access the Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Rights Equity Shares under applicable securities laws) on the websites of: (i) our Company at www.gateway-distriparks.com; (ii) the Registrar at www.linkintime.co.in; (iii) the Lead Manager, i.e., ICICI Securities Limited at www.icicisecurities.com ; (iv) the Stock Exchanges at www.bseindia.com and www.nseindia.com; and (v) the Registrar's web-based application platform at www.linkintime.co.in (**"R-WAP"**).

The Investors can visit following links for the below-mentioned purposes: • Frequently asked questions and online/ electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors: www.linkintime.co.in • Updation of Indian address/ email address/ mobile number in the records maintained by the Registrar or our Company: https://linkintime.co.in/EmailReg/Email_Register.html • Updation of demat account details by Eligible Equity Shareholders holding shares in physical form: www.linkintime.co.in • Submission of self-attested PAN, client master sheet and demat details by non-resident Eligible Equity Shareholders: gdl.rights@linkintime.co.in.

The LOF is also available on the website of SEBI at www.sebi.gov.in.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
ICICI Securities	LINKIntime	**Veena Nair** Sector 6, Dronagiri, Tal: Uran, Dt: Raigad, Navi Mumbai, Maharashtra – 400 707, India **Telephone:** + 91 (11) 2956 1070, +91 (22) 2724 6500; **E-mail:** investor@gateway-distriparks.com
ICICI Securities Limited ICICI Centre, H.T. Parekh Marg, Churchgate, Mumbai, Maharashtra – 400 020, India **Telephone:** +91 (22) 2288 2460 **Email:** gdl.rights@icicisecurities.com **Investor grievance email:** customercare@icicisecurities.com **Contact person:** Shekher Asnani / Arjun A Mehrotra **Website:** www.icicisecurities.com **SEBI registration number:** INM000011179	**Link Intime India Private Limited** C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West), Mumbai, Maharashtra - 400 083, India **Telephone:** +91 (22) 4918 6173 / 6174 / 6200 **E-mail id:** gdl.rights@linkintime.co.in **Investor grievance email:** gdl.rights@linkintime.co.in **Contact person:** Sumeet Deshpande **Website:** www.linkintime.co.in **SEBI registration number:** INR000004058	Investors may contact the Registrar or the Company Secretary and Compliance Officer for any pre Issue or post Issue related matter. All grievances relating to the ASBA process or the optional mechanism R-WAP process may be addressed to the Registrar, with a copy to the SCSBs (in case of ASBA process), giving full details such as name, address of the Applicant, contact number(s), e-mail address of the sole/ first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked (in case of ASBA process) or amount debited (in case of the R-WAP process), ASBA Account number and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip (in case of ASBA process) and copy of the e-acknowledgement (in case of the R-WAP process).

For **Gateway Distriparks Limited**
On behalf of the Board of Directors
Sd/-
Veena Nair
Company Secretary and Compliance Officer

Place: Navi Mumbai
Date: August 12, 2020

Gateway Distriparks Limited is proposing, subject to market conditions and other considerations, a rights issue of its Equity Shares and has in this regard filed a Letter of Offer dated July 21, 2020 with SEBI and the Stock Exchanges. The LOF is available on the website of SEBI at www.sebi.gov.in, the Stock Exchanges i.e. National Stock Exchange of India Limited at www.nseindia.com, BSE Limited at www.bseindia.com and the website of the Lead Manager, i.e., ICICI Securities Limited at www.icicisecurities.com and on the R-WAP. Investors should note that investment in equity shares involves a degree of risk and for details relating to the same, please see the section entitled *"Risk Factors"* on page 18 of the LOF.

The Rights Entitlements and the Rights Equity Shares have not been and will not be registered under the U.S. Securities Act or any state securities laws in the United States, and may not be offered, sold, resold or otherwise transferred within the United States, except in a transaction exempt from the registration requirements of the U.S. Securities Act. Accordingly, the Rights Entitlements and Rights Equity Shares are being offered and sold in 'offshore transactions' outside the United States in compliance with Regulation S under the U.S. Securities Act to existing shareholders located in jurisdictions where such offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions. There will be no public offering in the United States.