GATEWAY DISTRIPARKS LTD.

January 17, 2015
Z:\St. Ex\BSE Corr 2014.doc

The Secretary
BSE, Phiroze Jeejeebhoy Towers
Dalal Street, MUMBAI
Ph: 22721234 /33 Fax : 2272 1072/ 2037 /39
Email : corp.relations@bseindia.com

Dear Sir / Madam,

Company No. : 532622
Sub: Board Meeting

This is to inform you that Blackstone GPV Capital Partners (Investor) have sent a letter dated 16 Jan 2015 to our company (GDL) and our subsidiary company - Gateway Rail Freight Limited (GRFL) requesting us to effect an IPO of GRFL in accordance with the terms of the Share Subscription & Shareholders Agreement (SSHA) dated 9 Nov 2009.

We will respond to the request from the investor in due course. This will have no impact on the operations or profitability of the company.

Please take the above information on record.

Yours faithfully,
For GATEWAY DISTRIPARKS LIMITED

R. Kumar
Dy. Chief Executive Officer and
Chief Finance Officer -cum - Company Secretary