

Godrej Consumer Products Ltd.
Regd. Office : Pirojshanagar,
Eastern Express Highway,
Vikhroli (E), Mumbai 400 079. India
Tel. : +91-22-2518 8010/8020/8030
Fax: +91-22-2518 8040/8065/8069
Website : www.godrejcp.com

January 31, 2013

The Manager
Dept. of Corporate Services
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers, Dalal Street
Mumbai 400 001
Email. : corp.relations@bseindia.com

Listing Department
The National Stock Exchange of India Limited.
Exchange Plaza, Bandra Kurla Complex,
Bandra (E),
Mumbai - 400 051

Dear Sir,

Re.: Scheme of Amalgamation of Godrej Hygiene Products Limited with Godrej Consumer Products Limited

We would like to inform that the Board of Directors, have on 31st January, 2013, considered and approved the Scheme of Amalgamation of Godrej Hygiene Products Limited with Godrej Consumer Products Limited ('Scheme') under sections 391 to 394 of the Companies Act, 1956. No shares are proposed to be issued pursuant to the Scheme since Godrej Hygiene Products Limited is a wholly owned subsidiary of Godrej Consumer Products Limited.

The Scheme is subject to approval of the Hon'ble High Court of Judicature at Bombay, and the shareholders and creditors, if any, of Godrej Hygiene Products Limited, as may be directed by the Hon'ble High Court of Judicature at Bombay. The merger being of a 100% subsidiary company into Godrej Consumer Products Limited, a specific dispensation will be sought from the Hon'ble High Court of Judicature at Bombay from filing the application / petition by Godrej Consumer Products Limited and accordingly, Godrej Consumer Products Limited will not be required to file the petition with any High Court.

Thanking you.

Yours faithfully,

For Godrej Consumer Products Limited



Authorised Signatory

