CIN : L17120MH1984PLC033553

Regd. Office: Plot No. C-3, M.I.D.C., Tarapur Industrial Area, Boisar, Dist. Palghar 401 506

27th February, 2020

To,

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 023

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C-1,
G Block, Bandra Kurla Complex,
Bandra (E), Mumbai 400 051

Sub: Intimation for inviting Resolution Plan in the Corporate Insolvency Resolution Process (CIRP) of GB Global Limited

Ref: BSE Scrip Code -533204 & NSE Symbol - GBGLOBAL

This is in furtherance to our earlier intimations given for restoration of Corporate Insolvency Resolution Process (CIRP) of GB Global Limited (formerly known as Mandhana Industries Limited) pursuant to the NCLT Order dated 5th December, 2019.

As per the provisions of Section 25(2)(h) of the Insolvency and Bankruptcy Code 2016 (IBC) read with the NCLT Order dated 5th December, 2019 & NCLT Order dated 5th February, 2020 and based on approval by Committee of Creditors (COC) in the meeting dated 6th February 2020, the Resolution Professional has re-invited interested parties **("Prospective Resolution Applicants"/PRAs")** to submit resolution plans for GB Global Limited. PRAs are requested to visit the website (https://gbglobal.in/expression_of_interest.php) to download the formats of the Expression of Interest, Confidentiality Agreement and section 29A Undertaking to confirm their 'eligibility' to submit a resolution plan in compliance of Section 29A of the IBC. The detailed Expression of Interest (EOI) and eligibility criteria are available on the website https://gbglobal.in under tab "Corporate Insolvency Resolution Process" and Information Memorandum & Process Document, including evaluation matrix shall be provided to PRAs who would provide the duly executed the said undertakings.

Deadline for submission of the resolution plan will be 1st April, 2020. For details, you may please write on ipcharudesai@gmail.com or ibcclaims.mil@in.ey.com or contact Mrs. Charu Desai on +91 9930971743.

Resolution Plan should be submitted electronically at ipcharudesai@gmail.com; ibcclaims.mil@in.ey.com. Hard Copy of the EOI shall be submitted at the address given below

Ms. Charu Desai
Resolution Professional GB Global
c/o Ernst & Young LLP
17th Floor the Ruby,
29 Senapati Bapat Marg Dadar (WEST)
Mumbai 400028, Maharashtra
Email: ipcharudesai@gmail.com
ibcclaims.mil@in.ey.com

GB GLOBAL LTD. MUMBAI-13.

This disclosure is being made pursuant to Regulation 30(2) read with Clause 16 (h) of Para A of Part A of Schedule III of Securities and Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulations, 2015.

This is for your information and records. The Company will keep the statutory authorities posted on further developments in this regard.

Kindly take the above on your records and oblige.

Yours faithfully,

For **GB GLOBAL LIMITED**
(Formerly known as Mandhana Industries Limited)

CHARU SANDEEP DESAI

Digitally signed by CHARU SANDEEP DESAI
DN: c=IN, o=Personal, cn=CHARU SANDEEP DESAI, serialNumber=3115f298c125813ffb7c8676 1513b7e8d7ba3fc06107ab518971845b4f6 9a8c, postalCode=400601, 2.5.4.20=577cf9c43da8b0d77ebb0b988ccd4 b89d40ff031bdf12d34da8e846fa866aaea, st=Maharashtra
Date: 2020.02.27 17:56:34 +05'30'

GB GLOBAL LTD. MUMBAI-13.

Charu Desai
Resolution Professional of GB Global Limited
(Formerly Known as Mandhana Industries Limited) vide NCLT Orders dated 29th September 2017 and 5th December 2019.
E-mail Id: ipcharudesai@gmail.com
Registered Address: 2602, Fairfield A wing Lodha Luxuria, Majiwada Thane West Thane- 400601
IBBI Registration No.: IBBI/IPA-001/IP-P00434/2017-2018/10757

Charu Desai has been granted a certificate of registration to act as an Insolvency Professional by the Insolvency and Bankruptcy Board of India, his Registration No. is IBBI/IPA-001/IP-P00434/2017-2018/10757. The affairs, business and property of GB Global Limited (Formerly Known as Mandhana Industries Limited) are being managed by the Resolution Professional, who acts as agent of GB Global only and without personal liability.
IP registration details as under:
IP Registration no. IBBI/IPA-001/IP-P00434/2017-2018/10757
2602, Fairfield A wing Lodha Luxuria, Majiwada Thane West Thane- 400601, Maharashtra
charudesai@gmail.com