CIN : L17120MH1984PLC033553

Regd. Office: Plot No. C-3, M.I.D.C., Tarapur Industrial Area, Boisar, Dist. Palghar 401 506

27th February, 2020

To,

BSE Limited,
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai – 400 001
BSE Code – 533204

National Stock Exchange of India Limited
Exchange Plaza, C-1, Block-G,
Bandra Kurla Complex, Bandra (E)
Mumbai – 400 051
NSE Code – GBGLOBAL

Subject: Post-facto intimation of the Twenty Sixth Meeting of Committee of Creditors ('CoC') of GB Global Limited under Regulation 30(2) read with Clause 16 (g) of Para A of Part A of Schedule III of Securities and Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulations, 2015.

Dear Sir / Madam,

This is with reference to the subject matter, we wish to inform that the Twenty Sixth Meeting of Committee of Creditors of **GB Global Limited** was held on **Tuesday, 25th February 2020** at 2.30 p.m. at Jaswant Thacker Room, 3rd floor, IMC Chamber of Commerce and Industry, IMC Building, IMC Marg, Churchgate, Mumbai 400020.

At the aforesaid meeting, the Resolution Professional of the Company apprised the Committee of Creditors on the following:

1. Update on Corporate Insolvency Resolution Process(CIRP) since 25th CoC meeting:
    a. Ratification of Minutes of 25th CoC
    b. Other CIRP actions.
2. Update on Process Advisory:
    a. Investor outreach,
    b. Expression of Interests already received and which are expected to be received.
3. Update on operations and treasury matters of the company.
4. Update on the Legal matters of the company.
5. Discussion on Resolution Process: Request for Resolution Plan (RFRP) and Evaluation Matrix(EM), the Performance Bank Guarantee (PBG) and the Bid Bond Guarantee (BBG).

Kindly take the same on record.

Thanking you,

Yours faithfully,

For **GB GLOBAL LIMITED**
(Formerly known as Mandhana Industries Limited)

GB GLOBAL LTD. MUMBAI-13.

Charu Desai
Resolution Professional of GB Global Limited (Formerly Known as Mandhana Industries Limited) vide NCLT Orders dated 29th September 2017 and 5th December 2019.
E-mail Id: ipcharudesai@gmail.com
Registered Address: 2602, Fairfield A wing Lodha Luxuria, Majiwada Thane West Thane- 400601
IBBI Registration No.: IBBI/IPA-001/IP-P00434/2017-2018/10757

Charu Desai has been granted a certificate of registration to act as an Insolvency Professional by the Insolvency and Bankruptcy Board of India, his Registration No. is IBBI/IPA-001/IP-P00434/2017-2018/10757. The affairs, business and property of GB Global Limited (Formerly Known as Mandhana Industries Limited) are being managed by the Resolution Professional, who acts as agent of GB Global only and without personal liability.
IP registration details as under:
IP Registration no. IBBI/IPA-001/IP-P00434/2017-2018/10757
2602, Fairfield A wing Lodha Luxuria, Majiwada Thane West Thane- 400601, Maharashtra charudesai@gmail.com