



JSW INFRASTRUCTURE LTD.

Regd. Office: JSW Centre,
Bandra Kurla Complex, Bandra (East)
Mumbai – 400 051.
Phone : 022-42861000
Fax : 022-42863000
CIN: L45200MH2006PLC161268
Website: www.jsw.in
Email id: infra.secretarial@jsw.in

19th June, 2025

To,

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai - 400 001 Scrip Code (BSE): 543994	National Stock Exchange of India Limited "Exchange Plaza" Bandra-Kurla Complex, Bandra (East) Mumbai - 400051 Symbol: JSWINFRA
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Sub: Newspaper Advertisement – Notice to Equity Shareholders

Ref: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations')

Dear Sirs,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we enclose herewith the copies of the advertisement published in Financial Express (English) (all editions) and Navshakti (Marathi) newspapers today, giving notice to the Equity Shareholders in respect of matters pertaining to the 19th Annual General Meeting of the Company scheduled to be held on Tuesday 15th July, 2025 through Video Conferencing (VC) / Other Audio Visual Means (OAVM).

The above information is also available on the website of the Company www.jsw.in

The above is for your information and record.

Thanking you,

Yours sincerely,

For **JSW Infrastructure Limited**

Hitesh Kanani
Company Secretary and Compliance Officer
Membership No. F6188

Cc:
India International Exchange (IFSC) Limited
Unit No. 101, 1st Floor, Signature Building No. 13B, Road 1C
Zone 1, Gift SEZ, Gift City
Gandhinagar- 382355

Scrip code (India INX): 1100026

Nomura ups IndusInd Bank rating to 'buy'

● Brokerage firm revises target price to ₹1,050

FE BUREAU
Mumbai, June 18

GLOBAL BROKERAGE FIRM Nomura on Tuesday upgraded IndusInd Bank's rating to buy from neutral as it expects the financials of the bank to improve in the coming quarters, it said in a report.

The past few months have been turbulent for IndusInd Bank owing to governance failings and accounting lapses. However, the bank has undergone a significant clean-up of its books and has taken one-time provisions to address legacy issues. In Jan-Mar, the bank reported a standalone net loss of ₹2,235.99 crores as compared to a net profit of ₹2346.84 crores in the corresponding quarter a year ago, as per the bank's financial results.

Nomura also increased the target price to ₹1,050, from ₹700 earlier. "While the event appears to have dented investor confidence temporarily, we think it demonstrates a willingness by management to front-load the pain and restore



The past few months have been turbulent for IndusInd Bank owing to governance failings and accounting lapses

credibility," the report said.

Nomura has pegged the loan growth to be soft at 6% on year in 2025-26 (Apr-Mar) and improve to 10% in FY27 and 13% in FY28. Furthermore, the bank has a strong business model in retail, which could aid in faster improvement of profitability over the medium term, the report said.

The bank's capital and liquidity position remain healthy, with common equity tier-1 at 15.1% and liquidity coverage ratio at 118%.

Net interest margins are expected to stay muted at 3.4% in the current financial year, led by repo cuts and elevated cost of funding, and improve to 3.6-3.7% over the next two financial years, the

report said.

"While we expect credit cost to decline to 1.6-1.3% over FY26-28F (vs. 2.1% in FY25), with stress moderating in the unsecured retail and MFI segments. Hence, we expect RoA/RoE to gradually improve to 10%/9% by FY27F," the report said. The brokerage firm also increased FY27-28 earnings-per-share estimates by 14-16%, led by higher net interest income and lower credit costs.

The RBI has mandated the bank to submit proposals for a new chief executive officer by Friday. The board is at an advanced stage of the selection process, is engaging with executive search firms and is exploring both internal and external candidates.

FOODLINK F&B HOLDINGS (INDIA) LIMITED
CIN: U74120MH2015PLC268627
(Formerly Known As Foodlink F&B Holdings (India) Private Limited
Reg. Office : 301, Third Floor, Safal Pride, Sun Trombay Road, Deonar, Mumbai, Maharashtra - 400088, INDIA.
Tel.: +91-22-6118 9999 Email : Compliance@foodlink.in Website : https://foodlink.global/

Notice is hereby given pursuant to Section 201 of the Companies Act, 2013 ("the Act"), that Foodlink F&B Holdings (India) Limited (the "Company") intends to make an application to the Central Government, in accordance with the provisions of Section 196 read with Part I of Schedule V of the Act, for seeking its approval for appointment of Mr. Sanjay Manohar Vazirani (DIN: 00090798), a Non-Resident Indian, as the Chairman & Managing Director of the Company for a period of 5 years effective June 12, 2025.
This Notice shall also be available on the website of the Company at https://foodlink.global/

For Foodlink F&B Holdings (India) Ltd Sd/-
Mr. Manoj Dere
Company Secretary

Place: 18th June 2025
Date : Mumbai

JSW Infrastructure
JSW INFRASTRUCTURE LIMITED
CIN: L45200MH2006PLC161268
Registered Office: JSW Centre, Bandra Kurla Complex, Bandra East, Mumbai 400 051
Website: www.jsw.in Email: infra.secretariat@jsw.in Tel: 022 4286 1000 Fax: 022-42863000

NOTICE TO EQUITY SHAREHOLDERS

In compliance with the applicable provisions of the Companies Act, 2013 and the Circulars issued thereunder by the Ministry of Corporate Affairs (MCA) read with Circulars issued by the Securities and Exchange Board of India (SEBI) (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulations), the 19th Annual General Meeting (AGM) of the Members of the Company will be held on Tuesday, 15th July, 2025 through Video Conferencing (VC) / Other Audio Visual Means (OAVM). In terms of the aforesaid MCA and SEBI Circulars and the Listing Regulations, the Notice of the AGM and the Integrated Annual Report for the Financial Year 2024-25 as well as login details for E-voting and joining the AGM through VC / OAVM facility will be sent in due course through electronic mode to those Members whose email addresses are registered with the Depositories/Company. Members holding shares in demat form may contact their respective Depository Participants (DPs) for registration / updation of their email addresses. All Equity shares of the Company are in dematerialized form.

Members may note that the Notice of the AGM and the Integrated Annual Report for the Financial Year 2024-25 will be available on the website of the Company at: https://www.jswinfrastructure.com and also on the websites of the Stock Exchanges i.e. BSE at: www.bseindia.com and NSE at: www.nseindia.com and on website of M/s. KFin Technologies Limited (KFin) (also the e-voting facility provider) at: www.kfintech.com.

The Record date shall be Tuesday 1st July, 2025 for the purpose of determining entitlement of Members for the payment of Dividend for the Financial Year ended 31st March, 2025, if declared by the Members at the AGM. Dividend on Equity Shares will be paid within 30 days from the date of declaration of Dividend.

Please note that in terms of the MCA Circulars, payment of dividend shall be made through electronic mode to the Members who have updated their bank account details. Members holding shares in demat form need to contact their respective DPs for registration/updation of their bank account details.

Pursuant to the Finance Act, 2020, payment of dividend will be subject to deduction of tax at source at applicable rates. To enable the Company to determine the appropriate TDS (withholding tax applicability), Members are requested to submit documents to KFin on or before 27th June, 2025.

For JSW Infrastructure Limited Sd/-
Hitesh Kanani
Company Secretary and Compliance Officer
FCS: 6188

Place: Mumbai
Date: 18/06/2025

ANDHRA PRADESH STATE BEVERAGES CORPORATION LIMITED
CIN: U15400AP2015SGC097161

Registered office: 1st Floor, Proh. & Excise Complex, D.No.5-69-55/9A, Taluk Office Compound, 6/1, Brodipet, Guntur, Andhra Pradesh -522002; Corporate office: 1st Floor, IHC Corporate, RTC Depot Road, Mangalagiri, Auto Nagar, Guntur District-522503
Tel No.: +91 0866-2844699, Email: apsbclco2122@gmail.com; Website: apsbclap.gov.in

EXTRACT OF FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 31st MARCH 2025
All amounts are in Lakhs except ratios

S. No	Particulars	3 months ended (31/03/2025)	3 months ended (31/12/2024)	3 months ended (31/03/2024)	AUDITED Year ended (31/03/2025)	AUDITED Year ended (31/03/2024)
1.	Total Income from operations	3,55,471.65	3,55,905.60	3,46,848.04	13,70,651.10	13,94,522.23
2.	Net Profit/ (Loss) for the period (before Tax, Exceptional and/or extraordinary items)	(23,044.20)	14,344.16	64,670.96	9,705.16	1,29,317.65
3.	Net Profit/ (Loss) for the period before tax (after Exceptional and/or extraordinary items)	(23,044.20)	14,344.16	64,670.96	9,705.16	1,29,317.65
4.	Net Profit/ (Loss) for the period after tax (after Exceptional and/or extraordinary items)	(23,044.20)	14,344.16	63,222.37	9,705.16	1,27,869.06
5.	Total Comprehensive Income for the period (Comprising Profit/ (Loss) for the period (after tax) and Other Comprehensive Income (after tax))	(23,383.97)	14,375.04	63,493.33	9,458.00	1,27,992.55
6.	Paid up Equity Share Capital	5.00	5.00	5.00	5.00	5.00
7.	Reserves (excluding Revaluation Reserve)	1,75,891.18	1,99,275.15	1,66,433.17	1,75,891.18	1,66,433.17
8.	Security Premium Account	-	-	-	-	-
9.	Net worth	1,75,891.18	1,99,280.15	1,66,438.17	1,75,896.18	1,66,438.17
10.	Paid up Debt Capital/Outstanding Debt	11,89,506.50	12,14,519.00	12,89,556.50	11,89,506.50	12,89,556.50
11.	Outstanding Redeemable Preference Shares	-	-	-	-	-
12.	Debt Equity Ratio	6.76	6.09	7.75	6.76	7.75
13.	Earnings Per Share of Rs.1000/- each					
	1. Basic:	(46.09)	28.69	126.44	19.41	255.74
	2. Diluted:	(46.09)	28.69	126.44	19.41	255.74
14.	Capital Redemption Reserve	-	-	-	-	-
15.	Debt Redemption Reserve	31,438.20	31,438.20	31,438.20	31,438.20	31,438.20
16.	Debt Service Coverage Ratio	0.49	0.40	2.25	1.05	1.61
17.	Interest Service Coverage Ratio	0.06	1.57	3.41	2.08	2.16

1. Above audited financial results for the quarter and year ended March 31, 2025 have been approved by the Board of Directors at their respective meeting held on June 18th, 2025.

2. The above is an extract of the detailed format of financial results filed with BSE Limited ("Stock Exchange") under Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"). The full format of financial results is available on the website of the stock exchange i.e. www.bseindia.com and on the website of the company at www.apsbclap.gov.in

3. For the other line items referred in Regulation 52(4) of the SEBI Listing Regulations, the pertinent disclosures have been made to the stock exchange and can be accessed on the website of the stock exchange i.e. www.bseindia.com and on the website of the company at www.apsbclap.gov.in.

4. This extract of financial results has been prepared in accordance with the requirement of regulation 52 of SEBI Listing Regulations, read with Chapter I of operational Circular bearing reference No. SEBI/HO/DDHS/DDHS/Div 1/P/CIR/2022/000000103 dated July 29, 2022 (earlier SEBI circular NO SEBI/HO/DDHS/CIR/2021/000000637 dated October 5, 2021) ("circular").

For Andhra Pradesh State Beverages Corporation Limited Sd/-
Nishant Kumar, I.A.S
Commissioner of Proh. & Excise & Managing Director
DIN: 10732575

Date: 18.06.2025
Place: Mangalagiri
No: 4202PPCL/ADV/11/2021-22, Dt: 18/06/2025

NOTICE

NOTICE is hereby given that the Share Certificate (s) No 349276 / 227414 / 61975 for 300 Equity Shares Folio No - 07121059 bearing distinctive no 576925618 - 576925767 / 141947810 - 141947884 / 2935614 - 2935688 of Larsen & Toubro Ltd standing in the name (s) of VASUDEO MAHADEO BARVE has been lost or mislaid and the undersigned has applied to the Company to issue duplicate Certificate (s) for the said shares. Any person who has any claim in respect of the said shares should write to our Registrar, Kfin Technologies Limited, Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Hyderabad - 500032 within one month from this date else the company will proceed to issue duplicate Certificate (s).

Place - PUNE
Date - 18/06/2025

Name(s) of the Applicant(s)
Shashikant Vasudeo Barve

SBFC Finance Limited
CIN No : L67190MH2008PLC178270

NOTICE OF 18th ANNUAL GENERAL MEETING OF SBFC FINANCE LIMITED

Notice is hereby given that 18th Annual General Meeting (AGM) of the Company is scheduled to be held on **Monday, 14th July, 2025 at 02:30 p.m. (IST)**, through Video Conferencing and/or Other Audio-Visual Means (VC/OAVM), in compliance with the applicable provisions of the Companies Act, 2013 ("the Act") and the rules made thereunder, SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") and in compliance with all the applicable circulars of Ministry of Corporate Affairs (MCA) and SEBI, to transact the business set forth in the Notice of the AGM dated 6th June, 2025.

In compliance with MCA circulars and SEBI Listing Regulations, the Notice of the AGM along with the Annual Report of the Company has been sent only through electronic mode on 18th June, 2025 to those members whose email addresses are registered with the Company/Depository Participant(s) (DP) / Registrar and Share Transfer Agents i.e., KFin Technologies Limited ("KFinTech").

The Company has also sent letters containing the exact weblink of the Annual Report to those shareholders who have not registered their email address.

The Notice of the AGM and the Annual Report of the Company is also available on the website of the Company at https://www.sbfc.com/investors and on the website of BSE Limited https://www.bseindia.com/ and National Stock Exchange of India Limited https://www.nseindia.com/ and the website of KFinTech at https://evoting.kfintech.com. Members can request for a physical copy of the Annual Report by sending an e-mail at complianceofficer@sbfc.com and evoting@kfintech.com.

Members seeking to inspect the relevant documents referred in the Notice of the AGM can send an e-mail to complianceofficer@sbfc.com from their registered e-mail addresses mentioning their name, folio number/DP ID and Client ID and PAN and such documents shall be made available for inspection electronically from the date of dispatch of this Notice up to the date of AGM as well as during the AGM.

In accordance with Section 108 of the Act read with Rule 20 of Companies (Management and Administration) Rules, 2014, Regulation 44 of SEBI Listing Regulations and Secretarial Standards on General meeting (SS-2), the facility for remote e-voting in respect of business to be transacted at the AGM is being provided by the Company to all the members whose name is recorded in the Register of Members/Beneficial Owners list maintained by the depositories as on **Monday, 7th July, 2025 ('Cut-off Date')** to cast their votes on all resolutions set out in the Notice of the AGM. Additionally, the Company will be providing the facility for e-voting during AGM (e-voting) to all the members who have not cast their votes through remote e-voting. The detailed procedure and instructions for casting votes through remote e-voting and e-voting during AGM for all members (including members holding shares in physical mode whose email addresses are not registered with the Company/DP/KFinTech) are stated in the Notice of the AGM.

The remote e-voting period commences on **Thursday, 10th July, 2025 from 9.00 a.m. (IST) and ends on Sunday, 13th July, 2025 at 5.00 p.m. (IST)**. During this period, members of the Company holding shares either in physical form or in demat form, as on the Cut-off date may cast their vote by remote e-voting. The remote e-voting shall not be allowed beyond Sunday, 13th July, 2025 at 5.00 p.m. (IST). Once the vote on a resolution is cast by a member, the member shall not be allowed to change it subsequently. Members can participate in the AGM even after exercising their right to remote e-voting but shall not be allowed to vote again in the AGM.

Any person, who acquires shares of the Company and becomes a member of the Company after dispatch of the Notice of AGM and as on the Cut-off Date, may refer to the procedure outlined in the AGM Notice for procuring User ID & Password. However, a person who is already registered on the e-voting platform provided by DPs, he/she can use his/her existing User ID and password. Further, any person, who ceases to be the Member of the Company as on the Cut-off Date and is in receipt of this communication, shall treat the same for information purpose only.

The Company has appointed Ms. Jigyasa N. Ved (Membership No. FCS 6488) or failing her Mr. Mitesh Dhabliwala (Membership No FCS 8331) of M/s. Parkh & Associates, Practicing Company Secretaries as the Scrutinizer to scrutinize the voting and remote e-voting process in a fair and transparent manner.

In case of any queries, you may refer to the Frequently Asked Questions (FAQs) for Members and e-voting user manual for Members available at the download section of www.evoting.kfintech.com or address the same to Mr. Mohammed Shanoor, Assistant Manager - KFinTech, at Selenium Tower B, Plot Nos. 31 & 32, Financial District Nanakramguda, Serilingampally Mandal, Hyderabad - 500032, India, at the email ID evoting@kfintech.com or on phone No.: 040-6716 2222 or call KFin's toll free No.: 1800 309 4001.

Please keep your most updated email ID registered with the Company/your Depository Participant/RTA to receive timely communications.

For SBFC Finance Limited
Sd/-
Namrata Sajjani
Company Secretary & Chief Compliance Officer
F10030

Registered Office: Unit No. 103, 1st Floor, C&B Square, Sangam Complex, Andheri Kurla Road, Village Chakala, Andheri (East) Mumbai - 400 059
T: +91-22-67875300 F: +91-22-67875334
W: www.sbfc.com E: complianceofficer@sbfc.com

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PUBLIC ANNOUNCEMENT

REVA DIAMONDS

PNGS REVA DIAMOND JEWELLERY LIMITED

Our Company was originally formed as a partnership firm under the name of "Gadgil Metals and Commodities" at Pune, under the Indian Partnership Act, 1932 pursuant to a partnership deed dated July 26, 2004 which was subsequently amended on December 9, 2015 and September 1, 2024 (collectively, the "Partnership Deed"). Subsequently, the partnership firm was converted into a public limited company under the Companies Act, 2013 with the name "PNGS Reva Diamond Jewellery Limited" and a certificate of incorporation dated December 20, 2024 was issued by the Registrar of Companies, Central Registration Centre. Our Corporate Promoter, P.N. Gadgil & Sons Limited undertook a divestment via a slump sale of their diamond business in favour of our Company pursuant to a business transfer agreement dated January 31, 2025 ("Business Transfer Agreement") pursuant to which our Company has been involved in the business of retail diamond jewellery. For details of change in name and Registered Office of our Company and details on the Business Transfer Agreement, see "History and Certain Corporate Matters" on page 290 of the Draft Red Herring Prospectus dated June 17, 2025 ("DRHP").

Corporate Identity Number: U32111PN2024PLC236494
Registered and Corporate Office: Abhiruchi Mall, 59/1 C, Sinhgad Road, Wadgaon Budruk, Pune - 411041, Maharashtra, India; Contact Person: Kirti Suryakant Vaidya, Company Secretary and Compliance Officer
Tel: +91 020-29980704 | E-mail: investor@revaypng.com | Website: www.revaypng.com

OUR PROMOTERS: P.N. GADGIL & SONS LIMITED, GOVIND VISHWANATH GADGIL AND RENU GOVIND GADGIL

INITIAL PUBLIC OFFERING OF UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹10 EACH ("EQUITY SHARES") OF PNGS REVA DIAMOND JEWELLERY LIMITED (OUR "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹[•] PER EQUITY SHARE INCLUDING A PREMIUM OF ₹[•] PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING UP TO ₹4,500 MILLION (THE "ISSUE").

THE ISSUE INCLUDES A RESERVATION OF UP TO [•] EQUITY SHARES OF FACE VALUE ₹[•] EACH, AGGREGATING UP TO ₹4,500 MILLION (CONSTITUTING UP TO [•]% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL, FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES ("EMPLOYEE RESERVATION PORTION"). THE ISSUE LESS THE EMPLOYEE RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE SHALL CONSTITUTE [•]% AND [•]%, RESPECTIVELY, OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE PRICE BAND AND MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER, AND WILL BE ADVERTISED IN ALL EDITIONS OF [•] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), ALL EDITIONS OF [•] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER), AND [•] EDITIONS OF [•] (A WIDELY CIRCULATED MARATHI DAILY NEWSPAPER, MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA, WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE STOCK EXCHANGES FOR UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS, AS AMENDED ("SEBI ICDR REGULATIONS").

In case of any revision in the Price Band, the Bid/Issue Period shall be extended for at least three additional Working Days after such revision in the Price Band, subject to the Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company in consultation with the BRLM, may, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum of one Working Day, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band, and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice and also by indicating the change on the websites of the BRLM and at the terminals of the Members of the Syndicate and by intimation to the Designated Intermediaries and Sponsor Banks, as applicable.

The issue is being made in terms of Rule 19(2)(b) of the SCRR read with Regulation 31 of the SEBI ICDR Regulations. The Issue is being made through the Book Building Process, in compliance with Regulation 6(2) of the SEBI ICDR Regulations, wherein at least 75% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company in consultation with the Book Running Lead Manager, may allocate up to 60% of the QIB Portion to Anchor Investors, on a discretionary basis (the "Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the price at which Equity Shares are allocated to Anchor Investors. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (including the Anchor Investor Portion) ("Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. If at least 75% of the Issue cannot be Allotted to QIBs, then the entire application money will be refunded forthwith. Further, not more than 15% of the Net Issue shall be available for allocation to non-institutional investors ("Non-Institutional Investors" or "NIs") (the "Non-Institutional Portion") of which one-third of the Non-Institutional Portion shall be available for allocation to Bidders with an application size of more than ₹200,000 and up to ₹1,000,000 and two-thirds of the Non-Institutional Portion shall be available for allocation to Bidders with an application size of more than ₹1,000,000 and under-subscription in either of these two sub-categories of Non-Institutional Portion may be allocated to Bidders in the other sub category of Non-Institutional Portion in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. The allocation to each Non-Institutional Investor shall not be less than the minimum application size, subject to availability of Equity Shares in the Non-Institutional Portion and the remaining available Equity Shares, if any, shall be allocated on a proportionate basis in accordance with the conditions specified in this regard in Schedule XIII of the SEBI ICDR Regulations. Further, not more than 10% of the Net Issue shall be available for allocation to retail individual investors ("Retail Individual Investors" or "RIIs") (the "Retail Portion") in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. Further, Equity Shares will be allocated on a proportionate basis to Eligible Employees applying under the Employee Reservation Portion, subject to valid Bids being received from them at or above the Issue Price (net of Employee Discount, if any, as applicable). All Bidders (other than Anchor Investors) shall mandatorily participate in this Issue through the Application Supported by Block Amount ("ASBA") process and shall provide details of their respective bank account (including UPI ID for UPI Bids, defined hereinafter) in which the Bid Amount will be blocked by the SCBSs or the Sponsor Bank(s), as the case may be, to the extent of their respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, specific attention is invited to "Issue Procedure" on page 419 of the DRHP.

This public announcement is being made in compliance with Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake initial public offering of its Equity Shares pursuant to the Issue and has filed the DRHP with Securities and Exchange Board of India ("SEBI") and the Stock Exchanges.

Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the websites of SEBI at www.sebi.gov.in, the Stock Exchanges i.e., BSE at www.bseindia.com, NSE at www.nseindia.com, website of the Company at www.revaypng.com and the website of the Book Running Lead Manager to the Issue i.e., Smart Horizon Capital Advisors Private Limited at www.shcapl.com ("BRLM"). Our Company hereby invites the members of the public to give comments on the DRHP filed with SEBI and the Stock Exchanges with respect to disclosures made in the DRHP. The members of the public are requested to send a copy of their comments sent to SEBI and/or to the Company Secretary and Compliance Officer of our Company and/or the BRLM at their respective addresses mentioned herein. All comments must be received by SEBI and/or the Company and/or the BRLM and/or the Company Secretary and Compliance Officer of our Company in relation to the Offer on or before 5:00 p.m. on the 21st day from the date of publication of this public announcement.

Investments in equity and equity-related securities involves a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the DRHP. Specific attention of the investors is invited to "Risk Factors" beginning on page 39 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be made after the red herring prospectus ("RHP") has been filed with the RoC and must be made solely on the basis of such RHP as there may be material changes in the RHP from the DRHP. The Equity Shares, when offered, through the RHP, are proposed to be listed on the Stock Exchanges.

The liability of the members of our Company is limited by shares. For details of the main objects of our Company as contained in its Memorandum of Association, see "History and Certain Corporate Matters" on page 290 of the DRHP.

For details of the share capital and capital structure of our Company and the names of the signatories to the Memorandum of Association and the number of shares of our Company subscribed by them, see "Capital Structure" on page 83 of the DRHP.

BOOK RUNNING LEAD MANAGER

SMART HORIZON CAPITAL ADVISORS PVT. LTD.
Smart Horizon Capital Advisors Private Limited
(formerly known as Shreni Capital Advisors Private Limited)
B/908, Western Edge II, Kanakia Space Behind metro mall, Off Western Express Highway Magathane, Borivali (East), Mumbai - 400066, Maharashtra, India; Tel: +022 28706822; E-mail: prnrga@shcapl.com
Investor grievance e-mail: investor@shcapl.com; Contact Person: Parth Shah; Website: www.shcapl.com
SEBI registration number: INM00013183

REGISTRAR TO THE ISSUE

Bigshare Services Private Limited
S6-2, 6th Floor, Pinnacle Business Park, Mahakali Caves Road, Next to Ahura Centre, Andheri East, Mumbai - 400093, Maharashtra, India
Tel: +91 22 62638200; E-mail: info@bigshareonline.com; Investor grievance e-mail: investor@bigshareonline.com
Contact Person: Mr. Babu Rapheal C.; Website: www.bigshareonline.com
SEBI registration number: INR00001385

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

PNGS REVA DIAMOND JEWELLERY LIMITED
On behalf of the Board of Directors
Sd/-
Kirti Suryakant Vaidya
Company Secretary and Compliance Officer

Place : Pune
Date : June 18, 2025.

PNGS REVA DIAMOND JEWELLERY LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public issue of its Equity Shares and has filed the DRHP dated June 17, 2025 with SEBI and Stock Exchanges. The DRHP shall be available on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e., BSE at www.bseindia.com and NSE at www.nseindia.com, website of the Company i.e. www.revaypng.com and the website of the BRLM, i.e. Smart Horizon Capital Advisors Private Limited at www.shcapl.com. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section entitled "Risk Factors" on page 39 of the DRHP. Potential investors should not rely on the DRHP filed with SEBI and the Stock Exchanges for making any investment decision, and should instead rely on the RHP, for making investment decision. The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and in accordance with any applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in "offshore transactions" as defined in, and in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions where such offers and sales are made.

