



Dated 22<sup>nd</sup> April 2026

|  |   |
|--|---|
| To<br>The Secretary, Listing Department<br><b>BSE Limited</b><br>P.J Towers, Dalal Street<br>Mumbai-400 001<br>Maharashtra, India<br><br><b>Scrip Code: 532767</b> | To<br>The Manager, Listing Department<br><b>National Stock Exchange of India Limited</b><br>Exchange Plaza, 5th Floor,<br>Plot No. C/1<br>G Block, Bandra-Kurla Complex,<br>Bandra (E), Mumbai - 400 051<br>Maharashtra, India<br><br><b>Scrip Code: GAYAPROJ</b> |
|--|---|

Dear Sir/ Madam,

**Sub: Allotment of 16,81,00,315 equity shares on Preferential Basis – reg.**

This is in furtherance to the Board Meeting held on 25<sup>th</sup> September, 2025, and the outcome thereof, as well as the subsequent approval granted by the shareholders at the Extraordinary General Meeting held on 23<sup>rd</sup> October, 2025, for the issuance of equity shares on a preferential basis in accordance with the applicable provisions of the Companies Act, 2013 and the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, for which In Principle Approval has been received from BSE Limited vide Letter no. LOD/PREF/SS/FIP/33/2026-27 and from National Stock Exchange of India Limited vide Letter No. NSE/LIST/51188 both dated 7<sup>th</sup> April, 2026.

Pursuant to Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”), we further wish to inform you that the Issue & Allotment Committee of the Board today i.e., Monday, 20<sup>th</sup> April, 2026 has approved the allotment of 16,81,00,315 (Sixteen crore eighty one lakhs three hundred and fifteen) fully paid-up equity shares of face value of Rs.2/- each at an issue price of Rs. 10/- (rupees Ten only) per share (including premium of Rs. 8/-), aggregating to Rs. 168,10,03,150/- (rupees one hundred and sixty eight crores ten lakhs three thousand one hundred and fifty only) on preferential allotment basis, in second and final tranche.

Consequent to the said allotment, the paid-up Equity Share Capital of the Company stands increased. Details of Pre and Post Issue paid up share capital are as set out hereunder:

| Particulars                         | No. of Equity shares | Amount (in Rs.) |
|-------------------------------------|----------------------|-----------------|
| Paid-up share capital (Pre- Issue)  | 29,61,98,685         | 59,23,97,370    |
| Paid-up share capital (Post- Issue) | 46,42,99,000         | 92,85,98,000    |

The Company will be making an application to the stock exchanges for listing and trading approval for the newly allotted shares in due course.

**Regd. & Corp. Office:**

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CIN: L99999TG1989PLC057289

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The details required pursuant to Regulation 30 of the Listing Regulations read with Clause A(2)(2.1) of Annexure 18 of SEBI Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11<sup>th</sup> November, 2024 (“Disclosure Circular”), are enclosed hereto as Annexure – A. Extract of resolution for allotment of shares is also herewith enclosed.

The same may please be taken on record and suitably disseminated to all concerned.

The Meeting of the Issue and Allotment Committee commenced at 6.15 p.m. and concluded at 6.30 p.m.

Thanking You,  
for **Gayatri Projects Limited**

Tikkavarapu  
Venkata Sandeep  
Kumar Reddy

Digitally signed by Tikkavarapu Venkata Sandeep  
Kumar Reddy  
DN: cn=, o=Personnel, email=1404,  
postalCode=500077, st=Andhra Pradesh,  
serialNumber=52095454442858457336198  
6867199089696a8a2323e69,  
postalCode=500034, st=Andhra Pradesh,  
serialNumber=52095454442858457336198  
6867199089696a8a2323e69,  
cn=Tikkavarapu Venkata Sandeep Kumar Reddy  
Date: 2025.04.22 18:34:26 +05'30'

T.V. Sandeep Kumar Reddy  
Chairman and Managing Director  
DIN 00005573

Encl: As above

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**Annexure - A**

The details as required under Regulation 30 of the Listing Regulations read with Clause A(2)(2.1) of Annexure 18 of the Disclosure Circular

| <b>Sr. No.</b> | <b>Particulars</b>   | <b>Details</b>  |   |                         |   |                      |   |   |   |                                |   |                                |   |                                 |
|----------------|--|---|---|-------------------------|---|----------------------|---|---|---|--------------------------------|---|--------------------------------|---|---------------------------------|
| a)             | Type of securities proposed to be issued (viz. equity shares, convertibles etc.)   | Equity shares of face value Rs. 2 (Rupees Two) each.  |   |                         |   |                      |   |   |   |                                |   |                                |   |                                 |
| b)             | Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.) | Preferential issue of equity shares in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (" <b>ICDR Regulations</b> "), read with the Companies Act, 2013 and rules made thereunder.  |   |                         |   |                      |   |   |   |                                |   |                                |   |                                 |
| c)             | Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)                           | Allotment of 16,81,00,315 (Sixteen crore eighty one lakhs three hundred and fifteen) equity shares of the Company having face value of Rs. 2 (Rupees Two) each  |   |                         |   |                      |   |   |   |                                |   |                                |   |                                 |
| d)             | Additional details:  |   |   |                         |   |                      |   |   |   |                                |   |                                |   |                                 |
| (i)            | Names of the investor(s)   | <table border="1"> <tbody> <tr> <td>1</td> <td>T.V.Sandeep Kumar Reddy</td> </tr> <tr> <td>2</td> <td>M/s RRS Family Trust</td> </tr> <tr> <td>3</td> <td>Dnyaneshwar trading and investments Pvt Ltd</td> </tr> <tr> <td>4</td> <td>Flying Tortoise Retail Pvt Ltd</td> </tr> <tr> <td>5</td> <td>Swing WealthManagement Pvt Ltd</td> </tr> <tr> <td>6</td> <td>Varanium India Opportunity Ltd.</td> </tr> </tbody> </table> | 1 | T.V.Sandeep Kumar Reddy | 2 | M/s RRS Family Trust | 3 | Dnyaneshwar trading and investments Pvt Ltd | 4 | Flying Tortoise Retail Pvt Ltd | 5 | Swing WealthManagement Pvt Ltd | 6 | Varanium India Opportunity Ltd. |
| 1              | T.V.Sandeep Kumar Reddy  |   |   |                         |   |                      |   |   |   |                                |   |                                |   |                                 |
| 2              | M/s RRS Family Trust   |   |   |                         |   |                      |   |   |   |                                |   |                                |   |                                 |
| 3              | Dnyaneshwar trading and investments Pvt Ltd  |   |   |                         |   |                      |   |   |   |                                |   |                                |   |                                 |
| 4              | Flying Tortoise Retail Pvt Ltd   |   |   |                         |   |                      |   |   |   |                                |   |                                |   |                                 |
| 5              | Swing WealthManagement Pvt Ltd   |   |   |                         |   |                      |   |   |   |                                |   |                                |   |                                 |
| 6              | Varanium India Opportunity Ltd.  |   |   |                         |   |                      |   |   |   |                                |   |                                |   |                                 |

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| Sr. No. | Particulars  | Details   |       |                      |                        |   |                         |          |   |                      |          |   |   |         |   |                                |         |   |                                |          |   |                                 |          |  |              |                  |
|---------|--|---|-------|----------------------|------------------------|---|-------------------------|----------|---|----------------------|----------|---|---|---------|---|--------------------------------|---------|---|--------------------------------|----------|---|---------------------------------|----------|--|--------------|------------------|
| (ii)    | Post Allotment of Equity Shares  |   |       |                      |                        |   |                         |          |   |                      |          |   |   |         |   |                                |         |   |                                |          |   |                                 |          |  |              |                  |
|         | Outcome of Subscription  | Details of shares allotted are as under: <table border="1" style="margin-left: 20px;"> <thead> <tr> <th>S.No.</th> <th>Name of the allottee</th> <th>No. of shares allotted</th> </tr> </thead> <tbody> <tr> <td>1</td> <td>T.V.Sandeep Kumar Reddy</td> <td>10000000</td> </tr> <tr> <td>2</td> <td>M/s RRS Family Trust</td> <td>23100315</td> </tr> <tr> <td>3</td> <td>Dnyaneshwar trading and investments Pvt Ltd</td> <td>5000000</td> </tr> <tr> <td>4</td> <td>Flying Tortoise Retail Pvt Ltd</td> <td>5000000</td> </tr> <tr> <td>5</td> <td>Swing WealthManagement Pvt Ltd</td> <td>10000000</td> </tr> <tr> <td>6</td> <td>Varanium India Opportunity Ltd.</td> <td>25000000</td> </tr> <tr> <td></td> <td style="text-align: center;"><b>Total</b></td> <td><b>168100315</b></td> </tr> </tbody> </table> | S.No. | Name of the allottee | No. of shares allotted | 1 | T.V.Sandeep Kumar Reddy | 10000000 | 2 | M/s RRS Family Trust | 23100315 | 3 | Dnyaneshwar trading and investments Pvt Ltd | 5000000 | 4 | Flying Tortoise Retail Pvt Ltd | 5000000 | 5 | Swing WealthManagement Pvt Ltd | 10000000 | 6 | Varanium India Opportunity Ltd. | 25000000 |  | <b>Total</b> | <b>168100315</b> |
| S.No.   | Name of the allottee   | No. of shares allotted  |       |                      |                        |   |                         |          |   |                      |          |   |   |         |   |                                |         |   |                                |          |   |                                 |          |  |              |                  |
| 1       | T.V.Sandeep Kumar Reddy  | 10000000  |       |                      |                        |   |                         |          |   |                      |          |   |   |         |   |                                |         |   |                                |          |   |                                 |          |  |              |                  |
| 2       | M/s RRS Family Trust   | 23100315  |       |                      |                        |   |                         |          |   |                      |          |   |   |         |   |                                |         |   |                                |          |   |                                 |          |  |              |                  |
| 3       | Dnyaneshwar trading and investments Pvt Ltd  | 5000000   |       |                      |                        |   |                         |          |   |                      |          |   |   |         |   |                                |         |   |                                |          |   |                                 |          |  |              |                  |
| 4       | Flying Tortoise Retail Pvt Ltd   | 5000000   |       |                      |                        |   |                         |          |   |                      |          |   |   |         |   |                                |         |   |                                |          |   |                                 |          |  |              |                  |
| 5       | Swing WealthManagement Pvt Ltd   | 10000000  |       |                      |                        |   |                         |          |   |                      |          |   |   |         |   |                                |         |   |                                |          |   |                                 |          |  |              |                  |
| 6       | Varanium India Opportunity Ltd.  | 25000000  |       |                      |                        |   |                         |          |   |                      |          |   |   |         |   |                                |         |   |                                |          |   |                                 |          |  |              |                  |
|         | <b>Total</b>   | <b>168100315</b>  |       |                      |                        |   |                         |          |   |                      |          |   |   |         |   |                                |         |   |                                |          |   |                                 |          |  |              |                  |
|         | Issue Price/ Allotted Price  | Issue price of Rs. 10/- (Rupees Ten Only) per share (including premium of Rs. 8/-)  |       |                      |                        |   |                         |          |   |                      |          |   |   |         |   |                                |         |   |                                |          |   |                                 |          |  |              |                  |
|         | Number of Investors  | 6 (six)   |       |                      |                        |   |                         |          |   |                      |          |   |   |         |   |                                |         |   |                                |          |   |                                 |          |  |              |                  |
| (iii)   | In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument | Not applicable  |       |                      |                        |   |                         |          |   |                      |          |   |   |         |   |                                |         |   |                                |          |   |                                 |          |  |              |                  |

Other details as prescribed in point (e) to (h) of clause 2.1 of SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11 November 2024, are not applicable to the Company's preferential Issue.

Tikkavarapu  
Venkata Sandeep  
Kumar Reddy

Digitally signed by Tikkavarapu Venkata Sandeep Kumar Reddy  
DN: cn=Tikkavarapu Venkata Sandeep Kumar Reddy, o=Personal, ou=1404, pseudonym=09gy7y9831u229htrw0k15p48m7, 2.5.4.20=fab46973546a427009151c6d3e400632, 668e7650098496a8db023669, postalCode=500028, st=Andhra Pradesh, serialNumber=099765c2796144844285cde073361, 98807271460bb74c1376916a3759f532e, cn=Tikkavarapu Venkata Sandeep Kumar Reddy  
Date: 2026.04.22 18:36:02 +05'30'

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**EXTRACT OF THE MINUTES OF MEETING OF ISSUE & ALLOTMENT COMMITTEE OF THE BOARD OF DIRECTORS OF GAYATRI PROJECTS LIMITED (CIN: L99999TG1989PLC057289) HELD ON WEDNESDAY, THE 22<sup>nd</sup> DAY OF APRIL, 2026 AT THE REGISTERED OFFICE OF THE COMPANY SITUATED AT B1, 6-3-1090, TSR TOWERS, RAJ BHAVAN ROAD, SOMAJIGUDA, HYDERABAD 500 082, TELANGANA**

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**ALLOTMENT OF SHARES ISSUED ON PREFERENTIAL BASIS**

**“RESOLVED THAT** pursuant to the resolution of the Board of Directors of the Company dated 25<sup>th</sup> September 2025 and pursuant to the approval accorded by the Shareholders of the Company by way of special resolution at their Extra Ordinary General Meeting held on 23<sup>rd</sup> October, 2025 and in-principle approvals of BSE Limited and National Stock Exchange of India Limited dated 7<sup>th</sup> April 2026, in respect of the issue of equity shares of the Company of the face value of Rs.2 each through Preferential issue under Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and Sections 23(1)(b), 42, and 62(1)(c) of the Companies Act, 2013 read with Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014, the consent of Committee be and is hereby accorded to allot 16,81,00,315 (Sixteen crore eighty one lakhs three hundred and fifteen) fully paid-up equity shares of the Company of the face value of Rs.2/- each at a premium of Rs. 8/- each, bearing distinctive numbers 296198686 to 464299000 to the following person(s) who have accepted the offer:

| <b>S.No.</b> | <b>Name of the allottee</b>                 | <b>No. of shares allotted</b> | <b>Amount received Rs.</b> |
|--------------|---|-------------------------------|----------------------------|
| 1            | T.V.Sandeep Kumar Reddy                     | 100000000                     | 1000000000                 |
| 2            | M/s RRS Family Trust                        | 23100315                      | 231003150                  |
| 3            | Dnyaneshwar trading and investments Pvt Ltd | 5000000                       | 50000000                   |
| 4            | Flying Tortoise Retail Pvt Ltd              | 5000000                       | 50000000                   |
| 5            | Swing WealthManagement Pvt Ltd              | 10000000                      | 100000000                  |
| 6            | Varanium India Opportunity Ltd.             | 25000000                      | 250000000                  |
|              | <b>Total</b>                                | <b>168100315</b>              | <b>1681003150</b>          |

**FURTHER RESOLVED THAT** the shares shall rank pari-passu in all respects including dividend with the existing equity shares of the Company.

**FURTHER RESOLVED THAT** the above equity shares be issued to the allottees in dematerialized form and be credited to their respective demat account as detailed in the respective share application Form.

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